



STOCK MARKET REPORT FOR AUGUST 2ND 2019

PRODUCTS

EQUITY

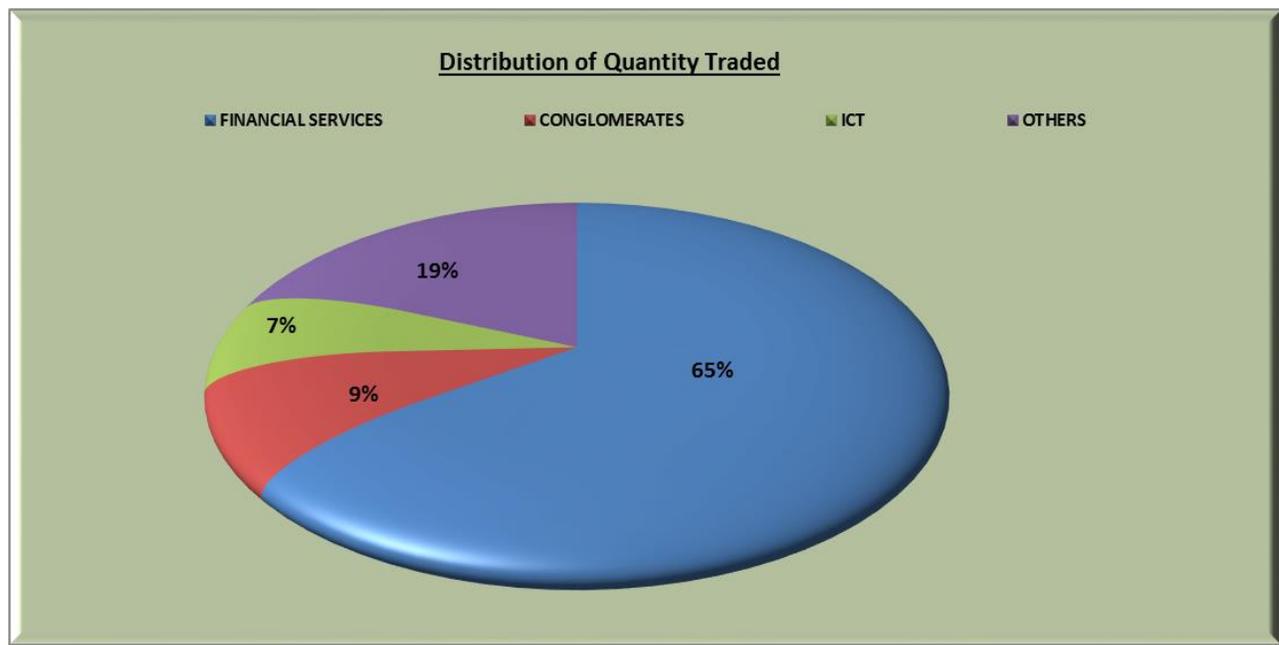
A total turnover of 759.266 million shares worth N 14.038 billion in 16,209 deals were traded this week by investors on the floor of the Exchange in contrast to a total of 1.069 billion shares valued at N11.393 billion that exchanged hands last week in 16,346 deals.

The Financial Services industry (measured by volume) led the activity chart with 495.646 million shares valued at N5.150 billion traded in 7,832 deals; thus contributing 65.28% and 36.68% to the total equity turnover volume and value respectively. The Conglomerates Industry followed with 68.261 million shares worth N136.849 million in 896 deals. The third place was ICT Industry with a turnover of 53.931 million shares worth N4.726 billion in 849 deals.

Trading in the Top Three Equities namely, Zenith Bank Plc, Guaranty Trust Bank Plc. and United Bank For Africa Plc (measured by volume) accounted for 237.878 million shares worth N4.218 billion in 3,555 deals, contributing 31.33% and 30.05% to the total equity turnover volume and value respectively.

Equity Turnover - Last 5 days

Date	Deals	Turnover Volume	Turnover Value (N)	Traded Stocks	Advanced Stocks	Declined Stocks	Unchanged Stocks
29-Jul-19	3,056	93,112,415	1,108,215,578.50	103	20	14	69
30-Jul-19	3,192	155,213,865	2,230,161,372.09	112	11	20	81
31-Jul-19	3,937	251,930,298	4,128,669,875.48	105	20	20	65
1-Aug-19	2,936	97,359,216	1,768,522,081.70	111	12	16	83
2-Aug-19	3,088	161,650,467	4,802,456,433.74	105	17	17	71





ETPs

A total of 87,142 units valued at N1.180 million were traded this week in 18 deals compared with a total of 753 units valued at N102,213.02 transacted last week in 8 deals.

Rank	Security	Deals	Volume	Value
1	VETGRIF30	8	66,594	814,396.47
2	VSPBONDEF	3	1,558	262,386.58
3	VETBANK	2	13,000	42,760.00
4	LOTUSHAL15	1	2,975	32,397.75
5	VETINDEF	1	2,000	21,480.00
6	VETGOODS	2	1,010	5,885.00
7	STANBICETF30	1	5	539.80
	TOTAL	18	87,142.00	1,179,845.60

BONDS

A total of 433,774 units of Federal Government Bonds valued at N445.318 million were traded this week in 16 deals compared with a total of 22,242 units valued at N22.559 million transacted last week in 15 deals.

Rank	Security	Deals	Volume	Value
1	FGSUK2025S2	6	423,250	433,610,041.85
2	FGSUK2024S1	2	6,100	6,935,830.61
3	FG9B2022S1	3	3,645	3,943,267.34
4	FG112024S1	1	559	629,124.37
5	FG112034S2	2	200	181,391.09
6	FGS202129	1	10	8,222.13
7	FGS202148	1	10	10,170.51
	TOTAL	16	433,774	445,318,047.90

INDEX MOVEMENT

The NSE All-Share Index and Market Capitalization depreciated by 1.038% and 1.032% to close the week at 27,630.46 and N13.464 trillion respectively.

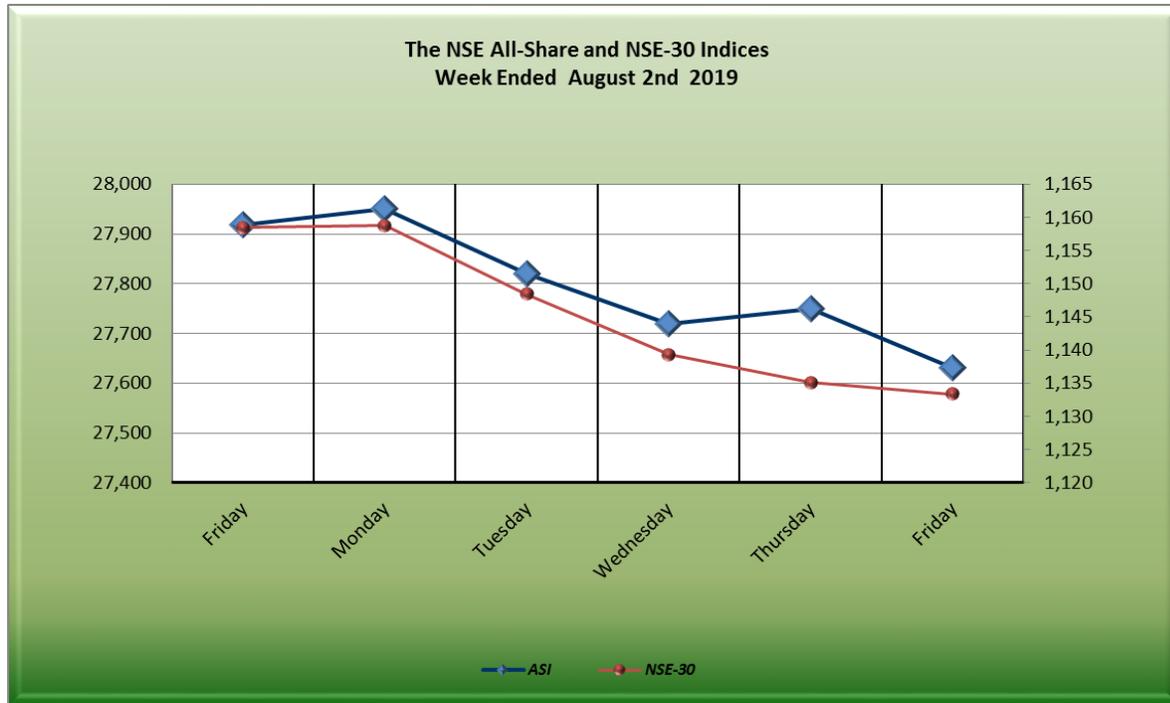
Similarly, all other indices finished lower with the exception of NSE ASeM and NSE Industrial Goods Indices which appreciated by 0.17% and 0.98% respectively. (See summary of Index movements in the table below).

	WEEK CLOSE 26/07/2019	WEEK CLOSE 2/08/2019	WEEKLY CHANG E	WtD	MtD	QtD	YtD
				% Change			
The NSE All-Share Index (ASI)	27,918.59	27,630.46	-288.13	-1.03	-0.32	-7.80	-12.09
The NSE-Main Board Index	1,134.06	1,111.26	-22.80	-2.01	-0.35	11.18	-22.82
NSE 30 Index	1,158.47	1,133.34	-25.13	-2.17	-0.53	-9.74	-20.03
NSE CG Index	1,020.73	994.14	-26.59	-2.60	-0.84	-9.75	-20.74
NSE Premium Index	2,283.67	2,279.91	-3.76	-0.16	-0.29	-4.85	3.87
NSE Banking Index	333.26	328.09	-5.17	-1.55	-1.52	10.57	-17.76
NSE Pension Index	971.49	962.89	-8.60	-0.89	-0.50	-9.01	-20.25
NSE Insurance Index	114.00	112.20	-1.80	-1.58	-3.06	-9.33	-11.29



WEEKLY REPORT

NSE ASeM Index	778.18	779.54	1.36	0.17	0.00	-0.35	-1.80
NSE-AFR Bank Value Index	860.48	850.01	-10.47	-1.22	-1.58	-8.69	-17.55
NSE AFR Div Yield Index	1,162.77	1,143.86	-18.91	-1.63	-0.06	-9.37	-21.13
NSE MERI Growth Index	1,381.72	1,367.68	-14.04	-1.02	-0.45	-9.57	-10.59
NSE MERI Value Index	1,086.56	1,069.88	-16.68	-1.54	-1.92	-5.54	-26.94
NSE Consumer Goods Index	578.37	549.04	-29.33	-5.07	0.08	11.78	-26.68
NSE Oil/Gas Index	229.16	226.73	-2.43	-1.06	0.38	10.46	-24.98
NSE Lotus II	1,794.20	1,786.07	-8.13	-0.45	0.07	-9.12	-20.05
NSE Industrial Goods Index	1,062.60	1,073.06	10.46	0.98	-0.06	-1.36	-13.31



SUMMARY OF PRICE CHANGES

Thirty-two (32) equities appreciated in price during the week, higher than Thirty-one (31) equities in the previous week. Twenty-seven (27) equities depreciated in price, lower than Twenty-nine (29) equities in the previous week, while one hundred and nine (109) equities remained unchanged, the same as one hundred and nine (109) equities recorded in the preceding week.



Top 10 Price Gainers

Company	Open	Close	Gain (N)	% Change
UNITY BANK PLC	0.58	0.74	0.16	↑ 27.59
C & I LEASING PLC.	5.00	6.05	1.05	↑ 21.00
VITAFOAM NIG PLC.	3.72	4.29	0.57	↑ 15.32
JULIUS BERGER NIG. PLC.	18.10	20.60	2.50	↑ 13.81
TRANS-NATIONWIDE EXPRESS PLC.	0.70	0.77	0.07	↑ 10.00
FIDSON HEALTHCARE PLC	4.10	4.50	0.40	↑ 9.76
UNION DIAGNOSTIC & CLINICAL SERVICES PLC	0.22	0.24	0.02	↑ 9.09
IKEJA HOTEL PLC	1.34	1.46	0.12	↑ 8.96
MCNICHOLS PLC	0.45	0.49	0.04	↑ 8.89
BERGER PAINTS PLC	6.30	6.85	0.55	↑ 8.73

Top 10 Price Decliners

Company	Open	Close	Loss (N)	% Change
ETERNA PLC.	3.35	2.70	-0.65	↓ -19.40
NIGERIAN BREW. PLC.	60.00	50.00	-10.00	↓ -16.67
NCR (NIGERIA) PLC.	6.00	5.30	-0.70	↓ -11.67
UNIVERSITY PRESS PLC.	1.80	1.60	-0.20	↓ -11.11
TOTAL NIGERIA PLC.	127.50	114.80	-12.70	↓ -9.96
CONTINENTAL REINSURANCE PLC	1.91	1.72	-0.19	↓ -9.95
CUSTODIAN INVESTMENT PLC	6.10	5.50	-0.60	↓ -9.84
A.G. LEVENTIS NIGERIA PLC.	0.32	0.29	-0.03	↓ -9.38
CONOIL PLC	20.25	18.60	-1.65	↓ -8.15
TRANSNATIONAL CORPORATION OF NIGERIA PLC	1.01	0.94	-0.07	↓ -6.93

FINANCIAL NEWS

COMPANY FINANCIALS

S/NO	COMPANY	PERIOD			YEAR
1	FCMB GROUP PLC.	2ND QUARTER	UNAUDITED	JUNE	2019
2	UNILEVER NIGERIA PLC.	2ND QUARTER	UNAUDITED	JUNE	2019
3	OKOMU OIL PALM PLC.	2ND QUARTER	UNAUDITED	JUNE	2019
4	TOTAL NIGERIA PLC.	2ND QUARTER	UNAUDITED	JUNE	2019
5	OANDO PLC	2ND QUARTER	UNAUDITED	JUNE	2019
6	CAVERTON OFFSHORE SUPPORT GRP PLC	2ND QUARTER	UNAUDITED	JUNE	2019
7	UACN PROPERTY DEVELOPMENT COMPANY PLC	2ND QUARTER	UNAUDITED	JUNE	2019
8	CEMENT CO. OF NORTH.NIG. PLC	2ND QUARTER	UNAUDITED	JUNE	2019
9	GLAXO SMITHKLINE CONSUMER NIG. PLC.	2ND QUARTER	UNAUDITED	JUNE	2019
10	UNIVERSITY PRESS PLC.	2ND QUARTER	UNAUDITED	JUNE	2019
11	UNITED CAPITAL PLC	2ND QUARTER	UNAUDITED	JUNE	2019
12	TRIPPLE GEE AND COMPANY PLC.	1ST QUARTER	UNAUDITED	JUNE	2019



WEEKLY REPORT

13	DANGOTE CEMENT PLC	1ST QUARTER	UNAUDITED	JUNE	2019
14	S C O A NIG. PLC.	1ST QUARTER	UNAUDITED	JUNE	2019
15	AIICO INSURANCE PLC.	2ND QUARTER	UNAUDITED	JUNE	2019
16	PORTLAND PAINTS & PRODUCTS NIGERIA PLC	2ND QUARTER	UNAUDITED	JUNE	2019
17	NIGERIAN AVIATION HANDLING COMPANY PLC	2ND QUARTER	UNAUDITED	JUNE	2019
18	REGENCY ASSURANCE PLC	2ND QUARTER	UNAUDITED	JUNE	2019
20	AFRICAN ALLIANCE INSURANCE PLC	2ND QUARTER	UNAUDITED	JUNE	2019
21	BERGER PAINTS PLC	2ND QUARTER	UNAUDITED	JUNE	2019
22	NOTORE CHEMICAL IND PLC	2ND QUARTER	UNAUDITED	JUNE	2019
23	CUTIX PLC.	2ND QUARTER	UNAUDITED	JUNE	2019
24	ASSOCIATED BUS COMPANY PLC	2ND QUARTER	UNAUDITED	JUNE	2019
25	VITAFOAM NIG PLC.	2ND QUARTER	UNAUDITED	JUNE	2019
26	SEPLAT PETROLEUM DEVELOPMENT COMPANY PLC	2ND QUARTER	UNAUDITED	JUNE	2019
27	LASACO ASSURANCE PLC.	2ND QUARTER	UNAUDITED	JUNE	2019
28	COURTEVILLE BUSINESS SOLUTIONS PLC	2ND QUARTER	UNAUDITED	JUNE	2019
29	FLOUR MILLS NIG. PLC.	1ST QUARTER	UNAUDITED	JUNE	2019
30	FBN HOLDINGS PLC	2ND QUARTER	UNAUDITED	JUNE	2019
31	MUTUAL BENEFITS ASSURANCE PLC.	2ND QUARTER	AUDITED	JUNE	2019
32	TRANS-NATIONWIDE EXPRESS PLC.	2ND QUARTER	UNAUDITED	JUNE	2019
33	CAPITAL HOTEL PLC	2ND QUARTER	UNAUDITED	JUNE	2019
34	RAK UNITY PET. COMP. PLC.	2ND QUARTER	UNAUDITED	JUNE	2019
35	EKOCORP PLC.	2ND QUARTER	UNAUDITED	JUNE	2019
36	OMOLUABI MORTGAGE BANK PLC	2ND QUARTER	UNAUDITED	JUNE	2019
37	NEM INSURANCE PLC	2ND QUARTER	UNAUDITED	JUNE	2019
38	ACADEMY PRESS PLC.	2ND QUARTER	UNAUDITED	JUNE	2019
39	HONEYWELL FLOUR MILL PLC	2ND QUARTER	UNAUDITED	JUNE	2019
40	CHAMS PLC	2ND QUARTER	UNAUDITED	JUNE	2019
41	CUSTODIAN INVESTMENT PLC	2ND QUARTER	UNAUDITED	JUNE	2019
42	ETERNA PLC.	2ND QUARTER	UNAUDITED	JUNE	2019
43	NEIMETH INTERNATIONAL PHARMACEUTICALS PLC	3RD QUARTER	UNAUDITED	JUNE	2019
44	TANTALIZERS PLC	2ND QUARTER	UNAUDITED	JUNE	2019
45	FORTE OIL PLC.	2ND QUARTER	UNAUDITED	JUNE	2019
46	DANGOTE SUGAR REFINERY PLC	2ND QUARTER	UNAUDITED	JUNE	2019
47	MORISON INDUSTRIES PLC.	2ND QUARTER	UNAUDITED	JUNE	2019
48	ARBICO PLC.	2ND QUARTER	UNAUDITED	JUNE	2019
49	A.G. LEVENTIS NIGERIA PLC.	2ND QUARTER	UNAUDITED	JUNE	2019
50	NIGERIAN BREW. PLC.	2ND QUARTER	UNAUDITED	JUNE	2019
51	NASCON ALLIED INDUSTRIES PLC	2ND QUARTER	UNAUDITED	JUNE	2019
52	BETA GLASS PLC.	2ND QUARTER	UNAUDITED	JUNE	2019
53	B.O.C. GASES PLC.	2ND QUARTER	UNAUDITED	JUNE	2019
54	CONOIL PLC	2ND QUARTER	UNAUDITED	JUNE	2019
55	JAIZ BANK PLC	2ND QUARTER	UNAUDITED	JUNE	2019
56	PRESTIGE ASSURANCE PLC	2ND QUARTER	UNAUDITED	JUNE	2019
57	SUNU ASSURANCES NIGERIA PLC.	2ND QUARTER	UNAUDITED	JUNE	2019



58	DAAR COMMUNICATIONS PLC	2ND QUARTER	UNAUDITED	JUNE	2019
59	CONSOLIDATED HALLMARK INSURANCE PLC	2ND QUARTER	UNAUDITED	JUNE	2019
60	MCNICHOLS PLC	2ND QUARTER	UNAUDITED	JUNE	2019
61	DANGOTE FLOUR MILLS PLC	2ND QUARTER	UNAUDITED	JUNE	2019
62	C & I LEASING PLC.	2ND QUARTER	UNAUDITED	JUNE	2019
63	STUDIO PRESS (NIG) PLC.	2ND QUARTER	UNAUDITED	JUNE	2019
64	PHARMA-DEKO PLC.	2ND QUARTER	UNAUDITED	JUNE	2019
65	STERLING BANK PLC.	2ND QUARTER	UNAUDITED	JUNE	2019
66	UNITY BANK PLC	2ND QUARTER	UNAUDITED	JUNE	2019
67	U A C N PLC.	2ND QUARTER	UNAUDITED	JUNE	2019
68	INTERNATIONAL BREWERIES PLC.	2ND QUARTER	UNAUDITED	JUNE	2019
69	MEYER PLC.	2ND QUARTER	UNAUDITED	JUNE	2019
70	WAPIC INSURANCE PLC	3RD QUARTER	UNAUDITED	JUNE	2019
71	CONTINENTAL REINSURANCE PLC	2ND QUARTER	UNAUDITED	JUNE	2019
72	ACCESS BANK PLC.	2ND QUARTER	UNAUDITED	JUNE	2019
73	CHAMPION BREW. PLC.	2ND QUARTER	UNAUDITED	JUNE	2019
74	MRS OIL NIGERIA PLC.	2ND QUARTER	UNAUDITED	JUNE	2019
75	AXAMANSARD INSURANCE PLC	2ND QUARTER	UNAUDITED	JUNE	2019
76	PRESKO PLC	2ND QUARTER	UNAUDITED	JUNE	2019
77	LEARN AFRICA PLC	1ST QUARTER	UNAUDITED	JUNE	2019
78	JAPPAUL OIL & MARITIME SERVICES PLC	2ND QUARTER	UNAUDITED	JUNE	2019
79	UNION DIAGNOSTIC & CLINICAL SERVICES PLC	2ND QUARTER	UNAUDITED	JUNE	2019
80	ABBAY MORTGAGE BANK PLC	2ND QUARTER	UNAUDITED	JUNE	2019
81	UPDC REAL ESTATE INVESTMENT TRUST	2ND QUARTER	UNAUDITED	JUNE	2019
82	MEDVIEW AIRLINE PLC	2ND QUARTER	UNAUDITED	JUNE	2019
83	JOHN HOLT PLC.	3RD QUARTER	UNAUDITED	JUNE	2019

Please visit <http://www.nse.com.ng/issuers-section/corporate-disclosures/company-results> for full details of Financial News and other corporate disclosures.

CORPORATE ACTION

Ikeja Hotel Plc

Closure of Register for Interim Dividend for the Period ended 30 June 2019

Proposed Dividend N0.03kobo per share

Proposed Bonus Nil

Qualification Date Monday, 12 August 2019

Closure Date Monday, 19 – Thursday, 22 August 2019

Payment Date Wednesday, 28 August 2019

MTN Nigeria Communications Plc

For Further Inquiries Contact: Market Operations Department



Closure of Register for Interim Dividend for the Period ended 30 June 2019

Proposed Dividend	N2.95kobo per share
Proposed Bonus	Nil
Qualification Date	Thursday, 8 August 2019
Closure Date	Friday, 9 – Thursday, 13 August 2019
Payment Date	Friday, 16 August 2019

CUTIX Plc

Closure of Register for the Year ended 30 April 2019

Proposed Dividend	N0.125Kobo
Proposed Bonus	Nil
Qualification Date	Friday, 11th October 2019
Closure Date	Monday, 14th – Friday, 18th October 2019
AGM Date	Friday, 25th October 2019
Payment Date	30th October 2019
Venue:	Anaedo Hall, 20, Ezenwegbu Road, Otolo Nnewi, Anambra State
Time:	11.00 am

Flour Mills of Nigeria Plc

Closure of Register – Year Ended 31 March 2019

Proposed Dividend	N1.20k
Proposed Bonus	Nil
Qualification Date	Wednesday, 14 August 2019
Closure Date	Thursday, 15 – Wednesday, 21 August 2019



AGM Date	Wednesday, 4 September 2019
Payment Date	Friday, 6 September 2019
AGM Venue and Time	Eko Hotel & Suites. Victoria Island, Lagos at 12:00

Custodian Investment Plc

Closure of Register for Interim Dividend for the Period ended 30 June 2019

Proposed Dividend	N0.10kobo per share
Proposed Bonus	Nil
Qualification Date	Friday, 16 August 2019
Closure Date	Monday, 19 – Friday, 23 August 2019
Payment Date	Thursday, 5 September 2019

OTHER MARKET NEWS

First Aluminium Nigeria Plc: Voluntary Delisting of the Entire Issued Share Capital of First Aluminium Nigeria Plc from the Daily Official List of The Nigerian Stock Exchange

Further to our market bulletin of 13 May 2019, notifying Dealing Members of the suspension of trading in the shares of First Aluminium Nigeria Plc (First Aluminium or the Company) in preparation for the voluntary delisting of the issued share capital of the Company from the Daily Official List of The Nigerian Stock Exchange (The Exchange), please be informed that the entire issued share capital of First Aluminium Nigeria Plc were delisted from the Daily Official List of The Exchange on Wednesday, 31 July 2019.

Please visit <http://www.nse.com.ng/issuers-section/corporate-disclosures/company-results> for full details of Financial News and other corporate disclosures.