



## STOCK MARKET REPORT FOR JANUARY 3RD 2020

### PRODUCTS

#### EQUITY

The market opened for four trading days this week as the Federal Government of Nigeria declared Wednesday 1st January 2020 a Public Holiday to mark the New Year celebrations.

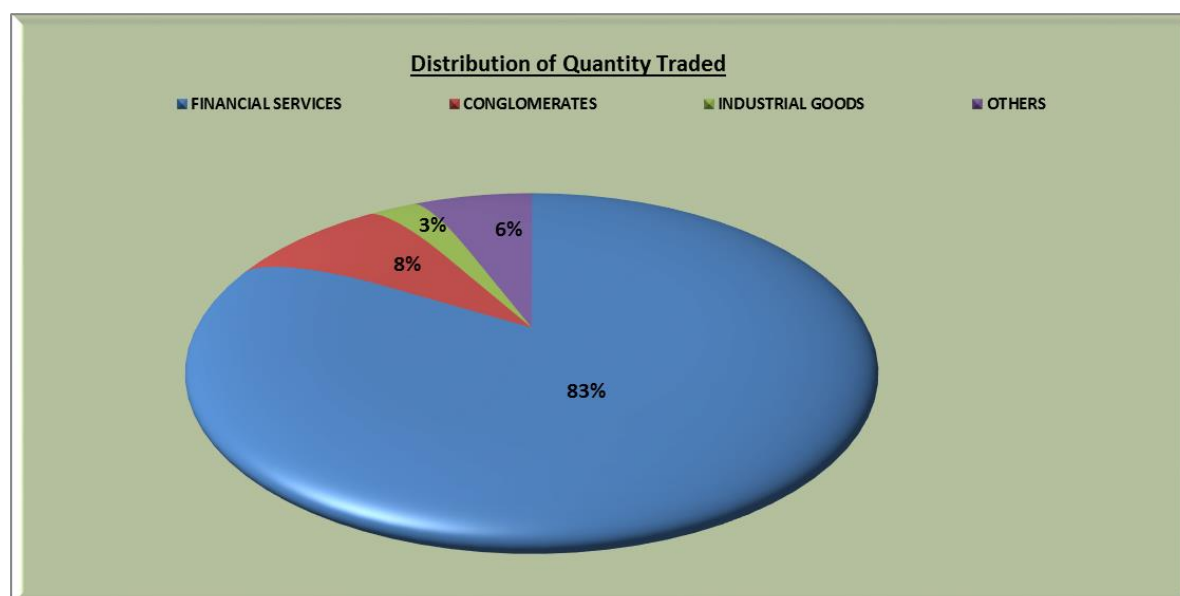
A total turnover of 2.309 billion shares worth N21.675 billion in 14,906 deals were traded this week by investors on the floor of the Exchange in contrast to a total of 735.702 million shares valued at N7.132 billion that exchanged hands last week in 7,138 deals.

The Financial Services industry (measured by volume) led the activity chart with 1.924 billion shares valued at N10.148 billion traded in 9,287 deals; thus contributing 83.31% and 46.82% to the total equity turnover volume and value respectively. The Conglomerates industry followed with 188.538 million shares worth N284.531 million in 530 deals. The third place was Industrial Goods industry, with a turnover of 56.007 million shares worth N4.793 billion in 1,304 deals.

Trading in the Top Three Equities namely, Omoluabi Mortgage Bank Plc, Transnational Corporation of Nigeria Plc and Zenith Bank Plc. (measured by volume) accounted for 1.131 billion shares worth N3.600 billion in 2,249 deals, contributing 48.98% and 16.61% to the total equity turnover volume and value respectively.

#### Equity Turnover - Last 4 days

Date	Deals	Turnover Volume	Turnover Value (N)	Traded Stocks	Advanced Stocks	Declined Stocks	Unchanged Stocks
30-Dec-19	3,212	382,807,044	7,186,429,283.41	91	24	12	55
31-Dec-19	2,445	1,053,570,483	5,496,207,036.75	87	24	13	50
2-Jan-20	3,178	264,103,517	5,231,059,112.25	89	22	13	54
3-Jan-20	6,071	608,859,379	3,761,366,581.29	104	22	15	67



# WEEKLY REPORT

## ETPs

A total of 4,033 units valued at N4.233 million were traded this week in 26 deals, compared with a total of 14,443 units valued at N3.009 million transacted last week in 19 deals.

Rank	Security	Deals	Volume	Value
1	GREENWETF	1	2,050	186,550.00
2	NEWGOLD	4	760	4,010,900.00
3	VETGRIF30	4	750	9,467.10
4	STANBICETF30	3	220	20,200.00
5	LOTUSHAL15	1	100	871.00
6	VETGOODS	4	71	409.95
7	VETBANK	4	32	114.32
8	VETINDET	3	30	315.40
9	VSPBONDET	2	20	4,060.10
	<b>TOTAL</b>	<b>26</b>	<b>4,033</b>	<b>4,232,887.87</b>

## BONDS

A total of 204,300 units of Federal Government Bonds valued at N237.207 million were traded this week in 4 deals, compared with a total of 1.074 million units valued at N1.283 million transacted last week in 24 deals.

Rank	Security	Deals	Volume	Value
1	FGSUK2025S2	2	200,000	231,969,087.43
2	FG9B2022S1	1	4,000	4,930,384.04
3	FGS202133	1	300	307,769.75
	<b>TOTAL</b>	<b>4</b>	<b>204,300</b>	<b>237,207,241.22</b>

## INDEX MOVEMENT

The NSE All-Share Index and Market Capitalization appreciated by 2.09% to close the week at 26,968.79 and N13.019 trillion respectively.

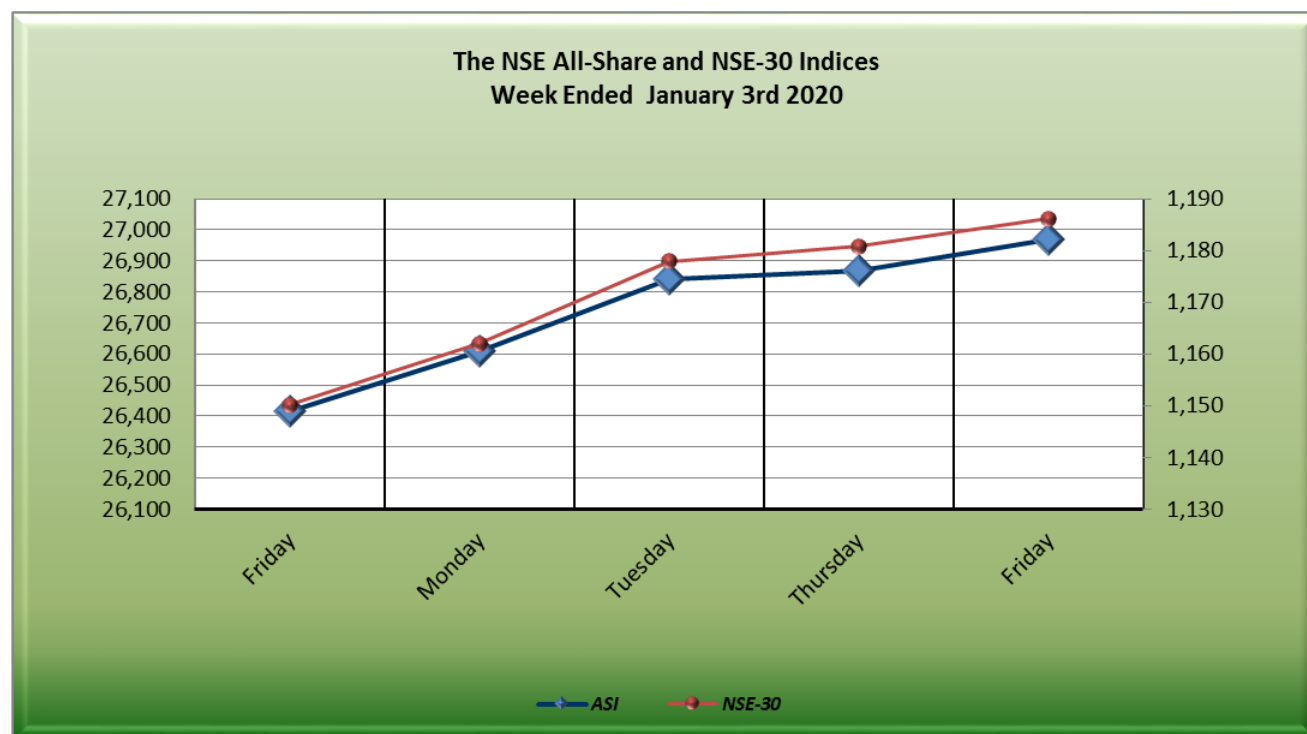
All other indices finished higher with the exception of NSE ASeM Index, which closed flat. (See summary of Index movements in the table below).

	WEEK CLOSE 27/12/2019	WEEK CLOSE 3/01/2020	WEEKLY CHANGE	WtD	MtD	QtD	YtD
				% Change			
The NSE All-Share Index (ASI)	26,416.48	26,968.79	552.31	<b>2.09</b>	0.47	0.47	0.47
The NSE-Main Board Index	1,137.82	1,149.76	11.94	<b>1.05</b>	-0.18	-0.18	-0.18
NSE 30 Index	1,150.16	1,186.09	35.93	<b>3.12</b>	0.70	0.70	0.70
NSE CG Index	1,062.69	1,090.48	27.79	<b>2.62</b>	0.29	0.29	0.29
NSE Premium Index	2,075.07	2,139.47	64.40	<b>3.10</b>	1.10	1.10	1.10
NSE Banking Index	354.50	364.95	10.45	<b>2.95</b>	2.27	2.27	2.27
NSE Pension Index	1,027.01	1,053.67	26.66	<b>2.60</b>	-0.04	-0.04	-0.04
NSE Insurance Index	122.15	127.75	5.60	<b>4.58</b>	1.53	1.53	1.53



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NSE ASeM Index	734.99	734.99	0.00	<b>0.00</b>	0.00	0.00	0.00
NSE-AFR Bank Value Index	970.25	1,008.87	38.62	<b>3.98</b>	2.10	2.10	2.10
NSE AFR Div Yield Index	1,372.09	1,416.00	43.91	<b>3.20</b>	2.24	2.24	2.24
NSE MERI Growth Index	1,357.54	1,385.25	27.71	<b>2.04</b>	-0.59	-0.59	-0.59
NSE MERI Value Index	1,422.07	1,470.29	48.22	<b>3.39</b>	2.84	2.84	2.84
NSE Consumer Goods Index	582.11	586.63	4.52	<b>0.78</b>	-1.05	-1.05	-1.05
NSE Oil/Gas Index	234.12	246.78	12.66	<b>5.41</b>	-6.00	-6.00	-6.00
NSE Lotus II	1,810.91	1,854.88	43.97	<b>2.43</b>	1.10	1.10	1.10
NSE Industrial Goods Index	1,048.29	1,051.30	3.01	<b>0.29</b>	-2.26	-2.26	-2.26



## SUMMARY OF PRICE CHANGES

Forty-four (44) equities appreciated in price during the week, higher than thirty-one (31) equities in the previous week. Twenty-four (24) equities depreciated in price, higher than seventeen (17) equities in the previous week, while Ninety- seven (97) equities remained unchanged, lower than one hundred and seventeen (117) equities recorded in the preceding week.

### Top 10 Price Gainers



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Company	Open	Close	Gain (N)	% Change
CORNERSTONE INSURANCE PLC	0.38	0.53	0.15	↑ 39.47
ETERNA PLC.	3.00	3.60	0.60	↑ 20.00
ROYAL EXCHANGE PLC.	0.28	0.33	0.05	↑ 17.86
VITAFOAM NIG PLC.	4.00	4.70	0.70	↑ 17.50
AXAMANSARD INSURANCE PLC	1.80	2.00	0.20	↑ 11.11
NIGER INSURANCE PLC	0.20	0.22	0.02	↑ 10.00
UNION DIAGNOSTIC & CLINICAL SERVICES PLC	0.20	0.22	0.02	↑ 10.00
NEM INSURANCE PLC	2.20	2.42	0.22	↑ 10.00
ECOBANK TRANSNATIONAL INCORPORATED	6.35	6.95	0.60	↑ 9.45
UACN PROPERTY DEVELOPMENT COMPANY PLC	0.92	1.00	0.08	↑ 8.70

## Top 10 Price Decliners

Company	Open	Close	Loss (N)	% Change
FIDSON HEALTHCARE PLC	3.10	2.70	-0.40	↓ -12.90
UNION BANK NIG.PLC.	6.80	6.00	-0.80	↓ -11.76
DEAP CAPITAL MANAGEMENT & TRUST PLC	0.40	0.36	-0.04	↓ -10.00
OMATEK VENTURES PLC	0.50	0.45	-0.05	↓ -10.00
LEARN AFRICA PLC	1.25	1.13	-0.12	↓ -9.60
LINKAGE ASSURANCE PLC	0.53	0.48	-0.05	↓ -9.43
INTERLINKED TECHNOLOGIES PLC	3.20	2.91	-0.29	↓ -9.06
CUTIX PLC.	1.45	1.33	-0.12	↓ -8.28
CHAMS PLC	0.37	0.34	-0.03	↓ -8.11
TRANS-NATIONWIDE EXPRESS PLC.	1.00	0.92	-0.08	↓ -8.00

## FINANCIAL NEWS

### COMPANY FINANCIALS

S/NO	COMPANY	PERIOD			YEAR
1	VITAFOAM NIGERIA PLC	4TH QUARTER	AUDITED	SEPTEMBER	2019
2	PZ CUSSONS NIG PLC.	4TH QUARTER	AUDITED	NOVEMBER	2019
3	NOTORE PLC	4TH QUARTER	AUDITED	SEPTEMBER	2019
4	JOHN HOLT PLC	4TH QUARTER	AUDITED	SEPTEMBER	2019

Please visit <http://www.nse.com.ng/Issuers-section/corporate-disclosures/company-results> for full details of Financial News and other corporate disclosures.

## CORPORATE ACTION

### Vitafoam Nigeria Plc

Closure of Register – Year Ended 30 September 2019

For Further Inquiries Contact: Market Operations Department

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Proposed Dividend	42 kobo
Proposed Bonus	Nil
Qualification Date	Friday, 7 February 2020
Closure Date	Monday, 10 – Friday, 14 February 2019
Payment Date	Thursday, 5 March 2020
AGM Date	Wednesday, 4 March 2020
AGM Venue	Lagos Sheraton Hotel, Mobalaji Bank Anthony Way, Ikeja, Lagos

**Please visit <http://www.nse.com.ng/issuers-section/corporate-disclosures/company-results> for full details of Financial News and other corporate disclosures.**

## OTHER MARKET NEWS

### **Notification of Lifting of Suspension Placed on Trading in the Shares of Omatek Ventures Plc**

We refer to our Market Bulletin dated 5 July 2017, with Reference Number: NSE/LARD/LRD/MB02/05/07/17 wherein we notified the general public of the suspension of seventeen (17) listed companies for non-compliance with Rule 3.1, Rules for Filing of Accounts and Treatment of Default Filing, Rulebook of The Exchange (Issuers' Rules) ("Default Filing Rules"), which provides that: "If an Issuer fails to file the relevant accounts by the expiration of the Cure Period, The Exchange will:

- (a) Send to the Issuer a "Second Filing Deficiency Notification" within two (2) business days after the end of the Cure Period;
- (b) Suspend trading in the Issuer's securities; and
- (c) Notify the Securities and Exchange Commission (SEC) and the Market within twenty- four (24) hours of the suspension."

Omatek Ventures Plc, one (1) of the seventeen (17) companies that was suspended on 5 July 2017, has now filed its outstanding financial statements with The Exchange.

In view of the Company's submission of its outstanding financial statements, and pursuant to Rule 3.3 of the Default Filing Rules, which provides that: "The suspension of trading in the Issuer's securities shall be lifted upon submission of the relevant accounts provided The Exchange is satisfied that the accounts comply with all applicable rules of The Exchange. The Exchange shall thereafter also announce through the medium by which the public and the SEC was initially notified of the suspension". Consequently, the suspension placed on trading on the shares of Omatek Ventures Plc was lifted on Tuesday, 31 December 2019.



# WEEKLY REPORT

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