WEEKLY REPORT

MARKET REPORT FOR NOVEMBER 20TH, 2026

PRODUCTS

EQUITY

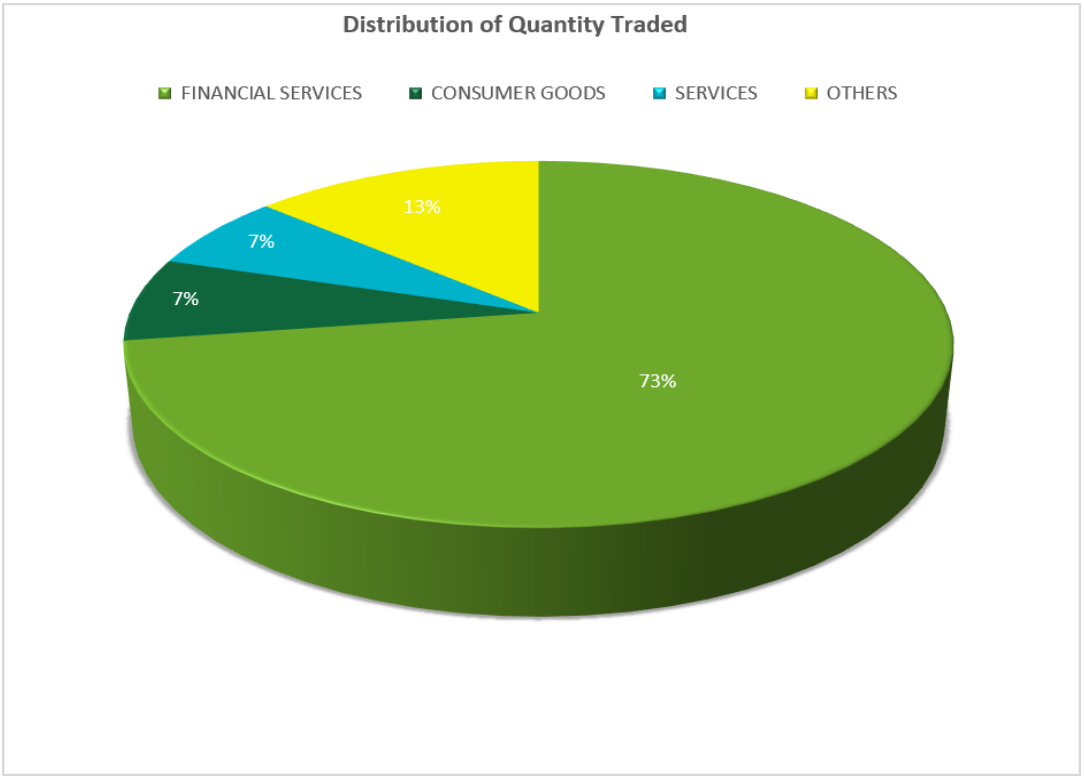
A total turnover of 2.366 billion shares worth ₦106.363 billion in 159,759 deals was traded this week by investors on the floor of the Exchange, in contrast to a total of 8.029 billion shares valued at ₦185.358 billion that exchanged hands last week in 160,836 deals.

The Financial Services Industry (measured by volume) led the activity chart with 1.717 billion shares valued at ₦67.579 billion traded in 74,214 deals: thus contributing 72.57% and 63.54% to the total equity turnover volume and value respectively. The Consumer Goods Industry followed with 174.538 million shares worth ₦9.052 billion in 20,668 deals. Third place was the Services Industry, with a turnover of 158.306 million shares worth ₦1.378 billion in 8,975 deals.

Trading in the top three equities, namely Access Holdings Plc, FCMB Group Plc and NEM Insurance Plc (measured by volume), accounted for 613.658 billion shares worth ₦12.994 billion in 8,726 deals, contributing 25.93% and 12.22% to the total equity turnover volume and value respectively.

Equity Turnover - Last 5 days

Date	Deals	Turnover Volume	Turnover Value (N)	Traded Stocks	Advanced Stocks	Declined Stocks	Unchanged Stocks
16-Nov-26	38,218	673,590,153	26,097,401,915.76	133	34	27	72
17-Nov-26	30,993	564,043,305	22,765,091,739.70	132	27	25	80
18-Nov-26	32,533	451,101,810	26,593,019,590.39	134	26	27	81
19-Nov-26	28,429	372,014,398	14,360,661,020.02	132	19	26	87
20-Nov-26	29,586	305,623,900	16,547,215,952.29	131	14	38	79



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ETP

A total of 1.107 million units valued at ₦410.452 million were traded this week in 3,848 deals compared with a total of 1.212 million units valued at ₦278.965 million, transacted last week in 3,351 deals.

S/N	Security	Deals	Volume	Value
1	VETBANK	247	286,081	7,433,000.60
2	STANBICETF30	1,644	229,738	210,747,966.85
3	VETGRIF30	380	197,247	18,078,407.15
4	VETGOODS	148	108,885	4,493,685.90
5	LOTUSHAL15	261	94,284	12,033,960.13
6	SIAMLETF40	565	90,696	132,233,935.79
7	VETINDETF	165	45,814	4,794,498.31
8	MERGROWTH	92	20,196	2,400,860.25
9	VSPBONDETF	70	15,431	2,994,496.92
10	MERVALUE	56	12,697	1,691,963.79
11	GREENWETF	142	6,300	3,903,836.28
12	NEWGOLD	78	128	9,645,457.67
	TOTAL	**3,848**	**1,107,497**	**410,452,069.64**

BONDS

A total of 116,356 units valued at ₦122.704 million were traded this week in 49 deals compared with a total of 156,612 units valued at ₦177.879 million transacted last week in 41 deals.

S/N	Security	Deals	Volume	Value
1	FG202034S2	4	37,848	43,433,688.63
2	FGSUK2033S6	9	37,289	37,992,846.87
3	TAJSUKS2	11	22,090	22,088,827.80
4	FG142037S2	2	10,000	10,093,876.26
5	FG202029S5	1	2,770	2,998,085.54
6	FGS202776	2	2,500	2,297,912.77
7	TAJSUKS1	5	1,962	1,824,534.60
8	FGSUK2031S4	1	1,000	1,040,336.16
9	FGS202770	4	400	407,945.80
10	FGSUK2032S5	7	396	428,795.88
11	FGSUK2027S3	2	96	93,684.80
12	FGS202888	1	5	3,588.01
	TOTAL	**49**	**116,356**	**122,704,123.12**

INDEX MOVEMENT

The NGX All-Share Index and Market Capitalization depreciated by **1.83%** to close the week at 247,660.74 and ₦160.804 trillion respectively.

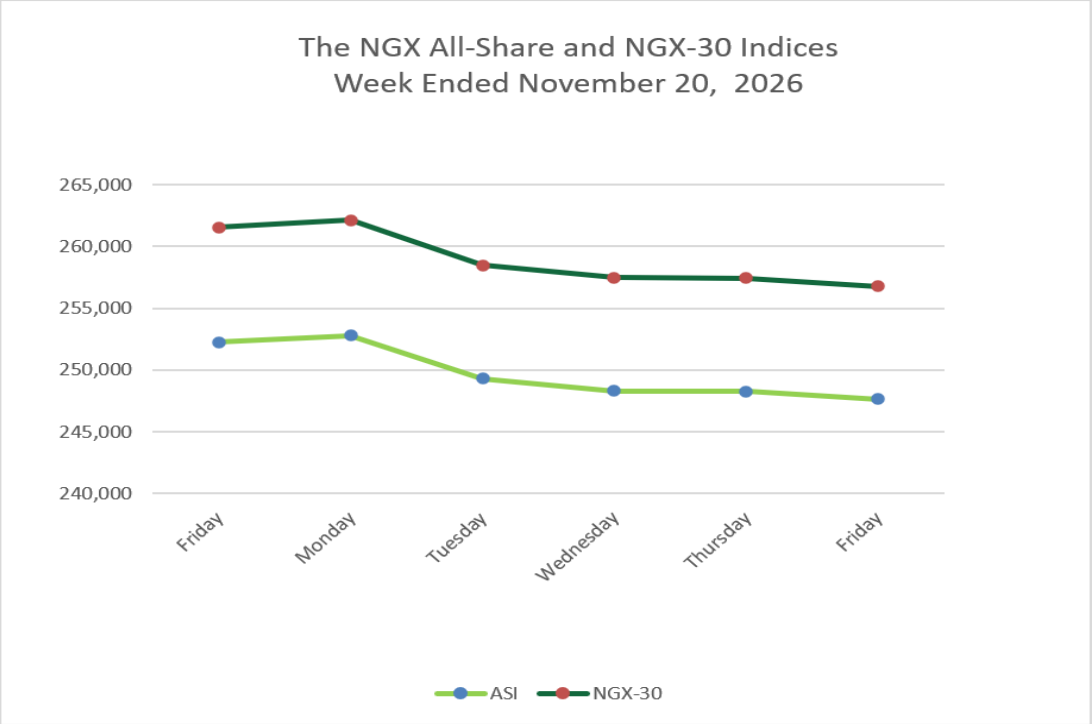
Similarly, all other indices finished lower with the exception of NGX Insurance, NGX Consumer Goods and NGX Growth Indices which appreciated by 2.47%, 2.35% and 1.10% respectively.

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See a summary of index movements in the table below):

NDEX	WEEK CLOSE 11/13/2026	WEEK CLOSE 11/20/2026	WEEKLY CHANGE	WtD	MtD	QtD	YtD
				% Change			
NGX All-Share Index (ASI)	252,269.16	247,660.74	-4,608.42	-1.83	-2.61	-1.41	59.15
NGX-Main Board Index	10,614.60	10,575.96	-38.64	-0.36	-1.24	-2.71	40.46
NGX 30 Index	9,296.54	9,115.70	-180.84	-1.95	-2.78	-1.36	60.69
NGX CG Index	6,947.13	6,811.77	-135.36	-1.95	-4.31	-10.58	61.91
NGX Premium Index	33,281.68	32,026.68	-1,255.00	-3.77	-4.18	0.80	106.71
NGX Banking Index	2,364.86	2,299.75	-65.11	-2.75	-5.34	-15.20	51.71
NGX Pension Index	12,558.27	12,262.02	-296.25	-2.36	-4.37	-7.83	72.27
NGX Insurance Index	1,072.30	1,098.77	26.47	2.47	6.98	1.07	-7.61
NGX-AFR Bank Value Index	4,762.92	4,559.13	-203.79	-4.28	-5.03	-12.25	40.56
NGX AFR Div Yield Index	39,636.92	38,170.63	-1,466.29	-3.70	-3.56	-1.58	73.65
NGX MERI Growth Index	15,884.99	15,825.45	-59.54	-0.37	-0.93	-3.68	51.18
NGX MERI Value Index	24,104.15	22,991.14	-1,113.01	-4.62	-4.65	-1.63	75.11
NGX Consumer Goods Index	3,935.59	4,028.05	92.46	2.35	0.35	-0.74	1.32
NGX Oil/Gas Index	5,934.60	5,712.15	-222.45	-3.75	-6.13	-8.56	113.92
NGX Lotus II	23,312.05	22,692.52	-619.53	-2.66	-6.26	-3.17	68.11
NGX Industrial Goods Index	12,380.99	11,726.62	-654.37	-5.29	-3.87	12.32	106.58
NGX Growth Index	26,460.29	26,752.31	292.02	1.10	0.48	-2.55	-3.69
NGX Sovereign Bond Index	670.00	668.42	-1.58	-0.24	0.30	1.01	-2.01
NGX Pension Broad Index	5,094.82	4,989.53	-105.29	-2.07	-2.62	-1.15	71.00
NGX Commodity Index	1,874.02	1,826.50	-47.52	-2.54	-3.64	-6.25	55.59



SUMMARY OF PRICE CHANGES

Thirty-nine (39) equities appreciated in price during the week, lower than forty-three (43) equities in the previous week. Forty-three (43) equities depreciated in price, higher than thirty-nine (39) equities in the previous week, while sixty-four (64) equities remained unchanged, same as sixty-four (64) recorded in the previous week.

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Top 10 Price Gainers

Company	Open	Close	Gain (N)	% Change
LIVINGTRUST MORTGAGE BANK PLC	2.33	3.00	0.67	28.76
CHELLARAMS PLC.	9.70	11.70	2.00	20.62
INTERNATIONAL BREWERIES PLC.	8.40	10.10	1.70	20.24
REGENCY ALLIANCE INSURANCE PLC	0.64	0.76	0.12	18.75
CRITICAL MINERALS FINANCING CORP PLC	3.00	3.52	0.52	17.33
SOVEREIGN TRUST INSURANCE PLC	2.19	2.56	0.37	16.89
LEGEND INTERNET PLC	3.10	3.60	0.50	16.13
INTERNATIONAL ENERGY INSURANCE PLC	1.75	2.00	0.25	14.29
CORNERSTONE INSURANCE PLC	4.40	5.00	0.60	13.64
OMATEK VENTURES PLC	1.30	1.45	0.15	11.54

Top 10 Price Decliners

Company	Open	Close	Loss (N)	% Change
MEYER PLC.	17.50	14.45	-3.05	-17.43
R. T. BRISCOE (NIGERIA) PLC	9.15	7.60	-1.55	-16.94
LASACO ASSURANCE PLC.	1.90	1.71	-0.19	-10.00
ARADEL HOLDINGS PLC	1296.00	1166.40	-129.60	-10.00
DANGOTE CEMENT PLC	1469.90	1323.00	-146.90	-9.99
HALDANE MCCALL PLC	3.33	3.00	-0.33	-9.91
FTN COCOA PROCESSORS PLC	7.20	6.50	-0.70	-9.72
JOHN HOLT PLC.	8.75	7.90	-0.85	-9.71
RED STAR EXPRESS PLC	12.50	11.30	-1.20	-9.60
LEARN AFRICA PLC	8.50	7.70	-0.80	-9.41

LISTING

Chapel Hill Denham Management Limited (NIDF): Listing of 323,805 units of Chapel Hill Denham Nigeria Infrastructure Debt Fund Q3, 2026 Scrip Unit

Trading Licence Holders are hereby notified that additional 323,805 units of Chapel Hill Denham Nigeria Infrastructure Debt Fund (NIDF or the Fund) were on Monday, 16 November 2026, listed on the Daily Official List of Nigerian Exchange Limited (NGX).

The additional units listed on NGX arose from the NIDF's 2026, Q3 Scrip Dividend. With the listing of the additional 323,805 units, the total units of the Fund have now increased from 1,197,308,007 to 1,197,631,812 units.

This is for your information and records update, please.

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