

## STOCK MARKET REPORT FOR JULY 10TH 2020

### PRODUCTS

#### EQUITY

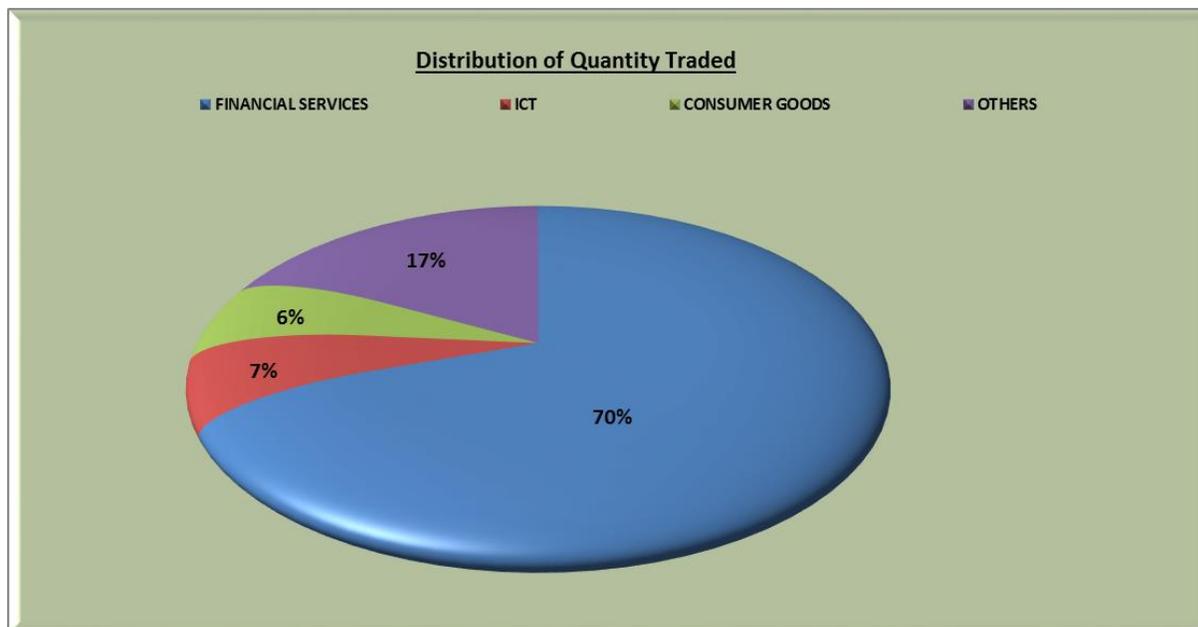
A total turnover of 901.542 million shares worth N13.453 billion in 18,676 deals were traded this week by investors on the floor of the Exchange, in contrast to a total of 961.833 million shares valued at N9.181 billion that exchanged hands last week in 20,058 deals.

The Financial Services industry (measured by volume) led the activity chart with 629.368 million shares valued at N5.186 billion traded in 9,887 deals; thus contributing 69.81% and 38.55% to the total equity turnover volume and value respectively. The ICT industry followed with 59.506 million shares worth N5.161 billion in 684 deals. The third place was the Consumer Goods industry, with a turnover of 57.136 million shares worth N1.385 billion in 2,993 deals.

Trading in the top three equities namely Guaranty Trust Bank Plc, Fidelity Bank Plc and Zenith Bank Plc. (measured by volume) accounted for 293.678 million shares worth N4.042 billion in 4,334 deals, contributing 32.58% and 30.05% to the total equity turnover volume and value respectively.

#### Equity Turnover - Last 5 days

Date	Deals	Turnover Volume	Turnover Value (N)	Traded Stocks	Advanced Stocks	Declined Stocks	Unchanged Stocks
6-Jul-20	4,216	189,691,053	2,784,783,904.01	89	14	17	58
7-Jul-20	4,060	155,529,293	2,600,805,915.79	91	17	18	56
8-Jul-20	3,523	232,609,049	4,698,272,125.17	100	25	8	67
9-Jul-20	3,833	192,081,951	2,470,093,437.51	103	10	15	78
10-Jul-20	3,044	131,630,651	899,490,969.04	97	13	9	75



## ETPs

A total of 301,094 units valued at N2.384 billion were traded this week in 14 deals, compared with a total of 358,114 units valued at N1.912 billion transacted last week in 25 deals.

Rank	Security	Deals	Volume	Value
1	NEWGOLD	5	300,374	2,383,789,735.00
2	VETBANK	1	450	1,323.00
3	VSPBONDEF	3	208	41,825.00
4	STANBICETF30	2	32	3,018.00
5	VETGOODS	1	10	41.40
6	VETGRIF30	1	10	112.70
7	VETINDEF	1	10	110.00
	<b>TOTAL</b>	<b>14</b>	<b>301,094</b>	<b>2,383,836,165.10</b>

## BONDS

A total of 11,487 units valued at N14.769 million were traded this week in 13 deals compared with a total of 4,590 units valued at N5.515 million transacted last week in 14 deals.

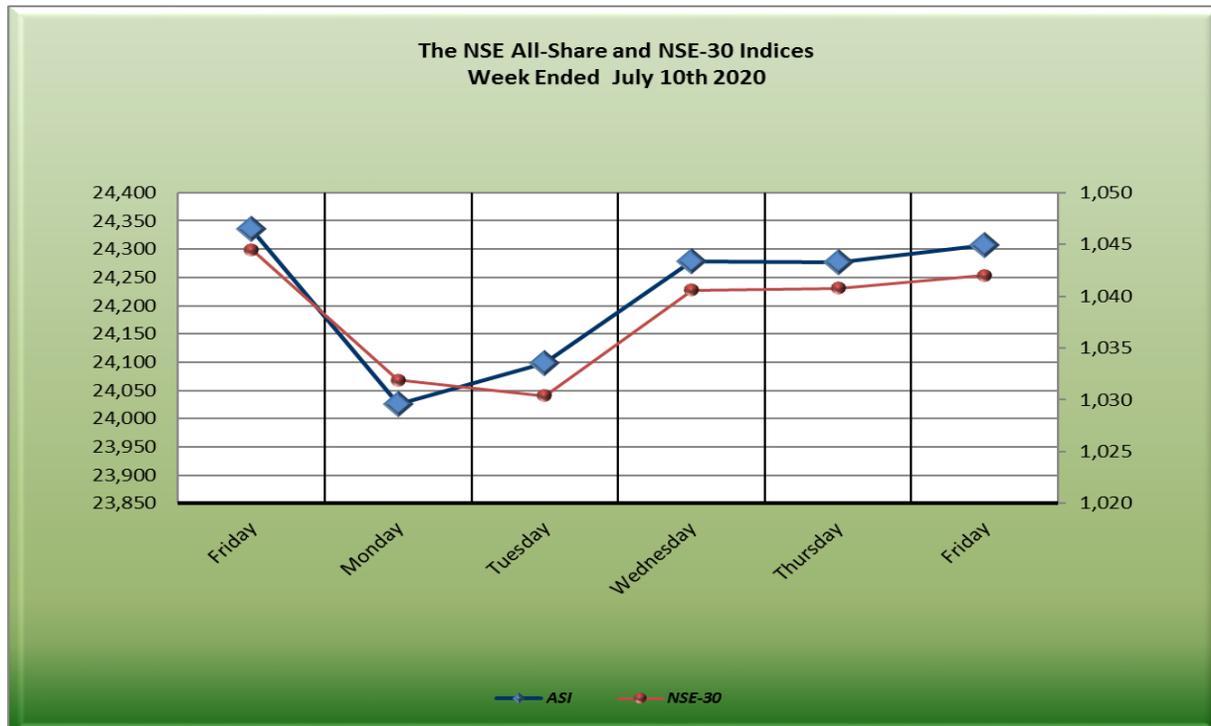
	Security	Deals	Volume	Value
1	FG142027S1	1	7,300.00	10,385,503.62
2	FGS202154	3	3,000.00	3,028,926.57
3	FG9B2022S1	1	500.00	661,697.39
4	FGS202164	1	400.00	406,827.10
5	FGS202371	2	150.00	151,605.45
6	FGS202133	1	100.00	97,093.61
7	FGS202129	1	15.00	15,226.40
8	FGS202263	1	11.00	11,310.81
9	FGS202265	1	6.00	6,104.99
10	FGS202259	1	5.00	5,082.92
	<b>TOTAL</b>	<b>13</b>	<b>11,487</b>	<b>14,769,378.86</b>

## INDEX MOVEMENT

The NSE All-Share Index and Market Capitalization both depreciated by 0.12% to close the week at 24,306.36 and N12.680 trillion respectively.

All other indices finished lower with the exception of NSE CG, NSE Premium, NSE Banking, NSE Pension, NSE-AFR Bank Value, NSE AFR Div Yield and NSE MERI Value Indices which appreciated by 2.37%, 0.89%, 5.85%, 1.13%, 5.86%, 4.66% and 4.36% respectively. (See summary of Index movements in the table below).

	WEEK CLOSE 03/07/2020	WEEK CLOSE 10/07/2020	WEEKLY CHANGE	WtD	MtD	QtD	YtD
				<b>% Change</b>			
The NSE All-Share Index (ASI)	24,336.12	24,306.36	-29.76	<b>-0.12</b>	-0.71	-0.71	-9.45
The NSE-Main Board Index	1,032.73	1,022.11	-10.62	<b>-1.03</b>	-1.06	-1.06	-11.26
NSE 30 Index	1,044.50	1,042.02	-2.48	<b>-0.24</b>	-0.96	-0.96	-11.53
NSE CG Index	815.21	834.49	19.28	<b>2.37</b>	-1.29	-1.29	-23.26
NSE Premium Index	2,099.77	2,118.36	18.59	<b>0.89</b>	-0.32	-0.32	0.10
NSE Banking Index	267.55	283.19	15.64	<b>5.85</b>	0.44	0.44	-20.64
NSE Pension Index	927.31	937.78	10.47	<b>1.13</b>	-1.61	-1.61	-11.03
NSE Insurance Index	126.61	125.69	-0.92	<b>-0.73</b>	-3.11	-3.11	-0.10
NSE ASeM Index	742.08	741.05	-1.03	<b>-0.14</b>	-0.14	-0.14	0.82
NSE-AFR Bank Value Index	735.41	778.51	43.10	<b>5.86</b>	1.30	1.30	-21.21
NSE AFR Div Yield Index	1,314.43	1,375.70	61.27	<b>4.66</b>	0.42	0.42	-0.67
NSE MERI Growth Index	1,220.40	1,201.39	-19.01	<b>-1.56</b>	-3.69	-3.69	-13.79
NSE MERI Value Index	1,217.48	1,270.58	53.10	<b>4.36</b>	0.60	0.60	-11.13
NSE Consumer Goods Index	430.83	413.75	-17.08	<b>-3.96</b>	-6.33	-6.33	-30.21
NSE Oil/Gas Index	196.21	194.89	-1.32	<b>-0.67</b>	-0.80	-0.80	-25.77
NSE Lotus II	1,815.20	1,792.75	-22.45	<b>-1.24</b>	-1.81	-1.81	-2.29
NSE Industrial Goods Index	1,118.11	1,094.31	-23.80	<b>-2.13</b>	-0.87	-0.87	1.74



## SUMMARY OF PRICE CHANGES

Twenty-five (25) equities appreciated in price during the week, higher than thirteen (13) equities in the previous week. Thirty-three (33) equities depreciated in price, lower than fifty-nine (59) equities in the previous week, while one hundred and five (105) equities remained unchanged, higher than ninety-one (91) equities recorded in the previous week.

### Top 10 Price Gainers

Company	Open	Close	Gain (N)	% Change
RED STAR EXPRESS PLC	2.97	3.52	0.55	↑ 18.52
P Z CUSSONS NIGERIA PLC.	3.90	4.50	0.60	↑ 15.38
STERLING BANK PLC.	1.15	1.30	0.15	↑ 13.04
CORNERSTONE INSURANCE PLC	0.50	0.55	0.05	↑ 10.00
ZENITH BANK PLC	15.25	16.70	1.45	↑ 9.51
CHAMS PLC	0.22	0.24	0.02	↑ 9.09
NIGERIAN AVIATION HANDLING COMPANY PLC	2.00	2.18	0.18	↑ 9.00
GUARANTY TRUST BANK PLC.	20.80	22.45	1.65	↑ 7.93
FIDELITY BANK PLC	1.67	1.79	0.12	↑ 7.19
LAW UNION AND ROCK INS. PLC.	1.00	1.07	0.07	↑ 7.00

### Top 10 Price Decliners

Company	Open	Close	Loss (N)	% Change
CUSTODIAN INVESTMENT PLC	5.50	4.90	-0.60	↓ -10.91
CONOIL PLC	21.00	18.90	-2.10	↓ -10.00
BETA GLASS PLC.	68.35	61.55	-6.80	↓ -9.95
MRS OIL NIGERIA PLC.	13.80	12.45	-1.35	↓ -9.78
UNILEVER NIGERIA PLC.	13.80	12.45	-1.35	↓ -9.78
LIVESTOCK FEEDS PLC.	0.62	0.56	-0.06	↓ -9.68
AXAMANSARD INSURANCE PLC	1.76	1.59	-0.17	↓ -9.66
BERGER PAINTS PLC	6.75	6.10	-0.65	↓ -9.63
ARBICO PLC.	1.89	1.71	-0.18	↓ -9.52
UACN PROPERTY DEVELOPMENT COMPANY PLC	0.99	0.90	-0.09	↓ -9.09

## PRICE ADJUSTMENT

S/N	Security	Closure Date	Last Close Price	Dividend	Ex-div Price
1	AIRTEL AFRICA PLC	6/7/2020	N328.70	N11.61	N317.09
2	TRANS-NATIONWIDE EXPRESS PLC	6/7/2020	N0.80	N0.03	N0.77
3	FIDSON HEALTHCARE PLC	7/7/2020	N3.00	N0.15	N2.85



## CORPORATE ACTIONS

### Smart Products Nigeria Plc

Closure of Register Year Ended 31 December 2019

Proposed Dividend: N0.20 kobo per ordinary share of N0.50 kobo each

Proposed Bonus: Nil

Qualification Date: Monday, 13<sup>th</sup> July, 2020

Closure Date: Tuesday, 14<sup>th</sup> – Thursday, 16<sup>th</sup> July, 2020

AGM Date: Thursday, 23<sup>rd</sup> July, 2020

Payment Date: Friday, 31<sup>st</sup> July, 2020

AGM Venue: Grand Junction, Landmark Towers, 5B, Water Corporation Road, Oniru, Victoria Island, Lagos

### Conoil Plc

Closure of Register Year Ended 31 December 2019

Proposed Dividend: N2.00 kobo per ordinary share of N0.50 kobo each

Proposed Bonus: Nil

Qualification Date: Monday, 13<sup>th</sup> July, 2020

Closure Date: Tuesday, 14<sup>th</sup> to Friday, 17<sup>th</sup> July, 2020

AGM Date: To be Communicated

Payment Date: To be Communicated

AGM Venue: To be Communicated

### Lotus Halal Fixed Income Fund

Payment of Distribution for the Second Quarter 2020

Proposed Dividend: N22.00 per unit

Proposed Bonus: Nil

Qualification Date: Friday, 10<sup>th</sup> July, 2020

AGM Date: Not Applicable

Payment Date: Tuesday, 14<sup>th</sup> July 2020



## FINANCIAL NEWS

### COMPANY FINANCIALS

S/NO	COMPANY	PERIOD			YEAR
1	AUSTIN LAZ & COMPANY PLC	IST QUARTER	UNAUDITED	MARCH	2020
2	LIVESTOCK FEEDS PLC.	IST QUARTER	UNAUDITED	MARCH	2020
3	OMATEK VENTURES PLC	IST QUARTER	UNAUDITED	MARCH	2020

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