# WEEKLY REPORT

## MARKET REPORT FOR NOVEMBER 6TH, 2026

## PRODUCTS

### EQUITY

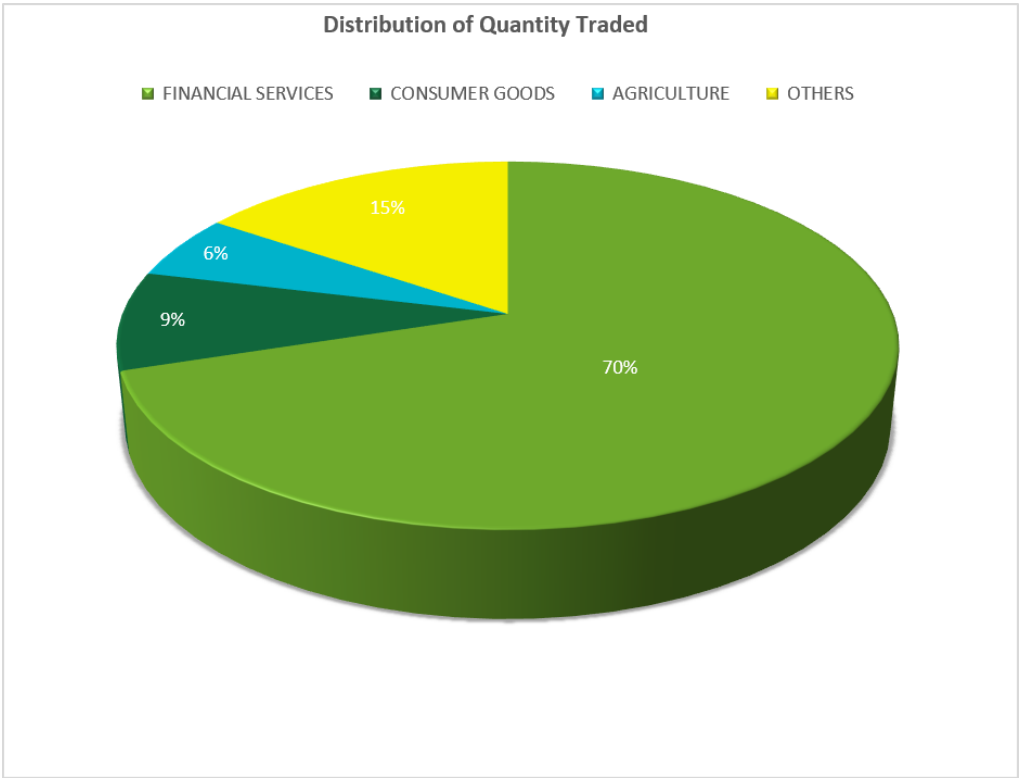
A total turnover of 2.829 billion shares worth ₦208.407 billion in 192,158 deals was traded this week by investors on the floor of the Exchange, in contrast to a total of 7.619 billion shares valued at ₦637.826 billion that exchanged hands last week in 192,138 deals.

The Financial Services Industry (measured by volume) led the activity chart with 1.983 billion shares valued at ₦126.627 billion traded in 84,899 deals: thus contributing 70.11% and 60.76% to the total equity turnover volume and value respectively. The Consumer Goods Industry followed with 245.568 million shares worth ₦15.852 billion in 21,445 deals. Third place was the Agriculture Industry, with a turnover of 160.610 million shares worth ₦3.283 billion in 5,511 deals.

Trading in the top three equities, namely First Holdco Plc, Access Holdings Plc and Honeywell Flour Mill Plc (measured by volume), accounted for 992.859 million shares worth ₦71.044 billion in 20,512 deals, contributing 35.10% and 34.09% to the total equity turnover volume and value respectively.

**Equity Turnover - Last 5 days**

| Date | Deals | Turnover Volume | Turnover Value (N) | Traded Stocks | Advanced Stocks | Declined Stocks | Unchanged Stocks |
|---|---|---|---|---|---|---|---|
| **02-Nov-26** | 53,932 | 517,228,791 | 47,478,149,112.45 | 134 | 21 | 42 | 71 |
| **03-Nov-26** | 39,026 | 525,401,532 | 22,581,636,754.77 | 134 | 20 | 32 | 82 |
| **04-Nov-26** | 33,008 | 552,293,391 | 37,449,246,041.58 | 133 | 27 | 23 | 83 |
| **05-Nov-26** | 33,539 | 856,238,796 | 74,058,751,920.39 | 132 | 20 | 36 | 76 |
| **06-Nov-26** | 32,653 | 377,622,639 | 26,839,522,175.57 | 132 | 29 | 23 | 80 |





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## ETP

A total of 1.458 million units valued at ₦381.820 million were traded this week in 4,085 deals compared with a total of 1.346 million units valued at ₦512.142 million, transacted last week in 4,472 deals.

| S/N | Security | Deals | Volume | Value |
|---|---|---|---|---|
| 1 | VETBANK | 289 | 483,995 | 12,772,874.18 |
| 2 | VETGRIF30 | 453 | 258,344 | 23,878,988.41 |
| 3 | STANBICETF30 | 1,638 | 257,547 | 249,442,285.75 |
| 4 | VETGOODS | 259 | 226,880 | 9,376,978.02 |
| 5 | LOTUSHAL15 | 247 | 67,475 | 8,533,208.89 |
| 6 | VETINDETF | 196 | 57,383 | 6,174,821.63 |
| 7 | MERGROWTH | 109 | 42,351 | 4,843,600.77 |
| 8 | VSPBONDETF | 140 | 29,749 | 5,890,910.41 |
| 9 | SIAMLETF40 | 393 | 21,827 | 36,828,415.32 |
| 10 | GREENWETF | 186 | 7,232 | 5,304,865.29 |
| 11 | MERVALUE | 38 | 5,357 | 685,634.69 |
| 12 | NEWGOLD | 137 | 226 | 18,087,349.47 |
| | **TOTAL** | **4,085** | **1,458,366** | **381,819,932.83** |

## BONDS

A total of 21.993 million units valued at ₦20.601 billion were traded this week in 48 deals compared with a total of 2.294 million units valued at ₦2.195 billion transacted last week in 56 deals.

| S/N | Security | Deals | Volume | Value |
|---|---|---|---|---|
| 1 | NBET2033S2B | 1 | 21,861,000 | 20,467,598,869.57 |
| 2 | TAJSUKS2 | 22 | 84,494 | 84,166,675.00 |
| 3 | FGS202894 | 2 | 34,000 | 34,285,236.98 |
| 4 | FGSUK2032S7 | 2 | 5,002 | 6,897,960.92 |
| 5 | FGSUK2033S6 | 6 | 4,310 | 4,568,583.47 |
| 6 | FGS202896 | 1 | 2,000 | 1,471,145.92 |
| 7 | FGS202789 | 1 | 1,000 | 836,037.66 |
| 8 | FGSUK2032S5 | 5 | 644 | 681,210.36 |
| 9 | TAJSUKS1 | 5 | 285 | 274,582.60 |
| 10 | FGS202884 | 2 | 209 | 222,255.11 |
| 11 | FGSUK2027S3 | 1 | 2 | 1,986.30 |
| | **TOTAL** | **48** | **21,992,946** | **20,601,004,543.89** |

## INDEX MOVEMENT

The NGX All-Share Index and Market Capitalization depreciated by **2.13%** to close the week at 248,877.22 and ₦161.594 trillion respectively.

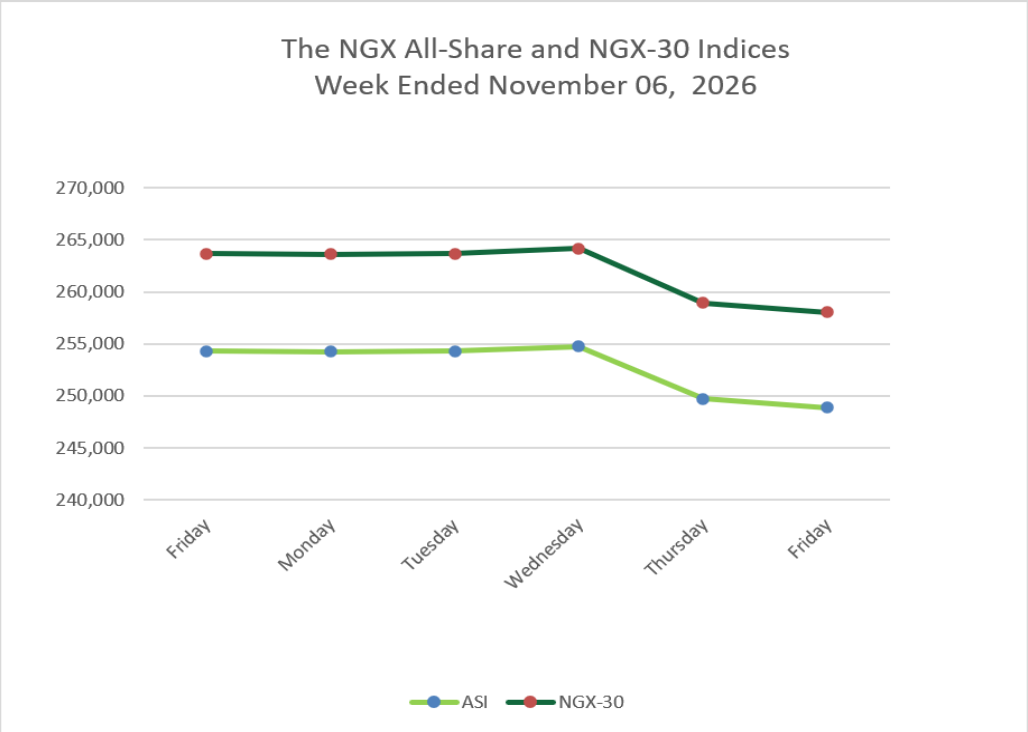
Similarly, all other indices finished lower with the exception of NGX Growth index which appreciated by 1.33% while NGX Sovereign Bond Index closed flat.

See a summary of index movements in the table below):


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# WEEKLY REPORT

| NDEX | WEEK CLOSE 10/30/2026 | WEEK CLOSE 11/06/2026 | WEEKLY CHANGE | WtD | MtD | QtD | YtD |
|---|---|---|---|---|---|---|---|
| | | | | % Change | | | |
| NGX All-Share Index (ASI) | 254,299.49 | 248,877.22 | -5,422.27 | -2.13 | -2.13 | -0.93 | 59.93 |
| NGX-Main Board Index | 10,709.20 | 10,620.93 | -88.27 | -0.82 | -0.82 | -2.29 | 41.06 |
| NGX 30 Index | 9,376.41 | 9,171.34 | -205.07 | -2.19 | -2.19 | -0.76 | 61.67 |
| NGX CG Index | 7,118.95 | 6,930.23 | -188.72 | -2.65 | -2.65 | -9.03 | 64.73 |
| NGX Premium Index | 33,423.40 | 32,127.30 | -1,296.10 | -3.88 | -3.88 | 1.12 | 107.36 |
| NGX Banking Index | 2,429.46 | 2,369.84 | -59.62 | -2.45 | -2.45 | -12.62 | 56.34 |
| NGX Pension Index | 12,822.17 | 12,473.13 | -349.04 | -2.72 | -2.72 | -6.25 | 75.23 |
| NGX Insurance Index | 1,027.06 | 1,026.74 | -0.32 | -0.03 | -0.03 | -5.55 | -13.67 |
| NGX-AFR Bank Value Index | 4,800.78 | 4,786.24 | -14.54 | -0.30 | -0.30 | -7.88 | 47.56 |
| NGX AFR Div Yield Index | 39,578.27 | 38,838.19 | -740.08 | -1.87 | -1.87 | 0.14 | 76.68 |
| NGX MERI Growth Index | 15,974.67 | 15,905.62 | -69.05 | -0.43 | -0.43 | -3.19 | 51.94 |
| NGX MERI Value Index | 24,111.62 | 23,508.00 | -603.62 | -2.50 | -2.50 | 0.58 | 79.05 |
| NGX Consumer Goods Index | 4,014.03 | 3,957.25 | -56.78 | -1.41 | -1.41 | -2.49 | -0.46 |
| NGX Oil/Gas Index | 6,085.42 | 5,859.28 | -226.14 | -3.72 | -3.72 | -6.20 | 119.43 |
| NGX Lotus II | 24,207.21 | 22,973.30 | -1,233.91 | -5.10 | -5.10 | -1.97 | 70.19 |
| NGX Industrial Goods Index | 12,199.20 | 11,668.33 | -530.87 | -4.35 | -4.35 | 11.76 | 105.56 |
| NGX Growth Index | 26,623.59 | 26,977.78 | 354.19 | 1.33 | 1.33 | -1.73 | -2.87 |
| NGX Sovereign Bond Index | 666.44 | 666.44 | 0.00 | 0.00 | 0.00 | 0.71 | -2.30 |
| NGX Pension Broad Index | 5,123.99 | 5,013.25 | -110.74 | -2.16 | -2.16 | -0.68 | 71.81 |
| NGX Commodity Index | 1,895.58 | 1,851.36 | -44.22 | -2.33 | -2.33 | -4.98 | 57.71 |




## SUMMARY OF PRICE CHANGES

Twenty-nine (29) equities appreciated in price during the week, lower than thirty-three (33) equities in the previous week. Fifty-seven (57) equities depreciated in price, higher than forty-eight (48) equities in the previous week, while sixty (60) equities remained unchanged, lower than sixty-five (65) recorded in the previous week.


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# WEEKLY REPORT

## Top 10 Price Gainers

| Company | Open | Close | Gain (N) | % Change |
|---|---|---|---|---|
| HONEYWELL FLOUR MILL PLC | 22.55 | 29.50 | 6.95 | 30.82 |
| TRANSCORP POWER PLC | 178.00 | 219.60 | 41.60 | 23.37 |
| E-TRANZACT INTERNATIONAL PLC | 16.30 | 18.65 | 2.35 | 14.42 |
| AXAMANSARD INSURANCE PLC | 10.75 | 11.80 | 1.05 | 9.77 |
| THE INITIATES PLC | 24.55 | 26.90 | 2.35 | 9.57 |
| UNIVERSITY PRESS PLC. | 4.20 | 4.60 | 0.40 | 9.52 |
| UPDC PLC | 3.35 | 3.60 | 0.25 | 7.46 |
| HALDANE MCCALL PLC | 3.26 | 3.50 | 0.24 | 7.36 |
| AIICO INSURANCE PLC. | 3.55 | 3.80 | 0.25 | 7.04 |
| OMATEK VENTURES PLC | 1.32 | 1.40 | 0.08 | 6.06 |

## Top 10 Price Decliners

| Company | Open | Close | Loss (N) | % Change |
|---|---|---|---|---|
| VITAFOAM NIGERIA PLC | 174.60 | 141.50 | -33.10 | -18.96 |
| SOVEREIGN TRUST INSURANCE PLC | 2.35 | 1.95 | -0.40 | -17.02 |
| ETERNA PLC. | 42.75 | 36.00 | -6.75 | -15.79 |
| ABC TRANSPORT PLC | 6.60 | 5.70 | -0.90 | -13.64 |
| INTERNATIONAL ENERGY INSURANCE PLC | 1.95 | 1.70 | -0.25 | -12.82 |
| MCNICHOLS CONSOLIDATED PLC | 5.35 | 4.80 | -0.55 | -10.28 |
| HBM NIGERIA PLC | 350.00 | 315.00 | -35.00 | -10.00 |
| SUNU ASSURANCES NIGERIA PLC. | 3.00 | 2.70 | -0.30 | -10.00 |
| PRESCO PLC | 1840.80 | 1656.80 | -184.00 | -10.00 |
| ARADEL HOLDINGS PLC | 1439.90 | 1296.00 | -143.90 | -9.99 |

## PRICE ADJUSTMENT

| S/N | Security | Ex-Div Date | Last Close Price | Dividend | Bonus | Ex-Div Price |
|---|---|---|---|---|---|---|
| 1 | GUINNESS NIGERIA PLC | 02/11/2026 | ₦423.00 | ₦7.00 | NIL | ₦416.00 |
| 2 | UNILEVER NIGERIA PLC | | ₦109.00 | ₦2.00 | NIL | ₦107.00 |

## LISTING

**Federal Government of Nigeria: Supplementary Listing of FGN Bonds Issued in October 2026**

Trading Licence Holders and the investing public are hereby notified that additional units of existing Federal Government of Nigeria (FGN) Bonds issued in October 2026 were listed on Nigerian Exchange Limited (NGX) on Monday, 2 November 2026.

The details of the Bonds are provided below:

| Bond Symbol | Total Units Outstanding as at 27 October 2026 | Additional Units Issued | Total Units Outstanding as at 30 October 2026 |
|---|---|---|---|
| 19.00% FGN FEB 2034 | 2,309,346,800 | 478,360,905 | 2,787,707,705 |
| 16.79% FGN SEP 2036 | 888,632,967 | 1,181,305,278 | 2,069,938,245 |
| 15.45% FGN JUN 2038 | 3,129,298,777 | 350,717,501 | 3,480,016,278 |


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# WEEKLY REPORT

**Cardinal Torch Company Limited: Listing of Series 1, Series 2 and Series 3 Commercial Papers of N1,759,181,000.00, N1,263,027,000.00 and N6,393,183,000.00 respectively, under the N30,000,000,000.00 Commercial Paper Issuance Programme**

Trading License Holders and the investing public are hereby notified that Cardinal Torch Company Limited's Series 1, Series 2 and Series 3 Commercial Papers of N1,759,181,000.00, N1,263,027,000.00 and N6,393,183,000.00, respectively, under the N30,000,000,000.00 Commercial Paper Issuance Programme, were listed on Nigerian Exchange Limited on Tuesday, 3 November 2026.

Below are details of the Commercial Paper:

| Particulars | Series 1 | Series 2 | Series 3 |
|---|---|---|---|
| Issuer | Cardinal Torch Company Limited | | |
| Symbol Name | CTC 180D CP 13JAN 2027 (S1) | CTC 270D CP 13APR 2027 (S2) | CTC 364D CP 16JUL 2027 (S3) |
| Symbol Code | CTCL27CPS1 | CTCL27CPS2 | CTCL27CPS3 |
| SIN Code | NGCTCLNS0DI5 | NGCTCLNS1DI3 | NGCTCLNS2DI1 |
| Programme Size | N30,000,000,000.00 | | |
| Series Number | 1 | 2 | 3 |
| Series Units | 1,759,181 | 1,263,027 | 6,393,183 |
| Series Size | N1,759,181,000.00 | N1,263,027,000.00 | N6,393,183,000.00 |
| Discounted Value | N1,594,093,943.97 | N1,081,092,464.19 | N5,137,856,782.76 |
| Par Value | N1,000 | | |
| Issue Price | 90.6157% (of par) | 85.5952% (of par) | 80.3649% (of par) |
| Tenor | 180 | 270 | 364 |
| Issue Date | 17 July 2026 | 17 July 2026 | 17 July 2026 |
| Maturity Date | 13 January 2027 | 13 April 2027 | 16 July 2027 |
| Implied Yield | 21.0000% | 22.7500% | 24.5000% |
| Discount Rate | 19.0293% | 19.4729% | 19.6893% |
| Redemption/Payment Basis | Redemption at par | | |
| Lead Issuing and Placing Agent | FSDH Capital Limited | | |
| Paying Agent | FSDH Merchant Bank Limited | | |

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