



## STOCK MARKET REPORT FOR AUGUST 28TH 2020

### PRODUCTS

#### EQUITY

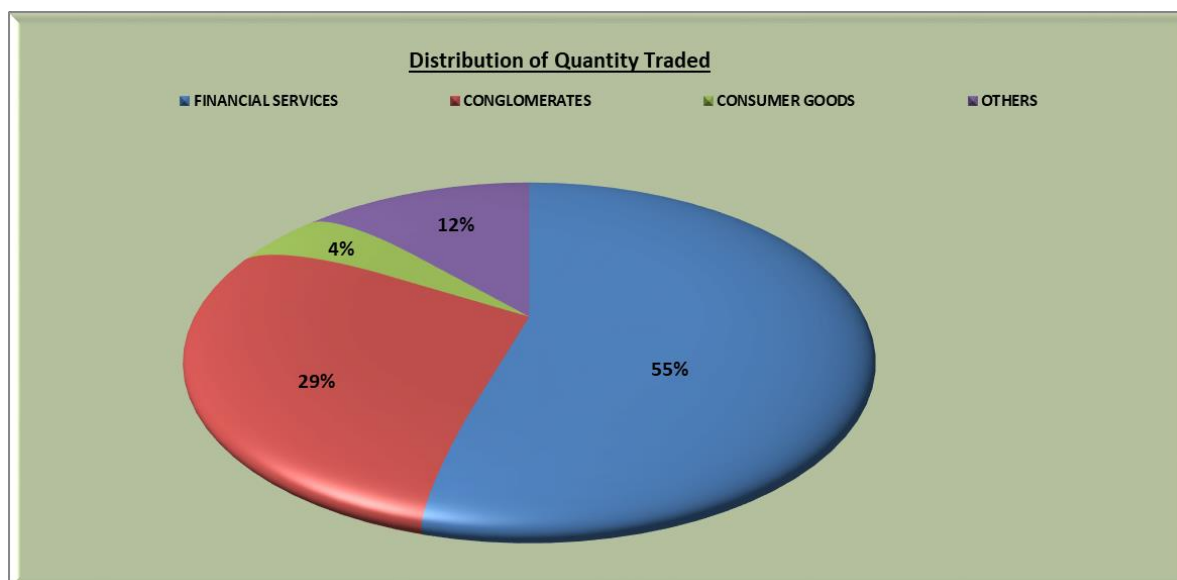
A total turnover of 1.072 billion shares worth N7.384 billion in 16,684 deals were traded this week by investors on the floor of the Exchange, in contrast to a total of 950.414 million shares valued at N10.123 billion that exchanged hands last week in 16,647 deals.

The Financial Services industry (measured by volume) led the activity chart with 586.761 million shares valued at N4.022 billion traded in 8,483 deals; thus contributing 54.76% and 54.47% to the total equity turnover volume and value respectively. The Conglomerates industry followed with 307.744 million shares worth N799.159 million in 1,010 deals. The third place was the Consumer Goods industry, with a turnover of 50.170 million shares worth N968.272 million in 3,018 deals.

Trading in the top three equities namely Transnational Corporation of Nigeria Plc, UACN Plc and United Bank for Africa Plc. (measured by volume) accounted for 396.337 million shares worth N1.373 billion in 1,845 deals, contributing 36.99% and 18.59% to the total equity turnover volume and value respectively.

#### Equity Turnover - Last 5 days

Date	Deals	Turnover Volume	Turnover Value (N)	Traded Stocks	Advanced Stocks	Declined Stocks	Unchanged Stocks
24-Aug-20	3,737	251,188,123	2,360,422,200	101	15	15	71
25-Aug-20	3,713	251,339,756	1,168,425,066	95	15	20	60
26-Aug-20	3,411	180,732,619	1,355,133,592	99	24	8	67
27-Aug-20	2,954	251,295,735	1,579,180,913	99	11	19	69
28-Aug-20	2,869	137,054,655	920,526,930	99	12	13	74





# WEEKLY REPORT

## ETPs

A total of 107,424 units valued at N520.306 million were traded this week in 18 deals, compared with a total of 50,479 units valued at N405.465 million transacted last week in 20 deals.

Rank	Security	Deals	Volume	Value
1	NEWGOLD	9	57,033	516,176,200.00
2	GREENWETF	1	50,000	4,100,000.00
3	STANBICETF30	3	341	27,621.00
4	VETBANK	1	10	29.30
5	VETGOODS	1	10	42.70
6	VETGRIF30	1	10	115.90
7	VETINDEF	1	10	111.90
8	VSPBONDEF	1	10	2,103.90
	<b>TOTAL</b>	<b>18</b>	<b>107,424</b>	<b>520,306,224.70</b>

## BONDS

A total of 8,285 units valued at N10.658 million were traded this week in 15 deals compared with a total of 26,860 units valued at N33.043 million transacted last week in 32 deals.

	Security	Deals	Volume	Value
1	FGSUK2024S1	9	5,000	6,846,844.61
2	FGSUK2025S2	1	2,000	2,430,886.67
3	FGS202257	1	1,000	1,081,189.91
4	FGS202131	1	200	211,736.11
5	FGS202141	1	50	51,236.51
6	FGS202249	1	25	26,177.83
7	FGS202267	1	10	10,408.39
	<b>TOTAL</b>	<b>15</b>	<b>8,285</b>	<b>10,658,480.03</b>

## INDEX MOVEMENT

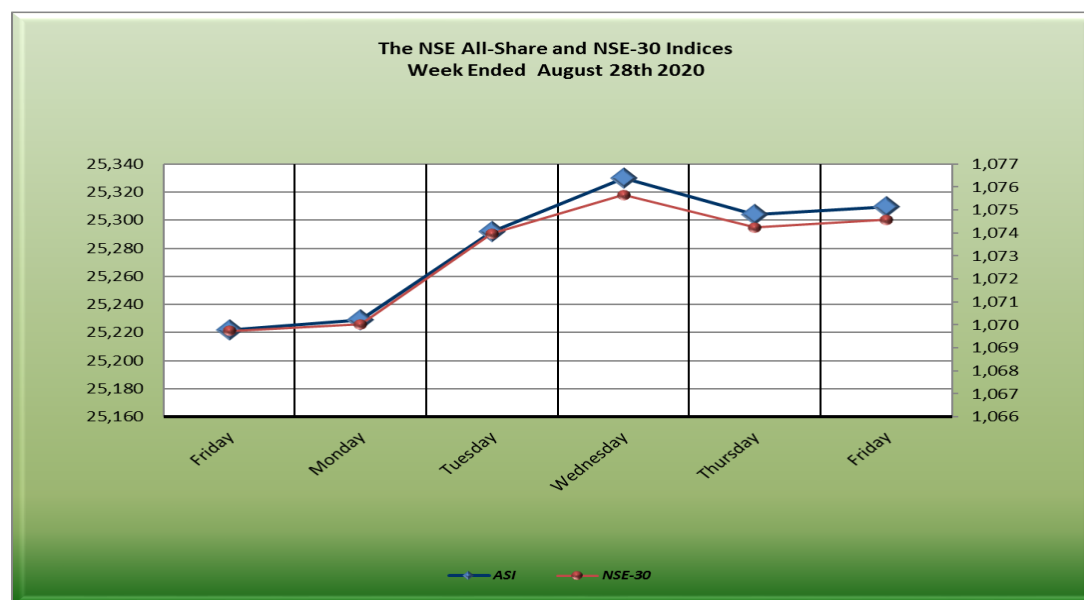
The NSE All-Share Index and Market Capitalization ~~both~~ appreciated by 0.35% to close the week at 25,309.37 and N13.203 trillion respectively.

All other indices finished higher with the exception of NSE Premium, NSE Banking, NSE AFR Div Yield and NSE MERI Value Indices which depreciated by 0.45%, 0.23%, 0.77% and 0.9% while the NSE ASeM Closed flat. (See summary of Index movements in the table below).



# WEEKLY REPORT

	WEEK CLOSE 21/08/2020	WEEK CLOSE 28/08/2020	WEEKLY CHANGE	WtD	MtD	QtD	YtD
				% Change			
The NSE All-Share Index (ASI)	25,221.87	25,309.37	87.50	<b>0.35</b>	2.49	3.39	-5.71
The NSE-Main Board Index	1,063.17	1,074.60	11.43	<b>1.08</b>	5.90	4.02	-6.70
NSE 30 Index	1,069.73	1,074.57	4.84	<b>0.45</b>	2.03	2.14	-8.77
NSE CG Index	873.55	874.87	1.32	<b>0.15</b>	5.04	3.49	-19.54
NSE Premium Index	2,204.83	2,194.86	-9.97	<b>-0.45</b>	-0.49	3.28	3.72
NSE Banking Index	294.64	293.97	-0.67	<b>-0.23</b>	5.52	4.26	-17.62
NSE Pension Index	973.23	973.72	0.49	<b>0.05</b>	4.69	2.16	-7.62
NSE Insurance Index	128.80	132.41	3.61	<b>2.80</b>	8.23	2.07	5.24
NSE ASeM Index	740.58	740.58	0.00	<b>0.00</b>	0.00	-0.20	0.76
NSE-AFR Bank Value Index	825.04	825.62	0.58	<b>0.07</b>	7.24	7.43	-16.44
NSE AFR Div Yield Index	1,446.94	1,435.86	-11.08	<b>-0.77</b>	4.99	4.81	3.68
NSE MERI Growth Index	1,288.36	1,310.51	22.15	<b>1.72</b>	9.25	5.06	-5.96
NSE MERI Value Index	1,315.44	1,303.63	-11.81	<b>-0.90</b>	3.61	3.22	-8.82
NSE Consumer Goods Index	422.28	426.99	4.71	<b>1.12</b>	6.09	-3.33	-27.98
NSE Oil/Gas Index	187.36	187.36	0.00	<b>0.00</b>	9.99	-4.64	-28.64
NSE Lotus II	1,832.03	1,839.57	7.54	<b>0.41</b>	-0.34	0.76	0.26
NSE Industrial Goods Index	1,112.21	1,119.31	7.10	<b>0.64</b>	-2.39	1.40	4.06



## SUMMARY OF PRICE CHANGES

Twenty-nine (29) equities appreciated in price during the week, lower than thirty-one (31) equities in the previous week. Thirty-six (36) equities depreciated in price, higher than twenty-seven (27) equities in the previous week, while ninety-eight (98) equities remained unchanged, lower than one hundred and five (105) equities recorded in the previous week.

# WEEKLY REPORT

## Top 10 Price Gainers

Company	Open	Close	Gain (N)	% Change
UNIVERSITY PRESS PLC.	1.24	1.63	0.39	↑ 31.45
FTN COCOA PROCESSORS PLC	0.20	0.24	0.04	↑ 20.00
CHAMPION BREW. PLC.	0.78	0.93	0.15	↑ 19.23
NEM INSURANCE PLC	1.87	2.15	0.28	↑ 14.97
P Z CUSSONS NIGERIA PLC.	3.85	4.20	0.35	↑ 9.09
UNITY BANK PLC	0.52	0.56	0.04	↑ 7.69
AXAMANSARD INSURANCE PLC	1.71	1.84	0.13	↑ 7.60
UNILEVER NIGERIA PLC.	13.95	15.00	1.05	↑ 7.53
WAPIC INSURANCE PLC	0.33	0.35	0.02	↑ 6.06
FCMB GROUP PLC.	2.03	2.15	0.12	↑ 5.91

## Top 10 Price Decliners

Company	Open	Close	Loss (N)	% Change
BETA GLASS PLC.	61.55	55.40	-6.15	↓ -9.99
ARBICO PLC.	1.26	1.14	-0.12	↓ -9.52
C & I LEASING PLC.	4.40	4.00	-0.40	↓ -9.09
CONSOLIDATED HALLMARK INSURANCE PLC	0.37	0.34	-0.03	↓ -8.11
CUTIX PLC.	1.90	1.75	-0.15	↓ -7.89
FIDSON HEALTHCARE PLC	4.00	3.71	-0.29	↓ -7.25
NEIMETH INTERNATIONAL PHARMACEUTICALS PLC	2.00	1.86	-0.14	↓ -7.00
GUINNESS NIG PLC	15.20	14.15	-1.05	↓ -6.91
AFRICA PRUDENTIAL PLC	4.50	4.20	-0.30	↓ -6.67
TRANSNATIONAL CORPORATION OF NIGERIA PLC	0.61	0.57	-0.04	↓ -6.56

## PRICE ADJUSTMENT

S/N	Security	Closure Date	Last Close Price	Dividend	Ex-Div Price
1	Custodian Investment Plc	24/8/2020	N5.00	N0.10	N4.90
2	Northern Nig. Flour Mills Plc	25/8/2020	N4.25	N0.15	N4.10

## NEW LISTING

### DEBT

A total volume of 75,000,000 units of FG172045S3 were admitted to trade at the Nigerian Stock Exchange on Thursday, 27th August 2020.



## SUPPLEMENTARY LISTING

### DEBT

Additional volumes of 25,000,000, 42,000,000 and 36,521,987 units were added to the following bonds 12.50% FGN JAN 2026, 12.50% FGN MAR 2035 and 12.98% FGN MAR 2050 respectively on Thursday 27th of August, 2020.

## CORPORATE ACTIONS

### SFS Real Estate Investment Trust (SFS REIT)

Closure of Register Dividend for the Year Ended 31 December 2019

Proposed Distribution: ₦7.30 kobo per N100 ordinary share

Proposed Bonus: Nil

Qualification Date: Friday, 4 September, 2020

Closure Date: Monday, 7 – Friday, 11 September, 2020

AGM Date: Nil

Payment Date: Friday, 25 September, 2020

## FINANCIAL NEWS

### COMPANY FINANCIALS

S/NO	COMPANY	PERIOD			YEAR
1	ACADEMY PRESS PLC.	FULL YEAR	AUDITED	MARCH	2020
2	ACADEMY PRESS PLC.	IST QUARTER	UNAUDITED	JUNE	2020
3	GUINNESS NIG PLC	FULL YEAR	AUDITED	JUNE	2020
4	UNION DIAGNOSTIC & CLINICAL SERVICES PLC	FULL YEAR	AUDITED	DECEMBER	2019
5	ROYAL EXCHANGE PLC.	FULL YEAR	AUDITED	DECEMBER	2019
6	ROYAL EXCHANGE PLC.	IST QUARTER	UNAUDITED	MARCH	2020
7	ROYAL EXCHANGE PLC.	2ND QUARTER	UNAUDITED	JUNE	2020
8	GREIF NIGERIA PLC	3RD QUARTER	UNAUDITED	JULY	2020
9	JOHN HOLT PLC.	3RD QUARTER	UNAUDITED	JUNE	2020
10	CUTIX PLC.	IST QUARTER	UNAUDITED	JULY	2020
11	UNIVERSITY PRESS PLC.	FULL YEAR	AUDITED	MARCH	2020

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