WEEKLY REPORT

MARKET REPORT FOR NOVEMBER 27TH, 2026

PRODUCTS

EQUITY

A total turnover of 4.589 billion shares worth ₦219.720 billion in 158,207 deals was traded this week by investors on the floor of the Exchange, in contrast to a total of 2.366 billion shares valued at ₦106.363 billion that exchanged hands last week in 159,759 deals.

The Financial Services Industry (measured by volume) led the activity chart with 4.019 billion shares valued at ₦154.850 billion traded in 75,870 deals: thus contributing 87.57% and 70.48% to the total equity turnover volume and value respectively. The Consumer Goods Industry followed with 163.732 million shares worth ₦9.512 billion in 17,412 deals. Third place was the Services Industry, with a turnover of 113.047 million shares worth ₦1.467 billion in 8,845 deals.

Trading in the top three equities, namely FCMB Group Plc, First Holdco Plc and Fidelity Bank Plc and (measured by volume), accounted for 2.488 billion shares worth ₦101.307 billion in 11,344 deals, contributing 54.22% and 46.11% to the total equity turnover volume and value respectively.

Equity Turnover - Last 5 days

Date	Deals	Turnover Volume	Turnover Value (N)	Traded Stocks	Advanced Stocks	Declined Stocks	Unchanged Stocks
23-Nov-26	38,846	441,068,414	15,491,962,588.51	132	20	39	73
24-Nov-26	31,609	489,436,237	28,181,103,098.88	133	22	30	81
25-Nov-26	29,850	1,647,067,528	40,915,525,708.51	133	24	35	74
26-Nov-26	29,297	1,543,647,780	102,981,289,869.88	133	21	28	84
27-Nov-26	28,605	468,173,943	32,150,431,347.24	131	27	12	92



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ETP

A total of 860,551 units valued at ₦240.627 million were traded this week in 2,653 deals compared with a total of 1.107 million units valued at ₦410.452 million, transacted last week in 3,848 deals.

S/N	Security	Deals	Volume	Value
1	VETBANK	188	208,380	5,505,224.50
2	VETGRIF30	257	154,537	14,096,939.18
3	VETGOODS	127	136,163	5,189,715.86
4	LOTUSHAL15	219	102,471	13,094,910.56
5	STANBICETF30	799	80,466	74,776,030.32
6	MERGROWTH	153	49,346	6,165,497.27
7	SIAMLETF40	346	48,227	67,219,094.57
8	VETINDETF	111	30,913	3,164,504.74
9	VSPBONDETF	92	22,733	4,553,107.57
10	MERVALUE	56	21,085	2,816,768.76
11	GREENWETF	128	5,673	3,329,731.59
12	NEWGOLD	177	557	40,715,613.24
	TOTAL	**2,653**	**860,551**	**240,627,138.16**

BONDS

A total of 2.356 million units valued at ₦2.461 billion were traded this week in 57 deals compared with a total of 116,356 units valued at ₦122.704 million transacted last week in 49 deals.

S/N	Security	Deals	Volume	Value
1	NBET2033S2A	19	2,300,000	2,405,089,673.95
2	TAJSUKS2	9	15,760	15,759,893.26
3	TAJSUKS1	6	11,321	11,281,497.00
4	FG202029S5	1	9,412	10,193,749.34
5	FGS202770	2	5,300	5,421,995.62
6	FGSUK2032S7	3	4,020	4,555,551.53
7	FGSUK2032S5	4	2,312	2,472,585.68
8	FGS202907	2	2,000	1,550,124.70
9	FGS202911	1	1,700	1,241,956.48
10	FGS202909	2	1,650	1,333,083.46
11	FG142037S2	1	1,109	1,114,955.03
12	FGS202888	1	1,000	720,844.29
13	FGS202806	1	460	375,198.00
14	FGSUK2033S6	2	135	144,843.12
15	FGS202774	1	17	15,946.07
16	FGS202778	1	5	4,530.07
17	FGSUK2031S4	1	1	852.92
	TOTAL	**57**	**2,356,202**	**2,461,277,280.52**

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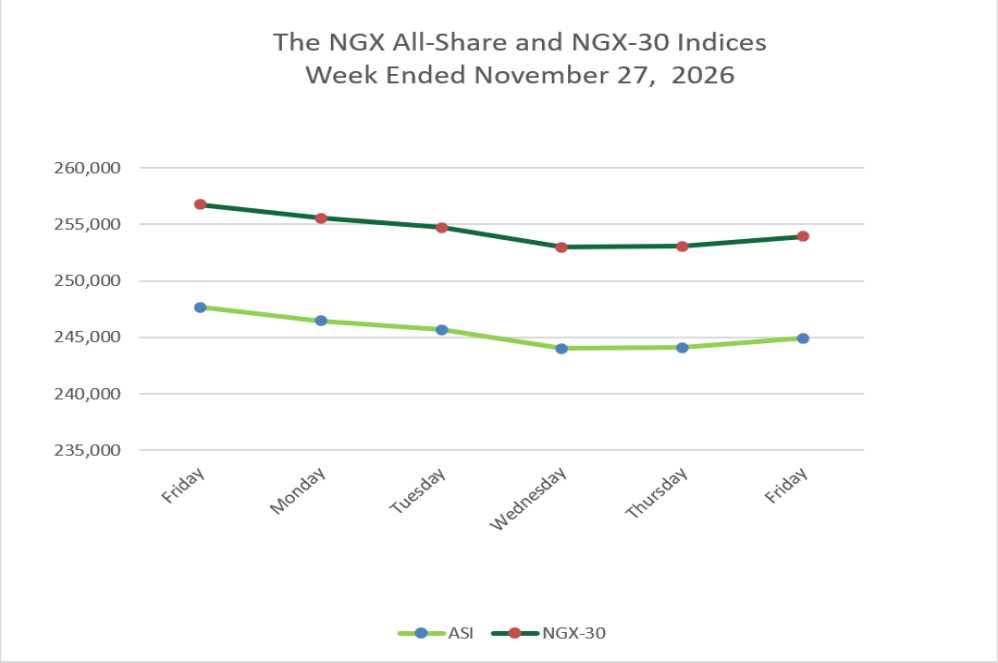
INDEX MOVEMENT

The NGX All-Share Index and Market Capitalization depreciated by **1.11%** to close the week at 244,912.17 and ₦159.019 trillion respectively.

Similarly, all other indices finished lower with the exception of NGX Insurance, NGX MERI Growth and NGX Oil & Gas Indices which appreciated by 1.25%, 3.52% and 0.43% respectively, while NGX Commodity Index closed flat.

See a summary of index movements in the table below):

NDEX	WEEK CLOSE 11/20/2026	WEEK CLOSE 11/27/2026	WEEKLY CHANGE	WtD	MtD	QtD	YtD
				% Change			
NGX All-Share Index (ASI)	247,660.74	244,912.17	-2,748.57	-1.11	-3.69	-2.51	57.39
NGX-Main Board Index	10,575.96	10,518.77	-57.19	-0.54	-1.78	-3.23	39.70
NGX 30 Index	9,115.70	9,012.93	-102.77	-1.13	-3.88	-2.47	58.88
NGX CG Index	6,811.77	6,699.17	-112.60	-1.65	-5.90	-12.06	59.24
NGX Premium Index	32,026.68	31,421.95	-604.73	-1.89	-5.99	-1.10	102.81
NGX Banking Index	2,299.75	2,281.45	-18.30	-0.80	-6.09	-15.88	50.51
NGX Pension Index	12,262.02	12,098.91	-163.11	-1.33	-5.64	-9.06	69.97
NGX Insurance Index	1,098.77	1,112.50	13.73	1.25	8.32	2.34	-6.46
NGX-AFR Bank Value Index	4,559.13	4,537.12	-22.01	-0.48	-5.49	-12.67	39.88
NGX AFR Div Yield Index	38,170.63	37,985.94	-184.69	-0.48	-4.02	-2.06	72.81
NGX MERI Growth Index	15,825.45	16,383.17	557.72	3.52	2.56	-0.29	56.50
NGX MERI Value Index	22,991.14	22,785.71	-205.43	-0.89	-5.50	-2.51	73.55
NGX Consumer Goods Index	4,028.05	3,942.55	-85.50	-2.12	-1.78	-2.85	-0.83
NGX Oil/Gas Index	5,712.15	5,736.82	24.67	0.43	-5.73	-8.16	114.84
NGX Lotus II	22,692.52	22,286.12	-406.40	-1.79	-7.94	-4.90	65.10
NGX Industrial Goods Index	11,726.62	11,634.41	-92.21	-0.79	-4.63	11.44	104.96
NGX Growth Index	26,752.31	26,365.20	-387.11	-1.45	-0.97	-3.96	-5.08
NGX Sovereign Bond Index	668.42	667.82	-0.60	-0.09	0.21	0.92	-2.10
NGX Pension Broad Index	4,989.53	4,936.11	-53.42	-1.07	-3.67	-2.21	69.17
NGX Commodity Index	1,826.50	1,826.50	0.00	0.00	-3.64	-6.25	55.59



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SUMMARY OF PRICE CHANGES

Twenty-seven (27) equities appreciated in price during the week, lower than thirty-nine (39) equities in the previous week. Fifty-five (55) equities depreciated in price, higher than forty-three (43) equities in the previous week, while sixty-four (64) equities remained unchanged, same as sixty-four (64) recorded in the previous week.

Top 10 Price Gainers

Company	Open	Close	Gain (N)	% Change
FCMB GROUP PLC.	10.95	13.35	2.40	21.92
CORNERSTONE PLC	5.00	6.00	1.00	20.00
OANDO PLC	34.50	39.90	5.40	15.65
LINKAGE ASSURANCE PLC	1.53	1.75	0.22	14.38
AFRICA PRUDENTIAL PLC	10.80	12.20	1.40	12.96
INDUSTRIAL & MEDICAL GASES NIGERIA PLC	28.00	30.80	2.80	10.00
SUNU ASSURANCES NIGERIA PLC.	2.77	3.04	0.27	9.75
AVA CAPITAL PLC	7.70	8.40	0.70	9.09
ROYAL EXCHANGE PLC.	0.92	0.99	0.07	7.61
R. T. BRISCOE (NIGERIA) PLC	7.60	8.00	0.40	5.26

Top 10 Price Decliners

Company	Open	Close	Loss (N)	% Change
MCNICHOLS CONSOLIDATED PLC	4.55	3.55	-1.00	-21.98
SOVEREIGN TRUST INSURANCE PLC	2.56	2.06	-0.50	-19.53
LIVESTOCK FEEDS PLC.	13.70	11.50	-2.20	-16.06
LEARN AFRICA PLC	7.70	6.50	-1.20	-15.58
FORTIS GLOBAL INSURANCE PLC	1.80	1.55	-0.25	-13.89
GUINEA INSURANCE PLC.	0.95	0.83	-0.12	-12.63
NIGERIAN AVIATION HANDLING COMPANY PLC	145.00	129.60	-15.40	-10.62
CRITICAL MINERALS FINANCING CORP PLC	3.52	3.15	-0.37	-10.51
INTERNATIONAL BREWERIES PLC.	10.10	9.05	-1.05	-10.40
UNILEVER NIGERIA PLC.	112.20	101.00	-11.20	-9.98

CHANGE OF NAME

Cornerstone Insurance Plc – Change of Name to Cornerstone Plc

Trading License Holders and the investing public are hereby notified that the change of name of **Cornerstone Insurance Plc** (the Company) to **Cornerstone Plc** has been implemented by Nigerian Exchange Limited. This is in line with the approval obtained from the shareholders of the Company at its Court-Ordered Meeting held on 24 June 2026 and the receipt of a new certificate of incorporation from the Corporate Affairs Commission.

Please note that the Company's trading symbol remains CORNERST.

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LISTING

Federal Government of Nigeria: Listing of FGN Savings Bonds Issued in November 2026
Trading Licence Holders and the investing public are hereby notified that the Federal Government of Nigeria (FGN) Savings Bonds issued in November 2026 were listed on Nigerian Exchange Limited (NGX) on Friday, 27 November 2026.

Below are the details of the Bonds:

November 2026 Issue		
Symbol Name	13.250% FGNSB NOVEMBER 2028	14.250% FGNSB NOVEMBER 2029
Amount Issued (N)	746,010,000.00	4,314,201,000.00
Units	746,010	4,314,201
Coupon	13.250%	14.250%
Symbol Code	FGS202826	FGS202927
ISIN	NGFGS2028267	NGFGS2029273
Tenor	2 Years	3 Years
Issue Date	November 11, 2026	November 11, 2026
Maturity Date	November 11, 2028	November 11, 2029
Coupon Payment Date	11 February, 11 May, 11 August, 11 November.	

SUSPENSION

Coronation Insurance Plc: Full Suspension in Trading and Voluntary Delisting of the Shares

Trading License Holders and the investing public are hereby notified that trading in the shares of Coronation Insurance Plc (the Company) was suspended on Friday, 27 November 2026.

The suspension is necessary to facilitate the determination of shareholders eligible to receive a consideration under the approved scheme of arrangement and to prevent further trading in the shares of the Company in preparation for the voluntary delisting of the shares of the Company from the Daily Official List of Nigerian Exchange Limited (NGX).

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