

STOCK MARKET REPORT FOR JULY 29TH 2020

PRODUCTS

EQUITY

It was a brief trading week as the Market opened for three days in observance of the public holidays (Thursday 30th and Friday 31st July 2020) declared by the Federal Government of Nigeria to mark the Eid-EI-Kabir celebrations.

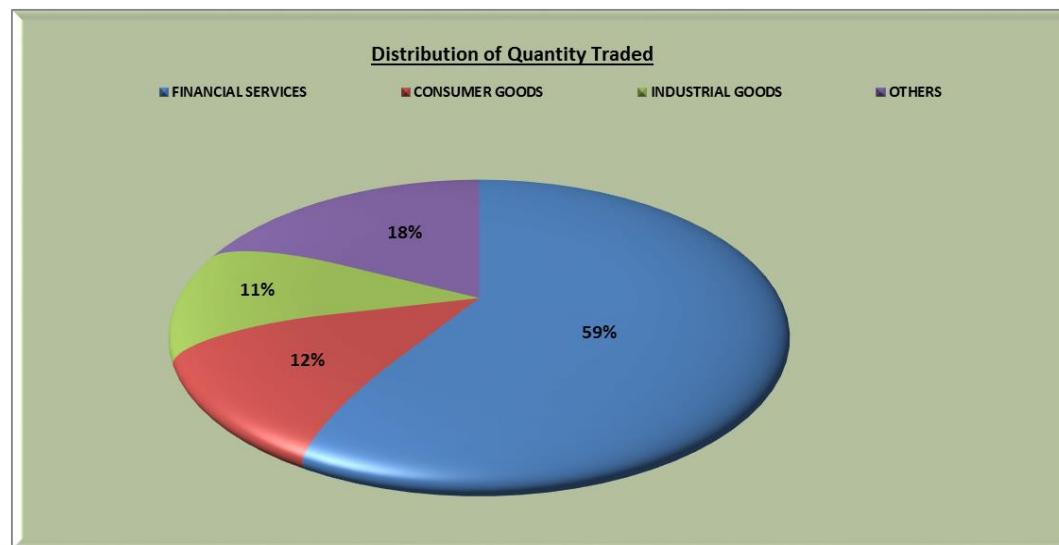
A total turnover of 421.984 million shares worth N5.337 billion in 11,801 deals were traded this week by investors on the floor of the Exchange, in contrast to a total of 1.350 billion shares valued at N14.433 billion that exchanged hands last week in 16,723 deals.

The Financial Services industry (measured by volume) led the activity chart with 249.588 million shares valued at N1.563 billion traded in 5,899 deals; thus contributing 59.15% and 29.29% to the total equity turnover volume and value respectively. The Consumer Goods industry followed with 51.760 million shares worth N1.072 billion in 1,877 deals. The third place was the Industrial Goods industry, with a turnover of 46.197 million shares worth N833.473 million in 1,489 deals.

Trading in the top three equities namely WAPCO Plc, FBN Holdings Plc and Mutual Benefit Assurance Plc. (measured by volume) accounted for 110.114 million shares worth N685.942 million in 1,587 deals, contributing 26.09% and 12.85% to the total equity turnover volume and value respectively.

Equity Turnover - Last 3 days

| Date | Deals | Turnover Volume | Turnover Value (N) | Traded Stocks | Advanced Stocks | Declined Stocks | Unchanged Stocks |
|-----------|-------|-----------------|--------------------|---------------|-----------------|-----------------|------------------|
| 27-Jul-20 | 4,336 | 169,998,011 | 2,385,453,653 | 95 | 15 | 19 | 61 |
| 28-Jul-20 | 3,780 | 150,398,795 | 1,977,994,771 | 96 | 14 | 17 | 65 |
| 29-Jul-20 | 3,685 | 101,586,874 | 973,636,783 | 93 | 18 | 14 | 61 |



ETPs

A total of 34,880 units valued at N44.775 million were traded this week in 22 deals, compared with a total of 53,420 units valued at N444.544 million transacted last week in 14 deals.

| Rank | Security | Deals | Volume | Value |
|------|--------------|-----------|---------------|----------------------|
| 1 | VETGRIF30 | 3 | 26,210 | 297,841.80 |
| 2 | NEWGOLD | 9 | 5,340 | 44,444,247.50 |
| 3 | VETBANK | 3 | 1,900 | 5,483.40 |
| 4 | VETINDETF | 3 | 1,300 | 15,027.10 |
| 5 | STANBICETF30 | 2 | 110 | 10,208.00 |
| 6 | VETGOODS | 1 | 10 | 40.20 |
| 7 | VSPBONDETF | 1 | 10 | 2,183.90 |
| | TOTAL | 22 | 34,880 | 44,775,031.90 |

BONDS

A total of 11,909 units valued at N15.732 million were traded this week in 8 deals compared with a total of 1,747 units valued at N1.985 million transacted last week in 8 deals.

| | Security | Deals | Volume | Value |
|---|--------------|----------|---------------|----------------------|
| 1 | FG132026S1 | 1 | 3,446 | 4,472,969.20 |
| 2 | FG132036S2 | 1 | 3,363 | 4,337,361.84 |
| 3 | FG162049S2 | 2 | 2,950 | 4,398,134.81 |
| 4 | FGSUK2025S2 | 1 | 2,000 | 2,367,580.04 |
| 5 | FGS202253 | 2 | 100 | 105,201.43 |
| 6 | FGS202129 | 1 | 50 | 51,067.93 |
| | TOTAL | 8 | 11,909 | 15,732,315.25 |

INDEX MOVEMENT

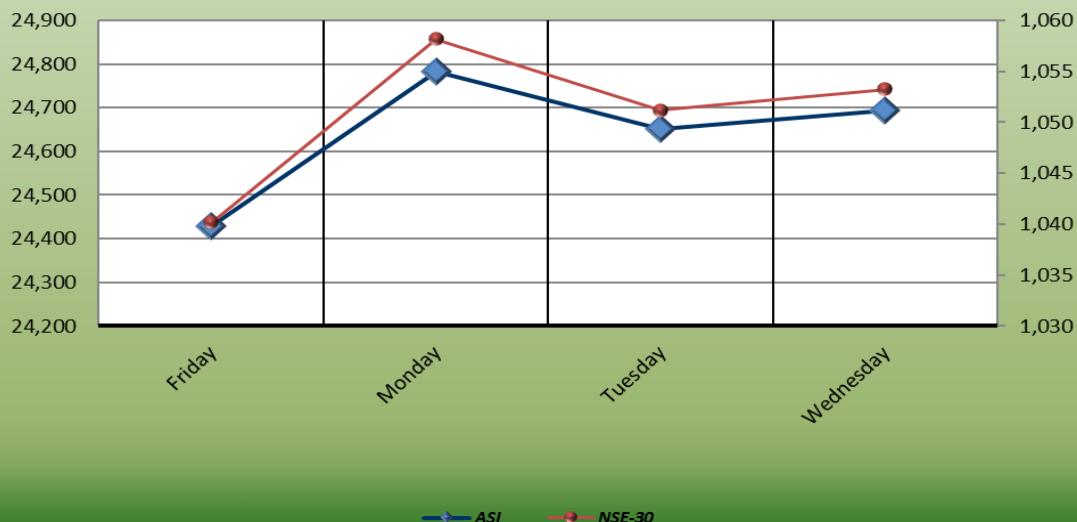
The NSE All-Share Index and Market Capitalization both appreciated by 1.09% to close the week at 24,693.73 and N12.882 trillion respectively.

All other indices finished higher with the exception of NSE ASeM, NSE Consumer Goods and NSE Oil/Gas Indices which depreciated by 0.06%, 0.44% and 6.51% respectively. (See summary of Index movements in the table below).

| | WEEK CLOSE 24/07/2020 | WEEK CLOSE 29/07/2020 | WEEKLY CHANGE | WtD | MtD | QtD | YtD |
|-------------------------------|--------------------------|--------------------------|------------------|-----------------|-------|-------|--------|
| | | | | % Change | | | |
| The NSE All-Share Index (ASI) | 24,427.73 | 24,693.73 | 266.00 | 1.09 | 0.88 | 0.88 | -8.00 |
| The NSE-Main Board Index | 1,011.03 | 1,014.69 | 3.66 | 0.36 | -1.78 | -1.78 | -11.90 |
| NSE 30 Index | 1,040.14 | 1,053.21 | 13.07 | 1.26 | 0.11 | 0.11 | -10.58 |
| NSE CG Index | 819.98 | 832.92 | 12.94 | 1.58 | -1.47 | -1.47 | -23.40 |
| NSE Premium Index | 2,165.54 | 2,205.73 | 40.19 | 1.86 | 3.79 | 3.79 | 4.23 |
| NSE Banking Index | 270.41 | 278.60 | 8.19 | 3.03 | -1.19 | -1.19 | -21.93 |
| NSE Pension Index | 920.06 | 930.13 | 10.07 | 1.09 | -2.41 | -2.41 | -11.76 |
| NSE Insurance Index | 122.34 | 122.34 | 0.00 | 0.00 | -5.69 | -5.69 | -2.77 |

| | | | | | | | |
|----------------------------|----------|----------|--------|-------|--------|--------|--------|
| NSE ASeM Index | 741.05 | 740.58 | -0.47 | -0.06 | -0.20 | -0.20 | 0.76 |
| NSE-AFR Bank Value Index | 744.77 | 769.89 | 25.12 | 3.37 | 0.18 | 0.18 | -22.08 |
| NSE AFR Div Yield Index | 1,329.12 | 1,367.62 | 38.50 | 2.90 | -0.17 | -0.17 | -1.25 |
| NSE MERI Growth Index | 1,184.76 | 1,199.56 | 14.80 | 1.25 | -3.83 | -3.83 | -13.92 |
| NSE MERI Value Index | 1,235.90 | 1,258.16 | 22.26 | 1.80 | -0.38 | -0.38 | -12.00 |
| NSE Consumer Goods Index | 404.25 | 402.48 | -1.77 | -0.44 | -8.88 | -8.88 | -32.11 |
| NSE Oil/Gas Index | 182.20 | 170.34 | -11.86 | -6.51 | -13.30 | -13.30 | -35.12 |
| NSE Lotus II | 1,824.65 | 1,845.77 | 21.12 | 1.16 | 1.10 | 1.10 | 0.60 |
| NSE Industrial Goods Index | 1,106.55 | 1,146.73 | 40.18 | 3.63 | 3.88 | 3.88 | 6.61 |

The NSE All-Share and NSE-30 Indices
Week Ended July 29th 2020



SUMMARY OF PRICE CHANGES

Twenty-four (24) equities appreciated in price during the week, lower than twenty-eight (28) equities in the previous week. Twenty-eight (28) equities depreciated in price, higher than twenty-five (25) equities in the previous week, while one hundred and eleven (111) equities remained unchanged, higher than one hundred and ten (110) equities recorded in the previous week.

Top 10 Price Gainers

| Company | Open | Close | Gain (N) | % Change |
|---|--------|--------|----------|----------|
| UNITY BANK PLC | 0.52 | 0.61 | 0.09 | 17.31 |
| MUTUAL BENEFITS ASSURANCE PLC. | 0.20 | 0.23 | 0.03 | 15.00 |
| CORNERSTONE INSURANCE PLC | 0.50 | 0.55 | 0.05 | 10.00 |
| PRESTIGE ASSURANCE PLC | 0.46 | 0.50 | 0.04 | 8.70 |
| LAFARGE AFRICA PLC. | 10.95 | 11.75 | 0.80 | 7.31 |
| NEIMETH INTERNATIONAL PHARMACEUTICALS PLC | 1.40 | 1.50 | 0.10 | 7.14 |
| OKOMU OIL PALM PLC. | 70.50 | 74.95 | 4.45 | 6.31 |
| DANGOTE CEMENT PLC | 134.20 | 141.80 | 7.60 | 5.66 |
| ZENITH BANK PLC | 15.50 | 16.30 | 0.80 | 5.16 |
| AIICO INSURANCE PLC. | 0.90 | 0.94 | 0.04 | 4.44 |

Top 10 Price Decliners

| Company | Open | Close | Loss (N) | % Change |
|--|--------|--------|----------|----------|
| SMART PRODUCTS NIGERIA PLC | 0.29 | 0.20 | -0.09 | -31.03 |
| NPF MICROFINANCE BANK PLC | 1.42 | 1.18 | -0.24 | -16.90 |
| JULIUS BERGER NIG. PLC. | 17.05 | 15.00 | -2.05 | -12.02 |
| SEPLAT PETROLEUM DEVELOPMENT COMPANY PLC | 347.40 | 310.20 | -37.20 | -10.71 |
| AXAMANSARD INSURANCE PLC | 1.60 | 1.44 | -0.16 | -10.00 |
| UACN PROPERTY DEVELOPMENT COMPANY PLC | 0.90 | 0.81 | -0.09 | -10.00 |
| TOTAL NIGERIA PLC. | 97.50 | 87.80 | -9.70 | -9.95 |
| CAP PLC | 18.95 | 17.10 | -1.85 | -9.76 |
| ARBICO PLC. | 1.54 | 1.39 | -0.15 | -9.74 |
| STUDIO PRESS (NIG) PLC. | 1.99 | 1.80 | -0.19 | -9.55 |

PRICE ADJUSTMENT

| S/N | Security | Closure Date | Last Close Price | Dividend | Ex-div Price |
|-----|----------------------------|--------------|------------------|----------|--------------|
| 1 | SMART PRODUCTS NIGERIA PLC | 27/7/2020 | N0.29 | N0.10 | N0.19 |

FINANCIAL NEWS

COMPANY FINANCIALS

| S/NO | COMPANY | PERIOD | | | YEAR |
|------|-----------------------------------|-------------|-----------|------|------|
| 1 | LAFARGE AFRICA PLC. | 2ND QUARTER | UNAUDITED | JUNE | 2020 |
| 2 | TRIPPLE GEE AND COMPANY PLC. | 1ST QUARTER | UNAUDITED | JUNE | 2020 |
| 3 | UPDC REAL ESTATE INVESTMENT TRUST | 2ND QUARTER | UNAUDITED | JUNE | 2020 |
| 4 | S C O A N I G. PLC. | 2ND QUARTER | UNAUDITED | JUNE | 2020 |
| 5 | PREMIER PAINTS PLC. | 2ND QUARTER | UNAUDITED | JUNE | 2020 |
| 6 | JULIUS BERGER NIG. PLC. | 2ND QUARTER | UNAUDITED | JUNE | 2020 |

| | | | | | |
|----|--------------------------------|-------------|-----------|------|------|
| 7 | VERITAS KAPITAL ASSURANCE PLC | 2ND QUARTER | UNAUDITED | JUNE | 2020 |
| 8 | LAW UNION AND ROCK INS. PLC. | 2ND QUARTER | UNAUDITED | JUNE | 2020 |
| 9 | CAPITAL HOTEL PLC | 2ND QUARTER | UNAUDITED | JUNE | 2020 |
| 10 | MUTUAL BENEFITS ASSURANCE PLC. | 2ND QUARTER | UNAUDITED | JUNE | 2020 |
| 11 | INTERNATIONAL BREWERIES PLC. | 2ND QUARTER | UNAUDITED | JUNE | 2020 |
| 12 | AFROMEDIA PLC | 2ND QUARTER | UNAUDITED | JUNE | 2020 |
| 13 | PRESTIGE ASSURANCE PLC | 2ND QUARTER | UNAUDITED | JUNE | 2020 |
| 14 | OKOMU OIL PALM PLC. | 2ND QUARTER | UNAUDITED | JUNE | 2020 |
| 15 | UNION BANK NIG. PLC. | 2ND QUARTER | UNAUDITED | JUNE | 2020 |
| 16 | CADBURY NIGERIA PLC. | 2ND QUARTER | UNAUDITED | JUNE | 2020 |
| 17 | WEMA BANK PLC. | 2ND QUARTER | UNAUDITED | JUNE | 2020 |
| 18 | FBN HOLDINGS PLC | 2ND QUARTER | UNAUDITED | JUNE | 2020 |
| 19 | NPF MICROFINANCE BANK PLC | 2ND QUARTER | UNAUDITED | JUNE | 2020 |
| 20 | NCR (NIGERIA) PLC. | 2ND QUARTER | UNAUDITED | JUNE | 2020 |
| 21 | 11 PLC | 2ND QUARTER | UNAUDITED | JUNE | 2020 |
| 22 | MEYER PLC. | 2ND QUARTER | UNAUDITED | JUNE | 2020 |
| 23 | ABBEY MORTGAGE BANK PLC | 2ND QUARTER | UNAUDITED | JUNE | 2020 |
| 24 | TRANSCORP HOTELS PLC | 2ND QUARTER | UNAUDITED | JUNE | 2020 |
| 25 | SUNU ASSURANCES NIGERIA PLC. | 2ND QUARTER | UNAUDITED | JUNE | 2020 |
| 26 | EKOCORP PLC. | 2ND QUARTER | UNAUDITED | JUNE | 2020 |
| 27 | LIVESTOCK FEEDS PLC. | 2ND QUARTER | UNAUDITED | JUNE | 2020 |

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