

WEEKLY REPORT

MARKET REPORT FOR OCTOBER 9TH, 2026

PRODUCTS

EQUITY

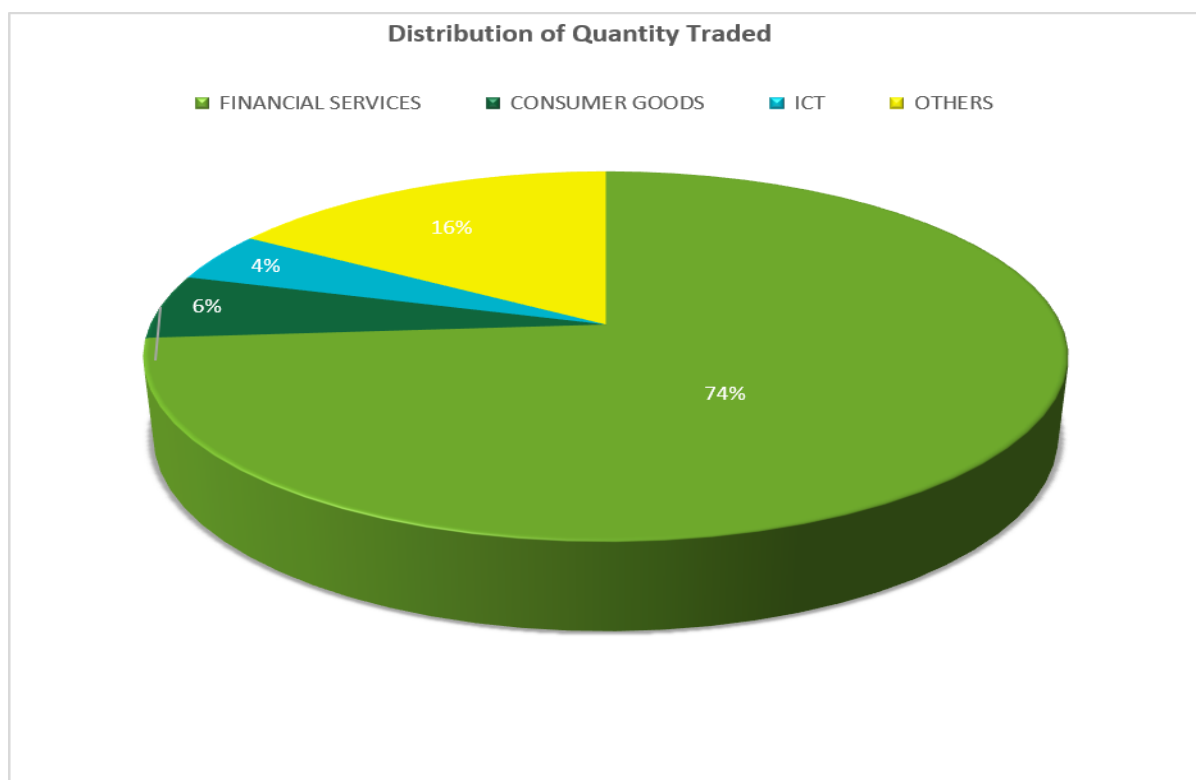
A total turnover of 2.715 billion shares worth ₦158.280 billion in 209,986 deals was traded this week by investors on the floor of the Exchange, in contrast to a total of 3.166 billion shares valued at ₦155.023 billion that exchanged hands last week in 206,662 deals.

The Financial Services Industry (measured by volume) led the activity chart with 2.005 billion shares valued at ₦82.924 billion traded in 94,483 deals: thus contributing 73.84% and 52.39% to the total equity turnover volume and value respectively. The Consumer Goods Industry followed with 152.345 million shares worth ₦11.425 billion in 20,926 deals. Third place was the ICT Industry, with a turnover of 117.296 million shares worth ₦15.256 billion in 22,556 deals.

Trading in the top three equities, namely Access Holdings Plc, Zenith Bank Plc and United Bank for Africa Plc (measured by volume), accounted for 1.020 billion shares worth ₦50.520 billion in 29,382 deals, contributing 37.56% and 31.92% to the total equity turnover volume and value respectively.

Equity Turnover - Last 5 days

Date	Deals	Turnover Volume	Turnover Value (N)	Traded Stocks	Advanced Stocks	Declined Stocks	Unchanged Stocks
05-Oct-26	53,797	875,262,157	40,872,883,436.60	131	24	29	78
06-Oct-26	40,979	579,173,225	36,061,019,978.69	132	26	34	72
07-Oct-26	38,808	446,909,615	22,918,798,638.71	131	23	31	77
08-Oct-26	38,644	492,137,063	37,942,767,515.00	133	26	32	75
09-Oct-26	37,758	322,014,816	20,485,020,393.51	131	22	31	78





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ETP

A total of 1.831 million units valued at ~~N~~687.314 million were traded this week in 5,413 deals compared with a total of 1.684 million units valued at ~~N~~379.449 million, transacted last week in 4,327 deals.

S/N	Security	Deals	Volume	Value
1	VETBANK	475	482,331	13,930,187.10
2	VETGOODS	359	359,938	17,085,663.86
3	STANBICETF30	1,738	299,361	358,410,598.32
4	VETGRIF30	594	243,092	23,813,013.05
5	LOTUSHAL15	356	185,033	25,331,987.78
6	VETINDEF	269	87,943	10,288,869.11
7	SIAMLETF40	624	67,914	124,907,700.10
8	MERGROWTH	159	50,065	6,668,026.69
9	MERVALUE	111	29,776	4,064,497.99
10	VSPBONDEF	160	19,789	4,120,444.09
11	GREENWETF	154	4,754	3,423,166.49
12	NEWGOLD	414	1,080	95,270,191.94
	TOTAL	5,413	1,831,076	687,314,346.52

BONDS

A total of 144,034 units valued at ~~N~~146.416 million were traded this week in 48 deals compared with a total of 81,063 units valued at ~~N~~85.606 million transacted last week in 48 deals.

S/N	Security	Deals	Volume	Value
1	TAJSUKS2	13	62,900	62,899,748.40
2	TAJSUKS1	18	27,707	25,942,009.89
3	FGSUK2032S5	5	22,559	23,777,084.32
4	FG202034S2	1	15,000	16,800,463.70
5	FGSUK2032S7	3	6,500	7,951,724.86
6	FGS202776	1	5,000	5,218,683.80
7	FGS202907	1	2,500	1,961,811.68
8	FGS202892	1	1,500	1,519,755.00
9	FGSUK2027S3	2	350	330,770.14
10	FGS202808	1	10	5,653.69
11	FGSUK2033S6	2	8	8,696.24
	TOTAL	48	144,034	146,416,401.72

INDEX MOVEMENT

The NGX All-Share Index and Market Capitalization depreciated by **0.97%** to close the week at 248,363.55 and ~~N~~161.260 trillion respectively.

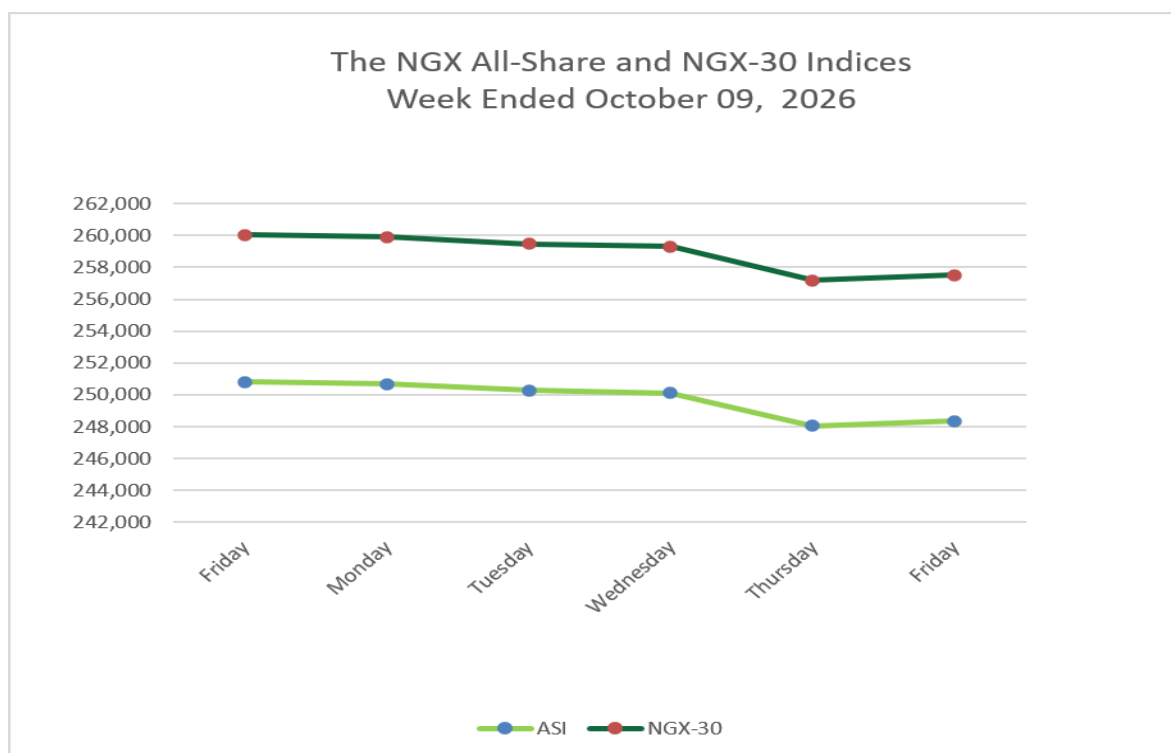
Similarly, all other indices finished lower with the exception of NGX Industrial Goods index which appreciated by 0.02%.

See a summary of index movements in the table below):



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INDEX	WEEK CLOSE 10/02/2026	WEEK CLOSE 10/09/2026	WEEKLY CHANGE	WtD	MtD	QtD	YtD
				% Change			
NGX All-Share Index (ASI)	250,808.27	248,363.55	-2,444.72	-0.97	-1.13	-1.13	59.60
NGX-Main Board Index	10,881.60	10,751.31	-130.29	-1.20	-1.09	-1.09	42.79
NGX 30 Index	9,230.30	9,138.57	-91.73	-0.99	-1.11	-1.11	61.10
NGX CG Index	7,559.54	7,416.72	-142.82	-1.89	-2.64	-2.64	76.29
NGX Premium Index	31,599.04	31,398.20	-200.84	-0.64	-1.18	-1.18	102.66
NGX Banking Index	2,685.71	2,614.79	-70.92	-2.64	-3.59	-3.59	72.50
NGX Pension Index	13,266.65	12,985.77	-280.88	-2.12	-2.39	-2.39	82.43
NGX Insurance Index	1,100.30	1,081.10	-19.20	-1.74	-0.55	-0.55	-9.10
NGX-AFR Bank Value Index	5,205.73	5,136.52	-69.21	-1.33	-1.14	-1.14	58.36
NGX AFR Div Yield Index	38,952.14	38,537.89	-414.25	-1.06	-0.64	-0.64	75.32
NGX MERI Growth Index	16,335.33	16,047.85	-287.48	-1.76	-2.33	-2.33	53.30
NGX MERI Value Index	23,371.32	23,094.97	-276.35	-1.18	-1.19	-1.19	75.90
NGX Consumer Goods Index	4,057.09	4,033.36	-23.73	-0.58	-0.61	-0.61	1.46
NGX Oil/Gas Index	6,246.75	6,005.98	-240.77	-3.85	-3.86	-3.86	124.92
NGX Lotus II	23,452.13	22,981.25	-470.88	-2.01	-1.93	-1.93	70.25
NGX Industrial Goods Index	10,440.24	10,442.50	2.26	0.02	0.02	0.02	83.96
NGX Growth Index	27,410.10	26,869.17	-540.93	-1.97	-2.13	-2.13	-3.27
NGX Sovereign Bond Index	661.73	661.50	-0.23	-0.03	-0.03	-0.03	-3.03
NGX Pension Broad Index	5,038.22	4,987.97	-50.25	-1.00	-1.18	-1.18	70.95
NGX Commodity Index	1,948.37	1,892.68	-55.69	-2.86	-2.86	-2.86	61.23



SUMMARY OF PRICE CHANGES

Twenty-four (24) equities appreciated in price during the week, lower than forty-four (44) equities in the previous week. Fifty-four (54) equities depreciated in price, higher than thirty-seven (37) equities in the previous week, while sixty-eight (68) equities remained unchanged, higher than sixty-five (65) recorded in the previous week.



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Top 10 Price Gainers

Company	Open	Close	Gain (N)	% Change
LIVESTOCK FEEDS PLC.	8.90	13.15	4.25	↑ 47.75
TRIPPLE GEE AND COMPANY PLC.	2.33	3.09	0.76	↑ 32.62
GUINEA INSURANCE PLC.	0.72	0.93	0.21	↑ 29.17
LEARN AFRICA PLC	7.65	9.15	1.50	↑ 19.61
MULTI-TREX INTEGRATED FOODS PLC	0.36	0.42	0.06	↑ 16.67
UPDC REAL ESTATE INVESTMENT TRUST	20.65	24.00	3.35	↑ 16.22
REGENCY ALLIANCE INSURANCE PLC	0.70	0.77	0.07	↑ 10.00
E-TRANZACT INTERNATIONAL PLC	11.00	12.10	1.10	↑ 10.00
CHEMICAL AND ALLIED PRODUCTS PLC	100.00	108.50	8.50	↑ 8.50
UPDC PLC	3.95	4.20	0.25	↑ 6.33

Top 10 Price Decliners

Company	Open	Close	Loss (N)	% Change
CRITICAL MINERALS FINANCING CORP PLC	4.49	3.58	-0.91	↓ -20.27
ABC TRANSPORT PLC	7.40	6.05	-1.35	↓ -18.24
JAPPAUL GOLD & VENTURES PLC	2.88	2.56	-0.32	↓ -11.11
FIDELITY BANK PLC	23.50	21.00	-2.50	↓ -10.64
ARADEL HOLDINGS PLC	1530.00	1377.00	-153.00	↓ -10.00
RED STAR EXPRESS PLC	14.85	13.40	-1.45	↓ -9.76
THOMAS WYATT NIGERIA PLC.	2.67	2.41	-0.26	↓ -9.74
ETERNA PLC.	44.00	40.00	-4.00	↓ -9.09
VFD GROUP PLC	13.50	12.30	-1.20	↓ -8.89
CWG PLC	20.75	18.95	-1.80	↓ -8.67

LISTING

Federal Government of Nigeria: Listing of FGN Savings Bonds Issued in September 2026

Trading Licence Holders and the investing public are hereby notified that the Federal Government of Nigeria (FGN) Savings Bonds issued in September 2026 were listed on Nigerian Exchange Limited (NGX) on Wednesday, 7 October 2026.

Below are the details of the Bonds:

September 2026 Issue		
Symbol Name	14.12% FGNSB SEPTEMBER 2028	15.12% FGNSB SEPTEMBER 2029
Amount Issued (N)	1,282,236,000.00	5,407,793,000.00
Units	1,282,236	5,407,793
Coupon	14.12%	15.12%
Symbol Code	FGS202822	FGS202923
ISIN	NGFGS2028226	NGFGS2029232
Tenor	2 Years	3 Years
Issue Date	16 September 2026	16 September 2026
Maturity Date	16 September 2028	16 September 2029
Coupon Payment Date	16 December, 16 March, 16 June and 16 September	



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SUPPLEMENTARY LISTING

Guinea Insurance Plc: Listing of 6,307,089,654 Ordinary Shares Arising from Guinea Insurance Plc's Private Placement of 6,327,779,310 Ordinary Shares of 50 Kobo Each at N1.45 Per Share.

Trading Licence Holders and the investing public are hereby notified that additional 6,307,089,654 ordinary shares of 50 Kobo each of Guinea Insurance Plc (the Company) were on Wednesday, 7 October 2026, listed on the Daily Official List of Nigerian Exchange Limited (NGX).

The additional shares listed on NGX arose from the Company's Private Placement of 6,327,779,310 ordinary shares of 50 Kobo each at N1.45 per share. With the listing of the additional shares, the total issued and fully paid-up share capital of Guinea Insurance Plc have now increased from 11,149,638,021 to 17,456,727,675 ordinary shares of 50 Kobo each.

LIFTING OF SUSPENSION

Notification of Lifting of Suspension Placed on Trading in the Shares of Multi-Trex Integrated Foods Plc

We refer to our Market Bulletin dated 1 November 2018 with Reference Number: **NSE/RD/LRD/MB01/18/11/01** wherein we notified Trading License Holders and the investing public of the suspension in the trading on the shares of Multi-Trex Integrated Foods Plc (the Company), in line with the provisions of Rule 3.1: Rules for Filing of Accounts and Treatment of Default Filing (Default Filing Rules), which provides that:

"If an Issuer fails to file the relevant accounts by the expiration of the Cure Period, the Exchange will:

- a) send to the Issuer a "Second Filing Deficiency Notification" within two (2) business days after the end of the Cure Period;*
- b) suspend trading in the Issuer's securities; and*
- c) notify the Securities and Exchange Commission (SEC) and the Market within twenty-four (24) hours of the suspension".*

The Company has now filed the relevant financial statements due to Nigerian Exchange Limited (The Exchange).

In view of the Company's submission of the relevant financial statements, and pursuant to Rule 3.3 of the Default Filing Rules, which states that; *"The suspension of trading in the issuer's securities shall be lifted upon submission of the relevant accounts provided The Exchange is satisfied that the accounts comply with all applicable rules of The Exchange. The Exchange shall thereafter also announce through the medium by which the public and the SEC was initially notified of the suspension, that the suspension has been lifted"*, Trading License Holders and the investing public are hereby notified that the suspension placed on trading on the shares of Multi-Trex Integrated Foods Plc was lifted on **Wednesday, 7 October 2026**.



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SHARE CAPITAL RECONSTRUCTION

Sterling Financial Holdings Company Plc: Implementing the Share Capital Reconstruction

We refer to our market bulletin with reference number **NGXREG/IRD/MB93/26/8/31**, dated 31 August 2026, wherein the Market was notified that trading in the shares of Sterling Financial Holdings Company Plc (the Company) was placed on suspension effective Monday, 31 August 2026, in preparation for the share reconstruction of the Company's issued shares.

The Market is hereby notified that the entire 68,502,331,708 ordinary shares of Sterling Financial Holdings Company Plc were delisted from the Daily Official List of Nigerian Exchange Limited (NGX) on the 8 October 2026, while the newly reconstructed issued share capital of 6,850,233,171 ordinary shares of 50 Kobo each were also on Thursday 8 October 2026, listed on the Daily Official List of NGX at N77.00 per share.

The delisting of 68,502,331,708 ordinary shares and listing of 6,850,233,171 ordinary shares on NGX is pursuant to the approval received from the Company's shareholders at its Annual General Meeting of 6 June 2026 and the no-objection received from the Securities and Exchange Commission.

Consequently, following the completion of the share reconstruction, the suspension placed on the securities of the Company has been lifted.

This is for your information and records update, please.

Please visit <https://ngxgroup.com/exchange/data/corporate-disclosures/> for full details of Financial News and other corporate disclosures