



# WEEKLY REPORT

## MARKET REPORT FOR APRIL 2ND, 2026

### PRODUCTS

#### EQUITY

The market opened for four trading days this week as the Federal Government declared Friday April 3 and Monday April 6, 2026, as Public Holidays to commemorate the Easter Celebration.

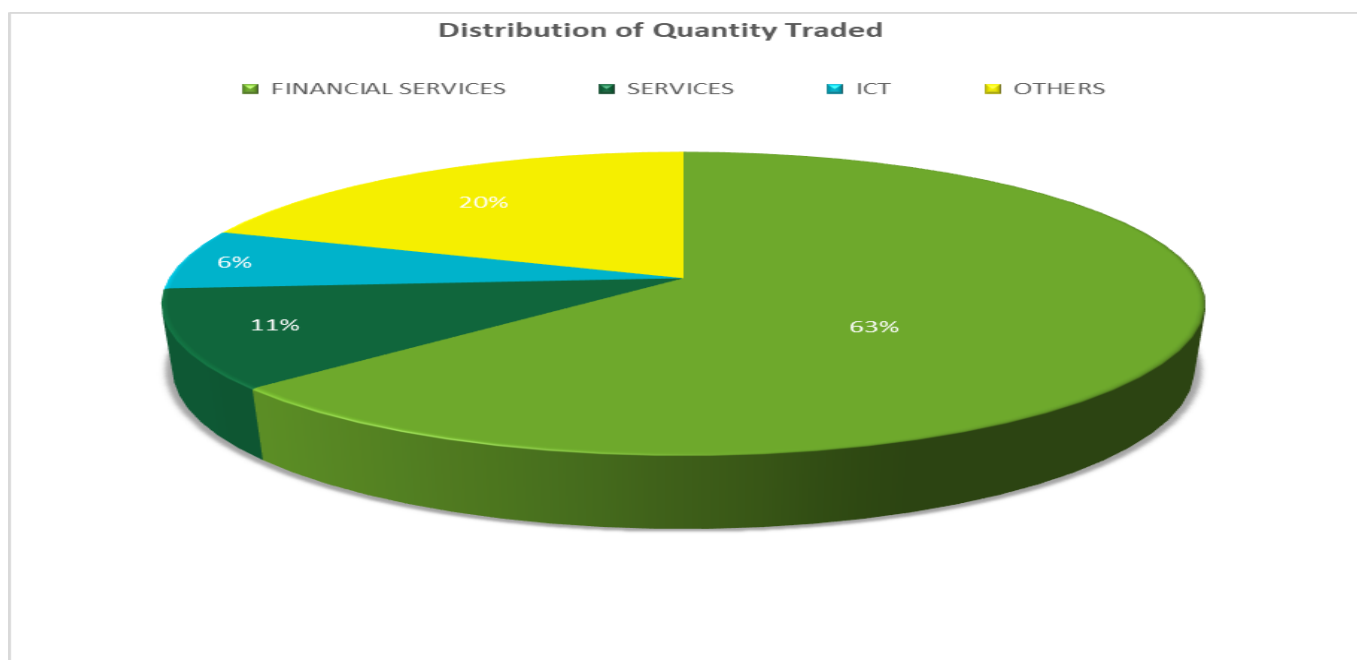
Meanwhile, a total turnover of 2.856 billion shares worth ₦113.597 billion in 215,287 deals was traded this week by investors on the floor of the Exchange, in contrast to a total of 3.950 billion shares valued at ₦201.312 billion that exchanged hands last week in 359,642 deals.

The Financial Services Industry (measured by volume) led the activity chart with 1.811 billion shares valued at ₦61.901 billion traded in 86,818 deals: thus contributing 63.41% and 54.49% to the total equity turnover volume and value respectively. The Services Industry followed with 299.895 million shares worth ₦2.966 billion in 13,797 deals. Third place was the ICT Industry, with a turnover of 183.233 million shares worth ₦14.654 billion in 25,287 deals.

Trading in the top three equities, namely Wema Bank Plc, Access Holdings Plc and Secure Electronic Technology Plc (measured by volume), accounted for 734.659 million shares worth ₦14.134 billion in 12,319 deals, contributing 25.72% and 12.44% to the total equity turnover volume and value respectively.

#### Equity Turnover - Last 4 days

Date	Deals	Turnover Volume	Turnover Value (N)	Traded Stocks	Advanced Stocks	Declined Stocks	Unchanged Stocks
30-Mar-26	60,102	593,098,073	25,616,020,582.55	133	27	34	72
31-Mar-26	53,254	887,511,704	35,499,516,586.02	133	20	50	63
01-Apr-26	52,498	815,422,457	33,278,096,188.21	132	22	41	69
02-Apr-26	49,433	559,797,971	19,203,149,893.21	133	34	24	75





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## ETP

A total of 8.389 million units valued at ₦1.848 billion were traded this week in 11,690 deals compared with a total of 9.905 million units valued at ₦1.598 billion, transacted last week in 13,610 deals.

S/N	Security	Deals	Volume	Value
1	VETBANK	1,153	3,465,742	96,638,139.04
2	VETGRIF30	1,379	1,425,449	152,617,630.71
3	VETGOODS	920	1,413,859	85,318,231.13
4	VETINDEF	1,113	692,107	128,677,475.89
5	LOTUSHAL15	754	462,230	66,554,692.21
6	VSPBONDEF	525	278,491	92,971,346.11
7	MERVALUE	482	268,358	72,774,621.77
8	MERGROWTH	310	197,598	72,165,816.36
9	STANBICETF30	2,419	96,317	501,301,970.40
10	GREENWETF	1,205	73,679	95,909,271.04
11	SIAMLETF40	791	13,752	203,776,226.40
12	NEWGOLD	639	1,488	279,277,922.77
	<b>TOTAL</b>	<b>11,690</b>	<b>8,389,070</b>	<b>1,847,983,343.83</b>

## BONDS

A total of 106,530 units valued at ₦111.311 million were traded this week in 26 deals compared with a total of 224,310 units valued at ₦226.446 million transacted last week in 46 deals.

S/N	Security	Deals	Volume	Value
1	FGSUK2032S7	8	43,650	47,932,570.53
2	TAJSUKS1	5	25,010	24,091,240.00
3	FGSUK2033S6	5	17,620	19,038,847.82
4	FGS202768	1	10,000	10,100,076.09
5	FGSUK2032S5	1	5,000	5,159,940.55
6	FGSUK2027S3	3	4,400	4,125,161.54
7	TAJSUKS2	1	500	495,550.00
8	FGS202907	1	250	257,484.17
9	FGS202783	1	100	110,198.86
	<b>TOTAL</b>	<b>26</b>	<b>106,530</b>	<b>111,311,069.56</b>

## INDEX MOVEMENT

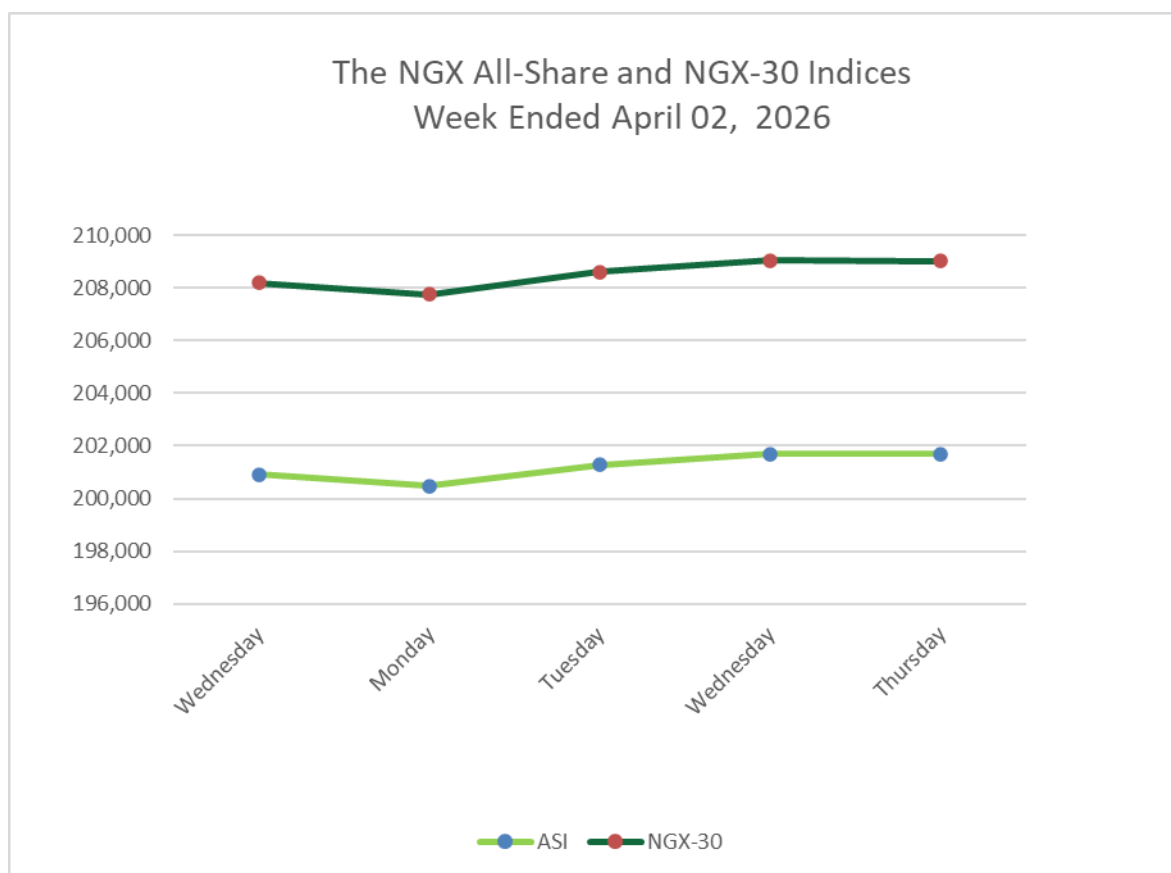
The NGX All-Share Index and Market Capitalization appreciated by **0.39%** and **0.65%** to close the week at 201,698.89 and ₦129.806 trillion respectively.

Similarly, all other indices finished higher with the exception of NGX Main Board, NGX Insurance, NGX MERI Value, NGX Consumer Goods, NGX Industrial Goods and NGX Growth which depreciated by 0.29%, 4.25%, 0.36%, 1.74%, 0.24% and 0.06% respectively while the NGX Sovereign Bond index closed flat. (See a summary of index movements in the table below):



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INDEX	WEEK CLOSE 03/27/2026	WEEK CLOSE 04/02/2026	WEEKLY CHANGE	WtD	MtD	QtD	YtD
				<b>% Change</b>			
NGX All-Share Index (ASI)	200,913.06	201,698.89	785.83	0.39	0.20	0.20	29.62
NGX-Main Board Index	9,304.22	9,277.67	-26.55	-0.29	-0.02	-0.02	23.22
NGX 30 Index	7,282.96	7,322.09	39.13	0.54	0.23	0.23	29.08
NGX CG Index	5,525.57	5,568.77	43.20	0.78	1.50	1.50	32.37
NGX Premium Index	21,571.06	21,914.20	343.14	1.59	0.59	0.59	41.44
NGX Banking Index	1,909.57	1,923.05	13.48	0.71	3.35	3.35	26.86
NGX Pension Index	9,613.90	9,714.41	100.51	1.05	1.33	1.33	36.48
NGX Insurance Index	1,295.94	1,240.88	-55.06	-4.25	0.77	0.77	4.34
NGX-AFR Bank Value Index	4,565.40	4,582.28	16.88	0.37	4.90	4.90	41.27
NGX AFR Div Yield Index	28,251.49	29,609.85	1,358.36	4.81	7.93	7.93	34.70
NGX MERI Growth Index	14,320.36	14,462.32	141.96	0.99	2.11	2.11	38.15
NGX MERI Value Index	17,565.86	17,502.43	-63.43	-0.36	1.18	1.18	33.31
NGX Consumer Goods Index	4,349.86	4,274.33	-75.53	-1.74	-1.96	-1.96	7.52
NGX Oil/Gas Index	4,377.33	4,378.40	1.07	0.02	-0.16	-0.16	63.97
NGX Lotus II	19,876.77	20,016.52	139.75	0.70	-0.14	-0.14	48.29
NGX Industrial Goods Index	8,798.34	8,776.89	-21.45	-0.24	0.01	0.01	54.62
NGX Growth Index	29,326.06	29,307.38	-18.68	-0.06	-0.30	-0.30	5.51
NGX Sovereign Bond Index	674.16	674.16	0.00	0.00	0.00	0.00	-1.17
NGX Pension Broad Index	3,820.19	3,840.11	19.92	0.52	0.33	0.33	31.61
NGX Commodity Index	1,649.01	1,649.13	0.12	0.01	0.00	0.00	40.48





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## SUMMARY OF PRICE CHANGES

Twenty-nine (29) equities appreciated in price during the week, lower than forty-seven (47) equities in the previous week. Fifty-seven (57) equities depreciated in price, higher than forty-five (45) equities in the previous week, while sixty-two (62) equities remained unchanged, higher than fifty-six (56) recorded in the previous week.

### Top 10 Price Gainers

Company	Open	Close	Gain (N)	% Change
MULTIVERSE MINING AND EXPLORATION PLC	16.70	20.15	3.45	↑ 20.66
UPDC REAL ESTATE INVESTMENT TRUST	7.10	8.20	1.10	↑ 15.49
INTERNATIONAL ENERGY INSURANCE PLC	2.95	3.32	0.37	↑ 12.54
AUSTIN LAZ & COMPANY PLC	4.01	4.43	0.42	↑ 10.47
UNILEVER NIGERIA PLC.	94.00	103.40	9.40	↑ 10.00
TRANS-NATIONWIDE EXPRESS PLC.	2.59	2.84	0.25	↑ 9.65
LEARN AFRICA PLC	8.50	9.30	0.80	↑ 9.41
CADBURY NIGERIA PLC.	63.00	68.70	5.70	↑ 9.05
NIGERIAN AVIATION HANDLING COMPANY PLC	174.50	189.95	15.45	↑ 8.85
EUNISELL INTERLINKED PLC	157.90	169.95	12.05	↑ 7.63

### Top 10 Price Decliners

Company	Open	Close	Loss (N)	% Change
SECURE ELECTRONIC TECHNOLOGY PLC	1.30	1.02	-0.28	↓ -21.54
JOHN HOLT PLC.	18.95	15.45	-3.50	↓ -18.47
MAY & BAKER NIGERIA PLC.	41.95	35.00	-6.95	↓ -16.57
ALUMINIUM EXTRUSION IND. PLC.	12.60	10.55	-2.05	↓ -16.27
LEGEND INTERNET PLC	7.50	6.30	-1.20	↓ -16.00
CONSOLIDATED HALLMARK HOLDINGS PLC	5.06	4.40	-0.66	↓ -13.04
NPF MICROFINANCE BANK PLC	6.90	6.09	-0.81	↓ -11.74
FORTIS GLOBAL INSURANCE PLC	1.38	1.23	-0.15	↓ -10.87
AFRICA PRUDENTIAL PLC	15.40	13.80	-1.60	↓ -10.39
GUINEA INSURANCE PLC.	1.28	1.15	-0.13	↓ -10.16

## PRICE ADJUSTMENT

S/N	Security	Ex-Div Date	Last Close Price	Dividend	Bonus	Ex-Div Price
1	NASCON Allied Industries Plc	02/04/2026	₦152.00	₦6.00	NIL	₦146.00



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## LISTING

### Federal Government of Nigeria: Listing of FGN Savings Bonds for January – March 2026

Trading Licence Holders are hereby notified that the January – March 2026 Issue of the Federal Government of Nigeria (FGN) Savings Bonds were listed on Nigerian Exchange Limited (NGX) on Friday, 27 March 2026.

Below are the details of the Bonds:

January 2026 Issue		
Symbol Name	14.396% FGS JAN 2028	15.396% FGS JAN 2029
Amount Issued (N)	1,458,261,000.00	4,882,531,000.00
Units	1,458,261	4,882,531
Coupon	14.396%	15.396%
Symbol Code	FGS202806	FGS202907
ISIN	NGFGS2028069	NGFGS2029075
Tenor	2 Years	3 Years
Issue Date	21 January 2026	21 January 2026
Maturity Date	21 January 2028	21 January 2029
Coupon Payment Date	21 April, 21 July, 21 October, 21 January	
February 2026 Issue		
Symbol Name	14.356% FGS FEB 2028	15.356% FGS FEB 2029
Amount Issued (N)	1,514,851,000.00	4,397,701,000.00
Units	1,514,851	4,397,701
Coupon	14.356%	15.356%
Symbol Code	FGS202808	FGS202909
ISIN	NGFGS2028085	NGFGS2029091
Tenor	2 Years	3 Years
Issue Date	11 February, 2026	11 February, 2026
Maturity Date	11 February, 2028	11 February, 2029
Coupon Payment Date	11 May, 11 August, 11 November, 11 February	
March 2026 Issue		
Symbol Name	12.906% FGS MAR 2028	13.906% FGS MAR 2029
Amount Issued (N)	919,575,000.00	2,938,930,000.00
Units	919,575	2,938,930
Coupon	12.906%	13.906%
Symbol Code	FGS202810	FGS202911
ISIN	NGFGS2028101	NGFGS2029117
Tenor	2 Years	3 Years
Issue Date	11 March, 2026	11 March, 2026
Maturity Date	11 March, 2028	11 March, 2029
Coupon Payment Date	11 June, 11 September, 11 December, 11 March	

### VFD Group Plc: Listing of 5,067,396,400 Ordinary Shares of 50 Kobo each at N10.00 per Share.

Trading Licence Holders are hereby notified that additional 5,067,396,400 ordinary shares of 50 Kobo each of VFD Group Plc (the Company) were on Wednesday, 01 April 2026, listed on the Daily Official List of Nigerian Exchange Limited (NGX).



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The additional shares arose from the Company's Rights Issue of 5,067,396,400 ordinary shares of 50 Kobo each at N10.00 per share on the basis of two (2) new ordinary shares for every existing three (3) ordinary shares held as at the close of business on Friday, 08 August 2025.

With the listing of the additional 5,067,396,400 ordinary shares, the total issued and fully paid-up shares of VFD Group Plc has now increased from 7,601,094,600 to 12,668,491,000 ordinary shares of 50 Kobo each.

**FCMB Group Plc: Listing of 23,182,887,000 Ordinary Shares of 50 Kobo each Arising from FCMB Group Plc's Public Offer of 16,000,000,000 Ordinary Shares of 50 Kobo each at N10.00 per Share.**

Trading Licence Holders are hereby notified that additional 23,182,887,000 ordinary shares of 50 Kobo each of FCMB Group Plc (the Company) were on Wednesday, 01 April 2026, listed on the Daily Official List of Nigerian Exchange Limited (NGX).

The additional shares listed on NGX arose from the Company's Public Offer of 16,000,000,000 ordinary shares of 50 Kobo each at N10.00 per share (the Offer was 144.89% subscribed). With the listing of the additional shares, the total issued and fully paid-up shares of FCMB Group Plc have now increased from 42,771,706,274 to 65,954,593,274 ordinary shares of 50 Kobo each.

### PROPOSED RIGHTS ISSUE

#### **Universal Insurance Plc: Proposed Rights Issue**

Trading License Holders are hereby notified that Universal Insurance Plc (the Company) has through its Stockbroker, APT Securities and Funds Limited, submitted an application to Nigerian Exchange Limited for the approval and listing of a Rights Issue of Two Billion, Six Hundred and Sixty-Six Million, Six Hundred and Sixty-Six Thousand, Six Hundred and Sixty-Seven (2,666,666,667) ordinary shares of 50 Kobo each at N1.20 per share on the basis of one (1) new ordinary share for every six (6) existing ordinary shares held as at the close of business on Monday, 30 March 2026.

The Qualification Date for the Rights Issue was on Monday, 30 March 2026.

This is for your information and records update, please.

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