

STOCK MARKET REPORT FOR APRIL 24TH 2020

PRODUCTS

EQUITY

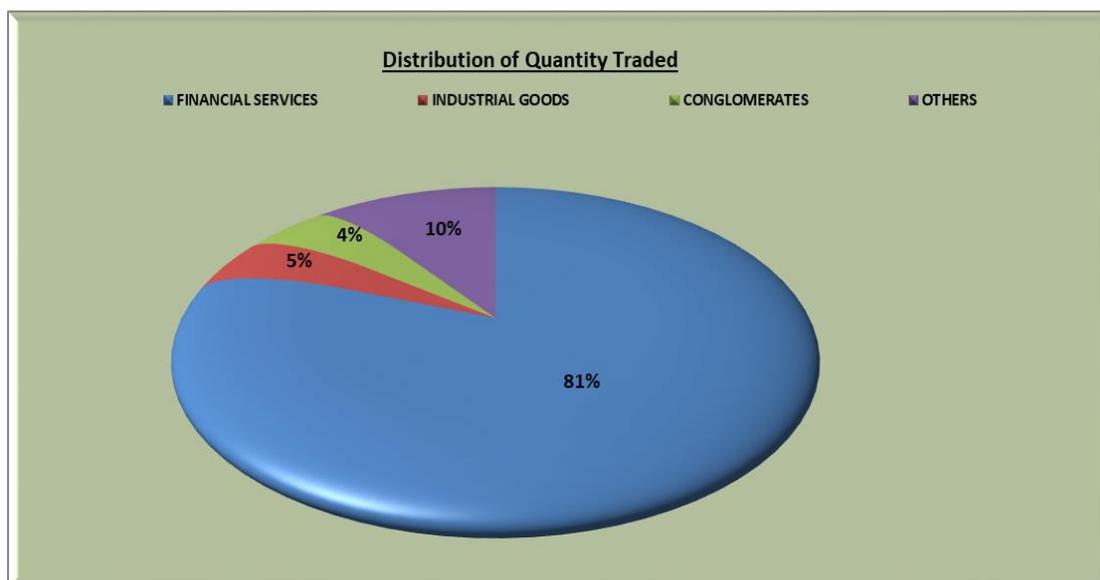
A total turnover of 1.195 billion shares worth N13.979 billion in 20,591 deals were traded this week by investors on the floor of the Exchange, in contrast to a total of 1.495 billion shares valued at N12.894 billion that exchanged hands last week in 20,982 deals.

The Financial Services industry (measured by volume) led the activity chart with 965.571 million shares valued at N7.811 billion traded in 11,710 deals; thus contributing 80.79% and 55.88% to the total equity turnover volume and value respectively. The Industrial Goods industry followed with 54.803 million shares worth N1.509 billion in 2,043 deals. The third place was the Conglomerates industry, with a turnover of 54.114 million shares worth N111.406 million in 460 deals.

Trading in the Top Three Equities namely, FBN Holdings Plc, Guaranty Trust Bank Plc and Zenith Bank Plc. (measured by volume) accounted for 581.950 million shares worth N6.363 billion in 7,185 deals, contributing 48.69% and 45.52% to the total equity turnover volume and value respectively.

Equity Turnover - Last 5 days

Date	Deals	Turnover Volume	Turnover Value (N)	Traded Stocks	Advanced Stocks	Declined Stocks	Unchanged Stocks
20-Apr-20	4,930	345,436,922	4,208,110,313	92	14	16	62
21-Apr-20	4,877	250,346,066	2,325,350,961	87	4	27	56
22-Apr-20	3,446	186,229,966	1,852,817,441	84	19	4	61
23-Apr-20	3,381	201,475,387	3,358,276,536	83	17	15	51
24-Apr-20	3,957	211,619,815	2,234,215,749	84	16	14	54





ETPs

A total of 313,523 units valued at N3.919 million were traded this week in 11 deals, compared with a total of 52,216 valued at N103.109 million transacted last week in 15 deals.

Rank	Security	Deals	Volume	Value
1	VETINDEF	2	313,233.00	3,179,315.15
2	NEWGOLD	1	100.00	728,000.00
3	STANBICETF30	3	100.00	9,000.00
4	LOTUSHAL15	1	50.00	377.50
5	VSPBONDEF	1	10.00	2,066.30
6	VETBANK	1	10.00	27.70
7	VETGOODS	1	10.00	37.60
8	VETGRIF30	1	10.00	105.30
	TOTAL	11	313,523	3,918,929.55

BONDS

A total of 4,243 units valued at N4.471 million were traded this week in 5 deals compared with a total of 2,495 valued at N3.013 million transacted last week in 12 deals.

Rank	Security	Deals	Volume	Value
1	FGS202143	1	2,520.00	2,562,216.30
2	FG132021S3	1	1,000.00	1,168,928.57
3	FGS202141	1	530.00	544,391.06
4	FGS202038	1	100.00	100,429.81
5	FGS202129	1	93.00	94,922.21
	TOTAL	5	4,243	4,470,887.95

INDEX MOVEMENT

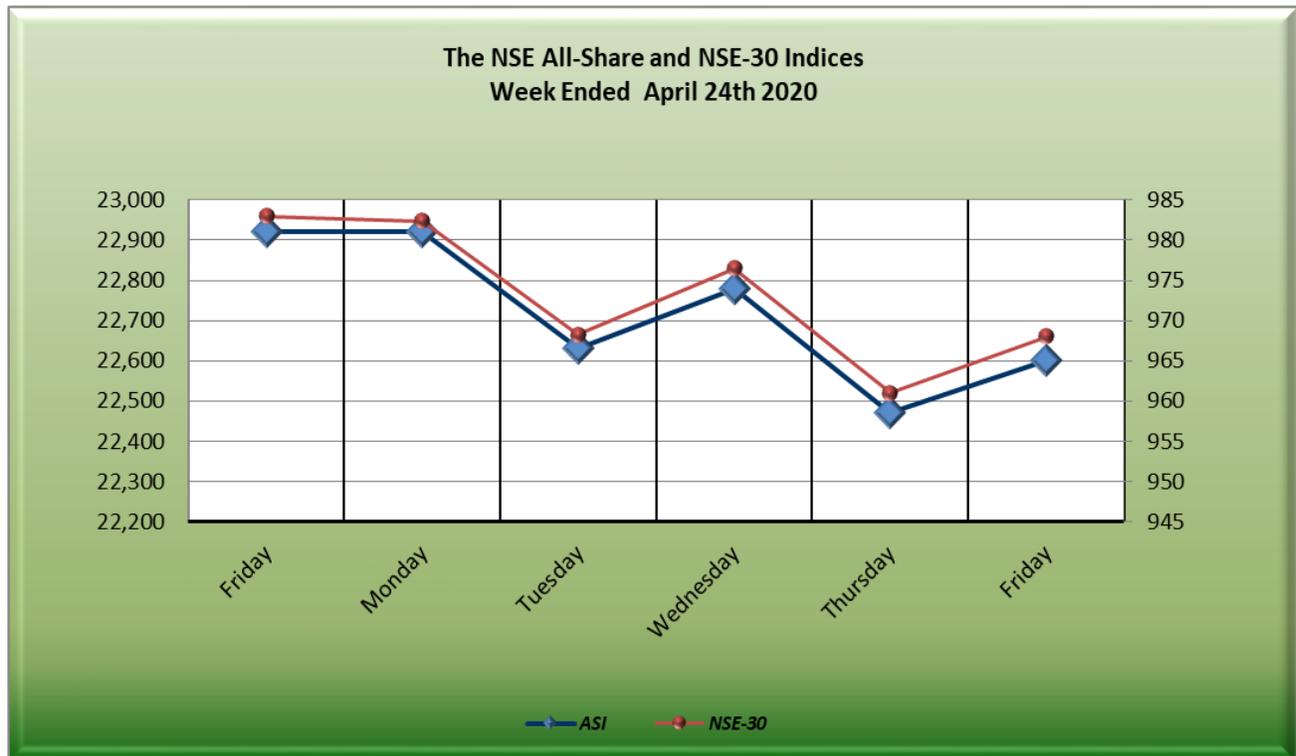
The NSE All-Share Index and Market Capitalization both depreciated by 1.41% to close the week at 22,599.38 and N11.778 trillion respectively.

All other indices finished lower with the exception of NSE Insurance, NSE ASeM, NSE Meri Growth and NSE Industrial Goods, which appreciated by 1.17%, 3.55%, 0.96% and 0.71%. (See summary of Index movements in the table below).



WEEKLY REPORT

	WEEK CLOSE 17/04/2020	WEEK CLOSE 24/04/2020	WEEKLY CHANGE	WtD	MtD	QtD	YtD
				% Change			
The NSE All-Share Index (ASI)	22,921.59	22,599.38	-322.21	-1.41	6.10	6.10	-15.81
The NSE-Main Board Index	929.05	921.16	-7.89	-0.85	4.41	4.41	-20.02
NSE 30 Index	983.01	967.99	-15.02	-1.53	7.27	7.27	-17.82
NSE CG Index	795.73	760.31	-35.42	-4.45	11.51	11.51	-30.08
NSE Premium Index	1,942.94	1,942.21	-0.73	-0.04	10.28	10.28	-8.22
NSE Banking Index	275.99	261.54	-14.45	-5.24	10.89	10.89	-26.71
NSE Pension Index	874.27	871.45	-2.82	-0.32	5.41	5.41	-17.32
NSE Insurance Index	118.96	120.35	1.39	1.17	0.80	0.80	-4.35
NSE ASeM Index	734.99	761.08	26.09	3.55	3.55	3.55	3.55
NSE-AFR Bank Value Index	731.45	692.89	-38.56	-5.27	13.42	13.42	-29.88
NSE AFR Div Yield Index	1,262.60	1,229.14	-33.46	-2.65	9.38	9.38	-11.25
NSE MERI Growth Index	1,056.36	1,066.46	10.10	0.96	8.79	8.79	-23.47
NSE MERI Value Index	1,245.10	1,187.53	-57.57	-4.62	8.81	8.81	-16.94
NSE Consumer Goods Index	386.68	376.46	-10.22	-2.64	15.66	15.66	-36.50
NSE Oil/Gas Index	209.14	205.63	-3.51	-1.68	-4.47	-4.47	-21.68
NSE Lotus II	1,606.43	1,596.19	-10.24	-0.64	5.52	5.52	-13.00
NSE Industrial Goods Index	1,010.17	1,017.37	7.20	0.71	-2.20	-2.20	-5.41





SUMMARY OF PRICE CHANGES

Twenty-five (25) equities appreciated in price during the week, lower than thirty-seven (37) equities in the previous week. Thirty-three (33) equities depreciated in price, higher than twenty-one (21) equities in the previous week, while One hundred and five (105) equities remained unchanged, the same with the one hundred and five (105) equities recorded in the preceding week.

Top 10 Price Gainers

Company	Open	Close	Gain (N)	% Change
CADBURY NIGERIA PLC.	6.30	7.45	1.15	↑ 18.25
WEMA BANK PLC.	0.56	0.62	0.06	↑ 10.71
NEM INSURANCE PLC	2.00	2.20	0.20	↑ 10.00
UPDC REAL ESTATE INVESTMENT TRUST	3.10	3.40	0.30	↑ 9.68
UNIVERSITY PRESS PLC.	0.96	1.05	0.09	↑ 9.38
OMOLUABI MORTGAGE BANK PLC	0.55	0.60	0.05	↑ 9.09
NPF MICROFINANCE BANK PLC	1.15	1.25	0.10	↑ 8.70
LEARN AFRICA PLC	0.95	1.03	0.08	↑ 8.42
NASCON ALLIED INDUSTRIES PLC	9.35	10.05	0.70	↑ 7.49
UNITED CAPITAL PLC	2.25	2.40	0.15	↑ 6.67

Top 10 Price Decliners

Company	Open	Close	Loss (N)	% Change
SKYWAY AVIATION HANDLING COMPANY PLC	2.06	1.52	-0.54	↓ -26.21
U A C N PLC.	7.50	6.20	-1.30	↓ -17.33
GUINNESS NIG PLC	22.40	18.90	-3.50	↓ -15.63
CHAMPION BREW. PLC.	0.96	0.81	-0.15	↓ -15.63
OANDO PLC	2.62	2.30	-0.32	↓ -12.21
FIDELITY BANK PLC	2.04	1.82	-0.22	↓ -10.78
CAP PLC	23.20	20.90	-2.30	↓ -9.91
UACN PROPERTY DEVELOPMENT COMPANY PLC	0.82	0.74	-0.08	↓ -9.76
C & I LEASING PLC.	5.60	5.10	-0.50	↓ -8.93
CORNERSTONE INSURANCE PLC	0.59	0.54	-0.05	↓ -8.47

PRICE ADJUSTMENT

S/N	Security	Closure Date	Last Close Price	Dividend	Ex-div Price
1	Capital Hotel PLC	20/04/2020	N2.75	N0.05	N2.70
2	Fidelity Bank PLC	20/04/2020	N2.04	N0.20	N1.84
3	MTN NIGERIAN PLC	20/04/2020	N101.50	N4.97	N96.53
4	FBN Holdings PLC	21/04/2020	N4.70	N0.38	N4.30



CORPORATE ACTIONS

UAC of Nigeria Plc

Closure of Register	Year Ended 31 December 2019
Proposed Dividend:	Dividend of N0.10 kobo per share
Proposed Bonus:	Nil
Qualification Date:	Monday, 18th May, 2020
Closure Date:	Tuesday, 19th – Friday, 22nd May, 2020
AGM Date:	To be Advised
Payment Date:	To be Advised
AGM Venue:	To be Advised

Wema Bank Plc

Closure of Register	Year Ended 31 December 2019
Proposed Dividend:	Final Dividend of N0.04 kobo per share
Proposed Bonus:	Nil
Qualification Date:	Wednesday, 6th May, 2020
Closure Date:	Thursday, 7th – Tuesday, 12th May, 2020
AGM Date:	Monday, 18th May, 2020
Payment Date:	Monday, 18th May, 2020
AGM Venue:	Wema Towers, 54, Marina, Lagos

FINANCIAL NEWS

COMPANY FINANCIALS

S/NO	COMPANY	PERIOD			YEAR
1	FBN HOLDINGS PLC	IST QUARTER	UNAUDITED	MARCH	2020
2	UNILEVER NIGERIA PLC.	IST QUARTER	UNAUDITED	MARCH	2020
3	UNITED CAPITAL PLC	IST QUARTER	UNAUDITED	MARCH	2020
4	U A C N PLC.	4TH QUARTER	AUDITED	DECEMBER	2019
5	CADBURY NIGERIA PLC.	IST QUARTER	UNAUDITED	MARCH	2020
6	WEMA BANK PLC.	IST QUARTER	UNAUDITED	MARCH	2020
7	GUARANTY TRUST BANK PLC.	IST QUARTER	UNAUDITED	MARCH	2020
8	NIGERIAN BREW. PLC.	IST QUARTER	UNAUDITED	MARCH	2020
9	ACCESS BANK PLC.	IST QUARTER	UNAUDITED	MARCH	2020
10	CAP PLC	IST QUARTER	UNAUDITED	MARCH	2020
11	UNITED BANK FOR AFRICA PLC	IST QUARTER	UNAUDITED	MARCH	2020
12	ECOBANK TRANSNATIONAL INCORPORATED	IST QUARTER	UNAUDITED	MARCH	2020
13	ALUMINIUM EXTRUSION IND. PLC.	FULL YEAR	AUDITED	DECEMBER	2019

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