

# WEEKLY REPORT

## MARKET REPORT FOR JUNE 3RD, 2022

### PRODUCTS

### EQUITY

A total turnover of 28.736 billion shares worth N209.060 billion in 23,688 deals was traded this week by investors on the floor of the Exchange, in contrast to a total of 1.840 billion shares valued at N27.286 billion that exchanged hands last week in 27,273 deals.

The Financial Services Industry (measured by volume) led the activity chart with 28.048 billion shares valued at N198.017 billion traded in 10,416 deals; thus contributing 97.61% and 94.72% to the total equity turnover volume and value respectively. The Conglomerates Industry followed with 434.845 million shares worth 1.339 billion in 1,225 deals. The third place was The Consumer Goods Industry, with a turnover of 74.111 million shares worth N2.853 billion in 3,835 deals.

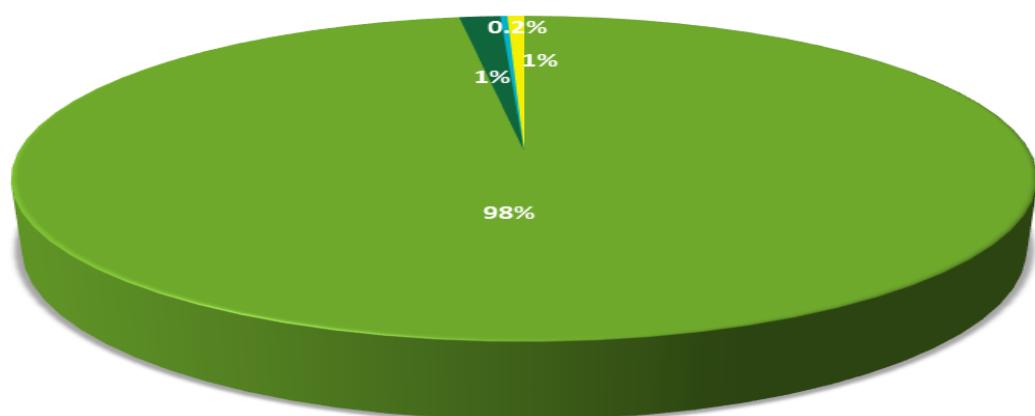
Trading in the top three equities namely Union Bank Of Nigeria Plc, Transnational Corporation Plc and FBN Holdings Plc (measured by volume) accounted for 27.841 million shares worth N193.488 billion in 1,872 deals, contributing 96.89% and 92.55% to the total equity turnover volume and value respectively.

### Equity Turnover - Last 5 days

Date	Deals	Turnover Volume	Turnover Value (N)	Traded Stocks	Advanced Stocks	Declined Stocks	Unchanged Stocks
30-May-22	4,586	27,564,562,311	194,356,256,193.84	109	25	17	67
31-May-22	5,190	318,278,141	3,713,699,730.16	112	20	17	75
1-Jun-22	4,637	295,353,818	3,590,248,421.05	112	14	20	78
2-Jun-22	5,011	274,428,596	4,028,245,587.48	112	13	26	73
3-Jun-22	4,245	282,969,514	3,371,652,229.46	112	22	16	74

**Distribution of Quantity Traded**

■ FINANCIAL SERVICES ■ CONGLOMERATES ■ CONSUMER GOODS ■ OTHERS



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## ETP

A total of 43,648 units valued at N987,351.25 were traded this week in 24 deals compared with a total of 26,718 units valued at N2.381 million transacted last week in 26 deals.

S/N	Security	Deals	Volume	Value
1	VETGRIF30	7	31,384	615,578.04
2	VETBANK	3	6,010	25,272.40
3	SIAMLETF40	2	1,999	107,846.10
4	VETINDETF	4	1,920	41,961.70
5	MERVALUE	1	1,781	29,386.50
6	LOTUSHAL15	1	326	5,082.34
7	STANBICETF30	1	200	12,160.00
8	NEWGOLD	4	18	149,998.97
9	VETGOODS	1	10	65.20
	<b>TOTAL</b>	<b>24</b>	<b>43,648</b>	<b>987,351.25</b>

## BONDS

A total of 20,402 units valued at N21.440 million were traded this week in 10 deals compared with a total of 157,574 units valued at N164.735 million transacted last week in 22 deals.

S/N	Security	Deals	Volume	Value
1	FGSUK2027S3	9	20,370	21,401,231.43
2	FGSUK2025S2	1	32	38,958.60
	<b>TOTAL</b>	<b>10</b>	<b>20,402</b>	<b>21,440,190.03</b>

## INDEX MOVEMENT

The NGX All-Share Index and Market Capitalization depreciated by 2.18% to close the week at 52,908.24 and N28.523 trillion respectively.

Similarly, all other indices finished lower with the exception of the NGX-Insurance, NGX AFR Div Yield and NGX Growth index which appreciated at 0.83%, 0.58% and 0.74% while, the NGX Asem index and NGX Sovereign bond closed flat. (See a summary of index movements in the table below):

INDEX	WEEK CLOSE 27/5/2022	WEEK CLOSE 3/6/2022	WEEKLY CHANGE	WtD	MtD	QtD	YtD
<b>% Change</b>							
NGX All-Share Index (ASI)	54,085.30	52,908.24	-1,177.06	<b>-2.18</b>	-0.15	12.65	23.86
NGX-Main Board Index	2,357.97	2,344.74	-13.23	<b>-0.56</b>	-0.06	18.84	34.11
NGX 30 Index	1,984.00	1,922.43	-61.57	<b>-3.10</b>	-0.43	7.33	11.62
NGX CG Index	1,392.36	1,353.28	-39.08	<b>-2.81</b>	-0.52	6.01	5.89
NGX Premium Index	5,044.35	4,966.83	-77.52	<b>-1.54</b>	-0.28	10.52	19.17
NGX Banking Index	427.47	424.34	-3.13	<b>-0.73</b>	-0.32	3.68	4.50
NGX Pension Index	1,895.83	1,860.92	-34.91	<b>-1.84</b>	-0.89	9.18	14.58
NGX Insurance Index	180.28	181.78	1.50	<b>0.83</b>	0.31	-2.35	-8.24
NGX ASeM Index	658.99	658.99	0.00	<b>0.00</b>	0.00	0.00	-1.74
NGX-AFR Bank Value Index	1,003.39	988.28	-15.11	<b>-1.51</b>	-0.10	2.07	-4.87
NGX AFR Div Yield Index	3,283.02	3,302.15	19.13	<b>0.58</b>	-0.11	11.34	29.02
NGX MERI Growth Index	2,424.06	2,384.50	-39.56	<b>-1.63</b>	-1.03	16.57	32.10

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NGX MERI Value Index	2,297.03	2,228.81	-68.22	-2.97	-1.24	4.76	4.40
NGX Consumer Goods Index	664.23	647.55	-16.68	-2.51	-0.64	16.85	9.89
NGX Oil/Gas Index	551.49	549.01	-2.48	-0.45	0.26	24.65	59.13
NGX Lotus II	3,366.24	3,254.81	-111.43	-3.31	-0.56	5.24	8.15
NGX Industrial Goods Index	2,278.71	2,193.62	-85.09	-3.73	-0.03	3.64	9.23
NGX Growth Index	1,432.57	1,443.13	10.56	0.74	0.74	-0.23	13.66
NGX Sovereign Bond Index	860.03	860.03	0.00	0.00	0.00	0.20	-0.11

## The NGX All-Share and NGX-30 Indices Week Ended June 3, 2022



## SUMMARY OF PRICE CHANGES

Thirty-six (36) equities appreciated in price during the week, higher than twenty-three (23) equities in the previous week. Forty-five (45) equities depreciated in price, lower than fifty-four (54) equities in the previous week, while seventy-five (75) equities remained unchanged lower than seventy-nine (79) equities recorded in the previous week.

### Top 10 Price Gainers

Company	Open	Close	Gain (N)	% Change
NIGERIAN AVIATION HANDLING COMPANY PLC	6.47	7.94	1.47	22.72
JAIZ BANK PLC	0.78	0.90	0.12	15.38
ETERNA PLC.	6.77	7.70	0.93	13.74
P Z CUSSONS NIGERIA PLC.	11.45	12.60	1.15	10.04
NEM INSURANCE PLC	3.82	4.20	0.38	9.95
TRANS-NATIONWIDE EXPRESS PLC.	0.71	0.78	0.07	9.86
ELLAH LAKES PLC.	3.12	3.42	0.30	9.62
CHAMS PLC	0.22	0.24	0.02	9.09
SOVEREIGN TRUST INSURANCE PLC	0.25	0.27	0.02	8.00
IKEJA HOTEL PLC	1.15	1.24	0.09	7.83

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## Top 10 Price Decliners

Company	Open	Close	Loss (N)	% Change
CONOIL PLC	34.25	29.10	-5.15	⬇️ -15.04
WEMA BANK PLC.	3.65	3.20	-0.45	⬇️ -12.33
PRESCO PLC	180.00	162.00	-18.00	⬇️ -10.00
OKOMU OIL PALM PLC.	215.00	193.50	-21.50	⬇️ -10.00
NCR (NIGERIA) PLC.	3.99	3.60	-0.39	⬇️ -9.77
GLOBAL SPECTRUM ENERGY SERVICES PLC	2.77	2.50	-0.27	⬇️ -9.75
N NIG. FLOUR MILLS PLC.	11.70	10.60	-1.10	⬇️ -9.40
JULIUS BERGER NIG. PLC.	28.90	26.20	-2.70	⬇️ -9.34
UPDC REAL ESTATE INVESTMENT TRUST	3.75	3.40	-0.35	⬇️ -9.33
INTERNATIONAL BREWERIES PLC.	7.90	7.25	-0.65	⬇️ -8.23

## PRICE ADJUSTMENTS

S/N	Security	Closure Date	Last Close Price	Dividend	Bonus	Ex-div Price
1	Chemical and Allied Products Plc	2/6/2022	N21.40	N1.25	Nil	N20.15
2	Dangote Sugar Refinery Plc	2/6/2022	N17.50	N1.00	Nil	N16.50
3	Conoil Plc	31/5/2022	N34.25	N2.50	Nil	N31.75
4	DANGOTE Cement Plc	31/5/2022	N297.00	N20.00	Nil	N277.00
5	SEPLAT Energy Plc	31/5/2022	N1200.00	N10.47	Nil	1289.53
6	NESTE Nig. Plc	30/5/2022	N1401.40	N25.50	Nil	N1375.90
7	STERLING Bank Plc	30/5/2022	N1.60	N0.10	Nil	N1.50
8	JULIUS Berger Nig. Plc	30/5/2022	N28.90	N2.50	Nil	N26.40
9	ALUMINIUM Extrusion Ind. Plc	30/5/2022	N7.20	N0.50	Nil	N6.70
10	NPF Microfinance Bank Plc	30/5/2022	N1.82	Nil	1 for 9	N1.64

## CORPORATE ACTION

### NORTHERN NIGERIA FLOUR MILLS PLC.

Proposed Dividend: ₦0.25

Proposed Bonus: null FOR null

Qualification Date: 8/23/2022

AGM Date: 9/8/2022

Payment Date: 9/9/2022

Closure of Register Date: 8/24/2022

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## FLOUR MILLS OF NIGERIA PLC

Proposed Dividend: ₦2.15

Proposed Bonus: null FOR null

Qualification Date: 8/18/2022

AGM Date: 9/7/2022

Payment Date: 9/8/2022

Closure of Register Date: 8/19/2022

## OTHER NEWS

### Multiverse Mining & Exploration Plc - Full Suspension of Trading

Further to our market bulletin of 17 May 2022 with reference number: NGXREG/LRD/MB30/22/05/17 regarding the proposed share capital reconstruction of Multiverse Mining & Exploration Plc, (Multiverse or the Company), Trading License Holders are hereby notified that trading in the shares of Multiverse was suspended on Thursday, 2 June 2022.

The suspension was effected pursuant to the proposed share reconstruction which will result in the cancellation of nine (9) existing ordinary shares out of every ten (10) ordinary shares held by existing Shareholders. The total number of issued ordinary shares post the reconstruction exercise will be 426,193,868 (Four Hundred and Twenty- Six Million, One Hundred and Ninety -Three Thousand, Eight Hundred and Sixty-Eight) ordinary shares while 3,835,744,818 (Three Billion, Eight Hundred and Thirty-Five Million, Seven Hundred and Forty-Four Thousand, Eight Hundred and Eighteen) ordinary shares would be cancelled.

The suspension is necessary to enable Multiverse reconcile its share register towards implementation of the proposed share reconstruction.

## BONDS

### SUPPLEMENTARY LISTINGS

#### Federal Government of Nigeria: Supplementary Listing of Three (3) FGN Bonds Issued in May 2022

Trading Licence Holders are hereby notified that the May 2022 Issue of the Federal Government of Nigeria (FGN) Bonds were listed on the Nigerian Exchange Limited on Tuesday 31 May 2022.

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Below are the details of the Bonds:

## Supplementary Listing:

Bond Symbol	Total units outstanding as at April 2022	Additional units issued	Total units outstanding as at May 2022
13.53% FGN MAR 2025	342,059,574	88,923,661	430,983,235
13.00% FGN JAN 2042	638,694,154	171,000,000	809,694,154
12.50% FGN APR 2032	155,917,447	118,494,199	274,411,646

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