

WEEKLY REPORT

MARKET REPORT FOR SEPTEMBER 25TH, 2026

PRODUCTS

EQUITY

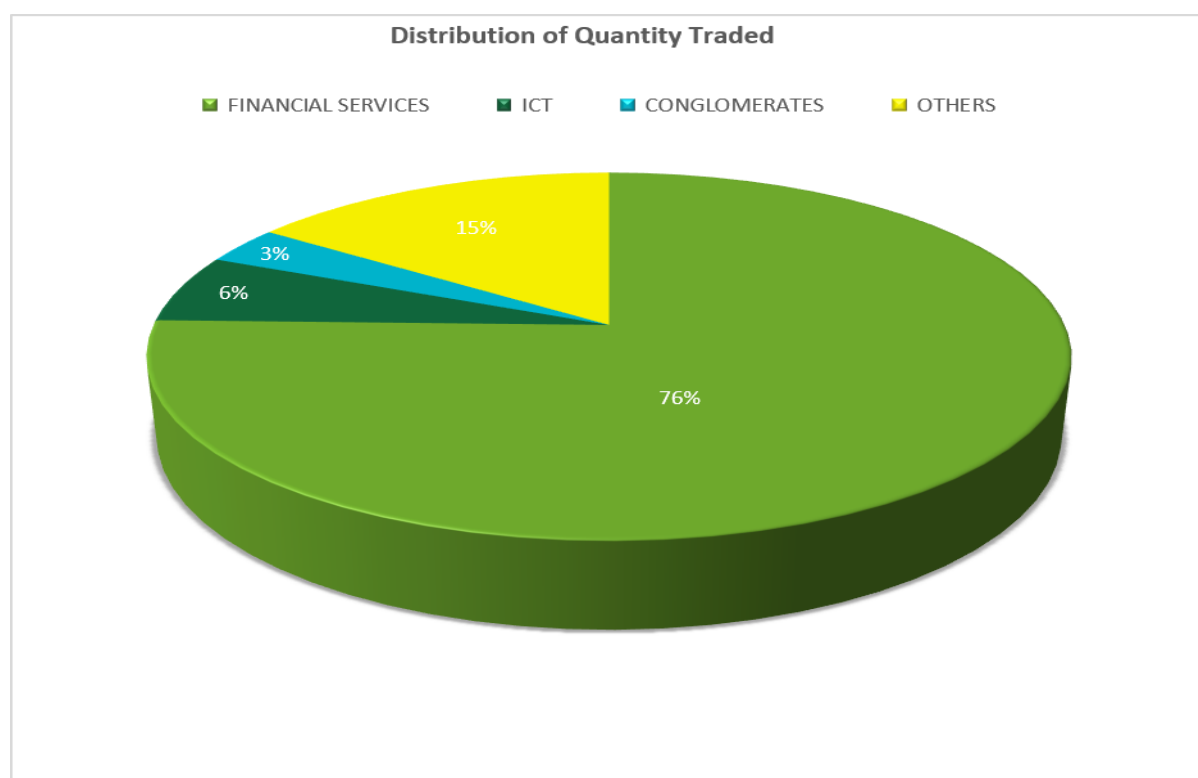
A total turnover of 4.689 billion shares worth ₦240.824 billion in 261,198 deals was traded this week by investors on the floor of the Exchange, in contrast to a total of 3.249 billion shares valued at ₦237.986 billion that exchanged hands last week in 287,919 deals.

The Financial Services Industry (measured by volume) led the activity chart with 3.537 billion shares valued at ₦116.666 billion traded in 115,985 deals: thus contributing 75.43% and 48.44% to the total equity turnover volume and value respectively. The ICT Industry followed with 279.827 million shares worth ₦15.773 billion in 29,520 deals. Third place was the Conglomerates Industry, with a turnover of 154.165 million shares worth ₦6.621 billion in 4,540 deals.

Trading in the top three equities, namely Fidelity Bank Plc, Fortis Global Insurance Plc and Zenith Bank Plc (measured by volume), accounted for 2.020 billion shares worth ₦54.057 billion in 21,385 deals, contributing 43.08% and 22.45% to the total equity turnover volume and value respectively.

Equity Turnover - Last 5 days

Date	Deals	Turnover Volume	Turnover Value (N)	Traded Stocks	Advanced Stocks	Declined Stocks	Unchanged Stocks
21-Sept-26	68,506	574,119,880	38,035,603,975.12	133	39	26	68
22-Sept-26	52,054	837,217,438	48,532,412,416.02	133	36	26	71
23-Sept-26	49,736	1,590,482,405	45,800,165,497.43	132	43	20	69
24-Sept-26	48,467	978,214,048	50,125,509,956.76	132	28	24	80
25-Sept-26	42,435	708,814,542	58,330,026,743.04	132	39	27	66





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ETP

A total of 2.660 million units valued at ₦747.735 million were traded this week in 6,048 deals compared with a total of 1.844 million units valued at ₦504.229 million, transacted last week in 5,684 deals.

S/N	Security	Deals	Volume	Value
1	VETBANK	614	1,162,696	34,402,847.70
2	VETGRIF30	768	442,164	43,550,428.12
3	STANBICETF30	1,821	264,723	430,969,536.92
4	VETGOODS	362	231,799	11,022,862.62
5	LOTUSHAL15	454	172,735	23,720,862.58
6	VETINDEF	312	126,795	16,002,155.38
7	MERGROWTH	221	110,407	14,329,474.33
8	MERVALUE	153	51,541	7,292,319.87
9	VSPBONDEF	203	49,475	11,319,056.16
10	SIAMLETF40	695	37,127	116,811,278.38
11	GREENWETF	252	10,054	8,039,446.21
12	NEWGOLD	193	321	30,274,310.73
	TOTAL	6,048	2,659,837	747,734,579.00

BONDS

A total of 180,459 units valued at ₦179.624 million were traded this week in 43 deals compared with a total of 108,943 units valued at ₦112.766 million transacted last week in 38 deals.

S/N	Security	Deals	Volume	Value
1	TAJSUKS2	9	44,639	44,638,821.44
2	FGS202921	2	30,000	30,512,320.10
3	FG112034S2	1	20,011	15,050,666.31
4	FGSUK2032S7	4	20,004	24,735,080.04
5	TAJSUKS1	3	19,944	19,644,840.00
6	FGS202768	2	10,010	8,068,786.43
7	FGSUK2032S5	2	10,005	9,987,978.59
8	FGSUK2033S6	2	10,003	11,303,280.17
9	FGSUK2027S3	8	6,722	6,583,149.72
10	FGS202892	1	6,000	6,036,687.86
11	FGS202780	2	2,500	2,516,502.67
12	FGS202801	2	500	440,102.93
13	FGS202791	1	100	85,531.46
14	FGS202702	1	10	8,654.82
15	FGS202882	2	6	7,011.09
16	FGS202805	1	5	5,026.62
	TOTAL	43	180,459	179,624,440.25

INDEX MOVEMENT

The NGX All-Share Index and Market Capitalization appreciated by **0.92%** to close the week at 252,113.41 and ₦163.655 trillion respectively.

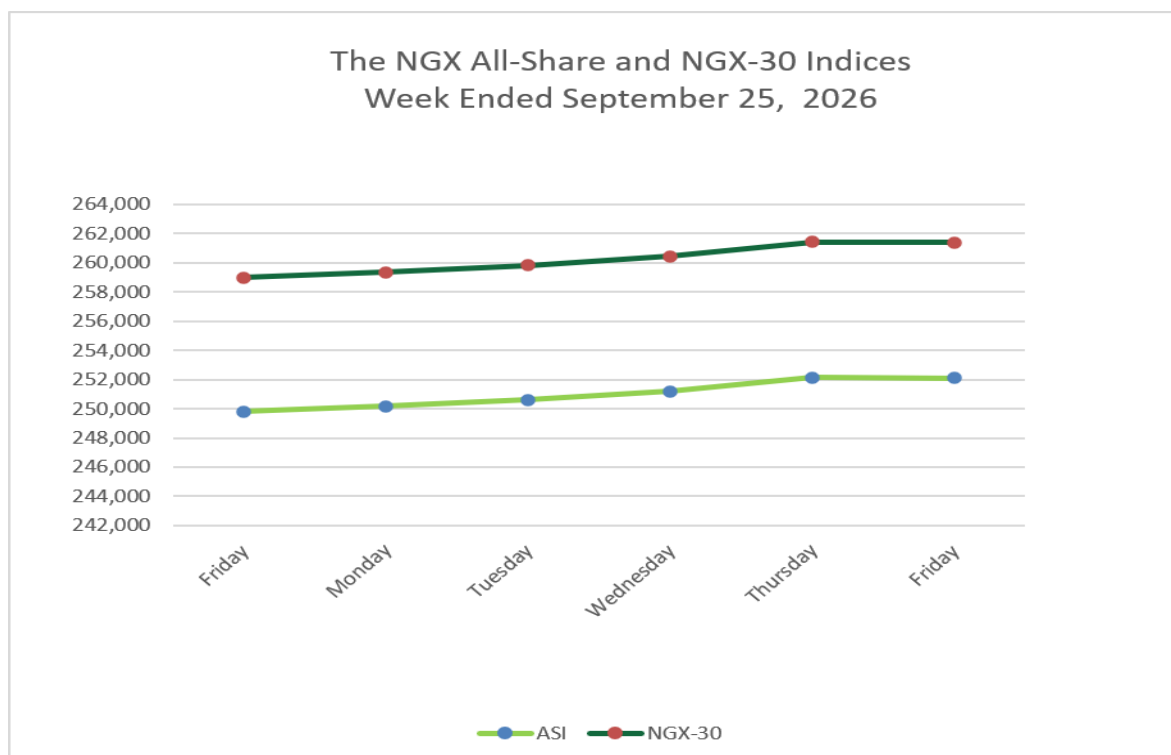
Similarly, all other indices finished higher with the exception of NGX Insurance, NGX Lotus II, NGX Sovereign Bond indices which depreciated by 0.52%, 0.13% and 0.003% respectively.



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See a summary of index movements in the table below):

INDEX	WEEK CLOSE 09/18/2026	WEEK CLOSE 09/25/2026	WEEKLY CHANGE	WtD	MtD	Qtd	YtD
NGX All-Share Index (ASI)	249,804.56	252,113.41	2,308.85	0.92	3.24	9.89	62.01
NGX-Main Board Index	10,803.94	10,872.85	68.91	0.64	0.07	0.67	44.41
NGX 30 Index	9,196.85	9,278.17	81.32	0.88	3.44	11.43	63.56
NGX CG Index	7,484.58	7,669.13	184.55	2.47	6.77	32.00	82.29
NGX Premium Index	31,622.73	32,041.90	419.17	1.33	8.05	29.68	106.81
NGX Banking Index	2,640.90	2,721.83	80.93	3.06	3.73	31.48	79.56
NGX Pension Index	13,141.95	13,366.52	224.57	1.71	4.77	20.21	87.78
NGX Insurance Index	1,099.33	1,093.66	-5.67	-0.52	0.43	-0.41	-8.04
NGX-AFR Bank Value Index	5,061.61	5,245.83	184.22	3.64	2.72	14.76	61.73
NGX AFR Div Yield Index	37,510.13	39,000.98	1,490.85	3.97	7.59	17.65	77.42
NGX MERI Growth Index	15,874.38	16,484.25	609.87	3.84	1.63	5.48	57.47
NGX MERI Value Index	22,493.17	23,488.25	995.08	4.42	6.23	20.63	78.90
NGX Consumer Goods Index	4,069.22	4,094.36	25.14	0.62	0.31	-10.88	2.99
NGX Oil/Gas Index	6,033.10	6,243.84	210.74	3.49	18.80	22.93	133.83
NGX Lotus II	23,636.85	23,607.11	-29.74	-0.13	3.08	2.11	74.89
NGX Industrial Goods Index	10,306.65	10,467.63	160.98	1.56	1.51	3.00	84.40
NGX Growth Index	26,611.47	26,911.87	300.40	1.13	0.83	-36.98	-3.11
NGX Sovereign Bond Index	669.45	669.43	-0.02	-0.003	-0.43	-0.78	-1.86
NGX Pension Broad Index	5,018.41	5,064.56	46.15	0.92	3.25	11.99	73.57
NGX Commodity Index	1,912.16	1,948.37	36.21	1.89	10.76	11.17	65.97



SUMMARY OF PRICE CHANGES

Sixty-one (61) equities appreciated in price during the week, higher than fifty-two (52) equities in the previous week. Thirty-two (32) equities depreciated in price, same as thirty-two (32) equities in the previous week, while fifty-three (53) equities remained unchanged, lower than sixty-three (63) recorded in the previous week.

For Further Inquiries Contact: Trading and Products Department Page 3

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Top 10 Price Gainers

Company	Open	Close	Gain (N)	% Change
CRITICAL MINERALS FINANCING CORP PLC	2.04	3.26	1.22	↑ 59.80
THOMAS WYATT NIGERIA PLC.	2.30	2.95	0.65	↑ 28.26
UPDC PLC	3.10	3.85	0.75	↑ 24.19
OMATEK VENTURES PLC	1.20	1.48	0.28	↑ 23.33
FORTIS GLOBAL INSURANCE PLC	1.65	2.00	0.35	↑ 21.21
R. T. BRISCOE (NIGERIA) PLC	8.90	10.70	1.80	↑ 20.22
NASCON ALLIED INDUSTRIES PLC	160.00	188.50	28.50	↑ 17.81
NEIMETH INTERNATIONAL PHARMACEUTICALS PLC	6.70	7.85	1.15	↑ 17.16
NIGERIAN AVIATION HANDLING COMPANY PLC	130.00	152.00	22.00	↑ 16.92
ABC TRANSPORT PLC	4.50	5.10	0.60	↑ 13.33

Top 10 Price Decliners

Company	Open	Close	Loss (N)	% Change
HALDANE MCCALL PLC	3.60	3.00	-0.60	↓ -16.67
CHAMPION BREWERIES PLC	10.95	9.65	-1.30	↓ -11.87
TOTALENERGIES MARKETING NIGERIA PLC	576.00	518.40	-57.60	↓ -10.00
THE OKOMU OIL PALM COMPANY PLC	1418.00	1276.20	-141.80	↓ -10.00
MULTIVERSE MINING AND EXPLORATION PLC	21.30	19.20	-2.10	↓ -9.86
UNIVERSITY PRESS PLC.	5.00	4.55	-0.45	↓ -9.00
MUTUAL BENEFITS ASSURANCE PLC.	3.60	3.31	-0.29	↓ -8.06
CAVERTON OFFSHORE SUPPORT GROUP PLC	4.30	4.00	-0.30	↓ -6.98
CUSTODIAN INVESTMENT PLC	75.00	70.00	-5.00	↓ -6.67
AXAMANSARD INSURANCE PLC	12.00	11.35	-0.65	↓ -5.42

SUPPLEMENTARY LISTING

Neimeth International Pharmaceuticals Plc: Listing of 610,443,515 Ordinary Shares of 50 Kobo Each at N4.00 Per Share.

Trading Licence Holders and the investing public are hereby notified that additional 610,443,515 ordinary shares of 50 Kobo each of Neimeth International Pharmaceuticals Plc (the Company) were on Monday, 21 September 2026, listed on the Daily Official List of Nigerian Exchange Limited (NGX).

The additional shares arose from the Company's Rights Issue of 610,443,515 ordinary shares of 50 Kobo each at N4.00 per share on the basis of one (1) new ordinary share for every existing seven (7) ordinary shares held as at the close of business on Monday, 2 February 2026.

With the listing of the additional 610,443,515 ordinary shares, the total issued and fully paid-up share capital of Neimeth International Pharmaceuticals Plc has now increased from 4,273,104,607 to 4,883,548,122 ordinary shares of 50 Kobo each.



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DELISTING

Notification of Regulatory Delisting of the Securities of STACO Insurance Plc

Trading License Holders and the investing public are hereby notified that pursuant to the provisions of Clause 14 of the Amended Form of General Undertaking, for Listing on Nigerian Exchange Limited General Undertaking, which states that:

“The Exchange reserves the right to, at its sole and absolute discretion, suspend trading in any listed securities of the Issuer, delist such securities, or remove the name of the Issuer from the Daily Official List of The Exchange with or without prior notice to the Issuer, upon failure of the Issuer to comply with any one or more of the provisions of this General Undertaking, or when in its sole discretion, The Exchange determines that such suspension of trading or delisting is in the public interest, or otherwise warranted”;

The securities of STACO Insurance Plc (STACO Insurance or the Company) has been delisted from the Daily Official List of Nigerian Exchange Limited (NGX) effective **Monday, 21 September 2026**, as a result of the revocation of the Company's operating license by its primary regulator, the National Insurance Commission (NAICOM) effective 3 August 2026. Consequently, the Company's securities are no longer considered suitable for continued listing and trading in the market.

SUSPENSION

Sterling Financial Holdings Company Plc: Full Suspension in Trading of Shares

Trading License Holders and the investing public are hereby notified that trading in the shares of Sterling Financial Holdings Company Plc (the Company) was suspended on Wednesday, 23 September 2026.

The suspension is necessary to prevent trading in the shares of Sterling Financial Holdings Company Plc to enable the Company's Registrars and the Central Securities and Clearing System Plc (CSCS) to reconcile their books for the listing of the reconstructed shares on Nigerian Exchange Limited (NGX).

The suspension is also required for the purpose of determining the shareholders who are entitled to receive the reconstructed shares.

LISTING

Advans La Fayette Microfinance Bank Limited: Listing of N845,860,000 Series 1 (Tranche A) and N5,912,857,000 Series 1 (Tranche B) Commercial Paper Under the N20,000,000,000 Commercial Paper Issuance Programme

Trading License Holders and the investing public are hereby notified that Advans La Fayette Microfinance Bank Limited's N845,860,000 Series 1 (Tranche A) and N5,912,857,000 Series 1 (Tranche B) Commercial Paper under the N20,000,000,000 Commercial Paper Issuance Programme were listed on Nigerian Exchange Limited on Friday, 25 September 2026.

Below are details of the Commercial Paper:



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Particulars	Series 1 (Tranche A)	Series 1 (Tranche B)
Issuer	Advans La Fayette Microfinance Bank Limited	
Symbol Name	ALFMFB 364D CP 05MAR 2027 (S1A)	ALFMFB 364D CP 07JUN 2027 (S1B)
Symbol Code	CP27ALFS1A	CP27ALFS1B
ISIN Code	NGCP27ALF1A4	NGCP27ALF1B2
Programme Size	N20,000,000,000.00	
Series Number	1	
Series Units	845,860	5,912,857
Series Size	N845,860,000	N5,912,857,000
Discounted Value	N727,471,673.16	N4,772,267,596.47
Par Value	N1,000	N1,000
Issue Price	86.0038% (of par)	80.7100% (of par)
Tenor	270	364
Issue Date	08 June 2026	08 June 2026
Maturity Date	05 March 2027	07 June 2027
Implied Yield	22.0000%.	24.0000%.
Discount Rate	18.9208%	19.3651%
Redemption/Payment Basis	Redemption at par	
Lead Issuing and Placing Agent	Anchoria Advisory Services Limited	
Paying Agent	Wema Bank Plc	

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