



## STOCK MARKET REPORT FOR MAY 8TH 2020

### PRODUCTS

#### EQUITY

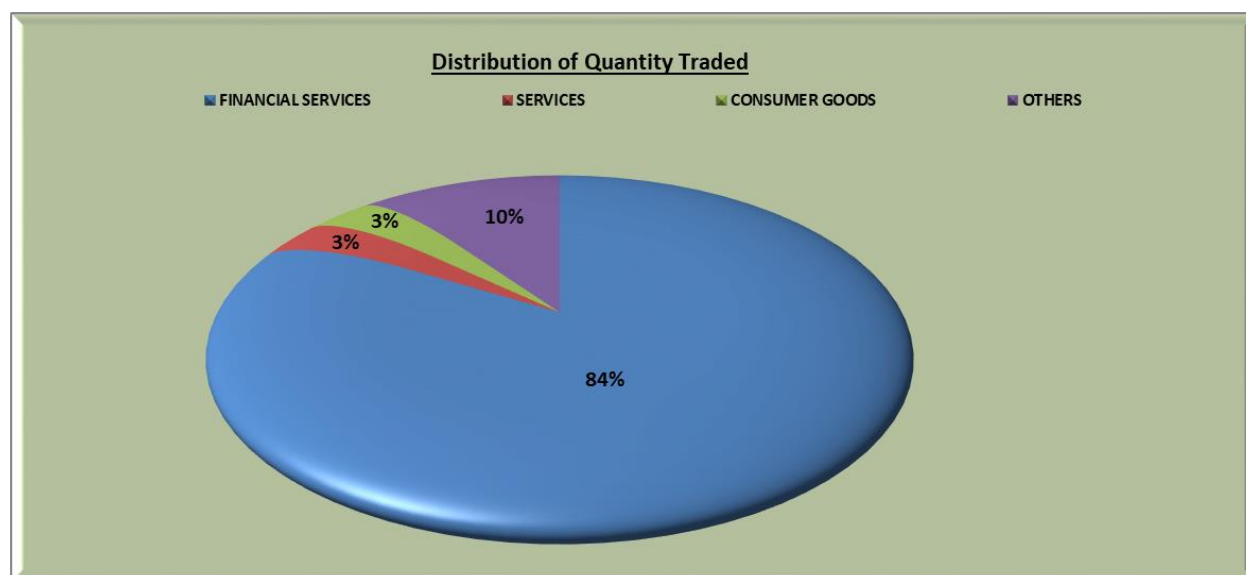
A total turnover of 1.662 billion shares worth N18.205 billion in 28,791 deals were traded this week by investors on the floor of the Exchange, in contrast to a total of 1.012 billion shares valued at N9.892 billion that exchanged hands last week in 17,023 deals.

The Financial Services industry (measured by volume) led the activity chart with 1.385 billion shares valued at N11.813 billion traded in 17,117 deals; thus contributing 83.35% and 64.89% to the total equity turnover volume and value respectively. The Services industry followed with 53.551 million shares worth N128.065 million in 1,003 deals. The third place was the Consumer Goods industry, with a turnover of 53.444 million shares worth N2.780 billion in 3,607 deals.

Trading in the Top Three Equities namely, FBN Holdings Plc, Guaranty Trust Bank and Zenith Bank Plc. (measured by volume) accounted for 774.294 million shares worth N9.796 billion in 7,516 deals, contributing 46.59% and 53.81% to the total equity turnover volume and value respectively.

#### Equity Turnover - Last 5 days

Date	Deals	Turnover Volume	Turnover Value (N)	Traded Stocks	Advanced Stocks	Declined Stocks	Unchanged Stocks
4-May-20	6,538	249,859,281	2,396,313,435	92	15	19	58
5-May-20	4,689	345,175,086	4,252,225,354	89	29	7	53
6-May-20	7,384	426,641,520	4,102,243,111	93	35	4	54
7-May-20	5,860	431,582,257	5,260,691,930	101	21	20	60
8-May-20	4,320	208,588,018	2,193,212,108	92	15	17	60





# WEEKLY REPORT

## ETPs

A total of 17,476 units valued at N1.502 million were traded this week in 10 deals, compared with a total of 200,104 valued at N2.264 million transacted last week in 12 deals.

Rank	Security	Deals	Volume	Value
1	GREENWETF	1	14,700	1,470,000.00
2	VETGRIF30	5	2,736	29,334.32
3	VETINDET	1	10	103.50
4	VSPBONDET	1	10	2,093.20
5	VETBANK	1	10	29.00
6	VETGOODS	1	10	40.20
	<b>TOTAL</b>	<b>10</b>	<b>17,476</b>	<b>1,501,600.22</b>

## BONDS

A total of 2,438 units valued at N2.594 million were traded this week in 6 deals compared with a total of 4,195 valued at N4.890 million transacted last week in 4 deals.

Rank	Security	Deals	Volume	Value
1	FGS202247	1	2,000	2,097,775.00
2	FG112024S1	1	400	458,489.13
3	FGS202019	1	20	20,415.37
4	FGS202127	1	8	7,646.48
5	FGS202129	1	6	5,839.73
6	FGS2020S7	1	4	4,136.43
	<b>TOTAL</b>	<b>6</b>	<b>2,438</b>	<b>2,594,302.14</b>

## INDEX MOVEMENT

The NSE All-Share Index and Market Capitalization both appreciated by 4.45% to close the week at 24,045.40 and N12.531 trillion respectively.

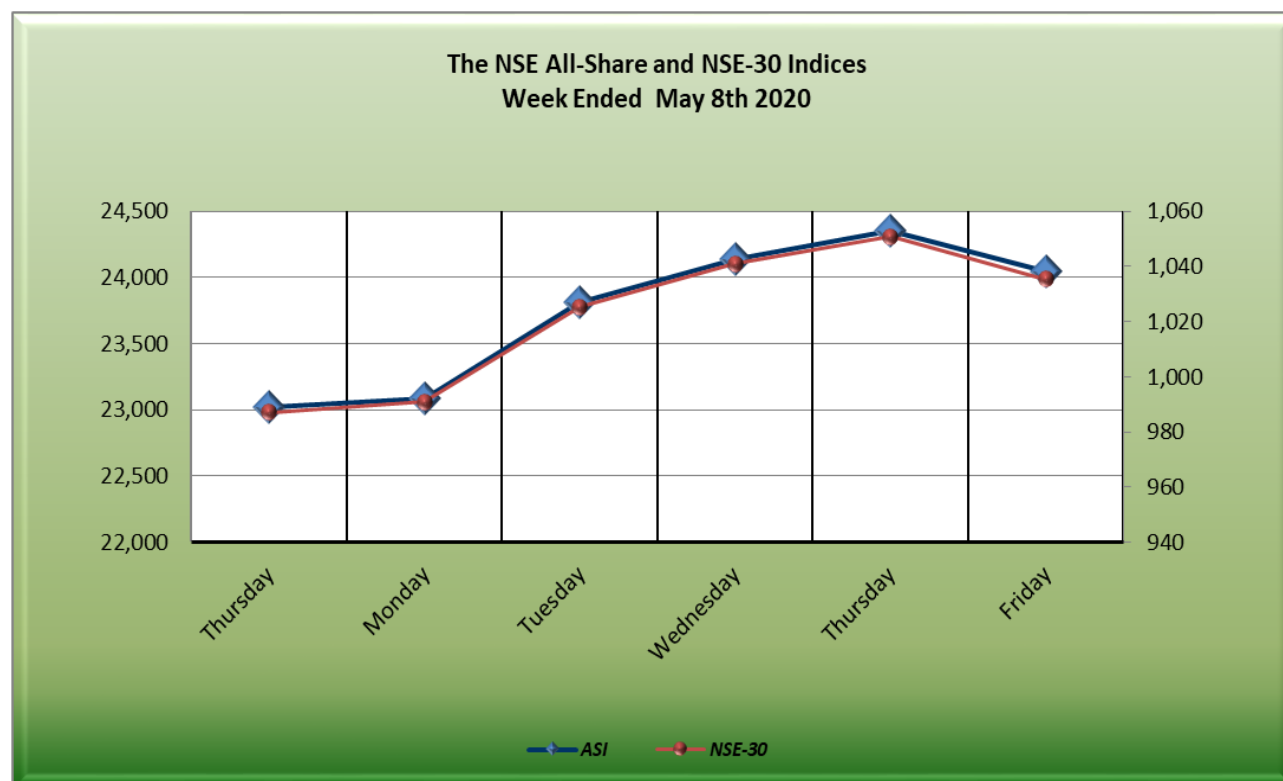
All other indices finished higher with the exception of NSE ASeM, which depreciated by 0.18%, (See summary of Index movements in the table below).

	WEEK CLOSE 30/04/2020	WEEK CLOSE 08/05/2020	WEEKLY CHANGE	WtD	MtD	QtD	YtD
				% Change			
The NSE All-Share Index (ASI)	23,021.01	24,045.40	1024.39	<b>4.45</b>	4.45	12.89	-10.42
The NSE-Main Board Index	923.62	949.90	26.28	<b>2.85</b>	2.85	7.67	-17.53
NSE 30 Index	987.17	1,035.45	48.28	<b>4.89</b>	4.89	14.75	-12.09
NSE CG Index	776.24	821.45	45.21	<b>5.82</b>	5.82	20.47	-24.46
NSE Premium Index	2,010.15	2,137.19	127.04	<b>6.32</b>	6.32	21.35	0.99
NSE Banking Index	271.57	282.41	10.84	<b>3.99</b>	3.99	19.74	-20.86
NSE Pension Index	879.28	900.33	21.05	<b>2.39</b>	2.39	8.90	-14.58
NSE Insurance Index	121.88	125.24	3.36	<b>2.76</b>	2.76	4.89	-0.46
NSE ASeM Index	761.08	759.72	-1.36	<b>-0.18</b>	-0.18	3.36	3.36
NSE-AFR Bank Value Index	723.90	749.18	25.28	<b>3.49</b>	3.49	22.64	-24.18



# WEEKLY REPORT

NSE AFR Div Yield Index	1,260.08	1,325.92	65.84	<b>5.23</b>	5.23	17.99	-4.26
NSE MERI Growth Index	1,057.07	1,094.48	37.41	<b>3.54</b>	3.54	11.65	-21.46
NSE MERI Value Index	1,201.57	1,292.51	90.94	<b>7.57</b>	7.57	18.43	-9.60
NSE Consumer Goods Index	371.12	402.49	31.37	<b>8.45</b>	8.45	23.65	-32.11
NSE Oil/Gas Index	209.13	215.04	5.91	<b>2.83</b>	2.83	-0.10	-18.09
NSE Lotus II	1,628.47	1,706.08	77.61	<b>4.77</b>	4.77	12.79	-7.01
NSE Industrial Goods Index	1,012.59	1,034.88	22.29	<b>2.20</b>	2.20	-0.52	-3.79



## SUMMARY OF PRICE CHANGES

Thirty-nine (39) equities appreciated in price during the week, higher than twenty-eight (28) equities in the previous week. Twenty-two (22) equities depreciated in price, lower than twenty (20) equities in the previous week, while One hundred and two (102) equities remained unchanged, lower than one hundred and fifteen (115) equities recorded in the preceding week.



# WEEKLY REPORT

## Top 10 Price Gainers

Company	Open	Close	Gain (N)	% Change
ARDOVA PLC	11.55	15.30	3.75	↑ 32.47
WAPIC INSURANCE PLC	0.26	0.33	0.07	↑ 26.92
NIGERIAN BREW. PLC.	30.00	37.50	7.50	↑ 25.00
CONSOLIDATED HALLMARK INSURANCE PLC	0.30	0.36	0.06	↑ 20.00
PRESTIGE ASSURANCE PLC	0.50	0.60	0.10	↑ 20.00
UACN PROPERTY DEVELOPMENT COMPANY PLC	0.77	0.92	0.15	↑ 19.48
DANGOTE CEMENT PLC	130.00	150.00	20.00	↑ 15.38
ECOBANK TRANSNATIONAL INCORPORATED	4.45	5.00	0.55	↑ 12.36
ROYAL EXCHANGE PLC.	0.20	0.22	0.02	↑ 10.00
CUTIX PLC.	1.21	1.33	0.12	↑ 9.92

## Top 10 Price Decliners

Company	Open	Close	Loss (N)	% Change
LINKAGE ASSURANCE PLC	0.53	0.44	-0.09	↓ -16.98
C & I LEASING PLC.	5.00	4.50	-0.50	↓ -10.00
MCNICHOLS PLC	0.46	0.42	-0.04	↓ -8.70
NEM INSURANCE PLC	2.35	2.16	-0.19	↓ -8.09
LAFARGE AFRICA PLC.	11.80	11.00	-0.80	↓ -6.78
NPF MICROFINANCE BANK PLC	1.25	1.18	-0.07	↓ -5.60
WEMA BANK PLC.	0.59	0.56	-0.03	↓ -5.08
COURTEVILLE BUSINESS SOLUTIONS PLC	0.21	0.20	-0.01	↓ -4.76
MAY & BAKER NIGERIA PLC.	2.70	2.58	-0.12	↓ -4.44
CHAMS PLC	0.23	0.22	-0.01	↓ -4.35

## PRICE ADJUSTMENT

S/N	Security	Closure Date	Last Close Price	Dividend	Ex-div Price
1	NEM INSURANCE PLC	4/5/2020	N2.35	N0.15	N2.20
2	WAPCO PLC	4/5/2020	N11.80	N1.00	N10.80
3	STERLING BANK PLC	5/5/2020	N1.28	N0.03	N1.25
4	WEMA BANK PLC	7/5/2020	N0.62	N0.04	N0.58



# WEEKLY REPORT

## FINANCIAL NEWS

### COMPANY FINANCIALS

S/NO	COMPANY	PERIOD			YEAR
1	PRESTIGE ASSURANCE PLC	FULL YEAR	AUDITED	DECEMBER	2019
2	VERITAS KAPITAL ASSURANCE PLC	IST QUARTER	UNAUDITED	MARCH	2020
3	GUINNESS NIG PLC	3RD QUARTER	UNAUDITED	MARCH	2020
4	U A C N PLC.	IST QUARTER	UNAUDITED	MARCH	2020
5	LEARN AFRICA PLC	4TH QUARTER	UNAUDITED	MARCH	2020
6	BETA GLASS PLC.	IST QUARTER	UNAUDITED	MARCH	2020
7	AIICO INSURANCE PLC.	FULL YEAR	AUDITED	DECEMBER	2019
8	STERLING BANK PLC.	IST QUARTER	UNAUDITED	MARCH	2020
9	PORTLAND PAINTS & PRODUCTS NIGERIA PLC	FULL YEAR	AUDITED	DECEMBER	2019
10	AXAMANSARD INSURANCE PLC	FULL YEAR	AUDITED	DECEMBER	2019
11	NOTORE CHEMICAL IND PLC	2ND QUARTER	UNAUDITED	MARCH	2020

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