



STOCK MARKET REPORT FOR SEPTEMBER 11TH 2020

PRODUCTS

EQUITY

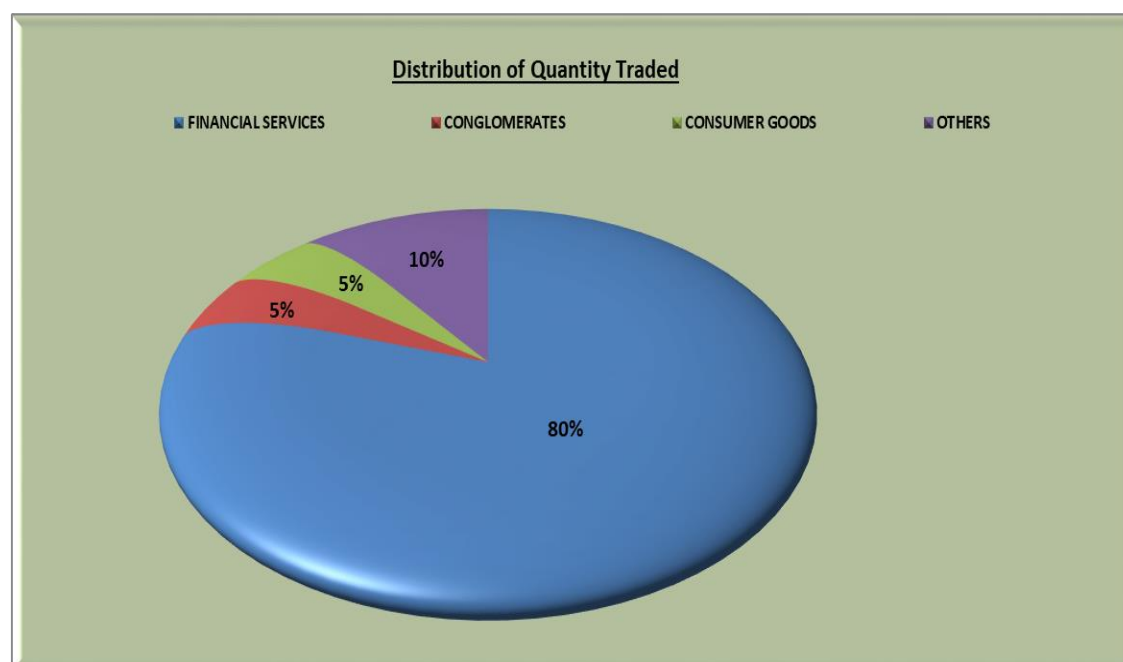
A total turnover of 1.226 billion shares worth N10.842 billion in 19,529 deals were traded this week by investors on the floor of the Exchange, in contrast to a total of 2.209 billion shares valued at N10.957 billion that exchanged hands last week in 18,013 deals.

The Financial Services industry (measured by volume) led the activity chart with 980.482 million shares valued at N6.987 billion traded in 11,634 deals; thus contributing 79.99% and 64.44% to the total equity turnover volume and value respectively. The Conglomerates industry followed with 59.758 million shares worth N72.458 million in 550 deals. The third place was the Consumer Goods industry, with a turnover of 58.869 million shares worth N1.349 billion in 2,862 deals.

Trading in the top three equities namely Custodian Investment Plc, Zenith Bank Plc and United Bank for Africa Plc. (measured by volume) accounted for 404.171 million shares worth N3.847 billion in 3,910 deals, contributing 32.97% and 35.48% to the total equity turnover volume and value respectively.

Equity Turnover - Last 5 days

Date	Deals	Turnover Volume	Turnover Value (N)	Traded Stocks	Advanced Stocks	Declined Stocks	Unchanged Stocks
7-Sep-20	4,699	254,973,889	2,000,332,243	97	16	15	66
8-Sep-20	4,185	251,963,602	2,044,089,434	96	10	19	67
9-Sep-20	4,155	269,629,692	2,871,568,140	95	7	23	65
10-Sep-20	3,251	236,481,244	1,647,629,237	97	22	12	63
11-Sep-20	3,239	212,732,957	2,278,217,683	99	18	18	63



WEEKLY REPORT

ETPs

A total of 54,457 units valued at N283.940 million were traded this week in 18 deals compared with a total of 126,119 units valued at N655.919 million transacted last week in 36 deals.

s/n	Security	Deals	Volume	Value
1	NEWGOLD	10	34,434	282,308,980.00
2	STANBICETF30	1	19,397	1,571,157.00
3	GREENWETF	2	576	57,600.00
4	VETBANK	1	10	29.30
5	VETGOODS	1	10	43.20
6	VETGRIF30	1	10	116.90
7	VETINDET	1	10	112.50
8	VSPBONDET	1	10	2,119.40
	TOTAL	18	54,457	283,940,158.30

BONDS

A total of 7,125 units valued at N7.762 million were traded this week in 15 deals compared with a total of 1,016 units valued at N1.099 million transacted last week in 8 deals.

s/n	Security	Deals	Volume	Value
1	FGS202131	4	3,510	3,632,097.61
2	FG132021S3	2	1,700	1,882,786.69
3	FGSUK2025S2	1	1,280	1,563,461.25
4	FGS202265	4	500	541,297.40
5	FGS202257	1	75	78,769.24
6	FGS202247	2	50	51,478.70
7	FG9B2022S1	1	10	12,000.42
	TOTAL	15	7,125	7,761,891.31

INDEX MOVEMENT

The NSE All-Share Index and Market Capitalization depreciated by 0.05% to close the week at 25,591.95 and N13.351 trillion respectively.

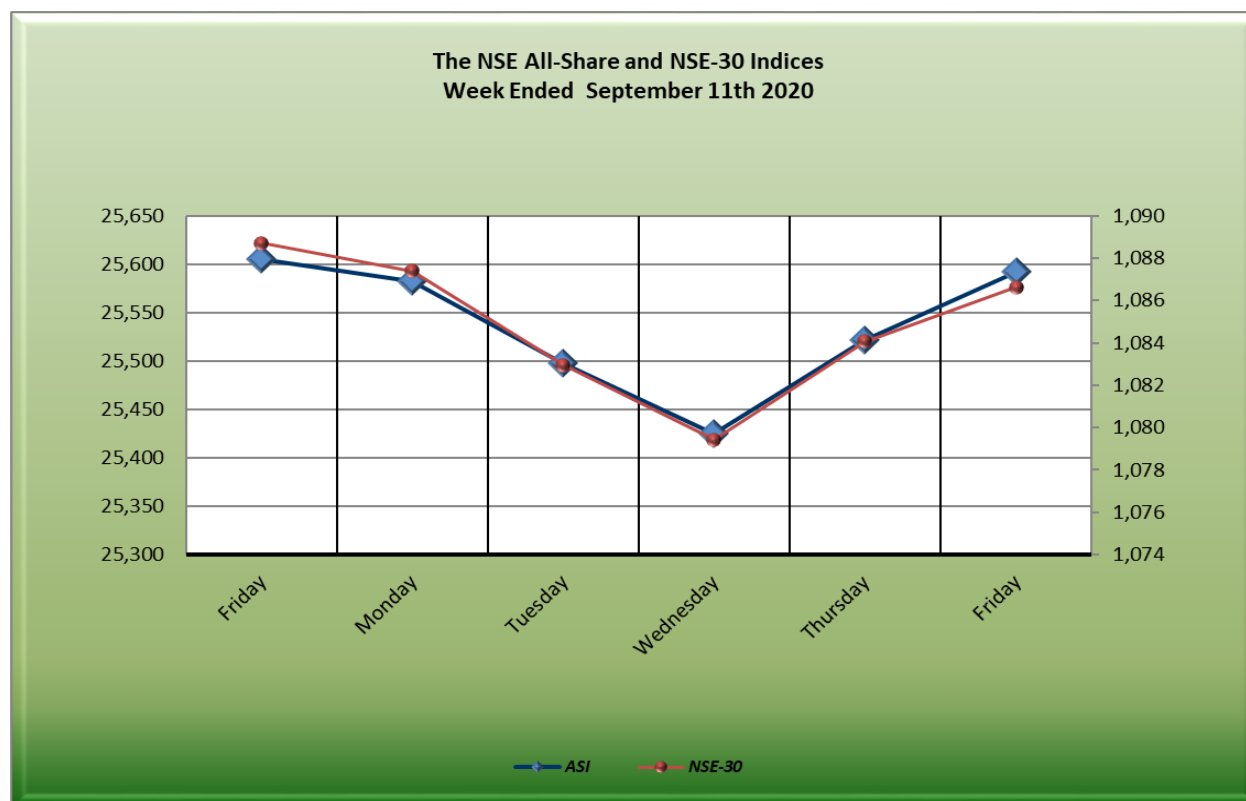
All other indices finished lower with the exception of NSE Premium, NSE Lotus II, and NSE Industrial Goods, which appreciated by 0.53%, 0.14% and 0.35% respectively while NSE ASeM Index closed flat. (See summary of Index movements in the table below).

	WEEK CLOSE 04/09/2020	WEEK CLOSE 11/09/2020	WEEKLY CHANGE	WtD	MtD	QtD	YtD
				% Change			
The NSE All-Share Index (ASI)	25,605.64	25,591.95	-13.69	-0.05	1.05	4.55	-4.66
The NSE-Main Board Index	1,090.26	1,084.04	-6.22	-0.57	0.79	4.94	-5.88
NSE 30 Index	1,088.70	1,086.63	-2.07	-0.19	1.02	3.28	-7.74
NSE CG Index	896.23	886.70	-9.53	-1.06	1.61	4.89	-18.45
NSE Premium Index	2,213.55	2,225.19	11.64	0.53	1.33	4.71	5.15



WEEKLY REPORT

NSE Banking Index	302.09	293.97	-8.12	-2.69	0.75	4.26	-17.62
NSE Pension Index	995.27	988.88	-6.39	-0.64	1.77	3.75	-6.18
NSE Insurance Index	135.00	134.11	-0.89	-0.66	1.91	3.38	6.59
NSE ASeM Index	728.51	728.51	0.00	0.00	-1.63	-1.83	-0.88
NSE-AFR Bank Value Index	853.59	838.35	-15.24	-1.79	2.25	9.09	-15.15
NSE AFR Div Yield Index	1,475.10	1,444.22	-30.88	-2.09	1.44	5.42	4.28
NSE MERI Growth Index	1,348.60	1,339.91	-8.69	-0.64	1.86	7.42	-3.85
NSE MERI Value Index	1,335.99	1,300.47	-35.52	-2.66	0.36	2.97	-9.04
NSE Consumer Goods Index	433.37	432.21	-1.16	-0.27	1.24	-2.15	-27.10
NSE Oil/Gas Index	194.20	191.77	-2.43	-1.25	0.36	-2.39	-26.96
NSE Lotus II	1,846.38	1,848.99	2.61	0.14	0.31	1.27	0.78
NSE Industrial Goods Index	1,124.23	1,128.20	3.97	0.35	0.24	2.20	4.89



SUMMARY OF PRICE CHANGES

Twenty-three (23) equities appreciated in price during the week, lower than Forty-one (41) equities in the previous week. Thirty-eight (38) equities depreciated in price, higher than Nineteen (19) equities in the previous week, while one hundred and two (102) equities remained unchanged, lower than one hundred and three (103) equities recorded in the previous week.



WEEKLY REPORT

Top 10 Price Gainers

Company	Open	Close	Gain (N)	% Change
ETERNA PLC.	2.08	2.68	0.60	↑ 28.85
C & I LEASING PLC.	3.60	4.00	0.40	↑ 11.11
NEM INSURANCE PLC	2.07	2.25	0.18	↑ 8.70
NPF MICROFINANCE BANK PLC	1.27	1.38	0.11	↑ 8.66
ACADEMY PRESS PLC.	0.27	0.29	0.02	↑ 7.41
LAFARGE AFRICA PLC.	12.00	12.80	0.80	↑ 6.67
OANDO PLC	2.25	2.40	0.15	↑ 6.67
NIGERIAN AVIATION HANDLING COMPANY PLC	2.00	2.13	0.13	↑ 6.50
STANBIC IBTC HOLDINGS PLC	38.00	40.00	2.00	↑ 5.26
ACCESS BANK PLC.	6.45	6.75	0.30	↑ 4.65

Top 10 Price Decliners

Company	Open	Close	Loss (N)	% Change
ROYAL EXCHANGE PLC.	0.33	0.28	-0.05	↓ -15.15
CONSOLIDATED HALLMARK INSURANCE PLC	0.34	0.29	-0.05	↓ -14.71
LIVESTOCK FEEDS PLC.	0.66	0.59	-0.07	↓ -10.61
ARDOVA PLC	12.60	11.35	-1.25	↓ -9.92
ARBICO PLC.	1.14	1.03	-0.11	↓ -9.65
JULIUS BERGER NIG. PLC.	17.00	15.60	-1.40	↓ -8.24
ASSOCIATED BUS COMPANY PLC	0.39	0.36	-0.03	↓ -7.69
UNITY BANK PLC	0.56	0.52	-0.04	↓ -7.14
CAP PLC	16.90	15.75	-1.15	↓ -6.80
GUINNESS NIG PLC	14.45	13.50	-0.95	↓ -6.57

NEW LISTING

EXCHANGE TRADED FUND (ETF)

A total volume of 50,000,000 units at N10.00 each of Meristem Growth Exchange Traded Fund and Meristem Value Exchange Traded Fund were admitted to trade at the Nigerian Stock Exchange on Thursday, 10 September 2020.