WEEKLY REPORT

MARKET REPORT FOR NOVEMBER 13TH, 2026

PRODUCTS

EQUITY

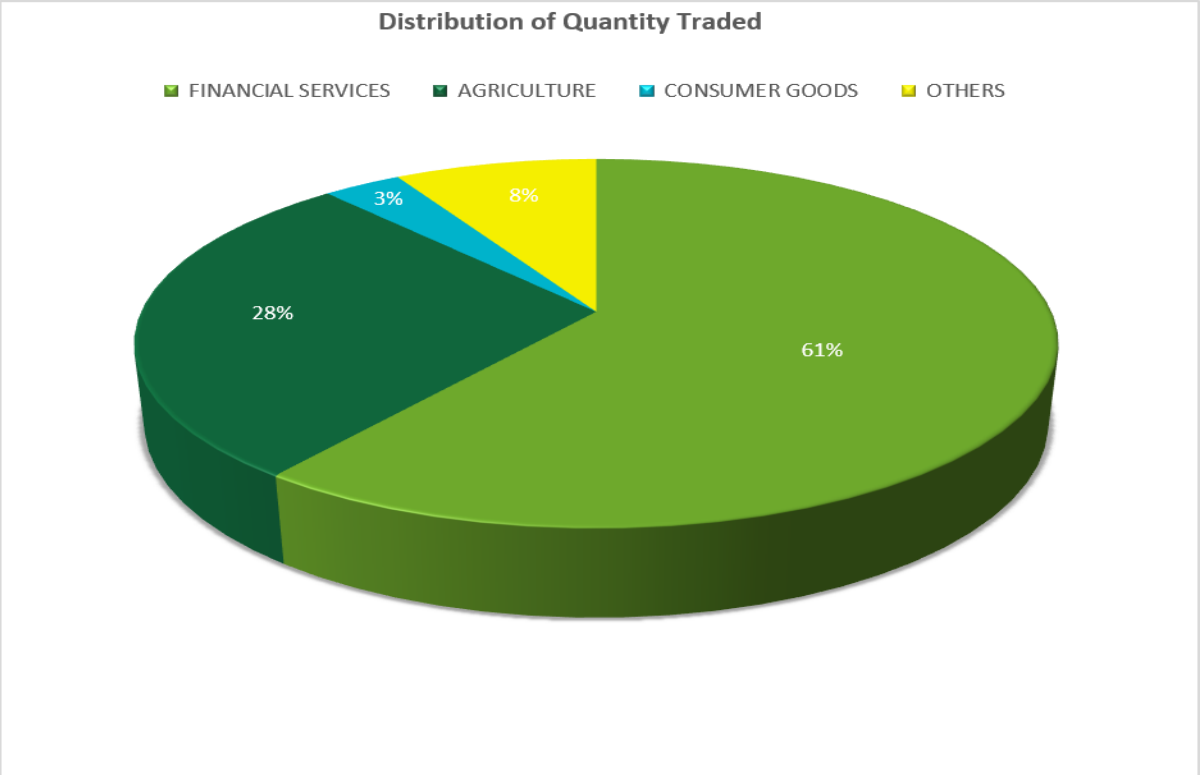
A total turnover of 8.029 billion shares worth ₦185.358 billion in 160,836 deals was traded this week by investors on the floor of the Exchange, in contrast to a total of 2.829 billion shares valued at ₦208.407 billion that exchanged hands last week in 192,158 deals.

The Financial Services Industry (measured by volume) led the activity chart with 4.854 billion shares valued at ₦95.790 billion traded in 72,047 deals: thus contributing 60.45% and 51.68% to the total equity turnover volume and value respectively. The Agriculture Industry followed with 2.243 billion shares worth ₦22.777 billion in 5,884 deals. Third place was the Consumer Goods Industry, with a turnover of 260.996 million shares worth ₦11.887 billion in 20,779 deals.

Trading in the top three equities, namely Linkage Assurance Plc, Livestock Feeds Plc and First Holdco Plc (measured by volume), accounted for 5.831 billion shares worth ₦76.060 billion in 9,544 deals, contributing 72.63% and 41.03% to the total equity turnover volume and value respectively.

Equity Turnover - Last 5 days

Date	Deals	Turnover Volume	Turnover Value (N)	Traded Stocks	Advanced Stocks	Declined Stocks	Unchanged Stocks
09-Nov-26	42,899	453,258,315	30,505,743,155.44	132	21	28	83
10-Nov-26	31,495	545,216,149	30,344,586,089.15	132	32	21	79
11-Nov-26	30,864	418,330,311	22,819,111,530.15	133	23	29	81
12-Nov-26	28,396	2,914,574,988	78,602,699,442.15	131	26	21	84
13-Nov-26	27,182	3,697,481,129	23,086,251,030.21	133	22	21	90



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ETP

A total of 1.212 million units valued at ₦278.965 million were traded this week in 3,351 deals compared with a total of 1.458 million units valued at ₦381.820 million, transacted last week in 4,085 deals.

S/N	Security	Deals	Volume	Value
1	VETBANK	231	442,160	11,799,339.96
2	VETGOODS	215	263,451	10,514,865.66
3	VETGRIF30	348	148,819	13,881,078.30
4	LOTUSHAL15	239	114,894	14,740,761.77
5	STANBICETF30	1,148	114,690	115,867,453.92
6	SIAMLETF40	447	42,633	69,811,244.48
7	MERVALUE	75	20,828	2,707,836.31
8	MERGROWTH	83	20,056	2,420,370.81
9	VETINDETF	105	16,852	1,834,847.51
10	GREENWETF	216	15,641	10,719,751.90
11	VSPBONDETF	90	11,544	2,263,183.10
12	NEWGOLD	154	291	22,404,475.50
	TOTAL	**3,351**	**1,211,859**	**278,965,209.22**

BONDS

A total of 156,612 units valued at ₦177.879 million were traded this week in 41 deals compared with a total of 21.993 million units valued at ₦20.601 billion transacted last week in 48 deals.

S/N	Security	Deals	Volume	Value
1	FGSUK2032S7	8	70,287	89,531,531.68
2	TAJSUKS2	18	60,473	60,219,174.60
3	FGSUK2033S6	2	20,071	22,335,943.59
4	FG142037S2	4	5,207	5,242,265.72
5	FGS202679	1	369	356,925.85
6	TAJSUKS1	5	175	166,253.12
7	FGSUK2032S5	1	15	15,901.19
8	FGS202896	1	10	7,016.74
9	FGS202907	1	5	3,798.11
	TOTAL	**41**	**156,612**	**177,878,810.60**

INDEX MOVEMENT

The NGX All-Share Index and Market Capitalization appreciated by **1.36%** to close the week at 252,269.16 and ₦163.796 trillion respectively.

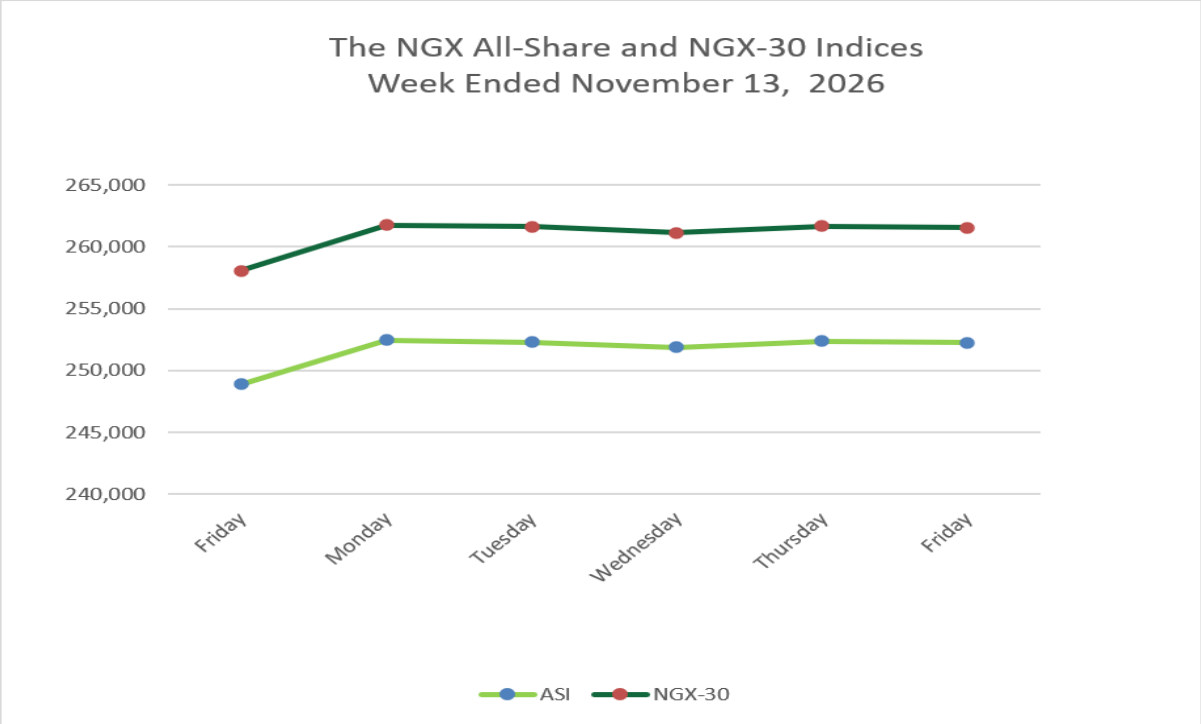
Similarly, all other indices finished higher with the exception of NGX Main Board, NGX Banking, NGX AFR Bank Value, NGX MERI Growth, NGX Consumer Goods and NGX Growth index which depreciated by 0.06%, 0.21%, 0.49%, 0.13%, 0.55% and 1.92%.

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See a summary of index movements in the table below):

NDEX	WEEK CLOSE 11/06/2026	WEEK CLOSE 11/13/2026	WEEKLY CHANGE	WtD	MtD	QtD	YtD
				% Change			
NGX All-Share Index (ASI)	248,877.22	252,269.16	3,391.94	1.36	-0.80	0.42	62.11
NGX-Main Board Index	10,620.93	10,614.60	-6.33	-0.06	-0.88	-2.35	40.98
NGX 30 Index	9,171.34	9,296.54	125.20	1.37	-0.85	0.60	63.88
NGX CG Index	6,930.23	6,947.13	16.90	0.24	-2.41	-8.81	65.13
NGX Premium Index	32,127.30	33,281.68	1,154.38	3.59	-0.42	4.75	114.81
NGX Banking Index	2,369.84	2,364.86	-4.98	-0.21	-2.66	-12.80	56.01
NGX Pension Index	12,473.13	12,558.27	85.14	0.68	-2.06	-5.61	76.43
NGX Insurance Index	1,026.74	1,072.30	45.56	4.44	4.40	-1.36	-9.84
NGX-AFR Bank Value Index	4,786.24	4,762.92	-23.32	-0.49	-0.79	-8.33	46.84
NGX AFR Div Yield Index	38,838.19	39,636.92	798.73	2.06	0.15	2.20	80.32
NGX MERI Growth Index	15,905.62	15,884.99	-20.63	-0.13	-0.56	-3.32	51.74
NGX MERI Value Index	23,508.00	24,104.15	596.15	2.54	-0.03	3.13	83.59
NGX Consumer Goods Index	3,957.25	3,935.59	-21.66	-0.55	-1.95	-3.02	-1.00
NGX Oil/Gas Index	5,859.28	5,934.60	75.32	1.29	-2.48	-5.00	122.25
NGX Lotus II	22,973.30	23,312.05	338.75	1.47	-3.70	-0.52	72.70
NGX Industrial Goods Index	11,668.33	12,380.99	712.66	6.11	1.49	18.59	118.11
NGX Growth Index	26,977.78	26,460.29	-517.49	-1.92	-0.61	-3.62	-4.74
NGX Sovereign Bond Index	666.44	670.00	3.56	0.53	0.53	1.25	-1.78
NGX Pension Broad Index	5,013.25	5,094.82	81.57	1.63	-0.57	0.93	74.61
NGX Commodity Index	1,851.36	1,874.02	22.66	1.22	-1.14	-3.82	59.64



SUMMARY OF PRICE CHANGES

Forty-three (43) equities appreciated in price during the week, higher than twenty-nine (29) equities in the previous week. Thirty-nine (39) equities depreciated in price, lower than fifty-seven (57) equities in the previous week, while sixty-four (64) equities remained unchanged, higher than sixty (60) recorded in the previous week.

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Top 10 Price Gainers

Company	Open	Close	Gain (N)	% Change
CHAMPION BREWERIES PLC	8.80	11.20	2.40	27.27
CAVERTON OFFSHORE SUPPORT GROUP PLC	3.65	4.40	0.75	20.55
AXAMANSARD INSURANCE PLC	11.80	13.70	1.90	16.10
OANDO PLC	33.10	38.00	4.90	14.80
VERITAS KAPITAL ASSURANCE PLC	0.95	1.09	0.14	14.74
HONEYWELL FLOUR MILL PLC	29.50	33.55	4.05	13.73
LASACO ASSURANCE PLC.	1.69	1.90	0.21	12.43
SOVEREIGN TRUST INSURANCE PLC	1.95	2.19	0.24	12.31
GUINEA INSURANCE PLC.	0.77	0.86	0.09	11.69
FORTIS GLOBAL INSURANCE PLC	1.49	1.66	0.17	11.41

Top 10 Price Decliners

Company	Open	Close	Loss (N)	% Change
LIVINGTRUST MORTGAGE BANK PLC	2.86	2.33	-0.53	-18.53
THOMAS WYATT NIGERIA PLC.	2.60	2.28	-0.32	-12.31
THE OKOMU OIL PALM COMPANY PLC	1276.20	1137.10	-139.10	-10.90
NIGERIAN AVIATION HANDLING COMPANY PLC	151.20	136.10	-15.10	-9.99
NIGERIAN ENAMELWARE PLC.	36.65	33.00	-3.65	-9.96
MULTIVERSE MINING AND EXPLORATION PLC	19.20	17.30	-1.90	-9.90
NASCON ALLIED INDUSTRIES PLC	183.50	167.00	-16.50	-8.99
E-TRANZACT INTERNATIONAL PLC	18.65	17.00	-1.65	-8.85
RED STAR EXPRESS PLC	13.70	12.50	-1.20	-8.76
ZICHIS AGRO ALLIED INDUSTRIES PLC	17.00	15.75	-1.25	-7.35

PRICE ADJUSTMENT

S/N	Security	Ex-Div Date	Last Close Price	Dividend	Bonus	Ex-Div Price
1	IKEJA HOTEL PLC	09/11/2026	₦43.50	₦0.03	NIL	₦43.47
2	THE OKOMU OIL PALM COMPANY PLC	12/11/2026	₦1,148.60	₦11.50	NIL	₦1,137.10
3	AIRTEL AFRICA PLC	13/11/2026	₦6,300.00	₦41.77	NIL	₦6,258.23
4	BERGER PAINTS PLC		₦147.60	₦0.50	NIL	₦147.10
5	SEPLAT ENERGY PLC		₦16,500.00	₦258.09	NIL	₦16,241.91

LISTING

Thrive Agric Limited: Listing of N3,169,570,000.00 Series 1 (Tranche A) and N2,088,929,000.00 Series 1 (Tranche B) Commercial Paper under the N50,000,000,000.00 Commercial Paper Issuance Programme

Trading License Holders and the investing public are hereby notified that Thrive Agric Limited's N3,169,570,000.00 Series 1 (Tranche A) and N2,088,929,000.00 Series 1 (Tranche B) Commercial Paper under the N50,000,000,000.00 Commercial Paper Issuance Programme, were listed on Nigerian Exchange Limited on Tuesday, 10 November 2026.

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Below are details of the Commercial Paper:

Particulars	Series 1 (Tranche A)	Series 1 (Tranche B)
Issuer	Thrive Agric Limited	
Symbol Name	TALTD 270D CP 14MAY 2027 (S1A)	TALTD 364D CP 16AUG 2027 (S1B)
Symbol Code	CP27TAS1A	CP27TAS1B
SIN Code	NGCP27TAS1A1	NGCP27TAS1B9
Programme Size	N50,000,000,000.00	
Series Number	1	
Series Units	3,169,570	2,088,929
Series Size	N3,169,570,000.00	N2,088,929,000.00
Discounted Value	N2,708,717,474.48	N1,672,718,497.04
Par Value	N1,000	
Issue Price	85.4601% (of par)	80.0438% (of par)
Tenor	270	364
Issue Date	17 August 2026	17 August 2026
Maturity Date	14 May 2027	16 August 2027
Implied Yield	23.0000%	25.0000%
Discount Rate	19.6558%	20.0110%
Redemption/Payment Basis	Redemption at par	
Lead Issuing and Placing Agent	Anchoria Advisory Services Limited	
Paying Agent	First City Monument Bank, Sterling Bank Limited	

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