

# WEEKLY REPORT

## MARKET REPORT FOR OCTOBER 3RD, 2025

### PRODUCTS

#### EQUITY

The market opened for four trading days this week as the Federal Government declared Wednesday October 1, 2025, as a public holiday to mark Independence Day celebration.

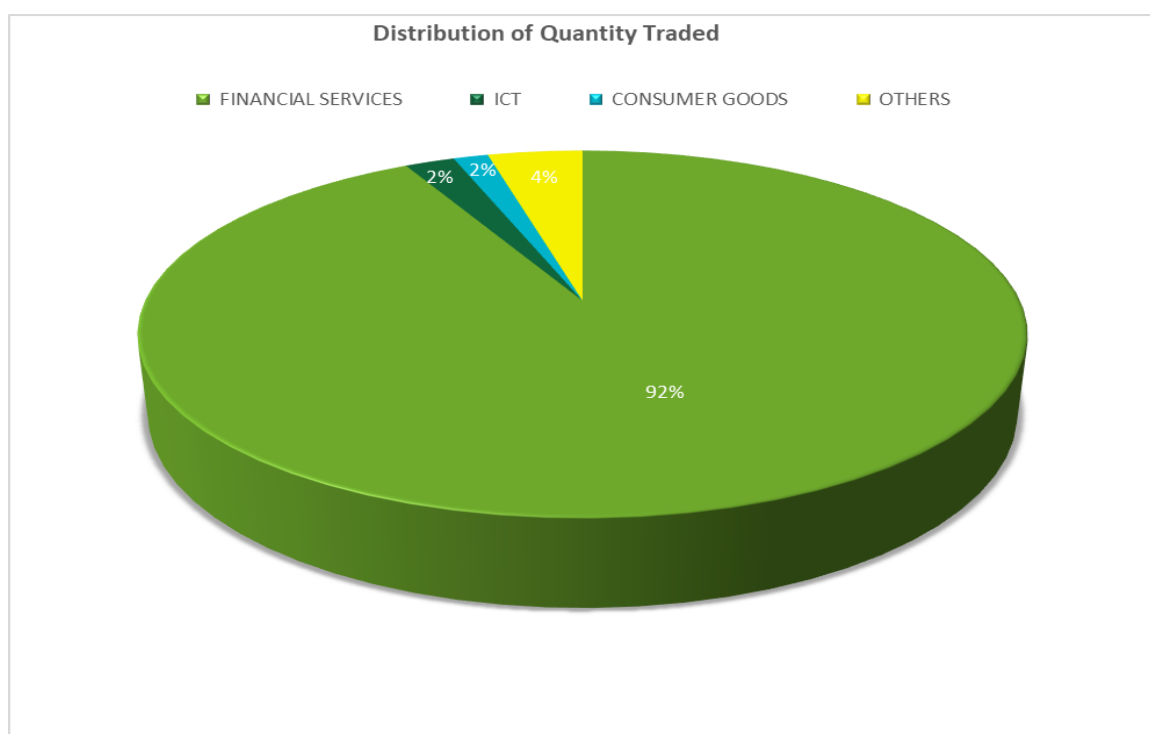
Meanwhile, a total turnover of 8.403 billion shares worth N115.501 billion in 115,801 deals was traded this week by investors on the floor of the Exchange, in contrast to a total of 7.684 billion shares valued at N494.126 billion that exchanged hands last week in 116,645 deals.

The Financial Services Industry (measured by volume) led the activity chart with 7.750 billion shares valued at N88.153 billion traded in 54,074 deals; thus contributing 92.24% and 76.32% to the total equity turnover volume and value respectively. The ICT Industry followed with 181.005 million shares worth N4.077 billion in 9,364 deals. Third place was the Consumer Goods Industry, with a turnover of 126.554 million shares worth N6.274 billion in 14,261 deals.

Trading in the top three equities, namely Cornerstone Insurance Plc, Fidelity Bank Plc and United Bank for Africa Plc (measured by volume), accounted for 6.525 billion shares worth N52.699 billion in 8,820 deals, contributing 77.66% and 45.63% to the total equity turnover volume and value respectively.

#### Equity Turnover - Last 4 days

Date	Deals	Turnover Volume	Turnover Value (N)	Traded Stocks	Advanced Stocks	Declined Stocks	Unchanged Stocks
29-Sept-25	28,088	383,909,693	11,606,251,165.14	125	25	36	64
30-Sept-25	27,982	1,240,473,112	29,816,107,170.66	128	28	32	68
02-Oct-25	32,677	6,233,443,665	54,451,364,167.79	130	34	26	70
03-Oct-25	27,054	544,741,361	19,626,941,191.74	128	39	25	64





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### ETP

A total of 189,351 units valued at N17.284 million were traded this week in 272 deals compared with a total of 154,584 units valued at N23.314 million transacted last week in 222 deals

S/N	Security	Deals	Volume	Value
1	VETINDEF	11	81,162	3,420,357.50
2	LOTUSHAL15	68	51,202	5,041,649.41
3	VETGRIF30	22	29,499	1,483,348.50
4	VSPBONDEF	13	9,715	1,976,654.04
5	VETGOODS	8	5,715	200,642.30
6	STANBICETF30	96	4,923	2,361,753.00
7	VETBANK	13	2,536	35,850.40
8	MERVALUE	11	2,061	368,426.76
9	MERGROWTH	9	1,215	479,640.00
10	SIAMLETF40	6	1,074	541,870.00
11	GREENWETF	5	225	53,408.20
12	NEWGOLD	10	24	1,320,552.15
	<b>TOTAL</b>	<b>272</b>	<b>189,351</b>	<b>17,284,152.26</b>

### BONDS

A total of 64,033 units valued at N77.665 million were traded this week in 13 deals compared with a total of 75,196 units valued at N73.976 million transacted last week in 27 deals.

S/N	Security	Deals	Volume	Value
1	FGS202766	1	45,221	57,725,017.18
2	FGSUK2033S6	5	10,300	11,212,024.53
3	FGSUK2032S5	2	5,500	5,679,083.61
4	FGS202774	2	2,999	3,036,491.62
5	FGS202654	1	7	5,033.18
6	FGSUK2031S4	2	6	7,132.12
	<b>TOTAL</b>	<b>13</b>	<b>64,033</b>	<b>77,664,782.24</b>

### INDEX MOVEMENT

The NGX All-Share Index and Market Capitalization appreciated by **1.02%** and **1.31%** to close the week at 143,584.04 and N91.135 trillion respectively.

Similarly, all other indices finished higher with the exception of NGX Premium, NGX Insurance, NGX AFR Div Yield and NGX MERI Value Indices which depreciated by 0.05%, 2.02%, 2.78% and 0.81% respectively while the NGX AseM and NGX Sovereign Bond indices closed flat (See a summary of index movements in the table below):

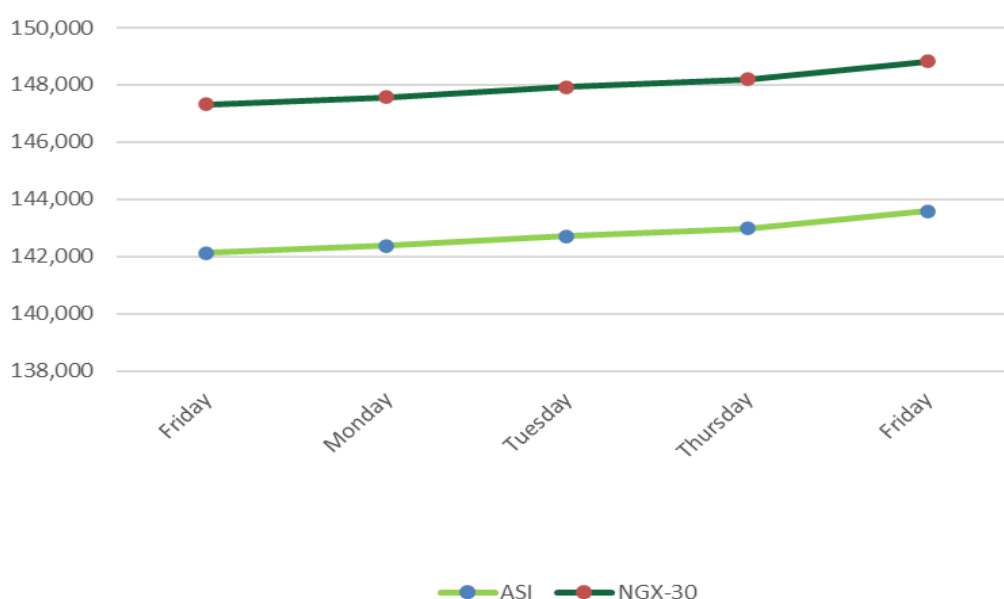
INDEX	WEEK CLOSE 09/26/2025	WEEK CLOSE 10/03/2025	WEEKLY CHANGE	WtD	MtD	QtD	YtD
				% Change			
NGX All-Share Index (ASI)	142,133.03	143,584.04	1,451.01	1.02	0.61	0.61	39.50
NGX-Main Board Index	6,971.69	7,080.82	109.13	1.57	0.77	0.77	41.93



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NGX 30 Index	5,179.72	5,234.97	55.25	1.07	0.46	0.46	37.33
NGX CG Index	4,032.71	4,071.66	38.95	0.97	0.83	0.83	44.67
NGX Premium Index	13,732.84	13,725.92	-6.92	-0.05	0.31	0.31	41.22
NGX Banking Index	1,509.04	1,526.68	17.64	1.17	0.83	0.83	40.77
NGX Pension Index	6,677.28	6,761.62	84.34	1.26	0.55	0.55	49.56
NGX Insurance Index	1,237.75	1,212.76	-24.99	-2.02	1.82	1.82	68.91
NGX ASeM Index	1,538.10	1,538.10	0.00	0.00	0.00	0.00	-2.88
NGX-AFR Bank Value Index	3,552.60	3,569.14	16.54	0.47	1.21	1.21	44.65
NGX AFR Div Yield Index	22,596.00	21,967.79	-628.21	-2.78	-0.94	-0.94	32.00
NGX MERI Growth Index	9,879.72	10,007.11	127.39	1.29	1.83	1.83	54.18
NGX MERI Value Index	13,594.96	13,485.46	-109.50	-0.81	0.93	0.93	29.98
NGX Consumer Goods Index	3,396.93	3,401.32	4.39	0.13	0.90	0.90	96.42
NGX Oil/Gas Index	2,446.31	2,585.15	138.84	5.68	2.46	2.46	-4.68
NGX Lotus II	11,731.06	11,981.46	250.40	2.13	1.04	1.04	72.25
NGX Industrial Goods Index	4,994.70	5,077.71	83.01	1.66	0.18	0.18	42.15
NGX Growth Index	14,535.16	15,057.59	522.43	3.59	-0.13	-0.13	93.97
NGX Sovereign Bond Index	657.27	657.27	0.00	0.00	0.00	0.00	9.26
NGX Pension Broad Index	2,632.48	2,662.60	30.12	1.14	0.62	0.62	45.74
NGX Commodity Index	1,101.95	1,134.31	32.36	2.94	1.12	1.12	0.00

The NGX All-Share and NGX-30 Indices  
Week Ended October 3, 2025



### SUMMARY OF PRICE CHANGES

Fifty-three (53) equities appreciated in price during the week, higher than thirty-two (32) equities in the previous week. Forty-three(43) equities depreciated in price, lower than fifty-one (51) equities in the previous week, while fifty-one (51) equities remained unchanged, lower than sixty-four (64) recorded in the previous week.



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## Top 10 Price Gainers

Company	Open	Close	Gain (N)	% Change
ETERNA PLC.	27.90	37.05	9.15	↑ 32.80
NIGERIAN ENAMELWARE PLC.	35.10	42.45	7.35	↑ 20.94
P Z CUSSENS NIGERIA PLC.	34.50	41.70	7.20	↑ 20.87
LIVINGTRUST MORTGAGE BANK PLC	5.15	6.09	0.94	↑ 18.25
EUNISELL INTERLINKED PLC	33.60	39.50	5.90	↑ 17.56
ARADEL HOLDINGS PLC	560.00	650.10	90.10	↑ 16.09
CHAMS HOLDING COMPANY PLC	3.40	3.85	0.45	↑ 13.24
FIDELITY BANK PLC	18.45	20.50	2.05	↑ 11.11
U A C N PLC.	67.00	73.70	6.70	↑ 10.00
SFS REAL ESTATE INVESTMENT TRUST	315.05	346.55	31.50	↑ 10.00

## Top 10 Price Decliners

Company	Open	Close	Loss (N)	% Change
JULIUS BERGER NIG. PLC.	149.50	122.90	-26.60	↓ -17.79
INTERNATIONAL ENERGY INSURANCE PLC	3.34	2.97	-0.37	↓ -11.08
UNION DICON SALT PLC.	9.00	8.10	-0.90	↓ -10.00
AXAMANSARD INSURANCE PLC	16.00	14.40	-1.60	↓ -10.00
UNIVERSITY PRESS PLC.	5.99	5.40	-0.59	↓ -9.85
LEARN AFRICA PLC	7.20	6.50	-0.70	↓ -9.72
SOVEREIGN TRUST INSURANCE PLC	3.04	2.75	-0.29	↓ -9.54
JOHN HOLT PLC.	7.95	7.20	-0.75	↓ -9.43
GUINEA INSURANCE PLC.	1.55	1.42	-0.13	↓ -8.39
PRESTIGE ASSURANCE PLC	1.75	1.62	-0.13	↓ -7.43

## SUPPLEMENTARY LISTING

### Wema Bank Plc: Listing of 14,143,244,747 Ordinary Shares of 50 Kobo Each

Trading Licence Holders are hereby notified that additional 14,143,244,747 ordinary shares of 50 Kobo each of Wema Bank Plc (the Bank) were on Tuesday, 30 September 2025, listed on the Daily Official List of Nigerian Exchange Limited (NGX).

The additional shares arose from the Bank's Rights Issue of 14,286,785,417 ordinary shares of 50 Kobo each at N10.45 per share on the basis of two (2) new shares for every existing three (3) ordinary shares held as at close of business on Wednesday, 5 March 2025.

With the listing of the additional 14,143,244,747 ordinary shares, the total issued, and fully paid-up shares of Wema Bank Plc has now increased from 21,430,178,125 to 35,573,422,872 ordinary shares of 50 Kobo each.

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