



## STOCK MARKET REPORT FOR APRIL 9TH 2020

### PRODUCTS

#### EQUITY

The market opened for four trading days this week as the Federal Government of Nigeria declared Friday 10th April 2020 (Good Friday) and Monday 13<sup>th</sup> April 2019 (Easter Monday) Public Holidays to mark the end of the Lenten season and Easter celebrations.

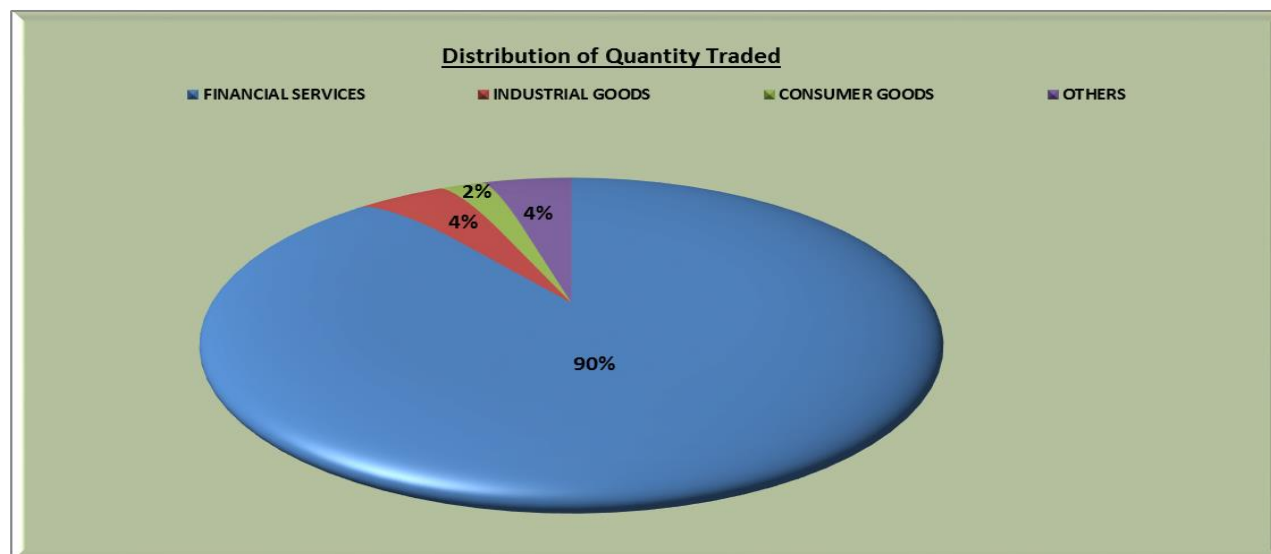
A total turnover of 2.440 billion shares worth N19.932 billion in 18,918 deals were traded this week by investors on the floor of the Exchange, in contrast to a total of 1.534 billion shares valued at N11.267 billion that exchanged hands last week in 18,928 deals.

The Financial Services industry (measured by volume) led the activity chart with 2.182 billion shares valued at N11.107 billion traded in 11,322 deals; thus contributing 89.42% and 55.72% to the total equity turnover volume and value respectively. The Industrial Goods followed with 102.769 million shares worth N3.633 billion in 2,483 deals. The third place was the Consumer Goods industry, with a turnover of 51.075 million shares worth N3.578 billion in 1,924 deals.

Trading in the Top Three Equities namely, Omoluabi Mortgage Bank Plc, Guaranty Trust Bank Plc and FBN Holdings Plc. (measured by volume) accounted for 1.702 billion shares worth N8.033 billion in 4,443 deals, contributing 69.76% and 40.30% to the total equity turnover volume and value respectively.

#### Equity Turnover - Last 4 days

Date	Deals	Turnover Volume	Turnover Value (N)	Traded Stocks	Advanced Stocks	Declined Stocks	Unchanged Stocks
6-Apr-20	4,184	336,430,494	4,127,609,404	82	21	13	48
7-Apr-20	4,647	1,442,572,439	5,569,211,433	85	24	10	51
8-Apr-20	4,660	346,409,715	5,216,170,916	89	25	8	56
9-Apr-20	5,427	314,906,187	5,018,819,178	90	24	12	54



# WEEKLY REPORT

## ETPs

A total of 3.027 million units valued at N13.034 million were traded this week in 23 deals, compared with a total of 6,759 units valued at N61,035.98 transacted last week in 19 deals.

Rank	Security	Deals	Volume	Value
1	VETBANK	7	1,723,661	4,127,024.40
2	VETGRIF30	10	743,343	7,124,511.21
3	VETGOODS	4	559,761	1,780,060.08
4	VETINDEF	1	10	96.10
5	VSPBONDEF	1	10	2,040.50
	<b>TOTAL</b>	<b>23</b>	<b>3,026,785</b>	<b>13,033,732.29</b>

## INDEX MOVEMENT

The NSE All-Share Index and Market Capitalization both appreciated by 1.37% to close the week at 21,384.03 and N11.144 trillion respectively.

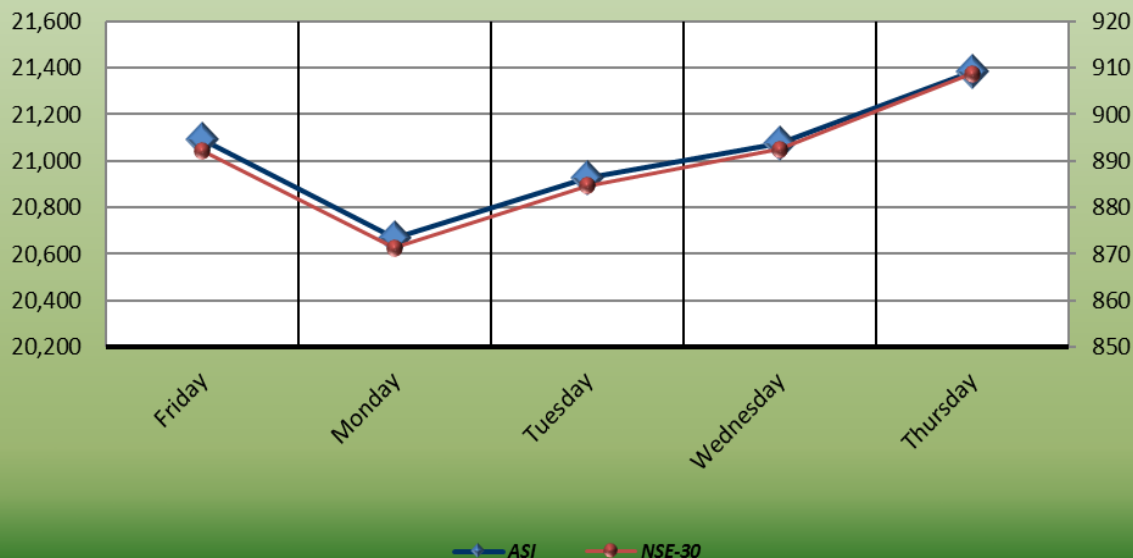
All other indices finished higher with the exception of NSE Oil/Gas, NSE Lotus II and NSE Industrial Goods which depreciated by 4.76%, 2.65% and 6.59% while NSE ASeM Index closed flat. (See summary of Index movements in the table below).

	WEEK CLOSE 3/04/2020	WEEK CLOSE 9/04/2020	WEEKLY CHANGE	WtD	MtD	QtD	YtD
				% Change			
The NSE All-Share Index (ASI)	21,094.62	21,384.03	289.41	<b>1.37</b>	0.39	0.39	-20.33
The NSE-Main Board Index	871.08	877.07	5.99	<b>0.69</b>	-0.58	-0.58	-23.85
NSE 30 Index	892.24	908.65	16.41	<b>1.84</b>	0.70	0.70	-22.85
NSE CG Index	670.67	733.66	62.99	<b>9.39</b>	7.60	7.60	-32.53
NSE Premium Index	1,749.72	1,786.28	36.56	<b>2.09</b>	1.42	1.42	-15.59
NSE Banking Index	234.47	263.53	29.06	<b>12.39</b>	11.73	11.73	-26.15
NSE Pension Index	816.22	837.21	20.99	<b>2.57</b>	1.27	1.27	-20.57
NSE Insurance Index	117.77	117.98	0.21	<b>0.18</b>	-1.19	-1.19	-6.23
NSE ASeM Index	734.99	734.99	0.00	<b>0.00</b>	0.00	0.00	0.00
NSE-AFR Bank Value Index	613.30	695.87	82.57	<b>13.46</b>	13.91	13.91	-29.57
NSE AFR Div Yield Index	1,112.27	1,162.98	50.71	<b>4.56</b>	3.49	3.49	-16.03
NSE MERI Growth Index	963.36	999.61	36.25	<b>3.76</b>	1.97	1.97	-28.27
NSE MERI Value Index	1,067.18	1,188.44	121.26	<b>11.36</b>	8.90	8.90	-16.88
NSE Consumer Goods Index	314.16	334.59	20.43	<b>6.50</b>	2.79	2.79	-43.56
NSE Oil/Gas Index	216.42	206.11	-10.31	<b>-4.76</b>	-4.25	-4.25	-21.49
NSE Lotus II	1,504.36	1,464.45	-39.91	<b>-2.65</b>	-3.19	-3.19	-20.18
NSE Industrial Goods Index	1,028.33	960.57	-67.76	<b>-6.59</b>	-7.66	-7.66	-10.69



# WEEKLY REPORT

**The NSE All-Share and NSE-30 Indices  
Week Ended April 9th 2020**



## SUMMARY OF PRICE CHANGES

Thirty-five (35) equities appreciated in price during the week, higher than Fifteen (15) equities in the previous week. Eighteen (18) equities depreciated in price, lower than Thirty-six (36) equities in the previous week, while One hundred and ten (110) equities remained unchanged, lower than One hundred and twelve (112) equities recorded in the preceding week.

## Top 10 Price Gainers

Company	Open	Close	Gain (N)	% Change
LAFARGE AFRICA PLC.	8.95	12.65	3.70	↑ 41.34
WEMA BANK PLC.	0.47	0.59	0.12	↑ 25.53
UNITED BANK FOR AFRICA PLC	4.95	6.20	1.25	↑ 25.25
STERLING BANK PLC.	1.11	1.39	0.28	↑ 25.23
FIDELITY BANK PLC	1.69	2.10	0.41	↑ 24.26
DANGOTE SUGAR REFINERY PLC	8.90	10.70	1.80	↑ 20.22
ECOBANK TRANSNATIONAL INCORPORATED	3.90	4.65	0.75	↑ 19.23
FBN HOLDINGS PLC	3.95	4.70	0.75	↑ 18.99
ZENITH BANK PLC	11.90	14.00	2.10	↑ 17.65
FCMB GROUP PLC.	1.47	1.71	0.24	↑ 16.33



## Top 10 Price Decliners

Company	Open	Close	Loss (N)	% Change
ARDOVA PLC	13.80	11.25	-2.55	↓ -18.48
SKYWAY AVIATION HANDLING COMPANY PLC	2.37	2.00	-0.37	↓ -15.61
BUA CEMENT PLC	35.30	30.80	-4.50	↓ -12.75
LEARN AFRICA PLC	1.00	0.90	-0.10	↓ -10.00
CUTIX PLC.	1.40	1.26	-0.14	↓ -10.00
B.O.C. GASES PLC.	4.05	3.65	-0.40	↓ -9.88
AXAMANSARD INSURANCE PLC	1.75	1.58	-0.17	↓ -9.71
UACN PROPERTY DEVELOPMENT COMPANY PLC	0.95	0.86	-0.09	↓ -9.47
SEPLAT PETROLEUM DEVELOPMENT COMPANY PLC	544.50	495.00	-49.50	↓ -9.09
COURTEVILLE BUSINESS SOLUTIONS PLC	0.22	0.20	-0.02	↓ -9.09

## NEW LISTING

### DEBT

1. Primero BRT Securitization SPV Plc's N16,500,000,000 Series 1; 17% Fixed Rate Bonds due 2026 under the N100,000,000,000 Medium Term Bond Program, were admitted to trade at the Exchange on the 9<sup>th</sup> April, 2020.
2. Flour Mills of Nigeria Plc's N12,499,600,000.00 3-Years 10% Series 3 (Tranche A) Fixed Rate Senior Unsecured Bond due 2023; and the N7,500,400,000 5-Year 11.10% Series 3 (Tranche B) Fixed Rate Senior Unsecured Bond due 2025, issued by Flour Mills of Nigeria Plc under the N70,000,000,000 Bond Issuance Programme, were admitted to trade at the Exchange on the 9<sup>th</sup> April, 2020.

## CORPORATE ACTIONS

### Ikeja Hotel Plc

Closure of Register	Year Ended 31 December 2019
Proposed Dividend:	Final Dividend of ₦0.02 Kobo per share
Proposed Bonus:	Nil
Qualification Date:	Wednesday, 1 <sup>st</sup> July, 2020
Closure Date:	Thursday, 2 <sup>nd</sup> – Wednesday, 8 <sup>th</sup> July, 2020
AGM Date:	Thursday, 30 <sup>th</sup> July, 2020
Payment Date:	Friday, 7 <sup>th</sup> August, 2020
AGM Venue:	To be Advised

## **FBN Holdings Plc**

Closure of Register	Year Ended 31 December 2019
Proposed Dividend:	Final Dividend of <del>N</del> 0.38 kobo per share
Proposed Bonus:	Nil
Qualification Date:	Monday, 20 <sup>th</sup> April, 2020
Closure Date:	Tuesday, 21 <sup>st</sup> - Wednesday, 22 <sup>nd</sup> April, 2020
AGM Date:	Monday, 27 <sup>th</sup> April, 2020
Payment Date:	Tuesday, 28 <sup>th</sup> April, 2020
AGM Venue:	Oriental Hotel, 3 Lekki-Epe Expressway, Victoria Island, Lagos
Time:	10:00 a.m.

## **Lafarge Africa Plc**

Closure of Register	Year Ended 31 December 2019
Proposed Dividend:	Final Dividend of N1.00 kobo per share
Proposed Bonus:	Nil
Qualification Date:	Thursday, 30th April 2020
Closure Date:	Monday, 4th – Friday, 8th May, 2020
AGM Date:	Tuesday, 26th May, 2020
Payment Date:	Tuesday, 26th May, 2020
AGM Venue:	To be Advised

## **FINANCIAL NEWS**

### **COMPANY FINANCIALS**

S/NO	COMPANY	PERIOD			YEAR
1	LAFARGE AFRICA PLC.	FULL YEAR	AUDITED	DECEMBER	2019
2	LIVESTOCK FEEDS PLC.	FULL YEAR	AUDITED	DECEMBER	2019
3	INFINITY TRUST MORTGAGE BANK PLC	IST QUARTER	UNAUDITED	MARCH	2019
4	FBN HOLDINGS PLC	FULL YEAR	AUDITED	DECEMBER	2019

Please visit <http://www.nse.com.ng/Issuers-section/corporate-disclosures/company-results> for full details of Financial News and other corporate disclosures