

WEEKLY REPORT

MARKET REPORT FOR JULY 31ST, 2026

PRODUCTS

EQUITY

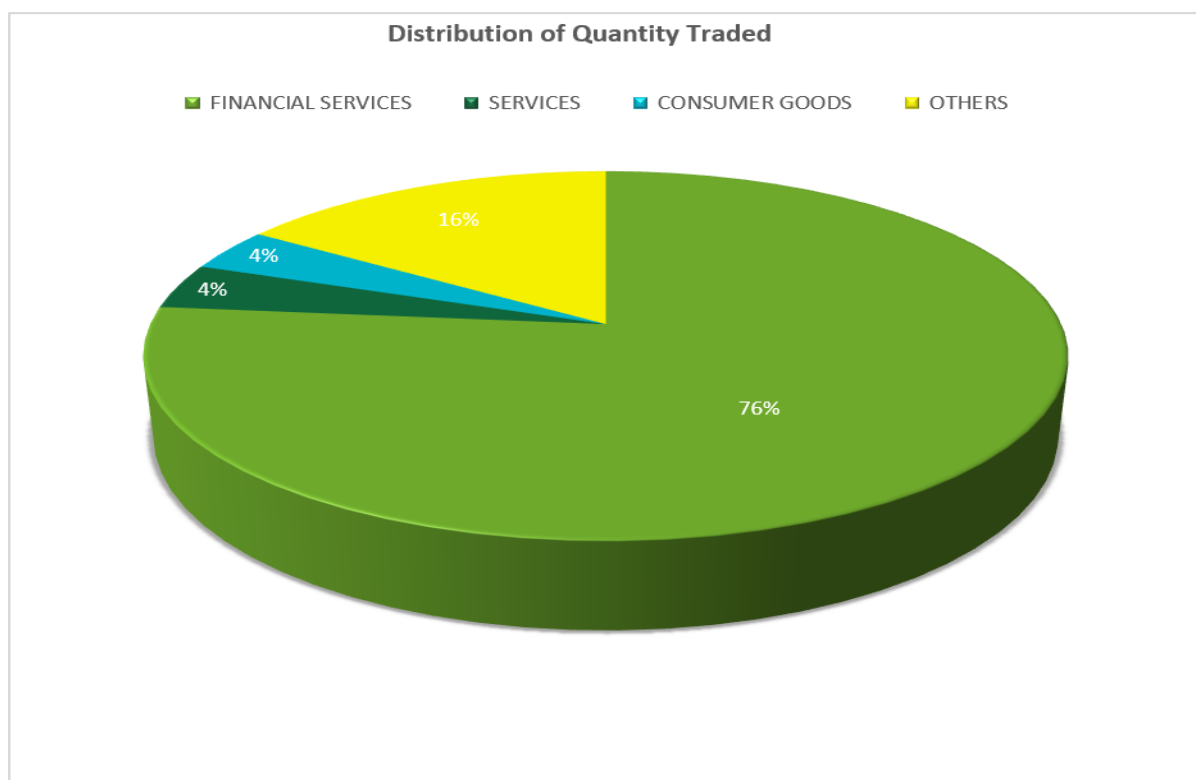
A total turnover of 5.119 billion shares worth ₦404.762 billion in 285,223 deals was traded this week by investors on the floor of the Exchange, in contrast to a total of 4.433 billion shares valued at ₦306.143 billion that exchanged hands last week in 255,589 deals.

The Financial Services Industry (measured by volume) led the activity chart with 3.918 billion shares valued at ₦271.428 billion traded in 123,514 deals: thus contributing 76.55% and 67.06% to the total equity turnover volume and value respectively. The Services Industry followed with 203.203 million shares worth ₦3.061 billion in 18,333 deals. Third place was the Consumer Goods Industry, with a turnover of 191.283 million shares worth ₦13.203 billion in 30,730 deals.

Trading in the top three equities, namely First Holdco Plc, AVA Capital Plc and Access Holdings Plc (measured by volume), accounted for 2.308 billion shares worth ₦224.773 billion in 27,359 deals, contributing 45.09% and 55.53% to the total equity turnover volume and value respectively.

Equity Turnover - Last 5 days

Date	Deals	Turnover Volume	Turnover Value (N)	Traded Stocks	Advanced Stocks	Declined Stocks	Unchanged Stocks
27-Jul-26	71,141	637,920,661	57,192,493,056.74	133	28	32	73
28-Jul-26	55,348	676,884,378	36,402,542,841.86	133	35	24	74
29-Jul-26	55,149	758,771,386	33,711,587,620.19	132	23	45	64
30-Jul-26	48,174	2,102,061,151	230,739,114,787.27	131	18	44	69
31-Jul-26	55,411	942,928,480	46,715,801,000.41	133	34	29	70





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ETP

A total of 4.607 million units valued at ~~N~~549.378 million were traded this week in 6,535 deals compared with a total of 2.559 million units valued at ~~N~~447.340 million, transacted last week in 5,338 deals.

S/N	Security	Deals	Volume	Value
1	VETBANK	1,157	2,621,273	97,096,738.96
2	VETGRIF30	1,077	925,770	100,899,501.12
3	VETGOODS	571	446,587	26,247,004.08
4	VETINDEF	493	257,564	34,189,685.63
5	LOTUSHAL15	354	111,992	14,669,529.92
6	MERGROWTH	233	73,335	10,763,172.13
7	MERVALUE	163	68,951	10,268,049.79
8	STANBICETF30	1,231	36,319	107,255,954.92
9	VSPBONDEF	181	34,948	8,599,393.68
10	SIAMLETF40	529	18,770	61,372,474.55
11	GREENWETF	250	10,918	9,330,278.24
12	NEWGOLD	296	563	68,686,013.09
	TOTAL	6,535	4,606,990	549,377,796.11

BONDS

A total of 305,669 units valued at ~~N~~311.559 million were traded this week in 53 deals compared with a total of 189,675 units valued at ~~N~~185.844 million transacted last week in 64 deals.

S/N	Security	Deals	Volume	Value
1	TAJSUKS2	30	189,298	189,201,676.08
2	FGS202774	1	50,100	51,314,241.57
3	FG142037S2	2	22,453	22,492,013.55
4	FGSUK2032S7	4	20,302	24,328,636.99
5	FGSUK2033S6	3	8,462	8,874,216.63
6	FGS202780	1	4,000	4,106,478.15
7	FGS202768	1	4,000	4,104,083.13
8	FGS202882	2	2,300	2,245,663.03
9	FGS202772	1	1,570	1,861,476.32
10	FGS202702	1	1,500	1,318,680.77
11	FGS202886	1	1,236	1,266,799.91
12	FG192038S2	1	286	287,848.74
13	FGS202679	1	100	93,565.44
14	FGS202892	1	50	51,232.90
15	TAJSUKS1	2	8	7,999.93
16	FGSUK2031S4	1	4	4,047.16
	TOTAL	53	305,669	311,558,660.30

INDEX MOVEMENT

The NGX All-Share Index and Market Capitalization depreciated by **0.84%** and **0.79%** to close the week at 245,283.68 and ~~N~~158.326 trillion respectively.

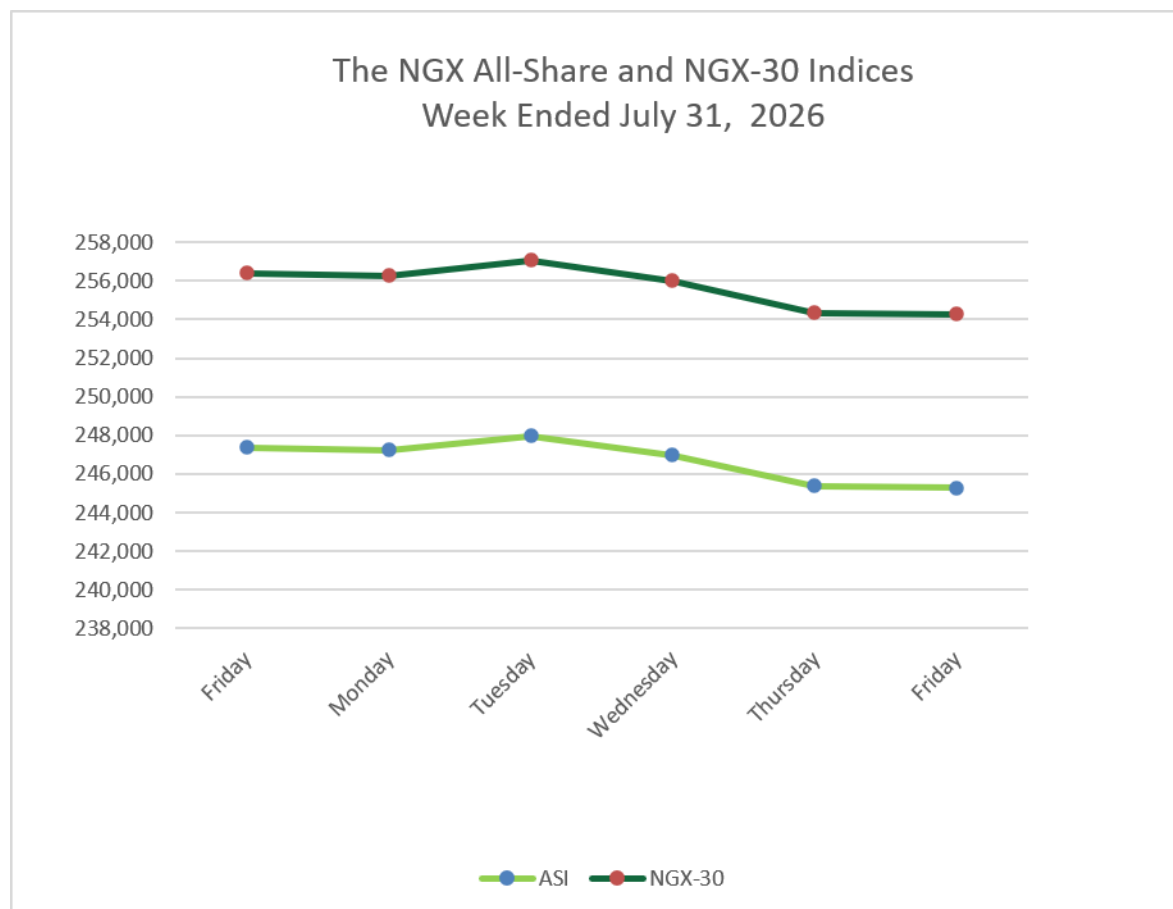
Similarly, all other indices finished lower with the exception of NGX Premium, NGX Insurance and NGX Sovereign Bond indices which appreciated by 0.02%, 1.72% and 0.27% respectively.



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See a summary of index movements in the table below):

INDEX	WEEK CLOSE 07/24/2026	WEEK CLOSE 07/31/2026	WEEKLY CHANGE	WtD	MtD	QtD	YtD
				% Change			
NGX All-Share Index (ASI)	247,357.40	245,283.68	-2,073.72	-0.84	6.92	6.92	57.62
NGX-Main Board Index	11,181.09	11,031.13	-149.96	-1.34	2.14	2.14	46.51
NGX 30 Index	9,046.19	8,977.70	-68.49	-0.76	7.82	7.82	58.26
NGX CG Index	6,965.87	6,941.47	-24.40	-0.35	19.47	19.47	65.00
NGX Premium Index	28,846.21	28,851.29	5.08	0.02	16.77	16.77	86.22
NGX Banking Index	2,545.13	2,527.59	-17.54	-0.69	22.10	22.10	66.74
NGX Pension Index	12,610.31	12,536.16	-74.15	-0.59	12.75	12.75	76.12
NGX Insurance Index	1,179.76	1,200.08	20.32	1.72	9.28	9.28	0.90
NGX-AFR Bank Value Index	5,128.70	4,975.34	-153.36	-2.99	8.84	8.84	53.39
NGX AFR Div Yield Index	35,812.65	35,296.21	-516.44	-1.44	6.47	6.47	60.57
NGX MERI Growth Index	17,076.12	16,353.06	-723.06	-4.23	4.64	4.64	56.22
NGX MERI Value Index	21,484.44	20,949.64	-534.80	-2.49	7.59	7.59	59.56
NGX Consumer Goods Index	4,508.72	4,405.53	-103.19	-2.29	-4.11	-4.11	10.82
NGX Oil/Gas Index	5,255.07	5,242.33	-12.74	-0.24	3.21	3.21	96.32
NGX Lotus II	23,908.03	23,843.28	-64.75	-0.27	3.14	3.14	76.64
NGX Industrial Goods Index	10,545.80	10,525.17	-20.63	-0.20	3.57	3.57	85.42
NGX Growth Index	31,382.03	28,613.59	-2,768.44	-8.82	-33.00	-33.00	3.01
NGX Sovereign Bond Index	667.16	668.97	1.81	0.27	-0.84	-0.84	-1.93
NGX Pension Broad Index	4,909.19	4,880.69	-28.50	-0.58	7.92	7.92	67.27
NGX Commodity Index	1,758.92	1,743.68	-15.24	-0.87	-0.51	-0.51	48.54





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SUMMARY OF PRICE CHANGES

Thirty-three (33) equities appreciated in price during the week, lower than fifty-seven (57) equities in the previous week. Fifty-six (56) equities depreciated in price, higher than thirty-eight (38) equities in the previous week, while fifty-eight (58) equities remained unchanged, higher than fifty-one (51) recorded in the previous week.

Top 10 Price Gainers

Company	Open	Close	Gain (N)	% Change
CRITICAL MINERALS FINANCING CORP PLC	3.16	3.88	0.72	↑ 22.78
CORONATION INFRASTRUCTURE FUND	127.60	154.30	26.70	↑ 20.92
THOMAS WYATT NIG. PLC.	3.63	4.38	0.75	↑ 20.66
CONSOLIDATED HALLMARK HOLDINGS PLC	6.99	8.36	1.37	↑ 19.60
LASACO ASSURANCE PLC.	1.82	2.16	0.34	↑ 18.68
VFD GROUP PLC	10.65	11.95	1.30	↑ 12.21
AVA CAPITAL PLC	7.50	8.25	0.75	↑ 10.00
ETERNA PLC.	30.50	33.00	2.50	↑ 8.20
NEM INSURANCE PLC	31.70	34.20	2.50	↑ 7.89
TRANSNATIONAL CORPORATION PLC	39.05	42.00	2.95	↑ 7.55

Top 10 Price Decliners

Company	Open	Close	Loss (N)	% Change
ASSOCIATED BUS COMPANY PLC	7.05	5.75	-1.30	↓ -18.44
FORTIS GLOBAL INSURANCE PLC	2.79	2.34	-0.45	↓ -16.13
TRIPPLE GEE AND COMPANY PLC.	3.41	2.88	-0.53	↓ -15.54
VERITAS CAPITAL ASSURANCE PLC	1.69	1.43	-0.26	↓ -15.38
INTERNATIONAL BREWERIES PLC.	13.70	11.80	-1.90	↓ -13.87
OMATEK VENTURES PLC	1.86	1.62	-0.24	↓ -12.90
C & I LEASING PLC.	6.35	5.55	-0.80	↓ -12.60
THE INITIATES PLC	32.00	28.00	-4.00	↓ -12.50
AUSTIN LAZ & COMPANY PLC	3.63	3.18	-0.45	↓ -12.40
HALDANE MCCALL PLC	3.29	2.91	-0.38	↓ -11.55

PRICE ADJUSTMENT

S/N	Security	Ex-Div Date	Last Close Price	Dividend	Bonus	Ex-Div Price
1	UNITED CAPITAL PLC	28/07/2025	₦18.60	₦0.30	NIL	₦18.30
2	GUINNESS NIG PLC	30/07/2026	₦383.00	₦7.00	NIL	₦376.00
3	NIGERIAN EXCHANGE GROUP PLC		₦149.80	₦1.30	NIL	₦148.50

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SUPPLEMENTARY LISTING

Fortis Global Insurance Plc: Listing of 15,000,000,000 Ordinary Shares of 50 Kobo Each Arising from the Conversion of Fortis Global Insurance Plc's N12,000,000,000.00 Debt to Equity at N0.80 Per Share

Trading Licence Holders are hereby notified that additional 15,000,000,000 ordinary shares of 50 Kobo each of Fortis Global Insurance Plc (the Company) were on Thursday, 30 July 2026, listed on the Daily Official List of Nigerian Exchange Limited (NGX).

The additional shares listed on NGX arose from Fortis Global Insurance Plc's Conversion of N12,000,000,000.00 Debt to Equity. With this listing of the additional 15,000,000,000 ordinary shares, the total issued and fully paid-up shares of the Company has now increased from 3,227,757,647 to 18,227,757,647 ordinary shares of 50 Kobo each.

NEW LISTING

AVA Capital Plc: Listing of AVA Capital Plc's 5,000,000,000 Ordinary Shares of N1.00 each at N7.50 Per Share on the Main Board of Nigerian Exchange Limited

Trading License Holders are hereby notified that the entire issued and fully paid 5,000,000,000 ordinary shares of AVA Capital Plc (the Company) of N1.00 each were listed by Introduction at N7.50 per share on the Main Board of Nigerian Exchange Limited on Friday, 31 July 2026.

The trading symbol of AVA Capital Plc is AVACAP.

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