

WEEKLY REPORT

MARKET REPORT FOR NOVEMBER 3RD, 2023

PRODUCTS

EQUITY

A total turnover of 2.451 billion shares worth N40.570 billion in 37,959 deals was traded this week by investors on the floor of the Exchange, in contrast to a total of 1.446 billion shares valued at N25.418 billion that exchanged hands last week in 28,933 deals.

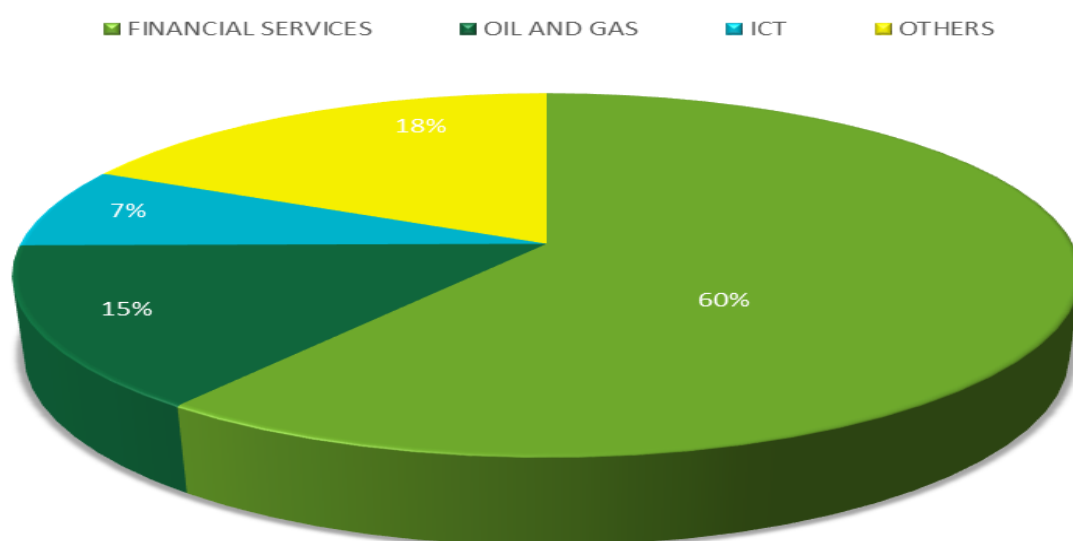
The Financial Services Industry (measured by volume) led the activity chart with 1.480 billion shares valued at N21.160 billion traded in 16,671 deals; thus contributing 60.39% and 52.16% to the total equity turnover volume and value respectively. The Oil and Gas Industry followed with 354.911 million shares worth N1.214 billion in 2,917 deals. The third place was the ICT Industry, with a turnover of 175.216 million shares worth N8.218 billion in 3,759 deals.

Trading in the top three equities namely Japual Gold & Ventures Plc, United Bank for Africa Plc and Fidelity Bank Plc (measured by volume) accounted for 835.584 million shares worth N8.631 billion in 5,514 deals, contributing 34.09% and 21.27% to the total equity turnover volume and value respectively.

Equity Turnover - Last 5 days

Date	Deals	Turnover Volume	Turnover Value (N)	Traded Stocks	Advanced Stocks	Declined Stocks	Unchanged Stocks
30-Oct-23	7,656	430,393,434	8,257,922,012.73	118	46	16	56
31-Oct-23	8,027	483,269,977	6,044,484,060.82	119	40	25	54
1-Nov-23	7,444	601,732,986	11,016,055,630.59	121	37	17	67
2-Nov-23	8,396	525,457,392	6,088,511,674.36	122	26	28	68
3-Nov-23	6,436	410,361,873	9,163,177,257.15	121	26	26	69

Distribution of Quantity Traded



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ETP

A total of 33,418 units valued at N2.915 million were traded this week in 117 deals compared with a total of 20,749 units valued at N1.353 million transacted last week in 75 deals.

S/N	Security	Deals	Volume	Value
1	LOTUSHAL15	26	29,895	615,176.81
2	STANBICETF30	42	1,421	732,119.85
3	SIAMLETF40	7	1,034	449,718.00
4	GREENWETF	18	812	571,967.42
5	MERGROWTH	6	152	3,353.12
6	NEWGOLD	14	44	536,723.22
7	VSPBONDETF	1	30	5,100.00
8	VETBANK	1	10	71.70
9	VETGOODS	1	10	115.20
10	VETINDETF	1	10	281.90
	TOTAL	117	33,418	2,914,627.22

BONDS

A total of 33,049 units valued at N30.954 million were traded this week in 42 deals compared with a total of 42,264 units valued at N39.006 million transacted last week in 31 deals.

S/N	Security	Deals	Volume	Value
1	FGSUK2027S3	4	15,001	13,820,895.14
2	FGS202537	4	8,001	7,259,918.65
3	FGSUK2031S4	7	5,317	5,036,994.41
4	FGSUK2024S1	3	2,002	2,036,699.19
5	FGSUK2032S5	8	2,000	2,135,027.98
6	FGS202543	2	300	293,898.61
7	FGS202545	2	200	196,508.45
8	FG142027S1	1	50	41,051.59
9	FGS202652	1	50	40,360.86
10	FGS202520	4	26	26,322.09
11	FGS202530	1	25	15,724.10
12	FGS202532	1	25	17,955.19
13	FGS202634	1	25	15,165.63
14	FGS202636	1	25	15,600.13
15	FG152028S1	1	1	1,326.59
16	FGS202518	1	1	619.66
	TOTAL	42	33,049	30,954,068.27

INDEX MOVEMENT

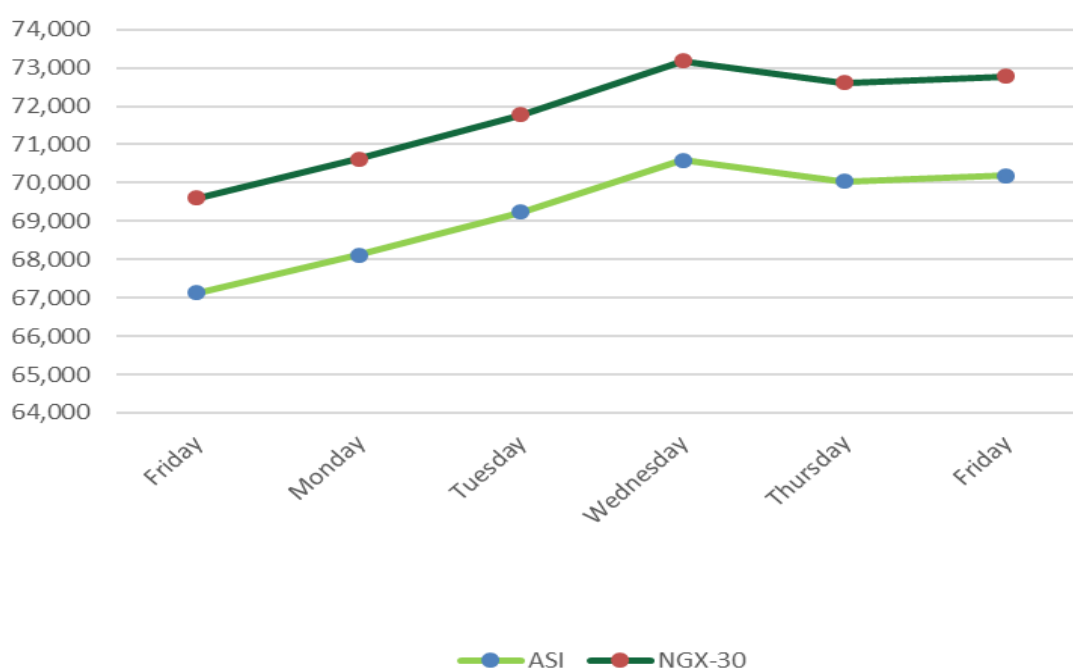
The NGX All-Share Index and Market Capitalization appreciated by 4.56% and 4.53% to close the week at 70,196.77 and N38.557 trillion respectively.

Similarly, all other indices finished higher while the NGX ASeM and NGX Oil and Gas indices closed flat (See a summary of index movements in the table below):

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INDEX	WEEK CLOSE 10/27/2023	WEEK CLOSE 11/03/2023	WEEKLY CHANGE	WtD	MtD	QtD	YtD
				% Change			
NGX All-Share Index (ASI)	67,136.58	70,196.77	3,060.19	4.56	1.39	5.75	36.97
NGX-Main Board Index	3,109.38	3,320.20	210.82	6.78	3.28	12.49	42.59
NGX 30 Index	2,469.29	2,580.78	111.49	4.52	1.33	5.68	40.07
NGX CG Index	1,870.17	1,903.14	32.97	1.76	-0.51	2.14	49.09
NGX Premium Index	6,476.87	6,560.66	83.79	1.29	-1.41	-3.16	39.13
NGX Banking Index	701.33	720.03	18.70	2.67	0.50	8.08	72.46
NGX Pension Index	2,871.55	2,995.11	123.56	4.30	0.90	5.15	67.08
NGX Insurance Index	271.01	292.58	21.57	7.96	5.08	3.39	67.80
NGX ASeM Index	658.99	658.99	0.00	0.00	0.00	0.00	-0.07
NGX-AFR Bank Value Index	1,714.17	1,768.36	54.19	3.16	0.57	7.27	78.43
NGX AFR Div Yield Index	7,001.52	7,104.20	102.68	1.47	-0.15	8.10	113.89
NGX MERI Growth Index	4,060.50	4,191.17	130.67	3.22	-0.25	-1.83	82.44
NGX MERI Value Index	4,164.45	4,292.07	127.62	3.06	0.68	8.99	85.95
NGX Consumer Goods Index	1,144.34	1,149.68	5.34	0.47	0.04	1.53	95.22
NGX Oil/Gas Index	935.81	935.81	0.00	0.00	0.00	2.38	102.35
NGX Lotus II	4,286.51	4,466.98	180.47	4.21	1.73	3.33	37.83
NGX Industrial Goods Index	2,752.17	2,772.24	20.07	0.73	-2.29	4.11	15.35
NGX Growth Index	2,724.48	2,764.25	39.77	1.46	-0.64	-0.27	53.72
NGX Sovereign Bond Index	760.83	767.29	6.46	0.85	-1.82	-0.33	-6.23
NGX Pension Board Index	1,171.93	1,226.33	54.40	4.64	1.44	5.64	0.00

The NGX All-Share and NGX-30 Indices
Week Ended November 03, 2023





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SUMMARY OF PRICE CHANGES

Sixty-three (63) equities appreciated in price during the week higher than thirty-nine (39) equities in the previous week. Twenty-nine (29) equities depreciated in lower than forty-two (42) in the previous week, while sixty-four (64) equities remained unchanged, lower than seventy-six (76) recorded in the previous week.

Top 10 Price Gainers

Company	Open	Close	Gain (N)	% Change
MUTUAL BENEFITS ASSURANCE PLC.	0.41	0.53	0.12	↑ 29.27
JAPPAUL GOLD & VENTURES PLC	0.99	1.27	0.28	↑ 28.28
AIRTEL AFRICA PLC	1400.10	1790.00	389.90	↑ 27.85
OMATEK VENTURES PLC	0.44	0.56	0.12	↑ 27.27
CADBURY NIGERIA PLC.	12.60	15.75	3.15	↑ 25.00
IKEJA HOTEL PLC	3.42	4.20	0.78	↑ 22.81
U A C N PLC.	13.10	16.00	2.90	↑ 22.14
N NIG. FLOUR MILLS PLC.	16.50	20.00	3.50	↑ 21.21
TANTALIZERS PLC	0.34	0.41	0.07	↑ 20.59
FTN COCOA PROCESSORS PLC	1.56	1.84	0.28	↑ 17.95

Top 10 Price Decliners

Company	Open	Close	Loss (N)	% Change
R T BRISCOE PLC.	0.50	0.43	-0.07	↓ -14.00
BETA GLASS PLC.	66.95	59.95	-7.00	↓ -10.46
MEYER PLC.	3.04	2.74	-0.30	↓ -9.87
ABBNEY MORTGAGE BANK PLC	2.06	1.86	-0.20	↓ -9.71
LEARN AFRICA PLC	3.30	2.98	-0.32	↓ -9.70
THOMAS WYATT NIG. PLC.	4.03	3.70	-0.33	↓ -8.19
ELLAH LAKES PLC.	3.88	3.59	-0.29	↓ -7.47
JAIZ BANK PLC	1.68	1.57	-0.11	↓ -6.55
VFD GROUP PLC	218.20	205.00	-13.20	↓ -6.05
MTN NIGERIA COMMUNICATIONS PLC	246.50	234.00	-12.50	↓ -5.07

CORPORATE ACTION

OKOMU OIL PALM PLC

Proposed Dividend: N4.50

Proposed Bonus: null FOR null

Qualification Date: 11/16/2023

Payment Date: 11/20/2023

Closure of Register Date: 11/17/2023

For Further Inquiries Contact: Market Operations Department

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AXA MANSARD INSURANCE PLC

Proposed Dividend: N0.06
Proposed Bonus: null FOR null
Qualification Date: 11/29/2023
Payment Date: 12/15/2023
Closure of Register Date: 11/30/2023

SEPLAT ENERGY PLC

Proposed Dividend: 3 cent
Proposed Bonus: null FOR null
Qualification Date: 11/10/2023
Payment Date: 11/24/2023
Closure of Register Date: 11/13/2023

DELISTING

Capital Hotels Plc: Full suspension in trading and delisting of the shares of Capital Hotels Plc

We refer to our market bulletin of 1 November 2023 with reference Number: NGXREG/LRD/MB55/23/11/01 wherein the Market was notified of the full suspension placed on trading in the securities of Capital Hotels Plc (Capital Hotels or the Company) in preparation for the delisting of the Company.

Following the approval of the Company's application to delist its entire issued share capital from the Nigerian Exchange Limited (NGX), please be informed that the entire issued share capital of Capital Hotels were on Friday, 3 November 2023, delisted from the Daily Official List of NGX.

This is for your information and necessary action, please.

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