



WEEKLY REPORT

MARKET REPORT FOR NOVEMBER 1ST, 2024

PRODUCTS

EQUITY

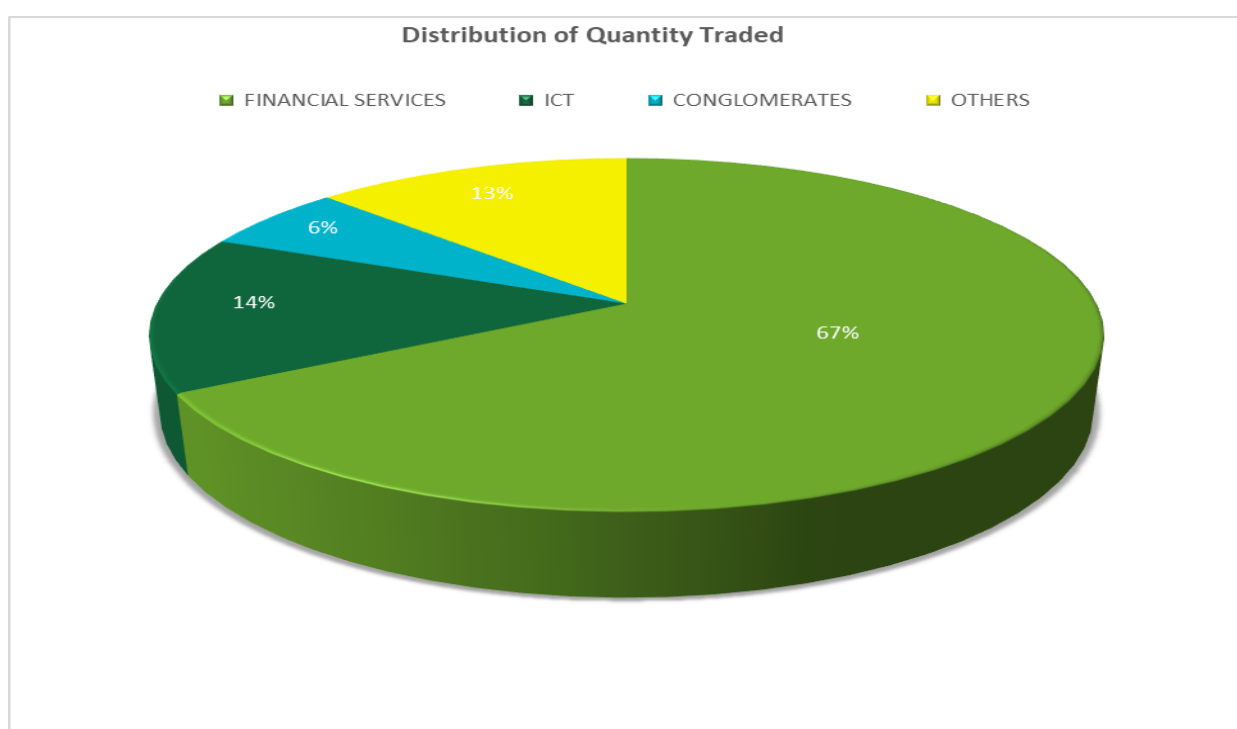
A total turnover of 2.717 billion shares worth N54.632 billion in 46,848 deals was traded this week by investors on the floor of the Exchange, in contrast to a total of 2.142 billion shares valued at N85.946 billion that exchanged hands last week in 41,217 deals.

The Financial Services Industry (measured by volume) led the activity chart with 1.821 billion shares valued at N28.958 billion traded in 20,173 deals; thus contributing 67.01% and 53.01% to the total equity turnover volume and value respectively. The ICT Industry followed with 389.848 million shares worth N6.560 billion in 2,515 deals. Third place was the Conglomerates Industry, with a turnover of 160.993 million shares worth N4.746 billion in 3,623 deals.

Trading in the top three equities namely Fidelity Bank Plc, Chams Holding Company Plc and United Bank for Africa Plc (measured by volume) accounted for 1.225 billion shares worth N17.721 billion in 4,912 deals, contributing 45.10% and 32.44% to the total equity turnover volume and value respectively.

Equity Turnover - Last 5 days

Date	Deals	Turnover Volume	Turnover Value (N)	Traded Stocks	Advanced Stocks	Declined Stocks	Unchanged Stocks
28-Oct-24	9,417	353,182,995	4,552,121,766.03	122	18	28	76
29-Oct-24	9,547	399,324,907	8,925,719,153.96	123	26	32	65
30-Oct-24	10,028	538,956,267	15,301,448,271.54	125	33	23	69
31-Oct-24	9,053	536,787,171	10,010,993,196.88	125	24	26	75
1-Nov-24	8,803	888,796,122	15,841,257,099.98	123	23	31	69





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ETP

A total of 74,599 units valued at N35.050 million were traded this week in 87 deals compared with a total of 15,636 units valued at N3.595 million transacted last week in 57 deals.

S/N	Security	Deals	Volume	Value
1	STANBICETF30	18	41,352	19,848,247.82
2	GREENWETF	7	19,004	12,830,700.00
3	VETGRIF30	2	7,691	282,259.70
4	MERVALUE	24	3,044	612,095.60
5	VETBANK	2	2,250	21,375.00
6	VSPBONDEF	16	977	273,766.20
7	SIAMLETF40	7	155	125,756.00
8	VETINDEF	2	57	2,574.00
9	NEWGOLD	6	39	1,040,366.00
10	MERGROWTH	2	28	12,772.97
11	LOTUSHAL15	1	2	54.00
	TOTAL	87	74,599	35,049,967.29

BONDS

A total of 72,119 units valued at N63.735 million were traded this week in 28 deals compared with a total of 43,870 units valued at N34.851 million transacted last week in 29 deals.

S/N	Security	Deals	Volume	Value
1	FGS202770	7	17,025	11,545,585.25
2	TAJSUKS1	4	16,300	16,298,337.40
3	FGSUK2025S2	6	15,512	14,907,997.59
4	FGSUK2027S3	3	13,168	11,012,524.76
5	FGSUK2032S5	2	5,000	5,331,182.94
6	FG202031S1	1	4,899	4,449,303.75
7	FGS202646	1	175	149,659.86
8	FG152028S1	2	25	25,693.19
9	FGSUK2033S6	1	10	9,895.18
10	FGS202764	1	5	5,051.49
	TOTAL	28	72,119	63,735,231.41

INDEX MOVEMENT

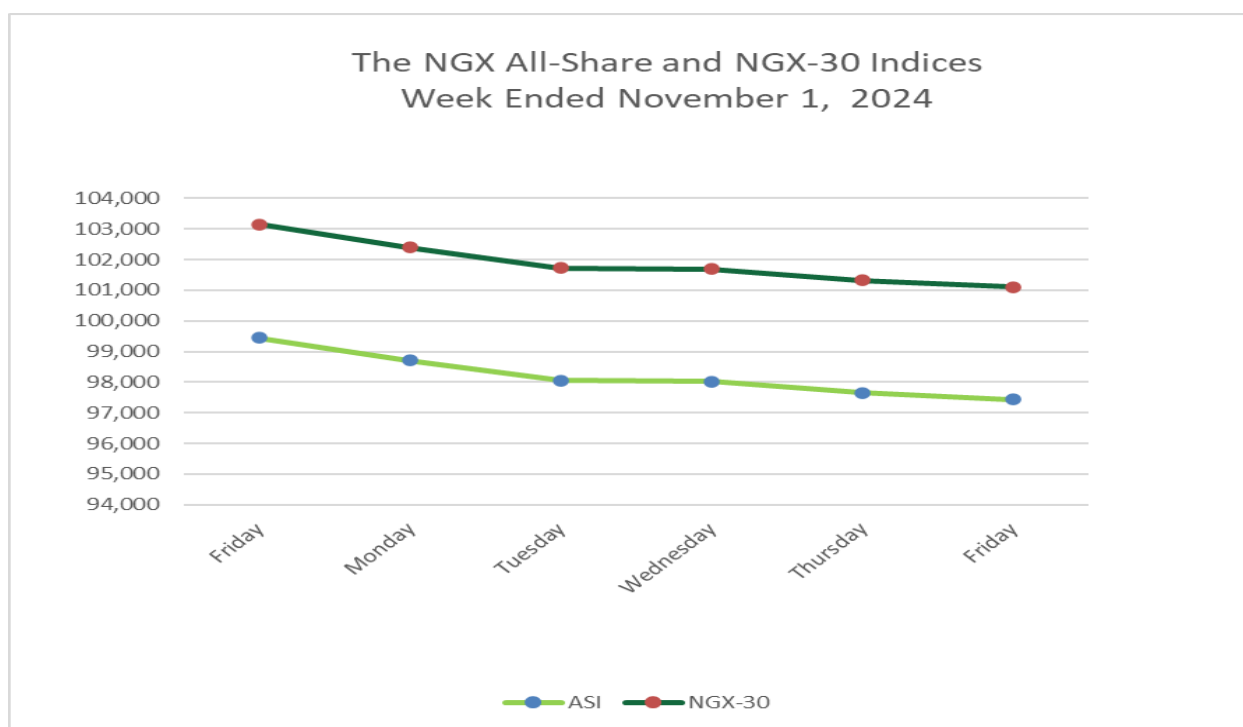
The NGX All-Share Index and Market Capitalization depreciated by **2.03%** to close the week at 97,432.02 and N59.039 trillion respectively.

Similarly, all other indices finished lower with the exception of NGX Banking, NGX AFR Bank Value, NGX AFR Div Yield, NGX MERI Growth, NGX MERI Value, NGX Oil & Gas and NGX Growth which appreciated by 0.19%, 1.76%, 1.52%, 0.16%, 0.48%, 1.15%, and 0.07% respectively while the NGX ASeM index closed flat. (See a summary of index movements in the table below):



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INDEX	WEEK CLOSE 10/25/2024	WEEK CLOSE 11/01/2024	WEEKLY CHANGE	WtD	MtD	QtD	YtD
				% Change			
NGX All-Share Index (ASI)	99,448.91	97,432.02	-2,016.89	-2.03	-0.22	-1.14	30.30
NGX-Main Board Index	4,881.54	4,759.90	-121.64	-2.49	-0.44	-1.49	37.52
NGX 30 Index	3,708.36	3,674.50	-33.86	-0.91	0.18	0.36	31.69
NGX CG Index	2,582.77	2,577.80	-4.97	-0.19	0.77	7.27	16.69
NGX Premium Index	9,148.67	9,047.16	-101.51	-1.11	0.21	-0.03	25.18
NGX Banking Index	999.20	1,001.07	1.87	0.19	1.15	5.99	11.58
NGX Pension Index	4,225.63	4,224.45	-1.18	-0.03	0.48	5.27	30.34
NGX Insurance Index	449.63	447.82	-1.81	-0.40	0.15	4.16	39.22
NGX ASeM Index	1,583.71	1,583.71	0.00	0.00	0.00	0.00	147.63
NGX-AFR Bank Value Index	2,236.68	2,275.95	39.27	1.76	1.18	8.69	9.66
NGX AFR Div Yield Index	14,090.63	14,305.33	214.70	1.52	0.10	3.89	92.70
NGX MERI Growth Index	5,761.21	5,770.20	8.99	0.16	0.36	6.37	26.89
NGX MERI Value Index	9,288.43	9,333.27	44.84	0.48	-0.31	19.73	79.68
NGX Consumer Goods Index	1,559.43	1,555.96	-3.47	-0.22	0.23	-0.52	38.77
NGX Oil/Gas Index	2,279.54	2,305.77	26.23	1.15	-0.07	15.82	121.06
NGX Lotus II	5,855.38	5,795.25	-60.13	-1.03	-0.42	-5.13	25.45
NGX Industrial Goods Index	3,584.60	3,451.92	-132.68	-3.70	-0.01	-9.32	27.27
NGX Growth Index	6,735.22	6,740.11	4.89	0.07	-0.23	38.00	7.00
NGX Sovereign Bond Index	631.32	628.85	-2.47	-0.39	-0.39	0.73	-17.23
NGX Pension Board Index	1,750.65	1,732.66	-17.99	-1.03	0.16	0.91	32.41



SUMMARY OF PRICE CHANGES

Thirty-nine (39) equities appreciated in price during the week lower than fifty-eight (58) equities in the previous week. Forty-five (45) equities depreciated in price higher than eighteen (18) in the previous week, while sixty-eight (68) equities remained unchanged, lower than seventy-six (76) recorded in the previous week.



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Top 10 Price Gainers

Company	Open	Close	Gain (N)	% Change
TRANSNATIONAL CORPORATION PLC	11.05	45.75	34.70	↑ 314.03
EUNISELL INTERLINKED PLC	3.50	5.62	2.12	↑ 60.57
JOHN HOLT PLC.	2.75	3.30	0.55	↑ 20.00
UNIVERSITY PRESS PLC.	2.79	3.30	0.51	↑ 18.28
LIVESTOCK FEEDS PLC.	3.41	3.83	0.42	↑ 12.32
N NIG. FLOUR MILLS PLC.	34.00	38.00	4.00	↑ 11.76
SKYWAY AVIATION HANDLING COMPANY PLC	25.00	27.50	2.50	↑ 10.00
VITAFOAM NIG PLC.	20.00	22.00	2.00	↑ 10.00
SUNU ASSURANCES NIGERIA PLC.	1.90	2.09	0.19	↑ 10.00
CONOIL PLC	173.45	189.30	15.85	↑ 9.14

Top 10 Price Decliners

Company	Open	Close	Loss (N)	% Change
ARADEL HOLDINGS PLC	600.10	445.60	-154.50	↓ -25.75
CAVERTON OFFSHORE SUPPORT GRP PLC	2.50	2.00	-0.50	↓ -20.00
ELLAH LAKES PLC.	4.05	3.54	-0.51	↓ -12.59
REGENCY ASSURANCE PLC	0.56	0.49	-0.07	↓ -12.50
ROYAL EXCHANGE PLC.	0.71	0.63	-0.08	↓ -11.27
VERITAS KAPITAL ASSURANCE PLC	1.60	1.42	-0.18	↓ -11.25
BUA CEMENT PLC	110.00	97.80	-12.20	↓ -11.09
LASACO ASSURANCE PLC.	2.86	2.55	-0.31	↓ -10.84
GUINEA INSURANCE PLC.	0.50	0.45	-0.05	↓ -10.00
CADBURY NIGERIA PLC.	18.20	16.40	-1.80	↓ -9.89

SHARES RECONSTRUCTION

Transnational Corporation Plc: Delisting of the Current 40,647,990,293 Units of Ordinary Shares and Listing of the Newly Reconstructed 10,161,997,574 Units of Ordinary Shares

We refer to our market bulletin with reference number **NGXREG/IRD/MB73/24/10/10**, dated 10 October 2024, wherein the Market was notified that trading in the shares of Transnational Corporation Plc (Transcorp or the Company) was placed on suspension effective, Thursday, 10 October 2024, in preparation for the share reconstruction of the Company's Issued shares.

The Market is hereby notified that the entire 40,647,990,293 issued shares of Transcorp were delisted from the Daily Official List of Nigerian Exchange Limited (NGX) on Monday, 28 October 2024, while the newly reconstructed issued share capital of 10,161,997,574 ordinary shares of 50 Kobo each were also today, listed on the Daily Official List of NGX at N44.2 per share.



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The delisting of 40,647,990,293 ordinary shares and listing of 10,161,997,574 ordinary shares on NGX is pursuant to the approval received from the Company's shareholders at its Annual General Meeting of 27 May 2024 and the no-objection received from the Securities and Exchange Commission.

Consequently, following the completion of the share reconstruction, the suspension placed on the securities of the Company has been lifted.

This is for your information and necessary action, please.

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