



STOCK MARKET REPORT FOR JULY 29TH 2020

PRODUCTS

EQUITY

It was a brief trading week as the Market opened for three days in observance of the public holidays (Thursday 30th and Friday 31st July 2020) declared by the Federal Government of Nigeria to mark the Eid-El-Kabir celebrations.

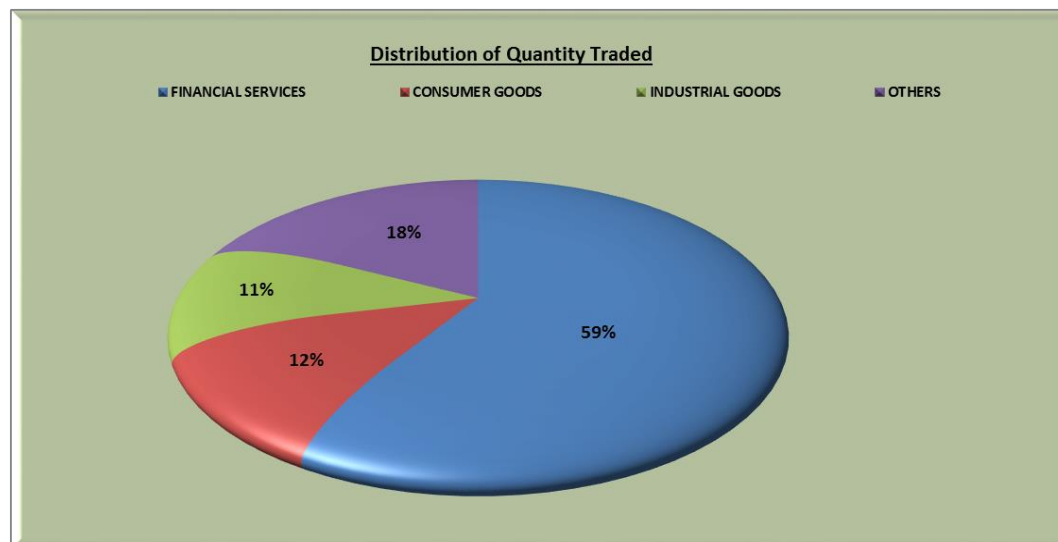
A total turnover of 421.984 million shares worth N5.337 billion in 11,801 deals were traded this week by investors on the floor of the Exchange, in contrast to a total of 1.350 billion shares valued at N14.433 billion that exchanged hands last week in 16,723 deals.

The Financial Services industry (measured by volume) led the activity chart with 249.588 million shares valued at N1.563 billion traded in 5,899 deals; thus contributing 59.15% and 29.29% to the total equity turnover volume and value respectively. The Consumer Goods industry followed with 51.760 million shares worth N1.072 billion in 1,877 deals. The third place was the Industrial Goods industry, with a turnover of 46.197 million shares worth N833.473 million in 1,489 deals.

Trading in the top three equities namely WAPCO Plc, FBN Holdings Plc and Mutual Benefit Assurance Plc. (measured by volume) accounted for 110.114 million shares worth N685.942 million in 1,587 deals, contributing 26.09% and 12.85% to the total equity turnover volume and value respectively.

Equity Turnover - Last 3 days

Date	Deals	Turnover Volume	Turnover Value (N)	Traded Stocks	Advanced Stocks	Declined Stocks	Unchanged Stocks
27-Jul-20	4,336	169,998,011	2,385,453,653	95	15	19	61
28-Jul-20	3,780	150,398,795	1,977,994,771	96	14	17	65
29-Jul-20	3,685	101,586,874	973,636,783	93	18	14	61



ETPs

A total of 34,880 units valued at N44.775 million were traded this week in 22 deals, compared with a total of 53,420 units valued at N444.544 million transacted last week in 14 deals.

Rank	Security	Deals	Volume	Value
1	VETGRIF30	3	26,210	297,841.80
2	NEWGOLD	9	5,340	44,444,247.50
3	VETBANK	3	1,900	5,483.40
4	VETINDEF	3	1,300	15,027.10
5	STANBICETF30	2	110	10,208.00
6	VETGOODS	1	10	40.20
7	VSPBONDEF	1	10	2,183.90
	TOTAL	22	34,880	44,775,031.90

BONDS

A total of 11,909 units valued at N15.732 million were traded this week in 8 deals compared with a total of 1,747 units valued at N1.985 million transacted last week in 8 deals.

	Security	Deals	Volume	Value
1	FG132026S1	1	3,446	4,472,969.20
2	FG132036S2	1	3,363	4,337,361.84
3	FG162049S2	2	2,950	4,398,134.81
4	FGSUK2025S2	1	2,000	2,367,580.04
5	FGS202253	2	100	105,201.43
6	FGS202129	1	50	51,067.93
	TOTAL	8	11,909	15,732,315.25

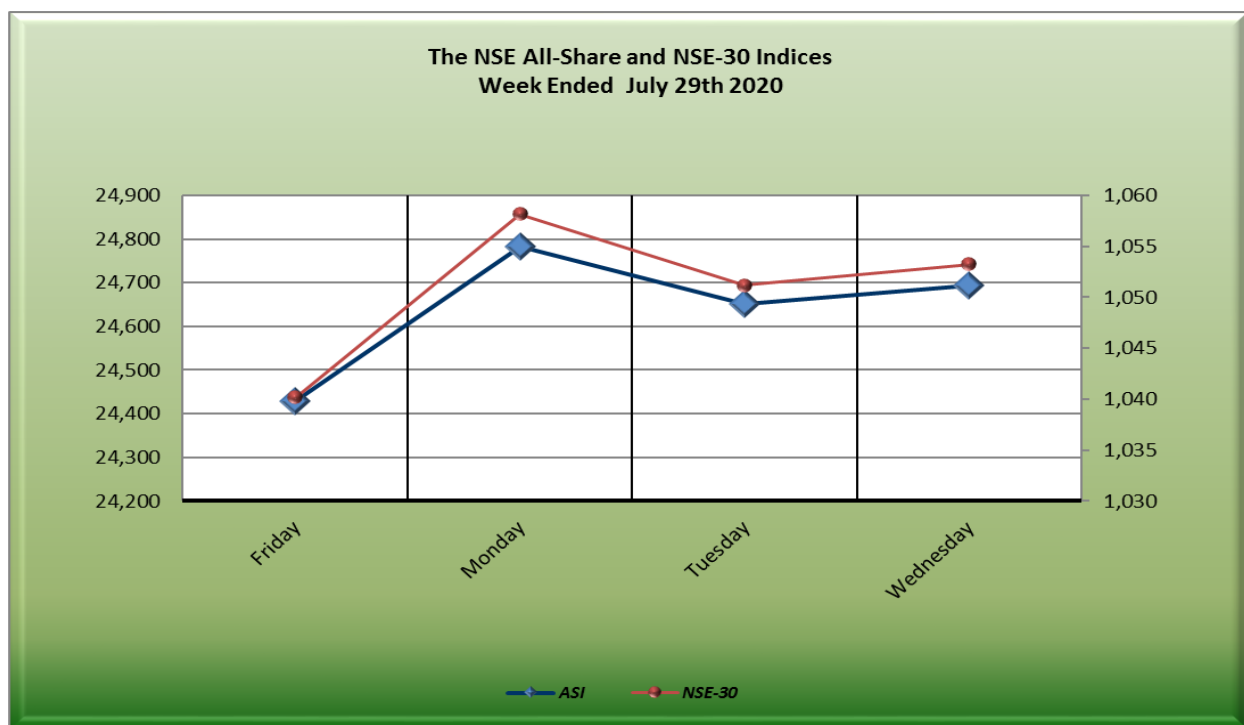
INDEX MOVEMENT

The NSE All-Share Index and Market Capitalization both appreciated by 1.09% to close the week at 24,693.73 and N12.882 trillion respectively.

All other indices finished higher with the exception of NSE ASeM, NSE Consumer Goods and NSE Oil/Gas Indices which depreciated by 0.06%, 0.44% and 6.51% respectively. (See summary of Index movements in the table below).

	WEEK CLOSE 24/07/2020	WEEK CLOSE 29/07/2020	WEEKLY CHANGE	WtD	MtD	QtD	YtD
				% Change			
The NSE All-Share Index (ASI)	24,427.73	24,693.73	266.00	1.09	0.88	0.88	-8.00
The NSE-Main Board Index	1,011.03	1,014.69	3.66	0.36	-1.78	-1.78	-11.90
NSE 30 Index	1,040.14	1,053.21	13.07	1.26	0.11	0.11	-10.58
NSE CG Index	819.98	832.92	12.94	1.58	-1.47	-1.47	-23.40
NSE Premium Index	2,165.54	2,205.73	40.19	1.86	3.79	3.79	4.23
NSE Banking Index	270.41	278.60	8.19	3.03	-1.19	-1.19	-21.93
NSE Pension Index	920.06	930.13	10.07	1.09	-2.41	-2.41	-11.76
NSE Insurance Index	122.34	122.34	0.00	0.00	-5.69	-5.69	-2.77

NSE ASeM Index	741.05	740.58	-0.47	-0.06	-0.20	-0.20	0.76
NSE-AFR Bank Value Index	744.77	769.89	25.12	3.37	0.18	0.18	-22.08
NSE AFR Div Yield Index	1,329.12	1,367.62	38.50	2.90	-0.17	-0.17	-1.25
NSE MERI Growth Index	1,184.76	1,199.56	14.80	1.25	-3.83	-3.83	-13.92
NSE MERI Value Index	1,235.90	1,258.16	22.26	1.80	-0.38	-0.38	-12.00
NSE Consumer Goods Index	404.25	402.48	-1.77	-0.44	-8.88	-8.88	-32.11
NSE Oil/Gas Index	182.20	170.34	-11.86	-6.51	-13.30	-13.30	-35.12
NSE Lotus II	1,824.65	1,845.77	21.12	1.16	1.10	1.10	0.60
NSE Industrial Goods Index	1,106.55	1,146.73	40.18	3.63	3.88	3.88	6.61



SUMMARY OF PRICE CHANGES

Twenty-four (24) equities appreciated in price during the week, lower than twenty-eight (28) equities in the previous week. Twenty-eight (28) equities depreciated in price, higher than twenty-five (25) equities in the previous week, while one hundred and eleven (111) equities remained unchanged, higher than one hundred and ten (110) equities recorded in the previous week.

Top 10 Price Gainers

Company	Open	Close	Gain (N)	% Change
UNITY BANK PLC	0.52	0.61	0.09	↑ 17.31
MUTUAL BENEFITS ASSURANCE PLC.	0.20	0.23	0.03	↑ 15.00
CORNERSTONE INSURANCE PLC	0.50	0.55	0.05	↑ 10.00
PRESTIGE ASSURANCE PLC	0.46	0.50	0.04	↑ 8.70
LAFARGE AFRICA PLC.	10.95	11.75	0.80	↑ 7.31
NEIMETH INTERNATIONAL PHARMACEUTICALS PLC	1.40	1.50	0.10	↑ 7.14
OKOMU OIL PALM PLC.	70.50	74.95	4.45	↑ 6.31
DANGOTE CEMENT PLC	134.20	141.80	7.60	↑ 5.66
ZENITH BANK PLC	15.50	16.30	0.80	↑ 5.16
AIICO INSURANCE PLC.	0.90	0.94	0.04	↑ 4.44

Top 10 Price Decliners

Company	Open	Close	Loss (N)	% Change
SMART PRODUCTS NIGERIA PLC	0.29	0.20	-0.09	↓ -31.03
NPF MICROFINANCE BANK PLC	1.42	1.18	-0.24	↓ -16.90
JULIUS BERGER NIG. PLC.	17.05	15.00	-2.05	↓ -12.02
SEPLAT PETROLEUM DEVELOPMENT COMPANY PLC	347.40	310.20	-37.20	↓ -10.71
AXAMANSARD INSURANCE PLC	1.60	1.44	-0.16	↓ -10.00
UACN PROPERTY DEVELOPMENT COMPANY PLC	0.90	0.81	-0.09	↓ -10.00
TOTAL NIGERIA PLC.	97.50	87.80	-9.70	↓ -9.95
CAP PLC	18.95	17.10	-1.85	↓ -9.76
ARBICO PLC.	1.54	1.39	-0.15	↓ -9.74
STUDIO PRESS (NIG) PLC.	1.99	1.80	-0.19	↓ -9.55

PRICE ADJUSTMENT

S/N	Security	Closure Date	Last Close Price	Dividend	Ex-div Price
1	SMART PRODUCTS NIGERIA PLC	27/7/2020	N0.29	N0.10	N0.19

FINANCIAL NEWS

COMPANY FINANCIALS

S/NO	COMPANY	PERIOD			YEAR
1	LAFARGE AFRICA PLC.	2ND QUARTER	UNAUDITED	JUNE	2020
2	TRIPPLE GEE AND COMPANY PLC.	1ST QUARTER	UNAUDITED	JUNE	2020
3	UPDC REAL ESTATE INVESTMENT TRUST	2ND QUARTER	UNAUDITED	JUNE	2020
4	S C O A NIG. PLC.	2ND QUARTER	UNAUDITED	JUNE	2020
5	PREMIER PAINTS PLC.	2ND QUARTER	UNAUDITED	JUNE	2020
6	JULIUS BERGER NIG. PLC.	2ND QUARTER	UNAUDITED	JUNE	2020



WEEKLY REPORT

7	VERITAS KAPITAL ASSURANCE PLC	2ND QUARTER	UNAUDITED	JUNE	2020
8	LAW UNION AND ROCK INS. PLC.	2ND QUARTER	UNAUDITED	JUNE	2020
9	CAPITAL HOTEL PLC	2ND QUARTER	UNAUDITED	JUNE	2020
10	MUTUAL BENEFITS ASSURANCE PLC.	2ND QUARTER	UNAUDITED	JUNE	2020
11	INTERNATIONAL BREWERIES PLC.	2ND QUARTER	UNAUDITED	JUNE	2020
12	AFROMEDIA PLC	2ND QUARTER	UNAUDITED	JUNE	2020
13	PRESTIGE ASSURANCE PLC	2ND QUARTER	UNAUDITED	JUNE	2020
14	OKOMU OIL PALM PLC.	2ND QUARTER	UNAUDITED	JUNE	2020
15	UNION BANK NIG.PLC.	2ND QUARTER	UNAUDITED	JUNE	2020
16	CADBURY NIGERIA PLC.	2ND QUARTER	UNAUDITED	JUNE	2020
17	WEMA BANK PLC.	2ND QUARTER	UNAUDITED	JUNE	2020
18	FBN HOLDINGS PLC	2ND QUARTER	UNAUDITED	JUNE	2020
19	NPF MICROFINANCE BANK PLC	2ND QUARTER	UNAUDITED	JUNE	2020
20	NCR (NIGERIA) PLC.	2ND QUARTER	UNAUDITED	JUNE	2020
21	11 PLC	2ND QUARTER	UNAUDITED	JUNE	2020
22	MEYER PLC.	2ND QUARTER	UNAUDITED	JUNE	2020
23	ABBAY MORTGAGE BANK PLC	2ND QUARTER	UNAUDITED	JUNE	2020
24	TRANSCORP HOTELS PLC	2ND QUARTER	UNAUDITED	JUNE	2020
25	SUNU ASSURANCES NIGERIA PLC.	2ND QUARTER	UNAUDITED	JUNE	2020
26	EKOCORP PLC.	2ND QUARTER	UNAUDITED	JUNE	2020
27	LIVESTOCK FEEDS PLC.	2ND QUARTER	UNAUDITED	JUNE	2020

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