

WEEKLY REPORT

MARKET REPORT FOR AUGUST 14TH, 2026

PRODUCTS

EQUITY

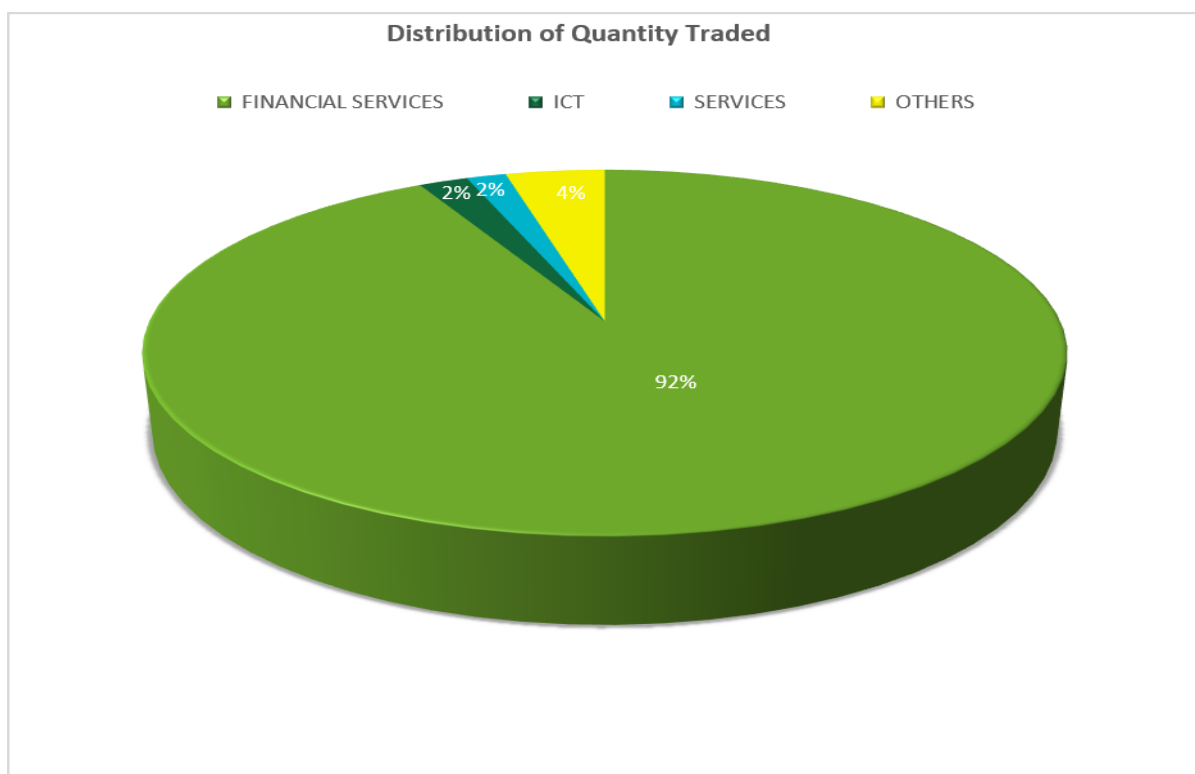
A total turnover of 12.153 billion shares worth ₦176.058 billion in 224,146 deals was traded this week by investors on the floor of the Exchange, in contrast to a total of 5.359 billion shares valued at ₦139.053 billion that exchanged hands last week in 261,869 deals.

The Financial Services Industry (measured by volume) led the activity chart with 11.212 billion shares valued at ₦88.991 billion traded in 102,246 deals: thus contributing 92.25% and 50.55% to the total equity turnover volume and value respectively. The ICT Industry followed with 246.127 million shares worth ₦51.605 billion in 27,169 deals. Third place was the Services Industry, with a turnover of 198.195 million shares worth ₦1.995 billion in 13,747 deals.

Trading in the top three equities, namely Fortis Global Insurance Plc, Cornerstone Insurance Plc and Consolidated Hallmark Holdings Plc (measured by volume), accounted for 9.488 billion shares worth ₦36.219 billion in 1,781 deals, contributing 78.07% and 20.57% to the total equity turnover volume and value respectively.

Equity Turnover - Last 5 days

Date	Deals	Turnover Volume	Turnover Value (N)	Traded Stocks	Advanced Stocks	Declined Stocks	Unchanged Stocks
10-Aug-26	59,095	1,137,120,468	26,989,026,758.20	133	23	37	73
11-Aug-26	45,554	3,909,247,224	32,343,852,698.81	134	28	27	79
12-Aug-26	39,031	1,455,098,583	20,837,032,413.34	133	28	28	77
13-Aug-26	41,393	4,237,716,678	50,577,883,859.14	133	16	41	76
14-Aug-26	39,073	1,413,616,753	45,310,404,338.48	134	21	30	83





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ETP

A total of 2.346 million units valued at ₦501.051 million were traded this week in 5,291 deals compared with a total of 3.561 million units valued at ₦513.089 million, transacted last week in 5,558 deals.

S/N	Security	Deals	Volume	Value
1	VETBANK	662	1,224,839	40,062,755.41
2	VETGRIF30	624	381,870	40,279,461.01
3	VETGOODS	339	233,898	13,365,103.56
4	STANBICETF30	1,778	119,609	257,639,376.14
5	VETINDETF	279	109,160	13,756,050.53
6	LOTUSHAL15	292	107,088	13,521,885.21
7	VSPBONDETF	222	63,593	14,848,281.49
8	MERVALUE	92	39,597	5,523,344.68
9	MERGROWTH	140	36,101	4,862,628.58
10	SIAMLETF40	538	22,358	58,657,648.67
11	GREENWETF	190	7,349	5,999,822.29
12	NEWGOLD	135	319	32,534,389.99
	TOTAL	5,291	2,345,781	501,050,747.56

BONDS

A total of 232,979 units valued at ₦226.258 million were traded this week in 35 deals compared with a total of 117,372 units valued at ₦121.249 million transacted last week in 29 deals.

S/N	Security	Deals	Volume	Value
1	TAJSUKS2	9	124,103	120,935,829.90
2	FGSUK2027S3	8	70,605	63,531,568.68
3	FGSUK2032S7	6	13,883	16,866,793.27
4	FGSUK2032S5	5	12,891	13,346,245.74
5	TAJSUKS1	1	6,000	5,999,940.00
6	FGS202886	1	2,874	2,814,312.56
7	FGSUK2033S6	3	2,520	2,658,690.96
8	FGSUK2031S4	2	103	104,689.86
	TOTAL	35	232,979	226,258,070.97

INDEX MOVEMENT

The NGX All-Share Index and Market Capitalization depreciated by **1.20%** and **1.19%** to close the week at 242,619.20 and ₦156.624 trillion respectively.

Similarly, all other indices finished lower while the NGX Sovereign Bond index closed flat.

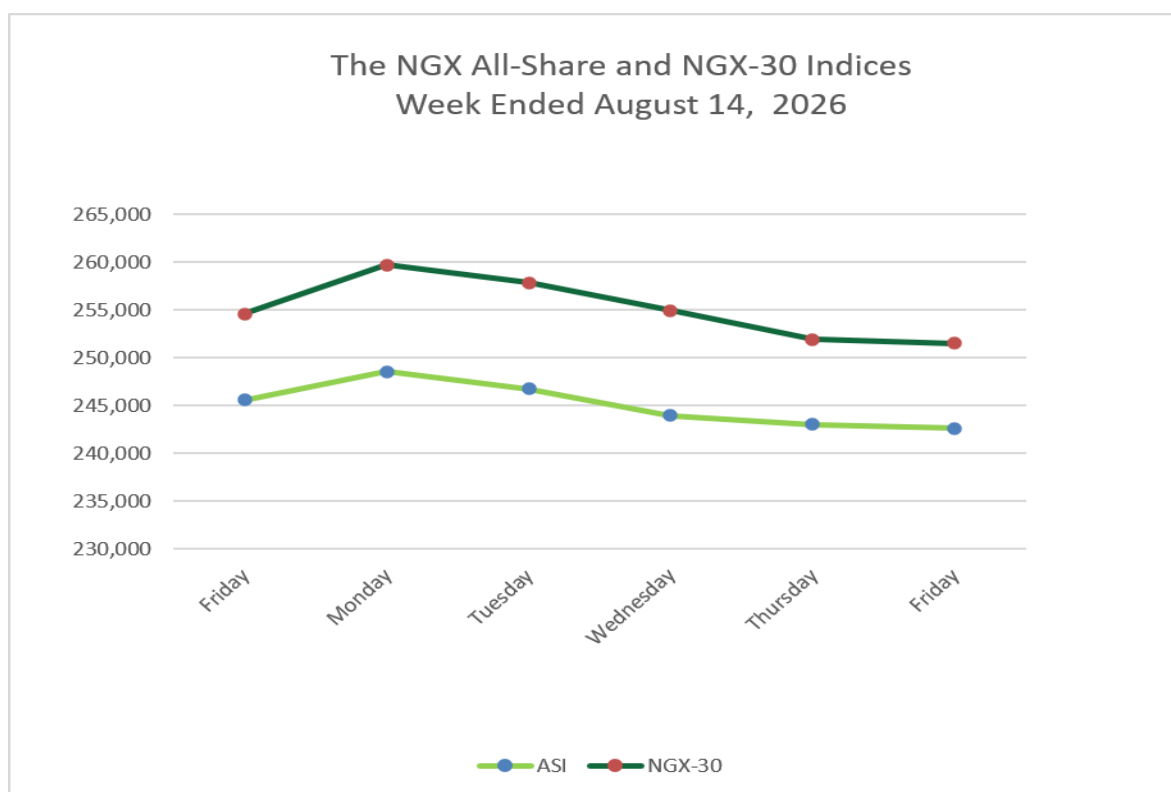
See a summary of index movements in the table below):

INDEX	WEEK CLOSE 08/07/2026	WEEK CLOSE 08/14/2026	WEEKLY CHANGE	WtD	MtD	QtD	YtD
				% Change			
NGX All-Share Index (ASI)	245,573.60	242,619.20	-2,954.40	-1.20	-1.09	5.75	55.91
NGX-Main Board Index	10,939.55	10,917.48	-22.07	-0.20	-1.03	1.08	45.00
NGX 30 Index	9,002.15	8,893.20	-108.95	-1.21	-0.94	6.81	56.77



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NGX CG Index	7,078.25	6,933.54	-144.71	-2.04	-0.11	19.34	64.81
NGX Premium Index	29,313.51	28,683.66	-629.85	-2.15	-0.58	16.09	85.14
NGX Banking Index	2,586.38	2,548.02	-38.36	-1.48	0.81	23.09	68.09
NGX Pension Index	12,627.52	12,556.55	-70.97	-0.56	0.16	12.93	76.40
NGX Insurance Index	1,160.35	1,128.74	-31.61	-2.72	-5.94	2.79	-5.09
NGX-AFR Bank Value Index	4,993.07	4,984.40	-8.67	-0.17	0.18	9.04	53.67
NGX AFR Div Yield Index	35,359.74	35,253.84	-105.90	-0.30	-0.12	6.34	60.38
NGX MERI Growth Index	16,588.53	16,452.72	-135.81	-0.82	0.61	5.28	57.17
NGX MERI Value Index	21,024.49	20,837.05	-187.44	-0.89	-0.54	7.02	58.70
NGX Consumer Goods Index	4,328.65	4,037.91	-290.74	-6.72	-8.34	-12.11	1.57
NGX Oil/Gas Index	5,240.85	5,201.81	-39.04	-0.74	-0.77	2.42	94.81
NGX Lotus II	23,732.45	23,161.95	-570.50	-2.40	-2.86	0.19	71.59
NGX Industrial Goods Index	10,507.25	10,379.10	-128.15	-1.22	-1.39	2.13	82.84
NGX Growth Index	28,000.91	27,460.97	-539.94	-1.93	-4.03	-35.70	-1.13
NGX Sovereign Bond Index	668.35	668.35	0.00	0.00	-0.09	-0.94	-2.02
NGX Pension Broad Index	4,892.68	4,846.68	-46.00	-0.94	-0.70	7.17	66.11
NGX Commodity Index	1,743.53	1,743.52	-0.01	0.00	-0.01	-0.52	48.52



SUMMARY OF PRICE CHANGES

Twenty-six (26) equities appreciated in price during the week, same as twenty-six (26) equities in the previous week. Fifty-nine (59) equities depreciated in price, lower than sixty-three (63) equities in the previous week, while sixty-two (62) equities remained unchanged, higher than fifty-eight (58) recorded in the previous week.



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Top 10 Price Gainers

Company	Open	Close	Gain (N)	% Change
TRANS-NATIONWIDE EXPRESS PLC.	2.15	2.84	0.69	↑ 32.09
INTERNATIONAL ENERGY INSURANCE PLC	4.04	5.32	1.28	↑ 31.68
SOVEREIGN TRUST INSURANCE PLC	1.67	1.90	0.23	↑ 13.77
CHAMS HOLDING COMPANY PLC	4.08	4.58	0.50	↑ 12.25
CWG PLC	19.50	21.40	1.90	↑ 9.74
AIRTEL AFRICA PLC	5801.40	6300.00	498.60	↑ 8.59
GUINEA INSURANCE PLC.	0.74	0.80	0.06	↑ 8.11
VFD GROUP PLC	11.50	12.40	0.90	↑ 7.83
NIGERIAN AVIATION HANDLING COMPANY PLC	140.00	150.20	10.20	↑ 7.29
CADBURY NIGERIA PLC.	58.10	62.00	3.90	↑ 6.71

Top 10 Price Decliners

Company	Open	Close	Loss (N)	% Change
AVA CAPITAL PLC	11.00	7.20	-3.80	↓ -34.55
UNILEVER NIGERIA PLC.	145.95	118.30	-27.65	↓ -18.94
ZICHIS AGRO ALLIED INDUSTRIES PLC	21.55	18.30	-3.25	↓ -15.08
THOMAS WYATT NIG. PLC.	3.21	2.75	-0.46	↓ -14.33
DANGOTE SUGAR REFINERY PLC	73.00	64.55	-8.45	↓ -11.58
NPF MICROFINANCE BANK PLC	4.55	4.05	-0.50	↓ -10.99
AUSTIN LAZ & COMPANY PLC	3.18	2.84	-0.34	↓ -10.69
CORNERSTONE INSURANCE PLC	5.65	5.05	-0.60	↓ -10.62
BUA FOODS PLC	845.10	760.60	-84.50	↓ -10.00
JOHN HOLT PLC.	10.10	9.10	-1.00	↓ -9.90

PRICE ADJUSTMENT

S/N	Security	Ex-Div Date	Last Close Price	Dividend	Bonus	Ex-Div Price
1	PRESCO PLC	10/08/2025	₦2,070.00	₦14.66	NIL	₦2,055.34
2	IKEJA HOTEL PLC		₦47.00	₦0.03	NIL	₦46.97
3	THE INITIATES PLC	11/08/2026	₦27.00	₦0.20	NIL	₦26.80
4	HBM NIGERIA PLC	13/08/2026	₦350.00	₦16.00	NIL	₦334.00
5	SEPLAT ENERGY PLC	14/08/2026	₦11,363.90	₦163.27	NIL	₦11,200.63

SUPPLEMENTARY LISTING

Lasaco Assurance Plc: Listing of 9,236,321,546 Ordinary Shares of 50 Kobo Each at N2.00 Per Share.

Trading Licence Holders are hereby notified that an additional 9,236,321,546 ordinary shares of 50 Kobo each of Lasaco Assurance Plc (the Company) were on Wednesday, 12 August 2026, listed on the Daily Official List of Nigerian Exchange Limited (NGX).

The additional shares arose from the Company's Rights Issue of 9,236,321,546 ordinary shares of 50 Kobo each at N2.00 per share on the basis of five (5) new ordinary shares for



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every existing six (6) ordinary shares held as at the close of business on Friday, 20 February 2026.

With the listing of the additional 9,236,321,546 ordinary shares, the total issued and fully paid-up share capital of Lasaco Assurance Plc has now increased from 11,083,585,855 to 20,319,907,401 ordinary shares of 50 Kobo each.

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