



STOCK MARKET REPORT FOR MARCH 1ST 2019

PRODUCTS

EQUITY

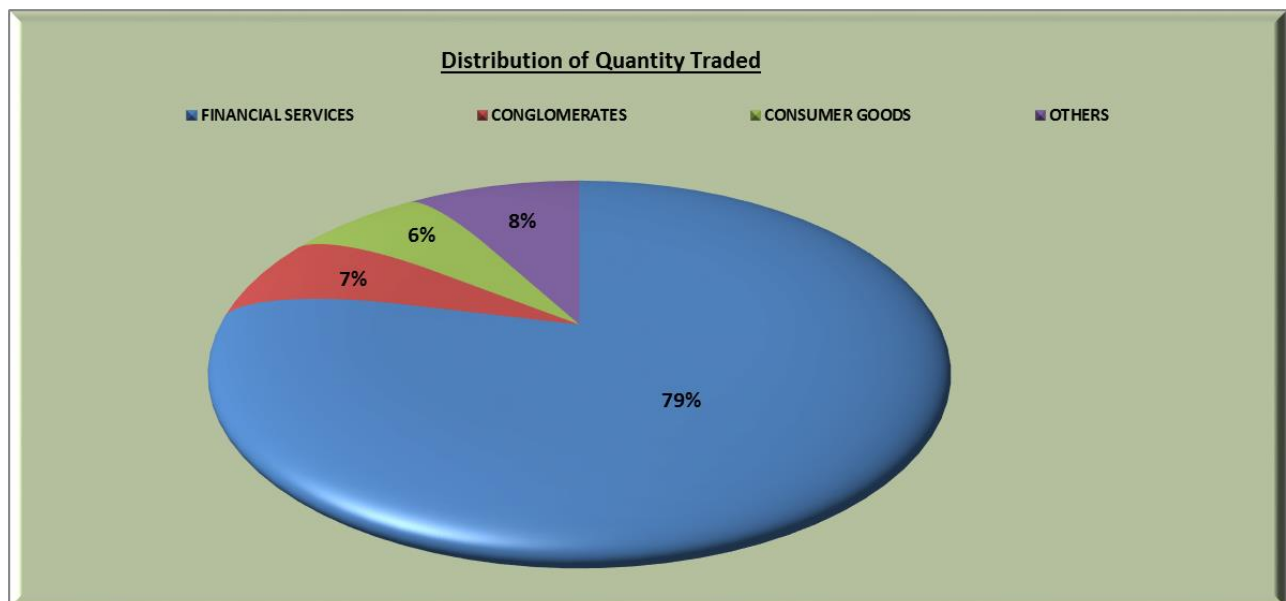
A total turnover of 1.752 billion shares worth N19.681 billion in 22,319 deals were traded this week by investors on the floor of the Exchange in contrast to a total of 1.481 billion shares valued at N17.647 billion that exchanged hands last week in 20,449 deals.

The Financial Services Industry (measured by volume) led the activity chart with 1.377 billion shares valued at N11.311 billion traded in 14,180 deals; thus contributing 78.63% and 57.47% to the total equity turnover volume and value respectively. The Conglomerates Industry followed with 115.142 million shares worth N168.128 million in 1,126 deals. The third place was Consumer Goods Industry with a turnover of 113.079 million shares worth N6.051 billion in 2,993 deals.

Trading in the Top Three Equities namely, Diamond Bank Plc, Access Bank Plc and Zenith Bank Plc (measured by volume) accounted for 594.377 million shares worth N4.757 billion in 4,315 deals, contributing 33.93% and 24.17% to the total equity turnover volume and value respectively.

Equity Turnover - Last 5 days

Date	Deals	Turnover Volume	Turnover Value (N)	Traded Stocks	Advanced Stocks	Declined Stocks	Unchanged Stocks
25-Feb-19	2,999	219,808,655	5,549,958,007.14	101	25	8	68
26-Feb-19	4,069	322,193,832	2,434,258,609.20	128	21	20	87
27-Feb-19	5,416	456,070,513	2,679,269,893.37	96	10	30	56
28-Feb-19	5,320	411,694,543	5,266,249,859.75	104	9	30	65
01-Mar-19	4,515	341,955,429	3,751,640,881.40	110	19	19	72





ETPs

Also traded during the week were a total of 101,254 units of Exchange Traded Products (ETPs) valued at N577,835.06 executed in 19 deals compared with a total of 23,701 units valued at N3.020 million that was transacted last week in 4 deals.

S/N	Security	Deals	Volume	Value
1	VETBANK	4	100030	449128.3
2	SIAMLETF40	2	1004	121429.76
3	LOTUSHAL15	1	100	1096
4	VETGOODS	3	30	223
5	VETGRIF30	3	30	450.50
6	VETINDEF	3	30	380.10
7	VSPBONDEF	3	30	5,127.40
	Total	19	101,254	577,835.06

BONDS

A total of 25,740 units of Federal Government Bonds valued at N26,597 million were traded this week in 22 deals compared with a total of 5,845 units valued at N6.158 million transacted last week in 18 deals.

S/N	Security	Deals	Volume	Value
1	FGSUK2024S1	7	22,574	24,233,035.62
2	FG122020S1	2	2,000	1,333,811.44
3	FGS2020S9	1	615	540,818.80
4	FGS202036	2	200	154,955.97
5	FGS202011	1	100	100,693.99
6	FGS202015	2	100	101,483.55
7	FGS202017	4	95	95,247.56
8	FGS202028	1	50	30,820.28
9	FGS2020S5	2	6	5,878.27
	Total	22	25,740	26,596,745.48

INDEX MOVEMENT

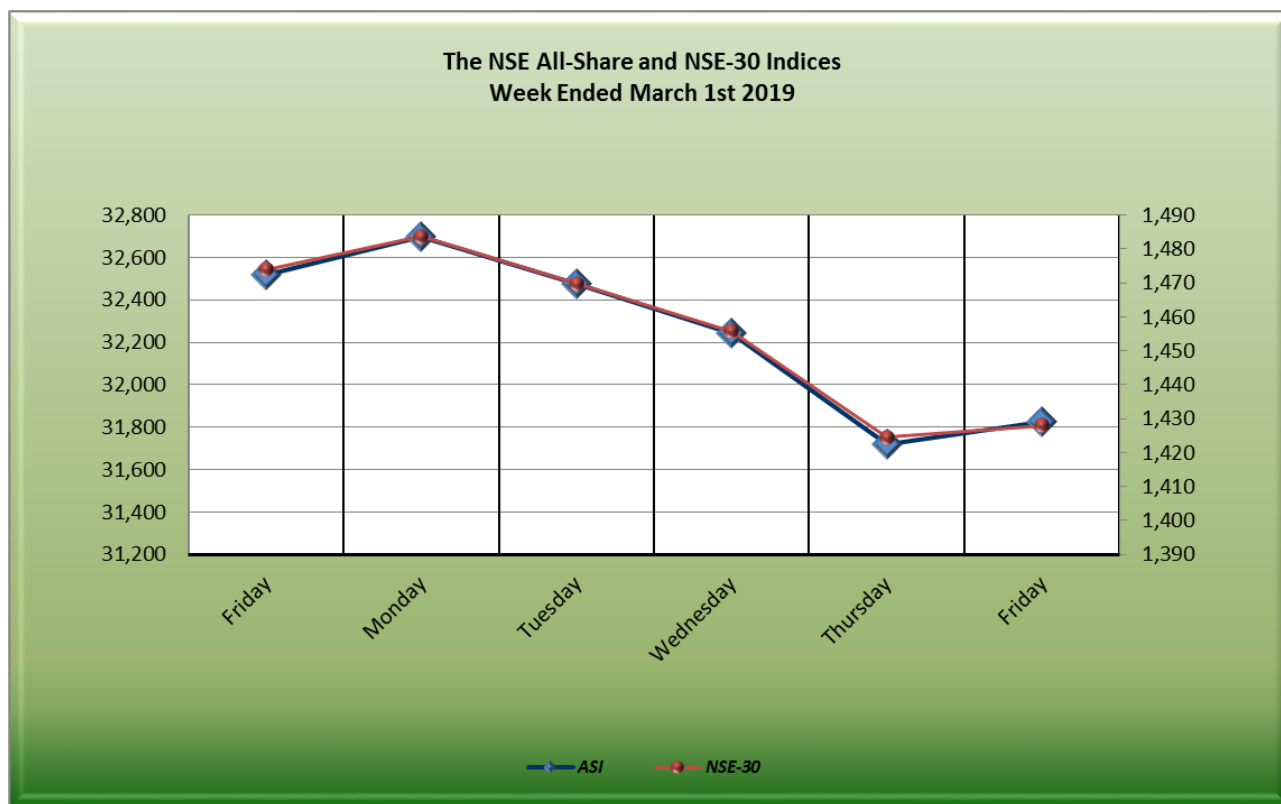
The NSE All-Share Index and Market Capitalization depreciated by 2.12% to close the week at 31,827.24 and N11.869 trillion respectively.

Similarly, all other indices finished lower with the exception of the NSE Insurance and NSE Industrial Goods indices which rose by 3.01% and 0.93% respectively while the NSE ASeM index closed flat. (See summary of Index movements in the table below):



WEEKLY REPORT

	WEEK CLOSE 22/02/2019	WEEK CLOSE 01/03/2019	WEEKLY CHANGE	WtD	MtD	QtD	YtD
				% Change			
The NSE All-Share Index (ASI)	32,515.52	31,827.24	-688.28	-2.12	0.34	1.26	1.26
NSE CG Index	1,316.37	1,257.77	-58.60	-4.45	0.83	0.27	0.27
NSE Premium Index	2,252.69	2,237.67	-15.02	-0.67	0.73	1.94	1.94
The NSE-Main Board Index	1,498.95	1,450.22	-48.73	-3.25	0.03	0.72	0.72
NSE ASeM Index	800.75	800.75	0.00	0.00	0.00	0.87	0.87
NSE 30 Index	1,473.90	1,427.91	-45.99	-3.12	0.23	0.76	0.76
NSE Banking Index	438.53	412.73	-25.80	-5.88	0.40	3.46	3.46
NSE Insurance Index	128.80	132.68	3.88	3.01	-0.44	4.90	4.90
NSE-AFR Bank Value Index	1,100.83	1,028.01	-72.82	-6.62	0.98	-0.29	-0.29
NSE AFR Div Yield Index	1,477.56	1,422.97	-54.59	-3.69	0.29	-1.89	-1.89
NSE Consumer Goods Index	752.88	730.95	-21.93	-2.91	0.08	-2.39	-2.39
NSE Oil/Gas Index	303.55	299.51	-4.04	-1.33	0.30	-0.90	-0.90
NSE Lotus II	2,321.30	2,297.38	-23.92	-1.03	0.42	2.84	2.84
NSE Industrial Goods Index	1,264.66	1,276.48	11.82	0.93	0.26	3.12	3.12
NSE Pension Index	1,245.15	1,211.72	-33.43	-2.68	0.04	0.35	0.35





SUMMARY OF PRICE CHANGES

Twenty-six (26) equities appreciated in price during the week, lower than thirty-four (34) in the previous week. Thirty-eight (38) equities depreciated in price, the same with thirty-eight (38) equities of the previous week, while one hundred and four (104) equities remained unchanged higher than ninety-six (96) equities recorded in the preceding week.

Top 10 Price Gainers

Company	Open	Close	Gain (N)	% Change
CORNERSTONE INSURANCE PLC	0.21	0.25	0.04	↑ 19.05
LIVESTOCK FEEDS PLC.	0.58	0.67	0.09	↑ 15.52
VERITAS KAPITAL ASSURANCE PLC	0.21	0.24	0.03	↑ 14.29
C & I LEASING PLC.	6.61	7.27	0.66	↑ 9.98
NEIMETH INTERNATIONAL PHARMACEUTICALS PLC	0.61	0.67	0.06	↑ 9.84
A.G. LEVENTIS NIGERIA PLC.	0.31	0.34	0.03	↑ 9.68
NEWREST ASL NIGERIA PLC	6.45	7.05	0.60	↑ 9.30
NIGER INSURANCE PLC	0.22	0.24	0.02	↑ 9.09
P Z CUSSONS NIGERIA PLC.	12.35	13.45	1.10	↑ 8.91
JOHN HOLT PLC.	0.48	0.52	0.04	↑ 8.33

Top 10 Price Decliners

Company	Open	Close	Loss (N)	% Change
TRANSNATIONAL CORPORATION OF NIGERIA PLC	1.45	1.24	-0.21	↓ -14.48
NPF MICROFINANCE BANK PLC	1.65	1.44	-0.21	↓ -12.73
OANDO PLC	6.50	5.75	-0.75	↓ -11.54
UNILEVER NIGERIA PLC.	43.00	38.70	-4.30	↓ -10.00
GOLDLINK INSURANCE PLC	0.48	0.44	-0.04	↓ -8.33
WEMA BANK PLC.	0.84	0.77	-0.07	↓ -8.33
ETERNA PLC.	4.80	4.40	-0.40	↓ -8.33
JAPPAUL OIL & MARITIME SERVICES PLC	0.25	0.23	-0.02	↓ -8.00
ACCESS BANK PLC.	6.40	5.90	-0.50	↓ -7.81
FBN HOLDINGS PLC	8.35	7.75	-0.60	↓ -7.19

NEW LISTINGS

DEBT

A total volume of 122,245 units of 12.050% FGS FEB 2021 and 223,650 units of 13.050% FGS FEB 2022 were admitted to trade at the Exchange on the 26th of February, 2019.



PRICE ADJUSTMENT

S/N	Security	Closure Date	Last Close Price	Dividend	Ex-div Price
1	Transnational Corporation Plc	1/3/2019	N1.30	N0.03	N1.27
2	Transcorp Hotel Plc	28/02/2019	N6.10	N0.15	N5.95

CORPORATE ACTIONS

AFRICA PRUDENTIAL PLC

Closure of Register for the Year ended 31 December 2018

Proposed Dividend	N 0.50kobo
Proposed Bonus	Nil
Qualification Date	13 th March 2019
Closure Date	14 th –20 th March 2019
AGM Date	26 th March 2019
Payment Date	26 th March 2019
Venue:	Federal Palace Hotel, 6 - 8, Ahmadu Bello way, Victoria Island, Lagos. 10:00am

DANGOTE CEMENT PLC

Closure of Register for the Year ended 31 December 2018

Proposed Dividend	N 16.00
Proposed Bonus	Nil
Qualification Date	3 rd June 2019
Closure Date	4 th – 10 th June 2019
AGM Date	17 th June 2019
Payment Date	18 th June 2019
Venue:	Eko Hotel, 1415, Adetokunbo Ademola Street, Victoria Island, Lagos. 11:00am



FINANCIAL NEWS

COMPANY FINANCIALS

S/NO	COMPANY	PERIOD			YEAR
1	AFRICA PRUDENTIAL PLC	4TH QUARTER	AUDITED	DECEMBER	2018
2	CUTIX PLC.	3RD QUARTER	AUDITED	JANUARY	2019
3	DANGOTE CEMENT PLC	4TH QUARTER	UNAUDITED	DECEMBER	2018
4	GREIF NIGERIA PLC	1ST QUARTER	UNAUDITED	JANUARY	2019

OTHER MARKET NEWS

Full Suspension of Trading in the Shares of Newrest ASL Plc

Further to the Market Bulletin of 19 February 2019, with reference number: NSE/RD/LRD/MB14/19/2/19, wherein the market was notified of the application filed by Newrest ASL Nigeria Plc (Newrest ASL or the Company) for voluntary delisting of the entire 634,000,000 ordinary shares of the Company from the Daily Official List of The Exchange, Dealing Members are hereby notified that further to The Exchange's approval of the application for voluntary delisting of the Company, the shares of Newrest ASL were on **Wednesday, 27 February 2019** placed on full suspension.

This suspension is required to prevent further trading in the shares of Newrest ASL, and in order for the Company to comply with the post-approval requirements which will precede the final delisting of the Company from the Daily Official List of The Exchange.

Dealing Members will be notified of the date of the Company's delisting in due course.

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