



WEEKLY REPORT

MARKET REPORT FOR JULY 3RD, 2026

PRODUCTS

EQUITY

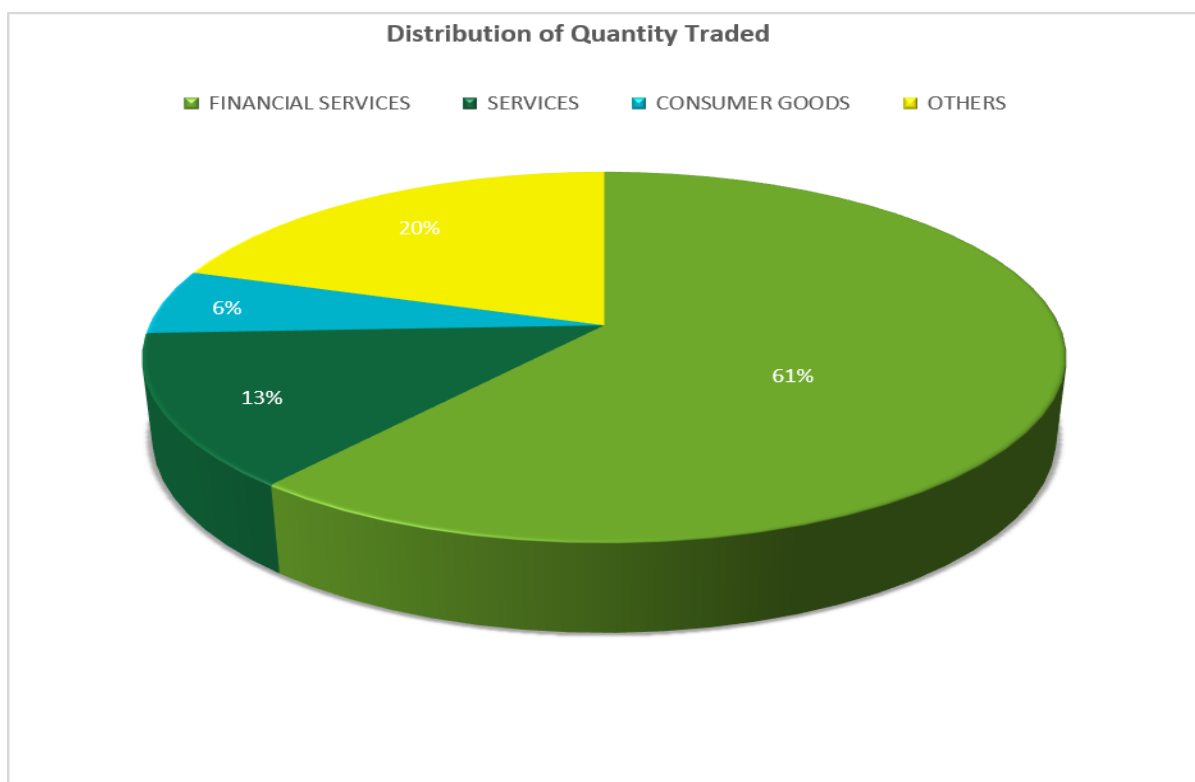
A total turnover of 3.821 billion shares worth ₦154.393 billion in 258,567 deals was traded this week by investors on the floor of the Exchange, in contrast to a total of 2.324 billion shares valued at ₦134.486 billion that exchanged hands last week in 249,328 deals.

The Financial Services Industry (measured by volume) led the activity chart with 2.330 billion shares valued at ₦54.606 billion traded in 108,978 deals: thus contributing 60.99% and 35.37% to the total equity turnover volume and value respectively. The Services Industry followed with 509.473 million shares worth ₦16.353 billion in 16,527 deals. Third place was the Consumer Goods Industry, with a turnover of 216.344 million shares worth ₦8.057 billion in 25,963 deals.

Trading in the top three equities, namely Sterling Financial Holdings Company Plc, Access Holdings Plc and Ikeja Hotel Plc (measured by volume), accounted for 1.405 billion shares worth ₦28.370 billion in 12,898 deals, contributing 36.78% and 18.37% to the total equity turnover volume and value respectively.

Equity Turnover - Last 5 days

Date	Deals	Turnover Volume	Turnover Value (N)	Traded Stocks	Advanced Stocks	Declined Stocks	Unchanged Stocks
29-Jun-26	62,482	1,055,669,781	44,565,086,645.32	132	13	47	72
30-Jun-26	49,521	966,619,463	39,954,569,480.31	132	19	32	81
01-Jul-26	46,869	488,066,797	13,931,676,311.25	132	19	32	81
02-Jul-26	51,548	855,316,418	28,369,805,833.51	133	12	36	85
03-Jul-26	48,147	454,862,743	27,572,229,451.99	133	39	14	80





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ETP

A total of 3.602 million units valued at ₦622.404 million were traded this week in 6,081 deals compared with a total of 3.017 million units valued at ₦643.966 million, transacted last week in 6,615 deals.

S/N	Security	Deals	Volume	Value
1	VETGRIF30	1,003	1,759,409	174,368,412.78
2	VETBANK	631	942,807	25,456,983.48
3	VETGOODS	414	224,841	12,030,430.95
4	VETINDEF	475	206,692	25,518,632.70
5	MERGROWTH	292	137,760	16,314,652.84
6	LOTUSHAL15	283	115,641	14,480,931.84
7	VSPBONDEF	349	89,736	22,002,626.56
8	MERVALUE	191	44,446	6,316,820.23
9	SIAMLET40	716	37,446	104,823,956.42
10	STANBICETF30	1,115	35,435	106,315,583.03
11	GREENWETF	255	6,311	4,666,622.03
12	NEWGOLD	357	1,288	110,108,139.68
	TOTAL	6,081	3,601,812	622,403,792.54

BONDS

A total of 171,214 units valued at ₦180.178 million were traded this week in 54 deals compared with a total of 185,340 units valued at ₦191.483 million transacted last week in 36 deals.

S/N	Security	Deals	Volume	Value
1	FGSUK2032S5	16	70,000	71,186,377.63
2	FGSUK2032S7	5	45,560	53,297,685.65
3	TAJSUKS2	12	41,696	41,361,114.71
4	FGSUK2033S6	2	8,000	8,394,600.76
5	FG202033S6	1	2,722	2,998,749.64
6	FGS202909	3	1,225	1,057,925.52
7	FGS202801	2	521	459,881.75
8	FGS202776	1	500	519,127.31
9	FGSUK2027S3	2	450	406,266.17
10	FGS202778	1	200	205,011.07
11	FGS202774	1	100	101,038.70
12	FGS202890	1	100	82,240.06
13	FGS202911	1	25	17,707.88
14	FGS202913	1	25	18,264.03
15	FGS202795	1	25	20,498.95
16	FGS202797	1	23	18,623.40
17	FGS202803	1	22	15,852.78
18	FGS202783	1	15	13,127.26
	TOTAL	54	171,214	180,177,946.48



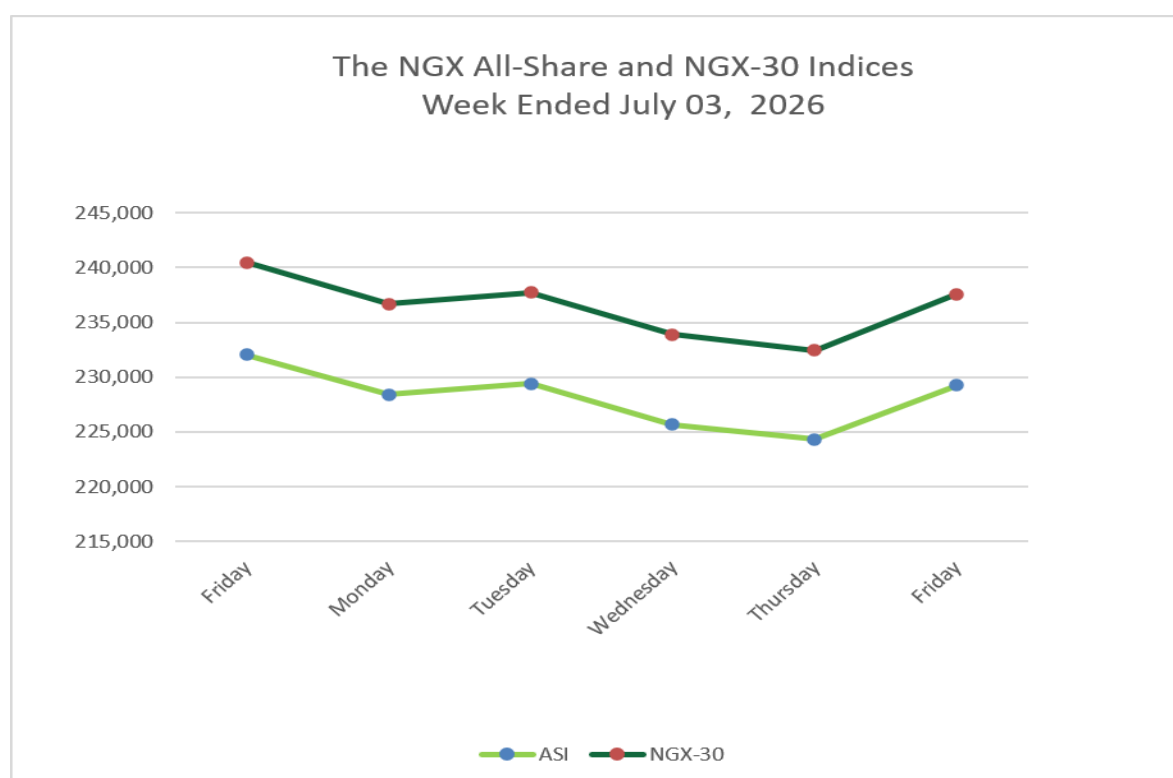
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INDEX MOVEMENT

The NGX All-Share Index and Market Capitalization depreciated by **1.21%** to close the week at 229,240.34 and ₦147.103 trillion respectively.

Similarly, all other indices finished lower with the exception of NGX Main Board which appreciated by 2.27%. See a summary of index movements in the table below):

INDEX	WEEK CLOSE 06/26/2026	WEEK CLOSE 07/03/2026	WEEKLY CHANGE	WtD	MtD	QtD	YtD
				% Change			
NGX All-Share Index (ASI)	232,049.02	229,240.34	-2,808.68	-1.21	-0.08	-0.08	47.31
NGX-Main Board Index	10,653.74	10,895.94	242.20	2.27	0.89	0.89	44.71
NGX 30 Index	8,411.81	8,319.90	-91.91	-1.09	-0.08	-0.08	46.67
NGX CG Index	6,065.99	5,789.39	-276.60	-4.56	-0.36	-0.36	37.61
NGX Premium Index	26,079.78	24,278.02	-1,801.76	-6.91	-1.74	-1.74	56.70
NGX Banking Index	2,130.27	2,051.06	-79.21	-3.72	-0.92	-0.92	35.31
NGX Pension Index	11,298.99	11,061.99	-237.00	-2.10	-0.51	-0.51	55.41
NGX Insurance Index	1,117.15	1,089.02	-28.13	-2.52	-0.83	-0.83	-8.43
NGX-AFR Bank Value Index	4,745.31	4,559.36	-185.95	-3.92	-0.26	-0.26	40.56
NGX AFR Div Yield Index	33,909.00	32,536.56	-1,372.44	-4.05	-1.85	-1.85	48.02
NGX MERI Growth Index	15,737.50	15,445.60	-291.90	-1.85	-1.17	-1.17	47.55
NGX MERI Value Index	19,960.12	18,882.71	-1,077.41	-5.40	-3.02	-3.02	43.82
NGX Consumer Goods Index	4,624.77	4,550.55	-74.22	-1.60	-0.95	-0.95	14.47
NGX Oil/Gas Index	5,081.62	4,861.01	-220.61	-4.34	-4.29	-4.29	82.04
NGX Lotus II	23,631.14	22,513.76	-1,117.38	-4.73	-2.62	-2.62	66.79
NGX Industrial Goods Index	10,201.73	9,698.31	-503.42	-4.93	-4.57	-4.57	70.85
NGX Growth Index	42,976.92	42,542.69	-434.23	-1.01	-0.38	-0.38	53.16
NGX Sovereign Bond Index	674.67	670.45	-4.22	-0.63	-0.63	-0.63	-1.72
NGX Pension Broad Index	4,575.18	4,523.28	-51.90	-1.13	0.02	0.02	55.02
NGX Commodity Index	1,752.64	1,701.64	-51.00	-2.91	-2.91	-2.91	44.96





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SUMMARY OF PRICE CHANGES

Twenty-two (22) equities appreciated in price during the week same as twenty-two (22) equities in the previous week. Fifty-seven (57) equities depreciated in price, same as fifty-seven (57) equities in the previous week, while sixty-seven (67) equities remained unchanged, same as sixty-seven (67) recorded in the previous week.

Top 10 Price Gainers

Company	Open	Close	Gain (N)	% Change
AIRTEL AFRICA PLC	4358.80	5274.00	915.20	↑ 21.00
REGENCY ASSURANCE PLC	0.79	0.95	0.16	↑ 20.25
UPDC PLC	3.25	3.65	0.40	↑ 12.31
DAAR COMMUNICATIONS PLC	1.53	1.65	0.12	↑ 7.84
SUNU ASSURANCES NIGERIA PLC.	3.60	3.87	0.27	↑ 7.50
JAPPAUL GOLD & VENTURES PLC	2.90	3.10	0.20	↑ 6.90
CHAMS HOLDING COMPANY PLC	4.02	4.25	0.23	↑ 5.72
CORONATION INFRASTRUCTURE FUND	110.00	116.00	6.00	↑ 5.45
CWG PLC	20.00	21.00	1.00	↑ 5.00
CUTIX PLC.	2.68	2.80	0.12	↑ 4.48

Top 10 Price Decliners

Company	Open	Close	Loss (N)	% Change
INTERNATIONAL ENERGY INSURANCE PLC	5.79	4.70	-1.09	↓ -18.83
MCNICHOLS PLC	8.60	7.00	-1.60	↓ -18.60
UNIVERSITY PRESS PLC.	5.70	4.70	-1.00	↓ -17.54
R T BRISCOE PLC.	11.80	10.15	-1.65	↓ -13.98
UPDC REAL ESTATE INVESTMENT TRUST	10.00	8.70	-1.30	↓ -13.00
UNIVERSAL INSURANCE PLC	1.01	0.88	-0.13	↓ -12.87
GUINEA INSURANCE PLC.	1.03	0.90	-0.13	↓ -12.62
NEM INSURANCE PLC	29.00	25.50	-3.50	↓ -12.07
HONEYWELL FLOUR MILL PLC	15.85	14.00	-1.85	↓ -11.67
THE INITIATES PLC	29.00	25.85	-3.15	↓ -10.86

PRICE ADJUSTMENT

S/N	Security	Ex-Div Date	Last Close Price	Dividend	Bonus	Ex-Div Price
1	MCNICHOLS PLC	30/06/2026	₦8.75	₦0.06	NIL	₦8.69
2	CORNERSTONE INSURANCE PLC	03/07/2026	₦5.65	₦0.28	NIL	₦5.37



WEEKLY REPORT

CHANGE OF NAME

Abbey Mortgage Bank Plc – Change of Name to Abbey Bank Plc

Trading License Holders and the investing public are hereby notified that the change of name of **Abbey Mortgage Bank Plc** (the Bank) to **Abbey Bank Plc** has been implemented by Nigerian Exchange Limited. This is in line with the approval obtained from the shareholders of the Bank at its Extraordinary General Meeting held on 24 January 2025 and the receipt of a new certificate of incorporation from the Corporate Affairs Commission.

Please note that the Company's trading symbol has also been changed from **ABBEYBDS** to **ABBEYBANK**.

Deap Capital Management & Trust Plc – Change of Name to Critical Minerals Financing Corp Plc

Trading License Holders and the investing public are hereby notified that the change of name of **Deap Capital Management & Trust Plc** (the Company) to **Critical Minerals Financing Corp Plc** has been implemented by Nigerian Exchange Limited. This is in line with the approval obtained from the shareholders of the Company at its Extraordinary General Meeting held on 12 March 2026 and the receipt of a new certificate of incorporation from the Corporate Affairs Commission.

Please note that the Company's trading symbol has also been changed from **DEAPCAP** to **CMFC**.

SHARE CAPITAL RECONSTRUCTION

Fortis Global Insurance Plc: Implementing the Share Capital Reconstruction

We refer to our market bulletin with reference number **NGXREG/IRD/MB68/26/6/17**, dated 17 June 2026, wherein the Market was notified that trading in the shares of Fortis Global Insurance Plc (the Company) was placed on suspension effective, Wednesday, 17 June 2026, in preparation for the share reconstruction of the Company's Issued shares.

The Market is hereby notified that the entire 12,911,030,586 ordinary shares of Fortis Global Insurance Plc were delisted from the Daily Official List of Nigerian Exchange Limited (NGX) on 02 July 2026, while the newly reconstructed issued share capital of 3,227,757,647 ordinary shares of 50 Kobo each were also listed on the Daily Official List of NGX at N3.96 per share.

The delisting of 12,911,030,586 ordinary shares and listing of 3,227,757,647 ordinary shares on NGX is pursuant to the approval received from the Company's shareholders at its Extraordinary General Meeting of 4 April 2025 and no objection received from the Securities and Exchange Commission.

Consequently, following the completion of the share reconstruction, the suspension placed on the securities of the Company has been lifted.

This is for your information and records update, please.

Please visit <http://www.ngxgroup.com/issuers-section/corporate-disclosures/company-results> for full details of Financial News and other corporate disclosures