

WEEKLY REPORT

MARKET REPORT FOR JULY 24TH, 2026

PRODUCTS

EQUITY

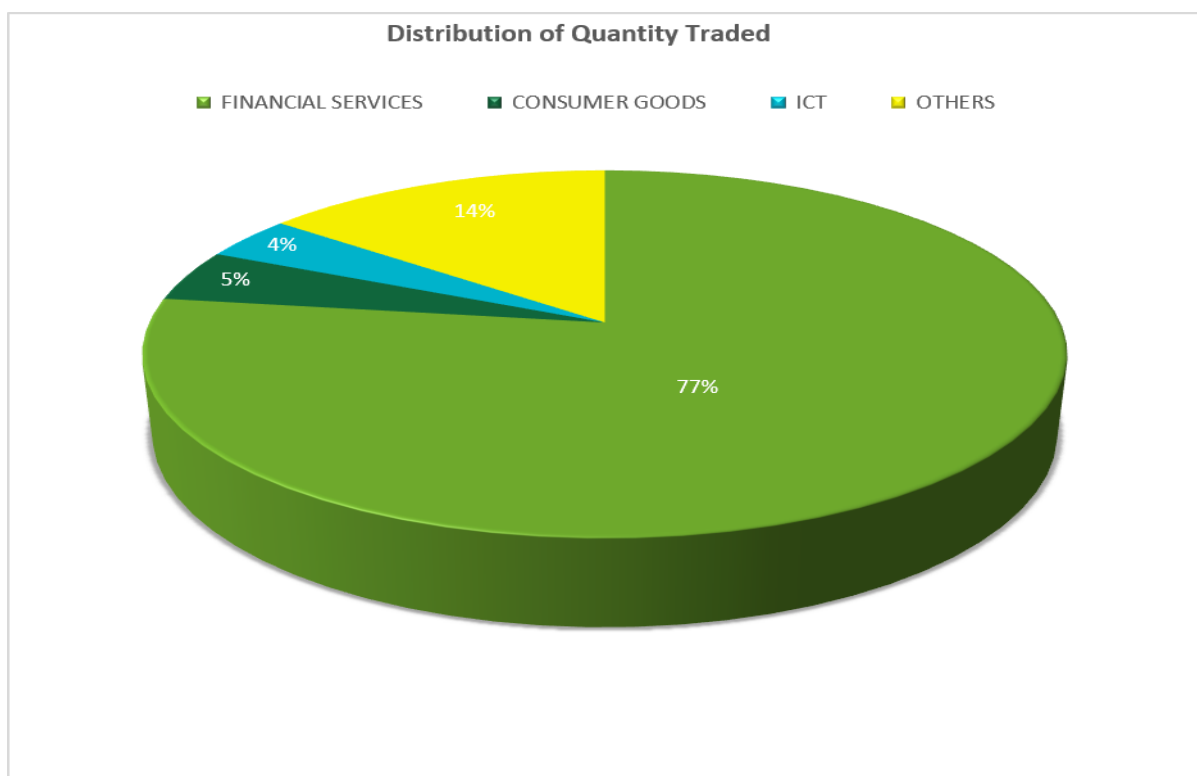
A total turnover of 4.433 billion shares worth ₦306.143 billion in 255,589 deals was traded this week by investors on the floor of the Exchange, in contrast to a total of 2.819 billion shares valued at ₦182.499 billion that exchanged hands last week in 226,729 deals.

The Financial Services Industry (measured by volume) led the activity chart with 3.422 billion shares valued at ₦207.206 billion traded in 117,545 deals: thus contributing 77.18% and 67.68% to the total equity turnover volume and value respectively. The Consumer Goods Industry followed with 201.978 million shares worth ₦17.171 billion in 28,666 deals. Third place was the ICT Industry, with a turnover of 169.481 million shares worth ₦21.194 billion in 23,107 deals.

Trading in the top three equities, namely First Holdco Plc, Access Holdings Plc and Guaranty Trust Holding Company Plc (measured by volume), accounted for 2.151 billion shares worth ₦170.793 billion in 44,768 deals, contributing 48.51% and 55.79% to the total equity turnover volume and value respectively.

Equity Turnover - Last 5 days

Date	Deals	Turnover Volume	Turnover Value (N)	Traded Stocks	Advanced Stocks	Declined Stocks	Unchanged Stocks
20-Jul-26	56,787	851,563,684	49,549,874,576.15	134	32	31	71
21-Jul-26	49,993	932,370,092	49,225,909,678.13	134	43	20	71
22-Jul-26	47,394	1,252,584,821	118,174,678,721.17	133	37	28	68
23-Jul-26	46,215	782,298,643	56,272,509,011.16	133	36	27	70
24-Jul-26	55,200	614,487,443	32,920,202,948.37	132	33	25	74





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ETP

A total of 2.559 million units valued at ~~N~~447.340 million were traded this week in 5,338 deals compared with a total of 2.320 million units valued at ~~N~~518.995 million, transacted last week in 5,354 deals.

S/N	Security	Deals	Volume	Value
1	VETBANK	701	1,241,732	38,003,497.54
2	VETGRIF30	815	549,125	60,230,860.40
3	VETGOODS	367	237,731	13,508,751.20
4	LOTUSHAL15	302	129,516	16,729,436.51
5	VETINDEF	351	107,853	15,298,543.67
6	MERVALUE	218	102,971	14,305,789.56
7	MERGROWTH	208	63,225	8,760,816.07
8	VSPBONDEF	269	50,137	12,220,359.15
9	STANBICETF30	1,102	43,661	115,551,625.84
10	SIAMLETF40	516	24,965	70,922,275.22
11	GREENWETF	226	7,170	5,796,020.65
12	NEWGOLD	263	744	76,011,618.87
	TOTAL	5,338	2,558,830	447,339,594.68

BONDS

A total of 189,675 units valued at ~~N~~185.844 million were traded this week in 64 deals compared with a total of 344,753 units valued at ~~N~~371.775 million transacted last week in 62 deals.

S/N	Security	Deals	Volume	Value
1	TAJSUKS1	2	40,010	40,009,639.91
2	FGSUK2031S4	11	37,215	34,758,883.18
3	TAJSUKS2	25	33,451	32,189,114.39
4	FGSUK2032S7	6	33,000	39,484,857.42
5	FGS202776	1	16,000	12,055,038.26
6	FG142037S2	3	15,955	15,404,875.36
7	FGS202778	1	5,000	3,927,885.87
8	FGSUK2033S6	6	3,261	3,207,383.38
9	FGS202774	1	3,000	2,492,322.07
10	FGS202766	1	2,000	1,674,028.15
11	FGSUK2032S5	2	350	281,051.53
12	FGSUK2027S3	2	325	270,638.31
13	FG142027S1	1	50	36,591.82
14	FGS202892	1	40	40,800.22
15	FGS202770	1	18	10,623.85
	TOTAL	64	189,675	185,843,733.72

INDEX MOVEMENT

The NGX All-Share Index and Market Capitalization appreciated by **1.60%** and **1.61%** to close the week at 247,357.40 and ~~N~~159.588 trillion respectively.

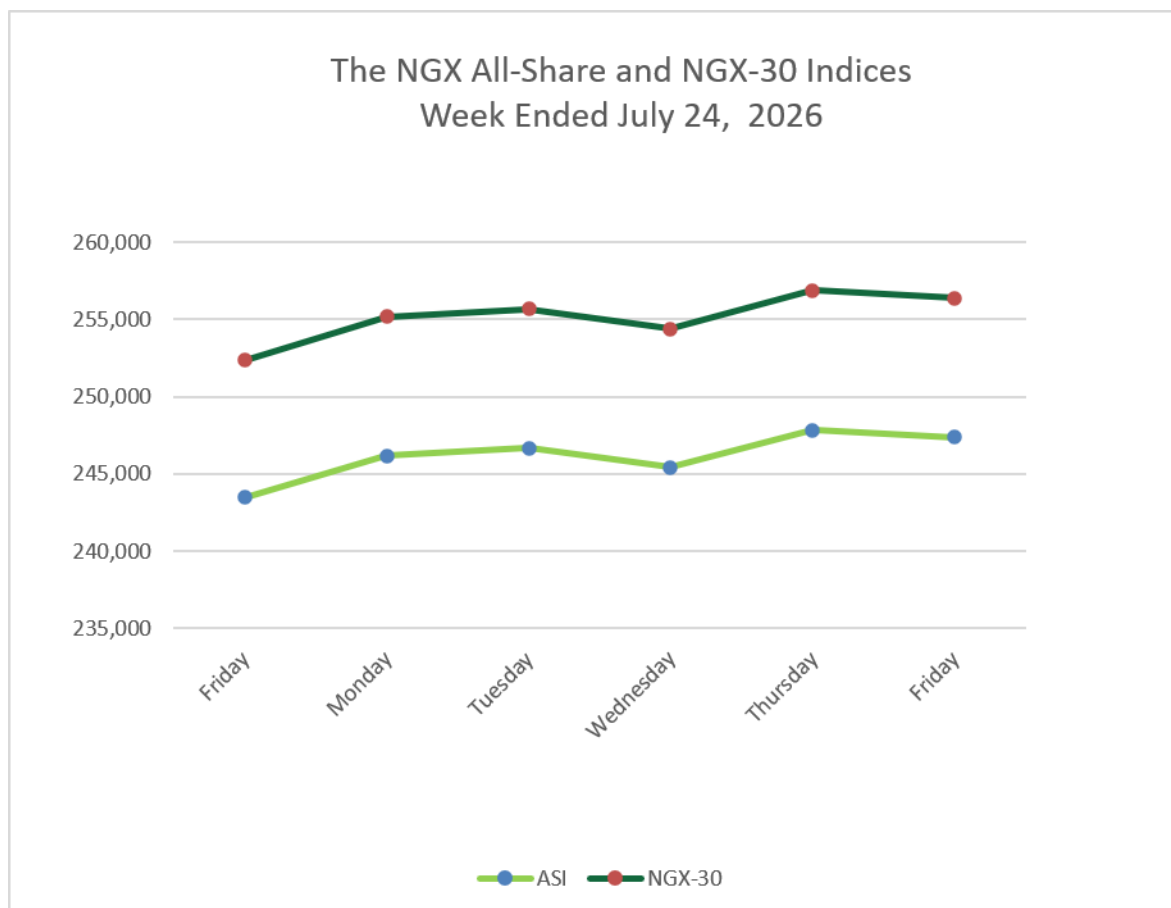
Similarly, all other indices finished higher with the exception of NGX Consumer Goods, NGX Lotus II, NGX Growth, NGX Sovereign Bond and NGX Commodity indices which depreciated



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by 3.76%, 1.55%, 20.24%, 0.14% and 1.25% respectively. See a summary of index movements in the table below):

INDEX	WEEK CLOSE 07/17/2026	WEEK CLOSE 07/24/2026	WEEKLY CHANGE	WtD	MtD	QtD	YtD
				% Change			
NGX All-Share Index (ASI)	243,462.13	247,357.40	3,895.27	1.60	7.82	7.82	58.96
NGX-Main Board Index	11,159.59	11,181.09	21.50	0.19	3.53	3.53	48.50
NGX 30 Index	8,898.73	9,046.19	147.46	1.66	8.65	8.65	59.47
NGX CG Index	6,553.19	6,965.87	412.68	6.30	19.89	19.89	65.58
NGX Premium Index	27,735.89	28,846.21	1,110.32	4.00	16.75	16.75	86.19
NGX Banking Index	2,348.99	2,545.13	196.14	8.35	22.95	22.95	67.90
NGX Pension Index	12,218.28	12,610.31	392.03	3.21	13.41	13.41	77.16
NGX Insurance Index	1,135.86	1,179.76	43.90	3.86	7.43	7.43	-0.80
NGX-AFR Bank Value Index	4,914.39	5,128.70	214.31	4.36	12.19	12.19	58.12
NGX AFR Div Yield Index	35,006.23	35,812.65	806.42	2.30	8.03	8.03	62.92
NGX MERI Growth Index	16,550.67	17,076.12	525.45	3.17	9.26	9.26	63.12
NGX MERI Value Index	20,689.77	21,484.44	794.67	3.84	10.34	10.34	63.63
NGX Consumer Goods Index	4,684.75	4,508.72	-176.03	-3.76	-1.87	-1.87	13.41
NGX Oil/Gas Index	5,249.44	5,255.07	5.63	0.11	3.47	3.47	96.80
NGX Lotus II	24,285.26	23,908.03	-377.23	-1.55	3.42	3.42	77.12
NGX Industrial Goods Index	10,042.21	10,545.80	503.59	5.01	3.77	3.77	85.78
NGX Growth Index	39,346.73	31,382.03	-7,964.70	-20.24	-26.52	-26.52	12.98
NGX Sovereign Bond Index	668.10	667.16	-0.94	-0.14	-1.11	-1.11	-2.20
NGX Pension Broad Index	4,828.31	4,909.19	80.88	1.68	8.56	8.56	68.25
NGX Commodity Index	1,781.26	1,758.92	-22.34	-1.25	0.36	0.36	49.84





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SUMMARY OF PRICE CHANGES

Fifty-seven (57) equities appreciated in price during the week, higher than forty-four (44) equities in the previous week. Thirty-eight (38) equities depreciated in price, higher than thirty-five (35) equities in the previous week, while fifty-one (51) equities remained unchanged, lower than sixty-seven (67) recorded in the previous week.

Top 10 Price Gainers

Company	Open	Close	Gain (N)	% Change
UPDC REAL ESTATE INVESTMENT TRUST	10.65	14.20	3.55	↑ 33.33
FIRST HOLDCO PLC	95.95	120.50	24.55	↑ 25.59
UNILEVER NIGERIA PLC.	124.00	147.95	23.95	↑ 19.31
CADBURY NIGERIA PLC.	57.00	67.50	10.50	↑ 18.42
AXAMANSARD INSURANCE PLC	11.20	13.20	2.00	↑ 17.86
BUA CEMENT PLC	275.60	324.00	48.40	↑ 17.56
THOMAS WYATT NIG. PLC.	3.09	3.63	0.54	↑ 17.48
ACCESS HOLDINGS PLC	25.00	29.20	4.20	↑ 16.80
C & I LEASING PLC.	5.55	6.35	0.80	↑ 14.41
CUSTODIAN INVESTMENT PLC	69.00	78.45	9.45	↑ 13.70

Top 10 Price Decliners

Company	Open	Close	Loss (N)	% Change
MECURE INDUSTRIES PLC	85.45	62.40	-23.05	↓ -26.97
ROYAL EXCHANGE PLC.	1.48	1.29	-0.19	↓ -12.84
TRIPPLE GEE AND COMPANY PLC.	3.89	3.41	-0.48	↓ -12.34
SUNU ASSURANCES NIGERIA PLC.	4.00	3.60	-0.40	↓ -10.00
BUA FOODS PLC	939.00	845.10	-93.90	↓ -10.00
PRESCO PLC	2300.00	2070.00	-230.00	↓ -10.00
NESTLE NIGERIA PLC.	3125.00	2812.50	-312.50	↓ -10.00
HALDANE MCCALL PLC	3.65	3.29	-0.36	↓ -9.86
ASSOCIATED BUS COMPANY PLC	7.80	7.05	-0.75	↓ -9.62
TRANS-NATIONWIDE EXPRESS PLC.	3.10	2.82	-0.28	↓ -9.03

PRICE ADJUSTMENT

S/N	Security	Ex-Div Date	Last Close Price	Dividend	Bonus	Ex-Div Price
1	AFRICA PRUDENTIAL PLC	21/07/2026	₦13.60	₦0.10	NIL	₦13.50
2	TRANSCORP POWER PLC		₦245.50	₦1.50	NIL	₦244.00
3	MUTUAL BENEFITS ASSURANCE PLC	22/07/2025	₦3.43	₦0.04	NIL	₦3.39
4	TRANSCORP HOTEL PLC	23/07/2026	₦242.00	₦0.10	NIL	₦241.90
5	TRANSNATIONAL CORPORATION PLC	24/07/2026	₦40.30	₦0.40	NIL	₦39.90



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SUSPENSION

NOTIFICATION OF SUSPENSION OF TRADING IN THE SHARES OF ALUMINIUM EXTRUSION PLC

Trading License Holders and the investing public are hereby notified that pursuant to Rule 3.1, Rules for Filing of Accounts and Treatment of Default Filing, (Default Filing Rules), which provides that:

“If an Issuer fails to file the relevant accounts by the expiration of the Cure Period¹, The Exchange will:

- a) Send to the Issuer a “Second Filing Deficiency Notification” within two (2) business days after the end of the Cure Period;*
- b) Suspend trading in the Issuer’s securities; and*
- c) Notify the Securities and Exchange Commission (SEC) and the Market within twenty-four (24) hours of the suspension”,*

Trading in the shares of **Aluminium Extrusion Plc** (the Company) has been suspended from the facilities of Nigerian Exchange Limited effective **Wednesday, 22 July 2026** for not filing its Audited Financial Statements for the year ended 31 December 2025:

In accordance with the Default Filing Rules set forth above, the suspension of trading in the shares of the Company shall be lifted upon the submission of the relevant financial statements.

SUPPLEMENTARY LISTING

Linkage Assurance Plc: Listing of 12,320,000,000 Ordinary Shares of 50 Kobo Each at N1.32 Per Share.

Trading Licence Holders are hereby notified that additional 12,320,000,000 ordinary shares of 50 Kobo each of Linkage Assurance Plc (the Company) were on Thursday, 23 July 2026, listed on the Daily Official List of Nigerian Exchange Limited (NGX).

The additional shares arose from the Company’s Rights Issue of 12,320,000,000 ordinary shares of 50 Kobo each at N1.32 per share on the basis of two (2) new ordinary shares for every existing three (3) ordinary shares held as at the close of business on Thursday, 22 January 2026.

With the listing of the additional 12,320,000,000 ordinary shares, the total issued and fully paid-up shares of Linkage Assurance Plc has now increased from 18,480,000,000 to 30,800,000,000 ordinary shares of 50 Kobo each.

This is for your information and records update, please.

Please visit <http://www.ngxgroup.com/issuers-section/corporate-disclosures/company-results> for full details of Financial News and other corporate disclosures

¹ Cure Period means ninety (90) calendar days from the relevant due date.