

# WEEKLY REPORT

## MARKET REPORT FOR MAY 2ND, 2025

### PRODUCTS

#### EQUITY

The market opened for four trading days this week as the Federal Government declared Thursday 1<sup>st</sup> May 2025 as Public Holidays to commemorate 2025 Workers' Day celebration.

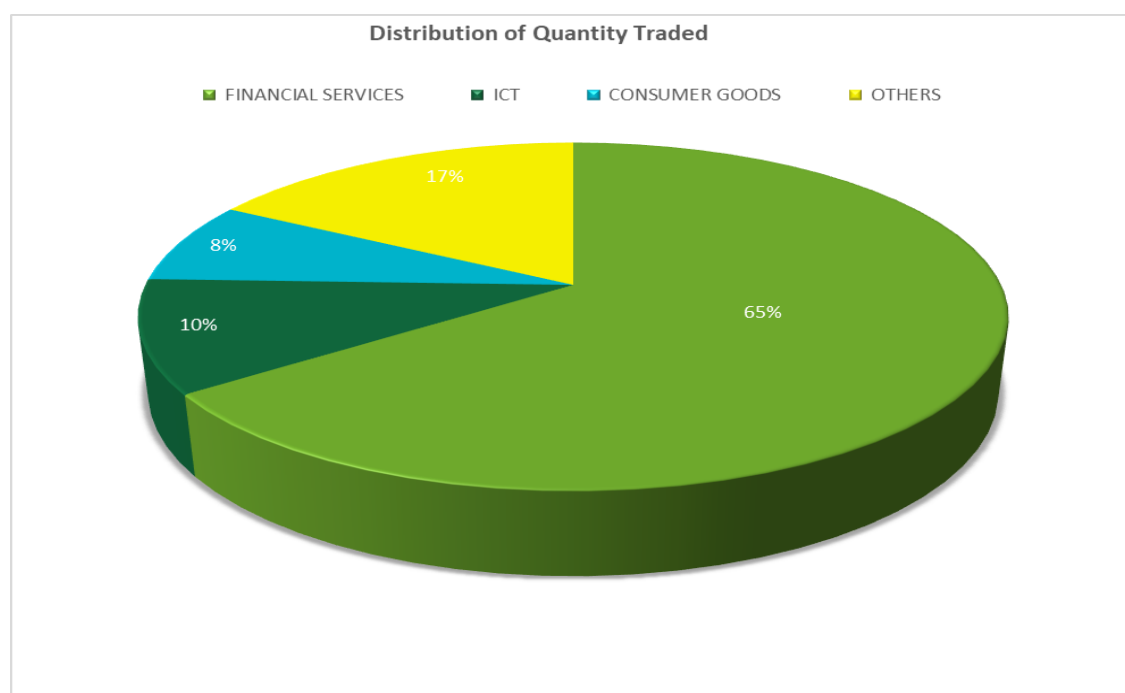
Meanwhile, a total turnover of 2.200 billion shares worth N75.409 billion in 70,329 deals was traded this week by investors on the floor of the Exchange, in contrast to a total of 1.854 billion shares valued at N56.025 billion that exchanged hands last week in 51,386 deals.

The Financial Services (measured by volume) led the activity chart with 1.432 billion shares valued at N30.908 billion traded in 33,095 deals; thus contributing 65.09% and 40.99% to the total equity turnover volume and value respectively. The ICT industry followed with 230.248 million shares worth N27.453 billion in 4,811 deals. Third place was the Consumer Goods Industry, with a turnover of 166.345 million shares worth N4.708 billion in 8,284 deals.

Trading in the top three equities namely Fidelity Bank Plc, Access Holdings Plc and United Bank for Africa Plc (measured by volume) accounted for 704.639 million shares worth N16.757 billion in 10,466 deals, contributing 32.03% and 22.22% to the total equity turnover volume and value respectively.

#### Equity Turnover - Last 4 days

Date	Deals	Turnover Volume	Turnover Value (N)	Traded Stocks	Advanced Stocks	Declined Stocks	Unchanged Stocks
28-Apr-25	17,637	500,594,807	12,110,983,404.60	130	47	16	67
29-Apr-25	16,619	733,051,521	35,288,059,869.05	125	33	20	72
30-Apr-25	17,519	392,996,219	12,755,904,677.44	129	39	25	65
2-May-25	18,554	573,333,690	15,254,429,915.59	128	29	41	58





# WEEKLY REPORT

## ETP

A total of 1.039 million units valued at N43.613 million were traded this week in 83 deals compared with a total of 442,959 units valued at N22.567 million transacted last week in 59 deals

S/N	Security	Deals	Volume	Value
1	VETGRIF30	10	1,019,749	37,593,206.30
2	LOTUSHAL15	9	8,029	306,742.55
3	SIAMLETF40	8	4,877	1,463,070.00
4	STANBICETF30	13	1,779	571,900.00
5	MERVALUE	6	1,378	152,760.00
6	VETGOODS	6	1,237	24,554.45
7	VETINDETf	4	1,134	47,117.70
8	MERGROWTH	4	560	207,100.00
9	VETBANK	3	285	3,622.25
10	NEWGOLD	12	66	3,214,532.96
11	GREENWETF	1	46	24,380.00
12	VSPBONDETf	7	15	3,988.00
	<b>TOTAL</b>	<b>83</b>	<b>1,039,155</b>	<b>43,612,974.21</b>

## BONDS

A total of 6,327 units valued at N5.689 million were traded this week in 15 deals compared with a total of 68,561 units valued at N69.173 million transacted last week in 17 deals.

S/N	Security	Deals	Volume	Value
1	FGSUK2033S6	3	3,115	2,992,595.34
2	FGSUK2027S3	4	2,312	1,934,590.92
3	FGS202675	1	750	642,428.08
4	FGSUK2031S4	1	96	85,954.19
5	FGS202774	1	25	20,643.01
6	FGS202776	1	10	3,099.36
7	FGS202778	1	5	1,712.37
8	FGS202780	1	5	1,640.63
9	FGSUK2032S5	1	5	5,832.99
10	FG132036S2	1	4	866.04
	<b>TOTAL</b>	<b>15</b>	<b>6,327</b>	<b>5,689,362.93</b>

## INDEX MOVEMENT

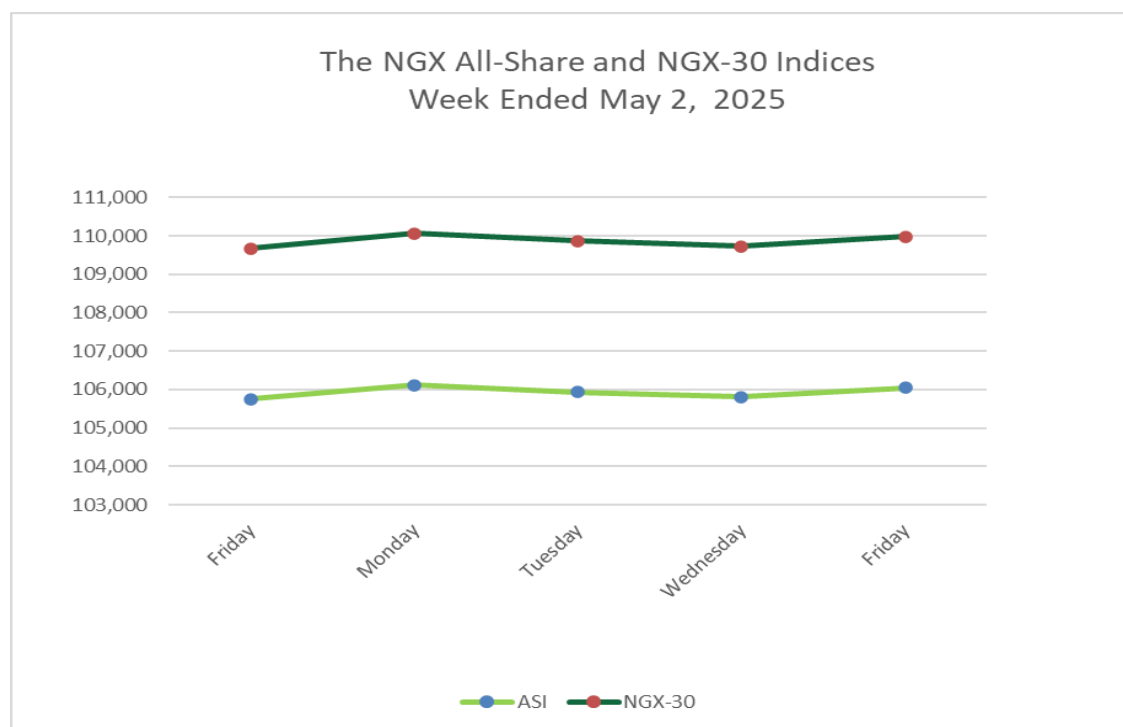
The NGX All-Share Index and Market Capitalization appreciated by **0.27%** and **0.28%** to close the week at 106,042.57 and N66.648 trillion respectively.

Similarly, all other indices finished higher with the exception of NGX Banking, NGX Insurance, NGX AFR Bank Value, NGX MERI Value, NGX Oil & Gas, NGX Lotus II,

NGX Sovereign Bond and NGX Commodity Indices, which depreciated by 0.38%, 2.89%, 0.04%, 2.08%, 2.90%, 0.01%, 0.19% and 1.12% respectively. (See a summary of index movements in the table below):

# WEEKLY REPORT

INDEX	WEEK CLOSE 04/25/2025	WEEK CLOSE 05/02/2025	WEEKLY CHANGE	WtD	MtD	QtD	YtD
				% Change			
NGX All-Share Index (ASI)	105,752.61	106,042.57	289.96	0.27	0.23	0.36	3.03
NGX-Main Board Index	5,149.75	5,174.09	24.34	0.47	0.23	2.09	3.71
NGX 30 Index	3,914.69	3,937.55	22.86	0.58	0.34	0.41	3.30
NGX CG Index	2,989.45	3,013.78	24.33	0.81	-0.23	0.14	7.08
NGX Premium Index	10,019.29	10,057.43	38.14	0.38	0.23	-1.12	3.47
NGX Banking Index	1,129.58	1,125.29	-4.29	-0.38	-1.49	-2.99	3.76
NGX Pension Index	4,893.01	4,957.35	64.34	1.31	0.18	3.58	9.65
NGX Insurance Index	669.69	650.36	-19.33	-2.89	-3.50	-6.90	-9.42
NGX ASeM Index	1,591.68	1,591.68	0.00	0.00	0.00	0.24	0.50
NGX-AFR Bank Value Index	2,556.42	2,555.39	-1.03	-0.04	-1.46	-3.44	3.57
NGX AFR Div Yield Index	17,322.20	17,678.31	356.11	2.06	-1.62	5.49	6.22
NGX MERI Growth Index	7,234.51	7,400.98	166.47	2.30	0.44	6.79	14.02
NGX MERI Value Index	10,541.32	10,321.78	-219.54	-2.08	-1.23	0.46	-0.52
NGX Consumer Goods Index	1,988.30	2,045.76	57.46	2.89	2.03	12.66	18.14
NGX Oil/Gas Index	2,420.96	2,350.70	-70.26	-2.90	-0.17	-4.39	-13.32
NGX Lotus II	7,583.28	7,582.55	-0.73	-0.01	0.97	0.42	9.01
NGX Industrial Goods Index	3,353.75	3,367.36	13.61	0.41	0.08	-3.51	-5.73
NGX Growth Index	7,402.80	7,423.44	20.64	0.28	0.30	0.29	-4.37
NGX Sovereign Bond Index	651.24	650.00	-1.24	-0.19	-0.19	3.69	8.06
NGX Pension Board Index	1,900.07	1,907.92	7.85	0.41	0.14	0.95	4.44
NGX Commodity Index	1,002.92	991.71	-11.21	-1.12	0.61	-1.18	0.00



## SUMMARY OF PRICE CHANGES

Fifty-two (52) equities appreciated in price during the week, lower than sixty-four (64) equities in the previous week. Thirty-seven (37) equities depreciated in price, higher than twenty-seven (27) in the previous week, while fifty-nine (59) equities remained unchanged, higher than fifty-seven (57) recorded in the previous week.



# WEEKLY REPORT

## Top 10 Price Gainers

Company	Open	Close	Gain (N)	% Change
ASSOCIATED BUS COMPANY PLC	1.56	2.26	0.70	↑ 44.87
LEGEND INTERNET PLC	6.82	9.03	2.21	↑ 32.40
FIDSON HEALTHCARE PLC	18.60	22.85	4.25	↑ 22.85
UNIVERSITY PRESS PLC.	3.40	4.11	0.71	↑ 20.88
NIGERIAN AVIATION HANDLING COMPANY PLC	68.65	82.50	13.85	↑ 20.17
CADBURY NIGERIA PLC.	26.60	31.90	5.30	↑ 19.92
NIGERIAN BREW. PLC.	39.00	46.00	7.00	↑ 17.95
MAY & BAKER NIGERIA PLC.	7.40	8.60	1.20	↑ 16.22
DEAP CAPITAL MANAGEMENT & TRUST PLC	0.95	1.10	0.15	↑ 15.79
NPF MICROFINANCE BANK PLC	1.75	2.00	0.25	↑ 14.29

## Top 10 Price Decliners

Company	Open	Close	Loss (N)	% Change
ECOBANK TRANSNATIONAL INCORPORATED	32.00	26.00	-6.00	↓ -18.75
MULTIVERSE MINING AND EXPLORATION PLC	7.80	6.35	-1.45	↓ -18.59
LIVESTOCK FEEDS PLC.	9.50	8.49	-1.01	↓ -10.63
ARADEL HOLDINGS PLC	497.00	448.00	-49.00	↓ -9.86
TRIPPLE GEE AND COMPANY PLC.	1.98	1.79	-0.19	↓ -9.60
AUSTIN LAZ & COMPANY PLC	1.89	1.71	-0.18	↓ -9.52
DANGOTE SUGAR REFINERY PLC	38.55	35.00	-3.55	↓ -9.21
ACCESS HOLDINGS PLC	23.80	21.90	-1.90	↓ -7.98
JOHN HOLT PLC.	6.30	5.80	-0.50	↓ -7.94
MCNICHOLS PLC	1.90	1.75	-0.15	↓ -7.89

## PRICE ADJUSTMENT

S/N	Security	Closure Date	Last Close Price	Dividend	Bonus	Ex-div/Ex-Scrip Price
1	NEM Insurance Plc	28/04/2024	N15.00	N1.00	NIL	N14.00
2	Unilever Nigeria Plc		N41.95	N1.25	NIL	N40.70
3	Access Holdings Plc	30/04/2025	N24.05	N2.05	NIL	N22.00
4	UPDC Plc	02/05/2025	N3.10	N0.01	NIL	N3.09
5	Wema Bank Plc		N15.10	N1.00	NIL	N14.10

## LISTINGS

### Multi-Trex Integrated Foods Plc: Listing of 1,719,576,719 Ordinary Shares of 50 Kobo each at N1.89 Per Share Offered through Private Placement

Trading Licence Holders are hereby notified that additional 1,719,576,719 ordinary shares of 50 Kobo each of Multi-Trex Integrated Foods Plc (the Company) were on Wednesday, 30 April 2025, listed on the Daily Official List of Nigerian Exchange Limited (NGX).



## WEEKLY REPORT

The additional shares listed on NGX arose from the Company's Private Placement of 1,719,576,719 ordinary shares of 50 Kobo each at N1.89 per share. With the listing of the additional shares, the total issued and fully paid-up shares of Multi-Trex Integrated Foods Plc have now increased from 4,511,137,153 to 6,230,713,872 ordinary shares of 50 Kobo each.

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