

WEEKLY REPORT

MARKET REPORT FOR JULY 17TH, 2026

PRODUCTS

EQUITY

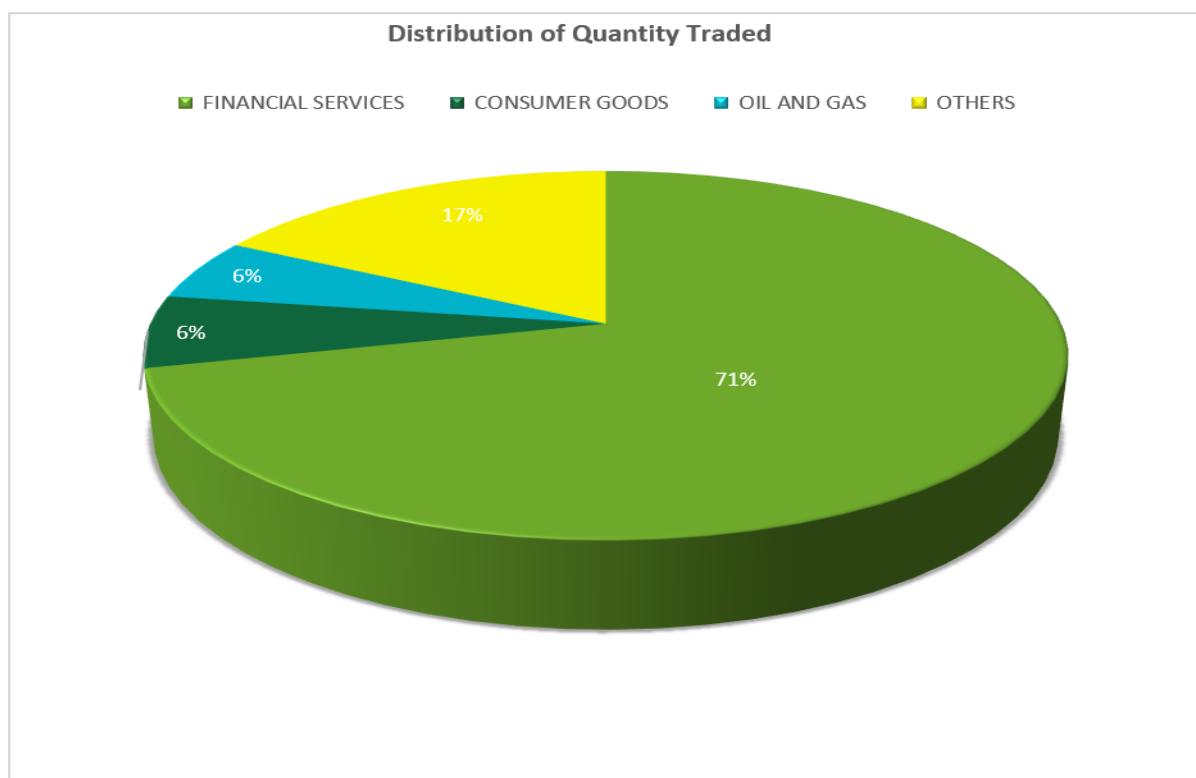
A total turnover of 2.819 billion shares worth ₦182.499 billion in 226,729 deals was traded this week by investors on the floor of the Exchange, in contrast to a total of 3.648 billion shares valued at ₦220.568 billion that exchanged hands last week in 251,861 deals.

The Financial Services Industry (measured by volume) led the activity chart with 2.006 billion shares valued at ₦99.697 billion traded in 96,171 deals: thus contributing 71.17% and 54.63% to the total equity turnover volume and value respectively. The Consumer Goods Industry followed with 178.863 million shares worth ₦7.872 billion in 26,637 deals. Third place was the Oil and Gas Industry, with a turnover of 151.237 million shares worth ₦38.309 billion in 16,879 deals.

Trading in the top three equities, namely First Holdco Plc, FCMB Group Plc and Access Holdings Plc (measured by volume), accounted for 939.402 million shares worth ₦57.673 billion in 19,051 deals, contributing 33.33% and 31.60% to the total equity turnover volume and value respectively.

Equity Turnover - Last 5 days

Date	Deals	Turnover Volume	Turnover Value (N)	Traded Stocks	Advanced Stocks	Declined Stocks	Unchanged Stocks
13-Jul-26	59,880	523,504,686	22,255,776,486.29	135	19	46	70
14-Jul-26	42,430	634,741,223	53,329,643,234.26	134	26	23	85
15-Jul-26	40,916	476,146,775	29,460,916,345.34	134	33	18	83
16-Jul-26	39,429	498,426,891	34,860,103,068.45	134	27	22	85
17-Jul-26	44,074	685,791,775	42,592,513,197.73	134	33	18	83





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ETP

A total of 2.320 million units valued at ₦518.995 million were traded this week in 5,354 deals compared with a total of 2.034 million units valued at ₦576.010 million, transacted last week in 6,301 deals.

S/N	Security	Deals	Volume	Value
1	VETBANK	531	861,538	26,094,603.71
2	VETGRIF30	797	564,844	61,361,178.11
3	VETGOODS	404	311,865	17,785,259.66
4	VETINDEF	367	147,845	20,470,172.01
5	LOTUSHAL15	271	106,148	13,590,903.57
6	MERGROWTH	265	89,946	12,115,268.13
7	STANBICETF30	1,263	74,858	183,683,816.36
8	MERVALUE	128	58,574	7,936,352.68
9	VSPBONDEF	260	55,239	13,433,763.72
10	SIAMLETF40	616	40,147	121,616,186.36
11	GREENWETF	276	8,134	6,561,159.95
12	NEWGOLD	176	415	34,346,770.85
	TOTAL	5,354	2,319,553	518,995,435.11

BONDS

A total of 344,753 units valued at ₦371.775 million were traded this week in 62 deals compared with a total of 339,828 units valued at ₦294.840 million transacted last week in 56 deals.

S/N	Security	Deals	Volume	Value
1	TAJSUKS2	29	130,061	127,402,628.89
2	FGSUK2031S4	8	65,400	62,791,148.75
3	FGS202774	2	50,000	50,989,239.13
4	FGSUK2032S7	7	46,252	75,136,539.72
5	FGS202882	1	10,000	12,529,730.98
6	FGS202806	1	10,000	8,340,125.27
7	FGB2030S3	3	10,000	11,144,962.68
8	FGSUK2032S5	2	9,555	11,623,072.72
9	FG142037S2	2	6,385	6,080,255.34
10	TAJSUKS1	3	5,000	4,138,356.60
11	FGS202888	1	1,000	800,000.00
12	FGS202814	1	700	506,207.95
13	FGS202812	1	300	210,000.00
14	FGS202789	1	100	82,724.80
	TOTAL	62	344,753	371,774,992.83

INDEX MOVEMENT

The NGX All-Share Index depreciated by **0.14%** while the Market Capitalization appreciated by **0.39%** to close the week at 243,462.13 and ₦157.057 trillion respectively.

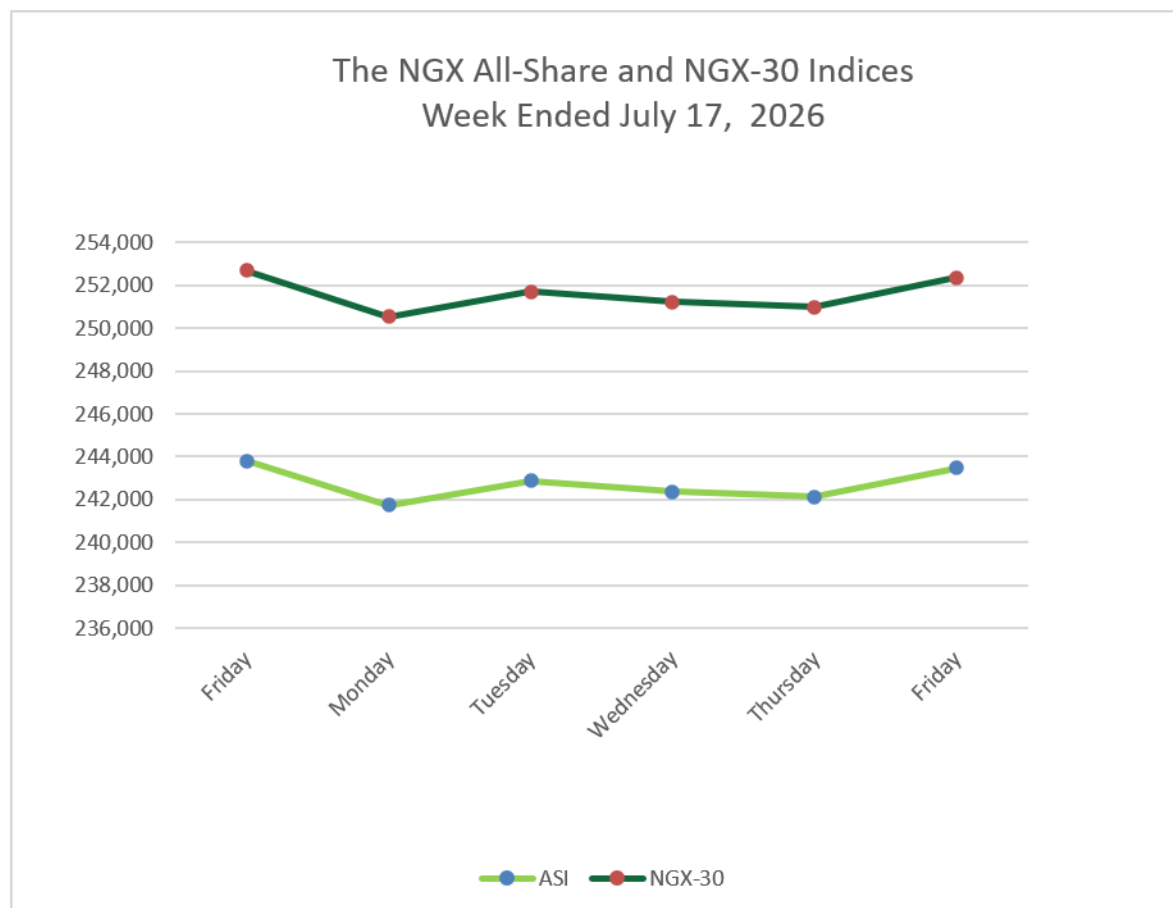
All other indices finished higher with the exception of NGX Main Board, NGX Consumer Goods, NGX Oil & Gas, NGX Lotus II, NGX Industrial Goods, NGX Growth and NGX Sovereign Bond indices which depreciated by 1.54%, 0.15%, 0.11%, 0.40%, 6.26%, 0.09%,



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and 0.33% respectively while NGX Commodity Index closed flat. See a summary of index movements in the table below):

INDEX	WEEK CLOSE 07/10/2026	WEEK CLOSE 07/17/2026	WEEKLY CHANGE	WtD	MtD	QtD	YtD
				% Change			
NGX All-Share Index (ASI)	243,798.76	243,462.13	-336.63	-0.14	6.12	6.12	56.45
NGX-Main Board Index	11,334.16	11,159.59	-174.57	-1.54	3.33	3.33	48.21
NGX 30 Index	8,868.81	8,898.73	29.92	0.34	6.88	6.88	56.87
NGX CG Index	6,144.61	6,553.19	408.58	6.65	12.79	12.79	55.77
NGX Premium Index	26,854.32	27,735.89	881.57	3.28	12.25	12.25	79.02
NGX Banking Index	2,149.14	2,348.99	199.85	9.30	13.47	13.47	54.96
NGX Pension Index	11,799.21	12,218.28	419.07	3.55	9.89	9.89	71.65
NGX Insurance Index	1,132.98	1,135.86	2.88	0.25	3.44	3.44	-4.50
NGX-AFR Bank Value Index	4,694.28	4,914.39	220.11	4.69	7.51	7.51	51.51
NGX AFR Div Yield Index	34,064.47	35,006.23	941.76	2.76	5.60	5.60	59.25
NGX MERI Growth Index	16,164.17	16,550.67	386.50	2.39	5.90	5.90	58.10
NGX MERI Value Index	20,214.19	20,689.77	475.58	2.35	6.26	6.26	57.58
NGX Consumer Goods Index	4,691.90	4,684.75	-7.15	-0.15	1.97	1.97	17.84
NGX Oil/Gas Index	5,255.03	5,249.44	-5.59	-0.11	3.35	3.35	96.59
NGX Lotus II	24,381.66	24,285.26	-96.40	-0.40	5.05	5.05	79.91
NGX Industrial Goods Index	10,713.01	10,042.21	-670.80	-6.26	-1.18	-1.18	76.91
NGX Growth Index	39,381.44	39,346.73	-34.71	-0.09	-7.87	-7.87	41.66
NGX Sovereign Bond Index	670.30	668.10	-2.20	-0.33	-0.97	-0.97	-2.06
NGX Pension Broad Index	4,811.73	4,828.31	16.58	0.34	6.77	6.77	65.48
NGX Commodity Index	1,781.26	1,781.26	0.00	0.00	1.63	1.63	51.74





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SUMMARY OF PRICE CHANGES

Forty-four (44) equities appreciated in price during the week, lower than sixty (60) equities in the previous week. Thirty-five (35) equities depreciated in price, higher than twenty-eight (28) equities in the previous week, while sixty-seven (67) equities remained unchanged, higher than fifty-eight (58) recorded in the previous week.

Top 10 Price Gainers

Company	Open	Close	Gain (N)	% Change
FIRST HOLDCO PLC	69.20	95.95	26.75	↑ 38.66
THOMAS WYATT NIG. PLC.	2.43	3.09	0.66	↑ 27.16
FIDELITY BANK PLC	19.00	21.85	2.85	↑ 15.00
LEARN AFRICA PLC	9.00	10.30	1.30	↑ 14.44
UNITED BANK FOR AFRICA PLC	41.00	45.50	4.50	↑ 10.98
CHAPEL HILL DENHAM NIG. INFRAS DEBT FUND	148.50	163.30	14.80	↑ 9.97
LIVINGTRUST MORTGAGE BANK PLC	3.39	3.72	0.33	↑ 9.73
NIGERIA REAL ESTATE INV. TRUST FUND	103.00	113.00	10.00	↑ 9.71
STANBIC IBTC HOLDINGS PLC	152.20	166.90	14.70	↑ 9.66
ABBEY BANK PLC	9.15	10.00	0.85	↑ 9.29

Top 10 Price Decliners

Company	Open	Close	Loss (N)	% Change
BUA CEMENT PLC	340.20	275.60	-64.60	↓ -18.99
RED STAR EXPRESS PLC	24.55	20.00	-4.55	↓ -18.53
INTERNATIONAL ENERGY INSURANCE PLC	5.50	4.66	-0.84	↓ -15.27
C & I LEASING PLC.	6.40	5.55	-0.85	↓ -13.28
P Z CUSSONS NIGERIA PLC.	90.00	80.95	-9.05	↓ -10.06
EUNISELL INTERLINKED PLC	210.00	189.00	-21.00	↓ -10.00
CAVERTON OFFSHORE SUPPORT GRP PLC	5.55	5.00	-0.55	↓ -9.91
CAP PLC	157.60	142.45	-15.15	↓ -9.61
JAPPAUL GOLD & VENTURES PLC	3.24	2.95	-0.29	↓ -8.95
CADBURY NIGERIA PLC.	62.60	57.00	-5.60	↓ -8.95

SUPPLEMENTARY LISTING

Sterling Financial Holdings Company Plc: Listing of 13,812,239,000 Ordinary Shares of 50 Kobo each Arising from Sterling Financial Holdings Company Plc's Offer for Subscription of 12,581,000,000 Ordinary Shares of 50 Kobo each at N7.00 Per Share.

Trading Licence Holders are hereby notified that additional 13,812,239,000 ordinary shares of 50 Kobo each of Sterling Financial Holdings Company Plc (the Company) were on Thursday, 16 July 2026, listed on the Daily Official List of Nigerian Exchange Limited (NGX).

The additional shares listed on NGX arose from the Company's Offer for Subscription of 12,581,000,000 ordinary shares of 50 Kobo each at N7.00 per share. With the listing of the additional shares, the total issued and fully paid-up shares of Sterling Financial Holdings Company Plc have now increased from 52,117,012,414 to 65,929,251,414 ordinary shares of 50 Kobo each.

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