



STOCK MARKET REPORT FOR JUNE 19TH 2020

PRODUCTS

EQUITY

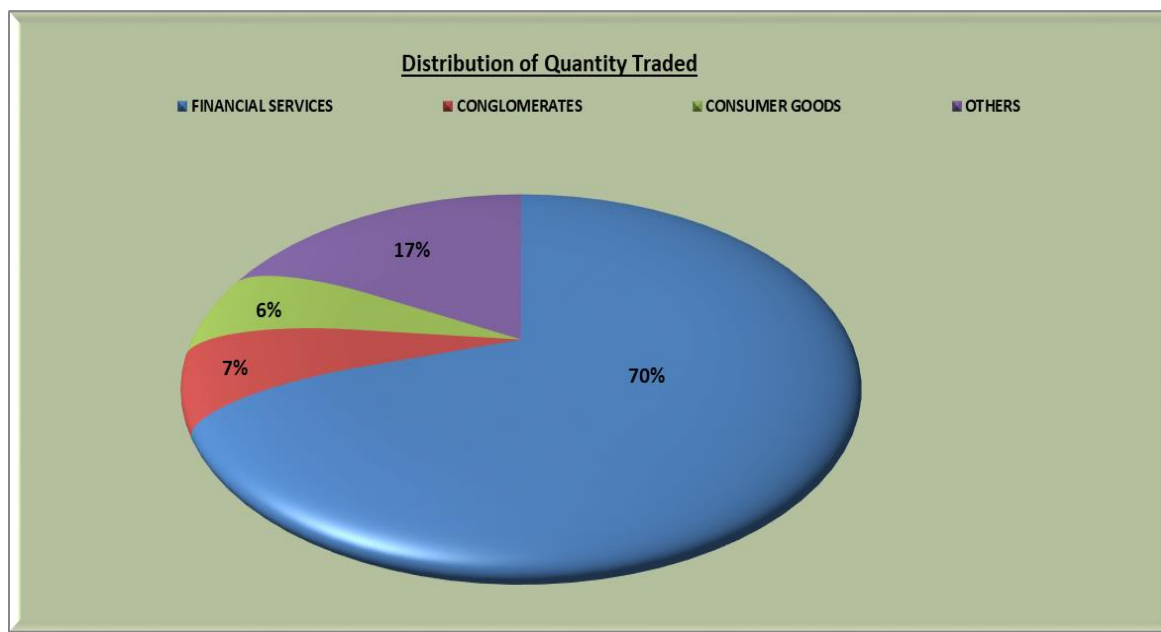
A total turnover of 1.050 billion shares worth N10.125 billion in 19,576 deals were traded this week by investors on the floor of the Exchange, in contrast to a total of 1.103 billion shares valued at N9.876 billion that exchanged hands last week in 16,616 deals.

The Financial Services industry (measured by volume) led the activity chart with 736.274 million shares valued at N5.472 billion traded in 9,776 deals; thus contributing 70.13% and 54.04% to the total equity turnover volume and value respectively. The Conglomerates industry followed with 69.496 million shares worth N334.478 million in 471 deals. The third place was the Consumer Goods industry, with a turnover of 66.380 million shares worth N1.351 billion in 3,130 deals.

Trading in the top three equities namely Guaranty Trust Bank Plc, FBN Holdings Plc and FCMB Group Plc. (measured by volume) accounted for 316.321 million shares worth N3.350 billion in 2,983 deals, contributing 30.13% and 33.08% to the total equity turnover volume and value respectively.

Equity Turnover - Last 5 days

Date	Deals	Turnover Volume	Turnover Value (N)	Traded Stocks	Advanced Stocks	Declined Stocks	Unchanged Stocks
15-Jun-20	4,808	237,652,864	1,609,494,944	103	16	25	62
16-Jun-20	4,194	200,392,700	1,585,821,489	107	13	22	72
17-Jun-20	3,564	265,964,169	2,708,736,567	97	10	24	63
18-Jun-20	3,315	171,208,471	2,210,693,303	91	9	10	72
19-Jun-20	3,695	174,676,912	2,010,416,520	93	13	21	59





WEEKLY REPORT

ETPs

A total of 121,769 units valued at N675.284 million were traded this week in 22 deals, compared with a total of 767,768 units valued at N5.607 billion transacted last week in 17 deals.

Rank	Security	Deals	Volume	Value
1	NEWGOLD	8	91,194	675,084,400
2	VETBANK	5	17,410	48,577
3	VETGRIF30	4	13,085	147,804
4	LOTUSHAL15	1	40	363
5	VETINDEF	1	10	119
6	VSPBONDEF	1	10	1,960
7	VETGOODS	1	10	43
8	STANBICETF30	1	10	1,080
	TOTAL	22	121,769	675,284,345.90

BONDS

A total of 11,920 units valued at N12.265 million were traded this week in 18 deals compared with a total of 1,002 units valued at N971,140.42 transacted last week in 9 deals.

Rank	Security	Deals	Volume	Value
1	FBQ2023S1	3	8,000	8,311,538
2	FGS202160	1	3,000	3,006,363
3	FGS202011	1	500	515,019
4	FGS202038	1	100	104,272
5	FGS202154	1	100	100,124
6	FGS202152	1	70	77,760
7	FGS202036	1	60	60,204
8	FGS202141	1	20	20,262
9	FGS202261	1	20	20,053
10	FGS202265	1	20	20,227
11	FGS202013	1	5	4,933
12	FGS202127	1	5	4,848
13	FGS202129	1	5	4,797
14	FGS202131	1	5	4,858
15	FGS202133	1	5	4,957
16	FGS202139	1	5	5,117
	TOTAL	18	11,920	12,265,332.21

INDEX MOVEMENT

The NSE All-Share Index and Market Capitalization both depreciated by 0.99% to close the week at 24,826.75 and N12.951 trillion respectively.

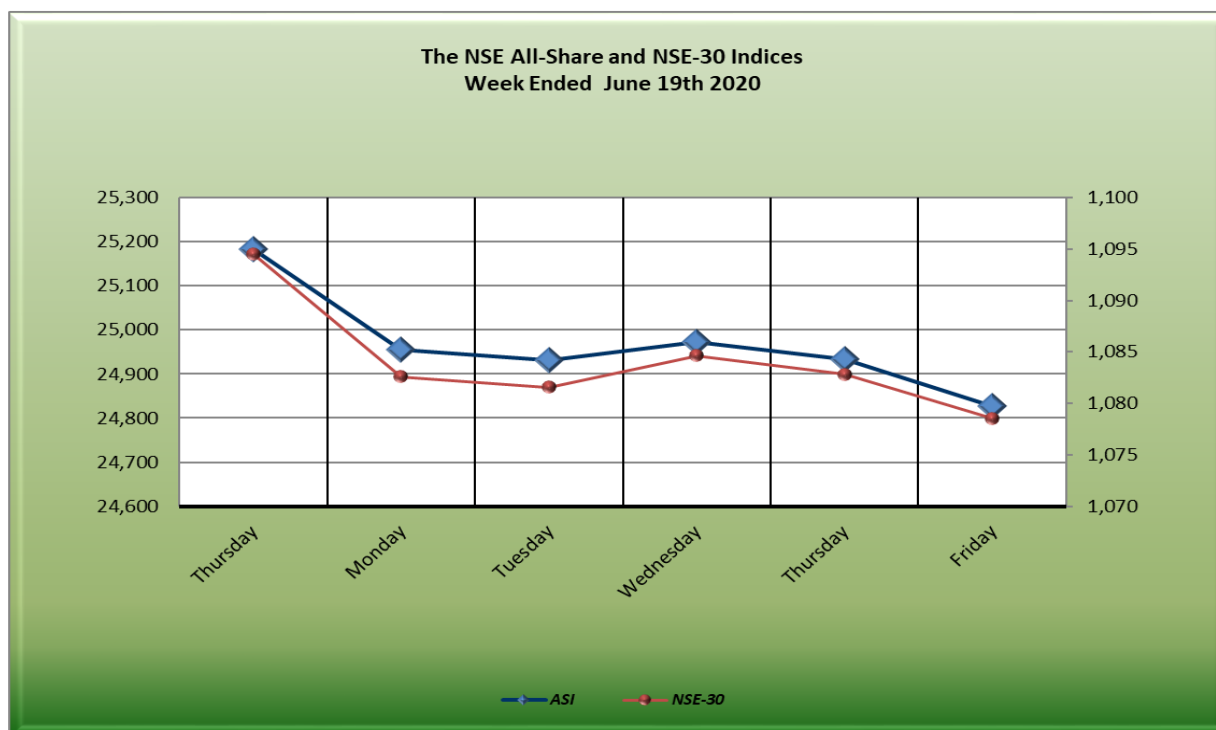
All other indices finished lower with the exception of NSE-Main Board, NSE MERI Growth, NSE Consumer Goods, NSE Lotus II and NSE Industrial Goods Indices which appreciated by 1.00%,



WEEKLY REPORT

1.42%, 1.81%, 1.01% and 2.24% respectively, while NSE ASeM closed flat. (See summary of Index movements in the table below).

	WEEK CLOSE 11/06/2020	WEEK CLOSE 19/06/2020	WEEKLY CHANGE	WtD	MtD	QtD	YtD
				% Change			
The NSE All-Share Index (ASI)	25,182.67	24,826.75	-355.92	-1.41	-1.75	16.55	-7.51
The NSE-Main Board Index	1,037.88	1,048.27	10.39	1.00	0.02	18.82	-8.99
NSE 30 Index	1,094.50	1,078.56	-15.94	-1.46	-1.62	19.53	-8.43
NSE CG Index	874.28	858.24	-16.04	-1.83	-2.98	25.87	-21.07
NSE Premium Index	2,242.40	2,154.07	-88.33	-3.94	-3.61	22.30	1.79
NSE Banking Index	300.00	290.81	-9.19	-3.06	-4.37	23.30	-18.50
NSE Pension Index	1,009.65	1,005.79	-3.86	-0.38	-1.48	21.66	-4.58
NSE Insurance Index	135.76	131.54	-4.22	-3.11	-0.20	10.17	4.55
NSE ASeM Index	762.45	762.45	0.00	0.00	0.00	3.74	3.74
NSE-AFR Bank Value Index	816.08	792.78	-23.30	-2.86	-4.49	29.78	-19.77
NSE AFR Div Yield Index	1,475.11	1,441.15	-33.96	-2.30	-0.35	28.24	4.06
NSE MERI Growth Index	1,255.25	1,273.10	17.85	1.42	-0.51	29.87	-8.64
NSE MERI Value Index	1,337.24	1,273.98	-63.26	-4.73	-4.67	16.74	-10.89
NSE Consumer Goods Index	425.20	432.89	7.69	1.81	1.87	32.99	-26.98
NSE Oil/Gas Index	219.31	208.65	-10.66	-4.86	-8.61	-3.07	-20.53
NSE Lotus II	1,841.29	1,859.82	18.53	1.01	1.39	22.95	1.37
NSE Industrial Goods Index	1,193.02	1,219.69	26.67	2.24	1.24	17.25	13.40



SUMMARY OF PRICE CHANGES

Fourteen (14) equities appreciated in price during the week, lower than Thirty-four (34) equities in the previous week. Forty-seven (47) equities depreciated in price, higher than Thirty-one (31) equities in the previous week, while One- hundred and two (102) equities remained unchanged, lower than ninety-eight (98) equities recorded in the previous week.

Top 10 Price Gainers

Company	Open	Close	Gain (N)	% Change
HONEYWELL FLOUR MILL PLC	0.92	1.08	0.16	↑ 17.39
NESTLE NIGERIA PLC.	995.00	1094.50	99.50	↑ 10.00
CUTIX PLC.	1.60	1.76	0.16	↑ 10.00
RED STAR EXPRESS PLC	3.30	3.60	0.30	↑ 9.09
CORNERSTONE INSURANCE PLC	0.51	0.55	0.04	↑ 7.84
SKYWAY AVIATION HANDLING COMPANY PLC	2.73	2.93	0.20	↑ 7.33
CADBURY NIGERIA PLC.	7.50	8.00	0.50	↑ 6.67
BUA CEMENT PLC	41.50	44.00	2.50	↑ 6.02
LEARN AFRICA PLC	1.28	1.35	0.07	↑ 5.47
REGENCY ASSURANCE PLC	0.21	0.22	0.01	↑ 4.76

Top 10 Price Decliners

Company	Open	Close	Loss (N)	% Change
NEIMETH INTERNATIONAL PHARMACEUTICALS PLC	2.57	1.54	-1.03	↓ -40.08
NPF MICROFINANCE BANK PLC	1.87	1.40	-0.47	↓ -25.13
PRESTIGE ASSURANCE PLC	0.70	0.57	-0.13	↓ -18.57
AIICO INSURANCE PLC.	1.18	1.00	-0.18	↓ -15.25
UACN PROPERTY DEVELOPMENT COMPANY PLC	1.04	0.91	-0.13	↓ -12.50
STERLING BANK PLC.	1.35	1.20	-0.15	↓ -11.11
CAVERTON OFFSHORE SUPPORT GRP PLC	2.25	2.00	-0.25	↓ -11.11
NIGERIAN AVIATION HANDLING COMPANY PLC	2.90	2.60	-0.30	↓ -10.34
UNIVERSITY PRESS PLC.	1.20	1.08	-0.12	↓ -10.00
SEPLAT PETROLEUM DEVELOPMENT COMPANY PLC	476.40	428.80	-47.60	↓ -9.99

NEW LISTING

DEBT

- A total volume of 100,000,000 units of 12.50%, Fixed Rate Series 1 Senior Unsecured Bonds Due 2025 (12.50% DCM APR 2025) Under the N300 Billion Debt Issuance Program were admitted to trade at The Exchange on Thursday 11th June, 2020.

SUPPLEMENTARY LISTING

ETF

An additional volume of 900,000 units was added to the NEWGOLD ETF on Monday 15th June, 2020.



WEEKLY REPORT

PRICE ADJUSTMENT

S/N	Security	Closure Date	Last Close Price	Dividend	Ex-div Price
1	Berger Paints Plc	15/6/2020	N7.70	N0.25	N7.45
2	Beta Glass Plc	15/6/2020	N70.00	N1.67	N68.33
3	Caverton Offshore Support Group Plc	16/6/2020	N2.24	N0.20	N2.04
4	NPF Microfinance Bank Plc	15/6/2020	N1.86	N0.20	N1.66
5	Skyway Aviation Handling Company Plc	15/6/2020	N2.95	N0.0165	N2.9335

CORPORATE ACTIONS

AllCO Insurance Plc

Closure of Register	Year Ended 31 December 2019
Proposed Dividend:	Nil
Proposed Bonus:	One (1) Share for every Five (5) shares
Revised Qualification Date:	Wednesday, 23rd September, 2020
Revised Closure Date:	Thursday, 24th – Tuesday, 29th September, 2020
AGM Date:	Wednesday, 30th September, 2020
Payment Date:	Not Applicable

Fidson Healthcare Plc

Closure of Register	Year Ended 31 December 2019
Proposed Dividend:	N0.15Kobo per N0.50Kobo ordinary share
Proposed Bonus:	Nil
Qualification Date:	Monday, 6th July, 2020
Closure Date:	Tuesday, 7th – Monday, 13th July, 2020
AGM Date:	Thursday, 23rd July, 2020
Payment Date:	Friday, 24th July, 2020
AGM Venue:	Conference Centre. 2nd Floor, Fidson Towers, 268, Ikorodu Road, Obanikoro, Lagos
Time:	11:00 a.m.

FINANCIAL NEWS



WEEKLY REPORT

COMPANY FINANCIALS

S/NO	COMPANY	PERIOD			YEAR
1	INTERLINKED TECHNOLOGIES PLC	IST QUARTER	UNAUDITED	MARCH	2020
2	MCNICHOLS PLC	IST QUARTER	UNAUDITED	MARCH	2020
3	GUINEA INSURANCE PLC.	FULL YEAR	AUDITED	DECEMBER	2019
4	SECURE ELECTRONIC TECHNOLOGY PLC	IST QUARTER	UNAUDITED	MARCH	2020
5	REGENCY ASSURANCE PLC	IST QUARTER	UNAUDITED	MARCH	2020
6	COURTEVILLE BUSINESS SOLUTIONS PLC	IST QUARTER	AUDITED	MARCH	2020
7	SOVEREIGN TRUST INSURANCE PLC	4TH QUARTER	UNAUDITED	DECEMBER	2020

Please visit <http://www.nse.com.ng/Issuers-section/corporate-disclosures/company-results> for full details of Financial News and other corporate disclosures

OTHER NEWS

AllCO Insurance Plc - Proposed Rights Issue

AllCO Insurance Plc has through its Stockbroker, Magnartis Finance and Investment Limited, submitted an application to The Nigerian Stock Exchange for the approval and listing of a Rights Issue of Four Billion, Three Hundred and Fifty-Seven Million, Seven Hundred and Seventy Thousand, Nine Hundred and Fifty-Four (4,357,770,954) ordinary shares of Fifty Kobo (N0.50) each at Eighty Kobo (N0.80) per share, on the basis of five (5) new ordinary shares for every thirteen (13) ordinary shares held.

The Qualification Date for the Rights Issue is Monday, 15 June 2020.

Please visit <http://www.nse.com.ng/Issuers-section/corporate-disclosures/company-results> for full details of Financial News and other corporate disclosures



Copyright © 2020 [The Nigerian Stock Exchange]. All Rights Reserved.