



STOCK MARKET REPORT FOR MAY 29TH 2020

PRODUCTS

EQUITY

It was a brief trading week as the Federal Government of Nigeria declared Monday 25th and Tuesday 26th May 2020 as Public Holidays to mark the end of holy month of Ramadan and commemorate the Eid al-Fitr celebrations.

Meanwhile, a total turnover of 1.255 billion shares worth N13.501 billion in 20,554 deals were traded this week by investors on the floor of the Exchange, in contrast to a total of 1.718 billion shares valued at N18.849 billion that exchanged hands last week in 26,367 deals.

The Financial Services industry (measured by volume) led the activity chart with 953.356 million shares valued at N8.236 billion traded in 10,931 deals; thus contributing 75.94% and 61.00% to the total equity turnover volume and value respectively. The Industrial Goods industry followed with 64.245 million shares worth N1.785 billion in 2,000 deals. The third place was the Consumer Goods industry, with a turnover of 62.487 million shares worth N1.434 billion in 3,427 deals.

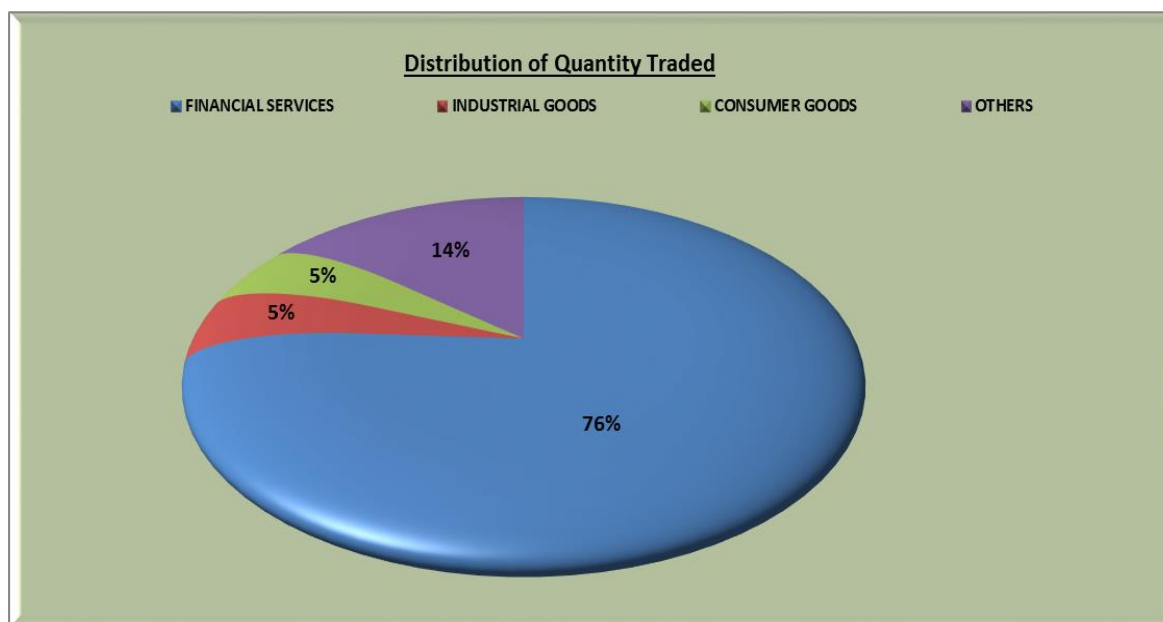
Trading in the Top Three Equities namely FBN Holdings Plc, Zenith Bank Plc and Guaranty Trust Bank Plc. (measured by volume) accounted for 494.748 million shares worth N6.618 billion in 5,566 deals, contributing 39.41% and 49.02% to the total equity turnover volume and value respectively.

Equity Turnover - Last 3 days

Date	Deals	Turnover Volume	Turnover Value (N)	Traded Stocks	Advanced Stocks	Declined Stocks	Unchanged Stocks
27-May-20	7,759	581,606,575	5,590,619,233	99	32	11	56
28-May-20	7,148	348,211,275	3,432,845,370	97	19	18	60
29-May-20	5,647	325,612,379	4,477,384,434	94	14	20	60



WEEKLY REPORT



ETPs

A total of 150,008 units valued at N359.831 million were traded this week in 14 deals, compared with a total of 7,251 valued at N42.007 million transacted last week in 15 deals.

Rank	Security	Deals	Volume	Value
1	VETGRIF30	2	97,000	1,141,690.00
2	NEWGOLD	3	47,759	358,664,990.00
3	VETBANK	3	3,200	10,047.00
4	VETGOODS	1	2,000	8,640.00
5	STANBICETF30	2	24	2,592.00
6	VSPBONDETF	2	15	2,985.55
7	VETINDETF	1	10	120.30
	TOTAL	14	150,008	359,831,064.85

BONDS

A total of 5,225 units valued at N5.875 million were traded this week in 3 deals compared with a total of 12,809 valued at N13.170 million transacted last week in 18 deals.

Rank	Security	Deals	Volume	Value
1	FGSUK2024S1	1	4,725	5,341,299.21
2	FGS202251	2	500	533,795.37
	TOTAL	3	5,225	5,875,094.58

INDEX MOVEMENT

The NSE All-Share Index and Market Capitalization both appreciated by 0.25% to close the week at 25,267.82 and N13.168 trillion respectively.

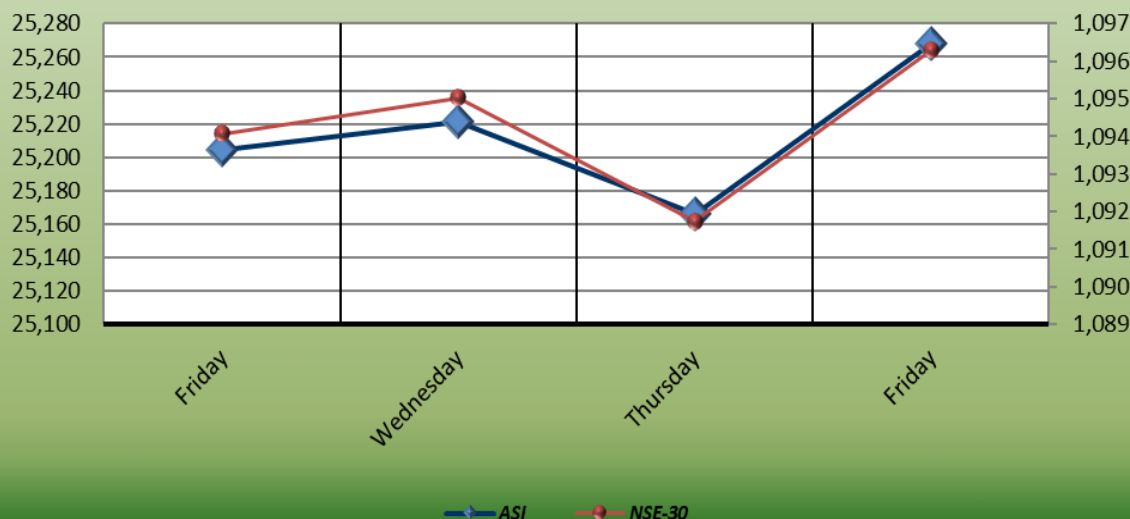
All other indices finished higher with the exception of NSE Meri Value and NSE Oil/Gas Indices which depreciated by 2.99% and 0.34% respectively while NSE ASeM closed flat. (See summary of Index movements in the table below).

	WEEK CLOSE 22/05/2020	WEEK CLOSE 29/05/2020	WEEKLY CHANGE	WtD	MtD	QtD	YtD
				% Change			
The NSE All-Share Index (ASI)	25,204.75	25,267.82	63.07	0.25	9.76	18.63	-5.86
The NSE-Main Board Index	1,019.87	1,048.08	28.21	2.77	13.48	18.80	-9.01
NSE 30 Index	1,094.07	1,096.28	2.21	0.20	11.05	21.49	-6.92
NSE CG Index	871.37	884.62	13.25	1.52	13.96	29.74	-18.65
NSE Premium Index	2,191.80	2,234.86	43.06	1.96	11.18	26.89	5.61
NSE Banking Index	302.77	304.11	1.34	0.44	11.98	28.94	-14.78
NSE Pension Index	989.59	1,020.88	31.29	3.16	16.10	23.48	-3.15
NSE Insurance Index	127.06	131.81	4.75	3.74	8.15	10.39	4.76
NSE ASeM Index	762.45	762.45	0.00	0.00	0.18	3.74	3.74
NSE-AFR Bank Value Index	816.20	830.01	13.81	1.69	14.66	35.87	-16.00
NSE AFR Div Yield Index	1,419.74	1,446.15	26.41	1.86	14.77	28.69	4.42
NSE MERI Growth Index	1,245.99	1,279.67	33.68	2.70	21.06	30.54	-8.17
NSE MERI Value Index	1,377.54	1,336.33	-41.21	-2.99	11.22	22.45	-6.53
NSE Consumer Goods Index	415.23	424.96	9.73	2.34	14.51	30.56	-28.32
NSE Oil/Gas Index	229.09	228.30	-0.79	-0.34	9.17	6.06	-13.04
NSE Lotus II	1,826.64	1,834.32	7.68	0.42	12.64	21.27	-0.02
NSE Industrial Goods Index	1,168.75	1,204.70	35.95	3.08	18.97	15.80	12.00



WEEKLY REPORT

**The NSE All-Share and NSE-30 Indices
Week Ended May 29th 2020**



SUMMARY OF PRICE CHANGES

Thirty-four (34) equities appreciated in price during the week, lower than fifty-five (55) equities in the previous week. Twenty-one (21) equities depreciated in price, higher than eight (8) equities in the previous week, while one hundred (108) equities remained unchanged, higher than one hundred (100) equities recorded in the preceding week.

Top 10 Price Gainers

Company	Open	Close	Gain (N)	% Change
NEIMETH INTERNATIONAL PHARMACEUTICALS PLC	0.86	1.13	0.27	↑ 31.40
SKYWAY AVIATION HANDLING COMPANY PLC	1.45	1.81	0.36	↑ 24.83
AXAMANSARD INSURANCE PLC	1.71	2.03	0.32	↑ 18.71
CUTIX PLC.	1.63	1.87	0.24	↑ 14.72
GLAXO SMITHKLINE CONSUMER NIG. PLC.	7.15	8.10	0.95	↑ 13.29
GUINNESS NIG PLC	17.75	20.00	2.25	↑ 12.68
JAIZ BANK PLC	0.63	0.70	0.07	↑ 11.11
MAY & BAKER NIGERIA PLC.	3.06	3.39	0.33	↑ 10.78
CADBURY NIGERIA PLC.	7.85	8.65	0.80	↑ 10.19
STANBIC IBTC HOLDINGS PLC	32.55	35.80	3.25	↑ 9.98

Top 10 Price Decliners

Company	Open	Close	Loss (N)	% Change
REGENCY ASSURANCE PLC	0.23	0.20	-0.03	↓ -13.04
ARDOVA PLC	16.00	14.40	-1.60	↓ -10.00
LEARN AFRICA PLC	1.25	1.13	-0.12	↓ -9.60
ECOBANK TRANSNATIONAL INCORPORATED	5.60	5.10	-0.50	↓ -8.93
TRANSNATIONAL CORPORATION OF NIGERIA PLC	0.77	0.71	-0.06	↓ -7.79
VITAFOAM NIG PLC.	6.00	5.55	-0.45	↓ -7.50
DANGOTE CEMENT PLC	150.00	139.00	-11.00	↓ -7.33
AFROMEDIA PLC	0.28	0.26	-0.02	↓ -7.14
AFRICA PRUDENTIAL PLC	4.25	4.00	-0.25	↓ -5.88
WAPIC INSURANCE PLC	0.33	0.32	-0.01	↓ -3.03

PRICE ADJUSTMENT

S/N	Security	Closure Date	Last Close Price	Dividend	Ex-div Price
1	CADBURY NIGERIA PLC	25/5/2020	N7.85	N0.49	N7.36
2	DANGOTE CEMENT PLC	26/5/2020	N150	N16	N134
3	MAY & BAKER NIGERIA PLC	27/5/2020	N3.06	N0.25	N2.81

CORPORATE ACTIONS

GlaxoSmithKline Consumer Nigeria Plc

Closure of Register	Year Ended 31 December 2019
Proposed Dividend:	Dividend of N0.55 kobo per share
Proposed Bonus:	Nil
Qualification Date:	Monday, 22nd June, 2020
Closure Date:	Tuesday, 23rd June - Thursday, 2nd July, 2020
AGM Date:	Thursday, 23rd July, 2020
Payment Date:	Friday, 24th July, 2020
AGM Venue:	GSK House, 1, Industrial Avenue, Ilupeju, Lagos



Caverton Offshore Support Group Plc

Closure of Register	Year Ended 31 December 2019
Proposed Dividend:	Final Dividend of N0.20 kobo per share
Proposed Bonus:	Nil
Qualification Date:	Monday, 15th June 2020
Closure Date:	Tuesday, 16th June 2020
AGM Date:	Thursday, 25th June 2020
Payment Date:	Thursday, 25th June 2020
AGM Venue:	Caverton Helipad, Ozumba Mbadiwe Street, Victoria Island, Lagos

Berger Paints Nigeria Plc

Closure of Register	Year Ended 31 December 2019
Proposed Dividend:	Final Dividend of 25kobo per share
Proposed Bonus:	Nil
Qualification Date:	Thursday, 11 June, 2020
Closure Date:	Monday 15 – Friday 19 June, 2020
Annual General Meeting Date:	Wednesday, 24 June 2020
Payment Date:	Thursday, 25 June 2020

Dangote Sugar Refinery Plc

Closure of Register -	Year Ended 31 December 2019
Proposed Dividend:	Final Dividend of N1.10 kobo per share
Proposed Bonus:	Nil
Qualification Date:	Friday, 19th June 2020

Closure Date: Monday, 22nd June, 2020

AGM Date: To be Advised

Payment Date: To be Advised

11 Plc (Formerly Mobil Oil Nigeria Plc)

Closure of Register Year Ended 31 December 2019

Proposed Dividend: Dividend of N8.25 kobo per share

Proposed Bonus: Nil

Qualification Date: Tuesday, 29th September, 2020

Closure Date: Wednesday, 30th September - Monday, 5th October, 2020

AGM Date: To be Advised

Payment Date: To be Advised

FINANCIAL NEWS

COMPANY FINANCIALS

S/NO	COMPANY	PERIOD			YEAR
1	MRS OIL NIGERIA PLC.	FULL YEAR	AUDITED	DECEMBER	2019
2	MRS OIL NIGERIA PLC.	IST QUARTER	UNAUDITED	MARCH	2020
3	REGENCY ASSURANCE PLC	FULL YEAR	AUDITED	DECEMBER	2019
4	SUNU ASSURANCES NIGERIA PLC.	IST QUARTER	UNAUDITED	MARCH	2020
5	BERGER PAINTS PLC	FULL YEAR	AUDITED	DECEMBER	2019
6	ARBICO PLC.	FULL YEAR	AUDITED	DECEMBER	2019
7	CORNERSTONE INSURANCE PLC	FULL YEAR	AUDITED	DECEMBER	2019
8	CORNERSTONE INSURANCE PLC	IST QUARTER	UNAUDITED	MARCH	2020
9	11 PLC	FULL YEAR	AUDITED	DECEMBER	2019
10	GLAXO SMITHKLINE CONSUMER NIG. PLC.	FULL YEAR	AUDITED	DECEMBER	2019
11	PORTLAND PAINTS & PRODUCTS NIGERIA PLC	IST QUARTER	UNAUDITED	MARCH	2020
12	CAP PLC	FULL YEAR	AUDITED	DECEMBER	2019
13	DANGOTE SUGAR REFINERY PLC	IST QUARTER	UNAUDITED	MARCH	2020

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