

## STOCK MARKET REPORT FOR APRIL 30TH 2020

### PRODUCTS

#### EQUITY

The market opened for four trading days this week as the Federal Government of Nigeria declared Friday 1st May 2020 a Public Holiday to commemorate the 2020 Workers Day Celebration.

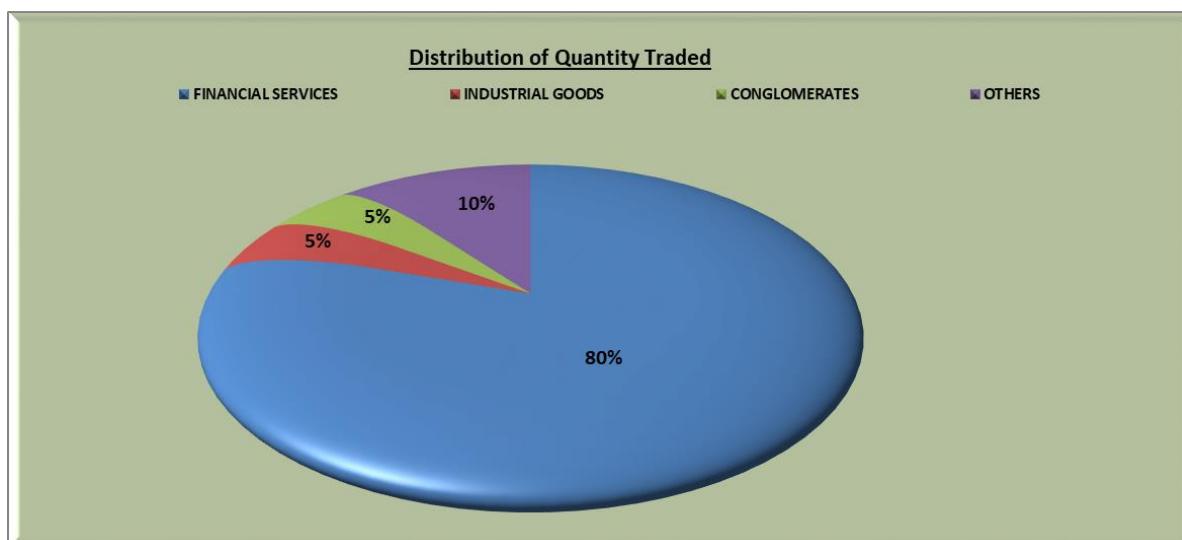
Meanwhile, a total turnover of 1.012 billion shares worth N9.892 billion in 17,023 deals were traded this week by investors on the floor of the Exchange, in contrast to a total of 1.195 billion shares valued at N13.979 billion that exchanged hands last week in 20,591 deals.

The Financial Services industry (measured by volume) led the activity chart with 809.957 million shares valued at N5.666 billion traded in 9,533 deals; thus contributing 80.06% and 57.28% to the total equity turnover volume and value respectively. The Industrial Goods industry followed with 47.884 million shares worth N1.681 billion in 1,920 deals. The third place was the Conglomerates industry, with a turnover of 46.627 million shares worth N86.349 million in 550 deals.

Trading in the Top Three Equities namely, FBN Holdings Plc, United Bank for Africa Plc and Access Bank Plc. (measured by volume) accounted for 414.588 million shares worth N2.290 billion in 3,189 deals, contributing 40.98% and 23.15% to the total equity turnover volume and value respectively.

#### Equity Turnover - Last 4 days

Date	Deals	Turnover Volume	Turnover Value (N)	Traded Stocks	Advanced Stocks	Declined Stocks	Unchanged Stocks
27-Apr-20	3,354	108,120,797	1,332,795,492	85	8	14	63
28-Apr-20	4,259	266,627,724	2,752,975,144	86	18	10	58
29-Apr-20	4,464	277,429,181	2,548,202,210	84	14	12	58
30-Apr-20	4,946	359,467,419	3,258,305,718	91	21	13	57



## ETPs

A total of 200,104 units valued at N2.264 million were traded this week in 12 deals, compared with a total of 313,523 valued at N3.919 million transacted last week in 11 deals.

Rank	Security	Deals	Volume	Value
1	VETINDETF	3	200,030	2,014,300.70
2	NEWGOLD	5	34	247,520.00
3	VETBANK	1	10	27.20
4	VETGOODS	1	10	37.10
5	VETGRIF30	1	10	107.20
6	VSPBONDETF	1	10	2,137.70
	<b>TOTAL</b>	<b>12</b>	<b>200,104</b>	<b>2,264,129.90</b>

## BONDS

A total of 4,195 units valued at N4.890 million were traded this week in 4 deals compared with a total of 4,243 valued at N4.471 million transacted last week in 5 deals.

Rank	Security	Deals	Volume	Value
1	FG132036S2	1	2,189.00	2,333,854.70
2	FG142037S2	1	1,476.00	1,966,840.51
3	FG152023S3	1	480.00	538,101.64
4	FGS202249	1	50.00	50,891.58
	<b>TOTAL</b>	<b>4</b>	<b>4,195</b>	<b>4,889,688.43</b>

## INDEX MOVEMENT

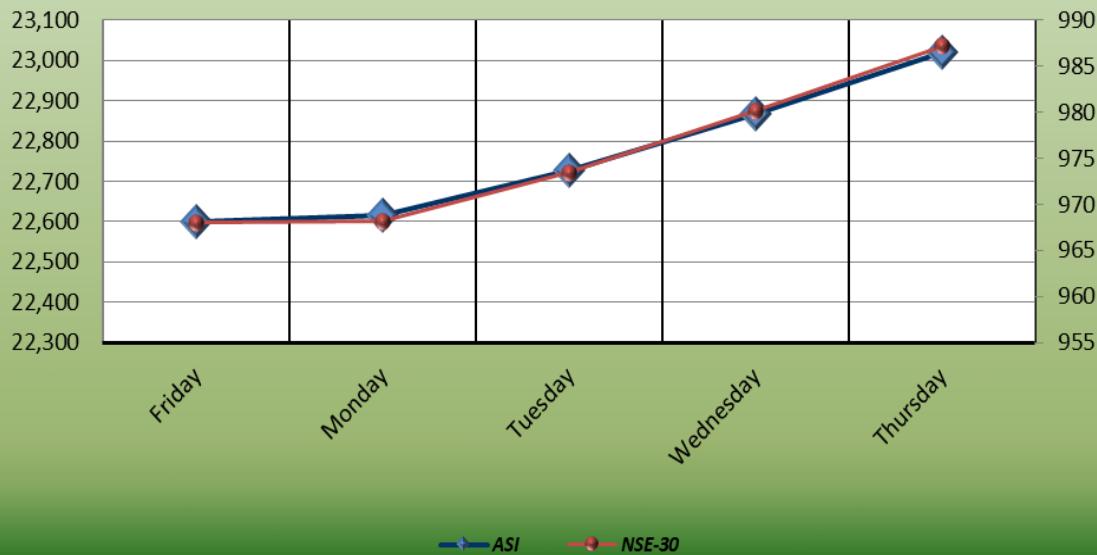
The NSE All-Share Index and Market Capitalization both appreciated by 1.87% to close the week at 23,021.01 and N11.997 trillion respectively.

All other indices finished higher with the exception of NSE Meri Growth, NSE Consumer Goods and NSE Industrial Goods, which depreciated by 0.88%, 1.42% and 0.47% respectively while the NSE ASeM index closed flat (See summary of Index movements in the table below).

	WEEK CLOSE 24/04/2020	WEEK CLOSE 30/04/2020	WEEKLY CHANGE	WtD	MtD	QtD	YtD
<b>% Change</b>							
NSE All-Share Index (ASI)	22,599.38	23,021.01	421.63	<b>1.87</b>	8.08	8.08	-14.24
NSE-Main Board Index	921.16	923.62	2.46	<b>0.27</b>	4.69	4.69	-19.81
NSE 30 Index	967.99	987.17	19.18	<b>1.98</b>	9.40	9.40	-16.19
NSE CG Index	760.31	776.24	15.93	<b>2.10</b>	13.84	13.84	-28.61
NSE Premium Index	1,942.21	2,010.15	67.94	<b>3.50</b>	14.13	14.13	-5.01
NSE Banking Index	261.54	271.57	10.03	<b>3.83</b>	15.14	15.14	-23.90
NSE Pension Index	871.45	879.28	7.83	<b>0.90</b>	6.35	6.35	-16.58
NSE Insurance Index	120.35	121.88	1.53	<b>1.27</b>	2.08	2.08	-3.13
NSE ASeM Index	761.08	761.08	0.00	<b>0.00</b>	3.55	3.55	3.55

NSE-AFR Bank Value Index	692.89	723.90	31.01	<b>4.48</b>	18.50	18.50	-26.74
NSE AFR Div Yield Index	1,229.14	1,260.08	30.94	<b>2.52</b>	12.13	12.13	-9.02
NSE MERI Growth Index	1,066.46	1,057.07	-9.39	<b>-0.88</b>	7.84	7.84	-24.14
NSE MERI Value Index	1,187.53	1,201.57	14.04	<b>1.18</b>	10.10	10.10	-15.96
NSE Consumer Goods Index	376.46	371.12	-5.34	<b>-1.42</b>	14.02	14.02	-37.40
NSE Oil/Gas Index	205.63	209.13	3.50	<b>1.70</b>	-2.84	-2.84	-20.34
NSE Lotus II	1,596.19	1,628.47	32.28	<b>2.02</b>	7.66	7.66	-11.24
NSE Industrial Goods Index	1,017.37	1,012.59	-4.78	<b>-0.47</b>	-2.66	-2.66	-5.86

**The NSE All-Share and NSE-30 Indices**  
**Week Ended April 30th 2020**



## SUMMARY OF PRICE CHANGES

Twenty-eight (28) equities appreciated in price during the week, higher than twenty-five (25) equities in the previous week. Twenty (20) equities depreciated in price, lower than thirty-three (33) equities in the previous week, while One hundred and fifteen (115) equities remained unchanged, higher than one hundred and five (105) equities recorded in the preceding week.

## Top 10 Price Gainers

Company	Open	Close	Gain (N)	% Change
ARDOVA PLC	9.55	11.55	2.00	↑ 20.94
LASACO ASSURANCE PLC.	0.24	0.27	0.03	↑ 12.50
UACN PLC.	6.20	6.90	0.70	↑ 11.29
VITAFOAM NIG PLC.	4.51	4.96	0.45	↑ 9.98
CHAMS PLC	0.21	0.23	0.02	↑ 9.52
GUARANTY TRUST BANK PLC.	19.30	21.00	1.70	↑ 8.81
OANDO PLC	2.30	2.48	0.18	↑ 7.83
MTN NIGERIA COMMUNICATIONS PLC	104.00	112.00	8.00	↑ 7.69
LIVESTOCK FEEDS PLC.	0.65	0.70	0.05	↑ 7.69
FCMB GROUP PLC.	1.60	1.72	0.12	↑ 7.50

## Top 10 Price Decliners

Company	Open	Close	Loss (N)	% Change
NIGERIAN BREW. PLC.	34.50	30.00	-4.50	↓ -13.04
TRANSNATIONAL CORPORATION OF NIGERIA PLC	0.74	0.66	-0.08	↓ -10.81
ETERNA PLC.	2.39	2.16	-0.23	↓ -9.62
PRESTIGE ASSURANCE PLC	0.55	0.50	-0.05	↓ -9.09
WEMA BANK PLC.	0.62	0.59	-0.03	↓ -4.84
ROYAL EXCHANGE PLC.	0.21	0.20	-0.01	↓ -4.76
SKYWAY AVIATION HANDLING COMPANY PLC	1.52	1.45	-0.07	↓ -4.61
UNILEVER NIGERIA PLC.	11.00	10.50	-0.50	↓ -4.55
WAPIC INSURANCE PLC	0.27	0.26	-0.01	↓ -3.70
ECOBANK TRANSNATIONAL INCORPORATED	4.60	4.45	-0.15	↓ -3.26

## PRICE ADJUSTMENT

S/N	Security	Closure Date	Last Close Price	Dividend	Ex-div Price
1	Union Bank of Nigerian PLC	27/04/2020	N6.80	N0.25	N6.55

## CORPORATE ACTIONS

### Okomu Oil Palm Company Plc

Closure of Register	Year Ended 31 December 2019
Proposed Dividend:	Dividend of N2.00 Kobo per share
Proposed Bonus:	Nil
Qualification Date:	Monday, 18th May, 2020
Closure Date:	Tuesday, 19th – Friday, 22nd May, 2020
AGM Date:	Thursday, 28th May, 2020
Payment Date:	Wednesday, 29th May, 2020
AGM Venue:	Aluko & Oyebode, 1, Murtala Muhammed Drive, Ikoyi, Lagos

### Julius Berger Nigeria Plc

Revised Closure of Register -	Year Ended 31 December 2019
Revised Proposed Dividend:	Dividend of N2.00 Kobo per share
Proposed Bonus:	One (1) new Ordinary Share for every Five (5) existing Ordinary Shares held
Qualification Date:	Friday, 29th May 2020
Closure Date:	Monday, 1st - Wednesday, 3rd June ,2020
AGM Date:	Thursday, 18th June, 2020
Payment Date:	Friday, 19th June 2020

## FINANCIAL NEWS

### COMPANY FINANCIALS

S/NO	COMPANY	PERIOD			YEAR
1	NASCON ALLIED INDUSTRIES PLC	1ST QUARTER	UNAUDITED	MARCH	2020
2	STANBIC IBTC HOLDINGS PLC	1ST QUARTER	UNAUDITED	MARCH	2020
3	CAPITAL HOTEL PLC	1ST QUARTER	UNAUDITED	MARCH	2020
4	FIDELITY BANK PLC	1ST QUARTER	UNAUDITED	MARCH	2020
5	OKOMU OIL PALM PLC.	1ST QUARTER	UNAUDITED	MARCH	2020
6	IKEJA HOTEL PLC	1ST QUARTER	UNAUDITED	MARCH	2020
7	VITAFOAM NIG PLC.	2ND QUARTER	UNAUDITED	MARCH	2020
8	SEPLAT PETROLEUM DEVELOPMENT CO. PLC	1ST QUARTER	UNAUDITED	MARCH	2020
9	CUSTODIAN INVESTMENT PLC	1ST QUARTER	UNAUDITED	MARCH	2020
10	INTERNATIONAL BREWERIES PLC.	1ST QUARTER	UNAUDITED	MARCH	2020
11	JULIUS BERGER NIG. PLC.	1ST QUARTER	UNAUDITED	MARCH	2020
12	MTN NIGERIA COMMUNICAIONS PLC	1ST QUARTER	UNAUDITED	MARCH	2020
13	UNION BANK NIG.PLC.	1ST QUARTER	UNAUDITED	MARCH	2020
14	ZENITH BANK PLC	1ST QUARTER	UNAUDITED	MARCH	2020
15	LAW UNION AND ROCK INS. PLC.	1ST QUARTER	UNAUDITED	MARCH	2020
16	LINKAGE ASSURANCE PLC	1ST QUARTER	UNAUDITED	MARCH	2020
17	P Z CUSSONS NIGERIA PLC.	3RD QUARTER	UNAUDITED	FEBRUARY	2020
18	FCMB GROUP PLC.	1ST QUARTER	UNAUDITED	MARCH	2020
19	NASCON ALLIED INDUSTRIES PLC	1ST QUARTER	UNAUDITED	MARCH	2020
20	CHAMPION BREW. PLC.	1ST QUARTER	UNAUDITED	MARCH	2020
21	UPDC REAL ESTATE INVESTMENT TRUST	1ST QUARTER	UNAUDITED	MARCH	2020
22	B.O.C. GASES PLC.	1ST QUARTER	UNAUDITED	MARCH	2020

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