



WEEKLY REPORT

MARKET REPORT FOR JUNE 11TH, 2026

PRODUCTS

EQUITY

The market opened for four trading days this week as the Federal Government declared Friday 12, June 2026, as a Public Holiday to commemorate 2026 Democracy Day.

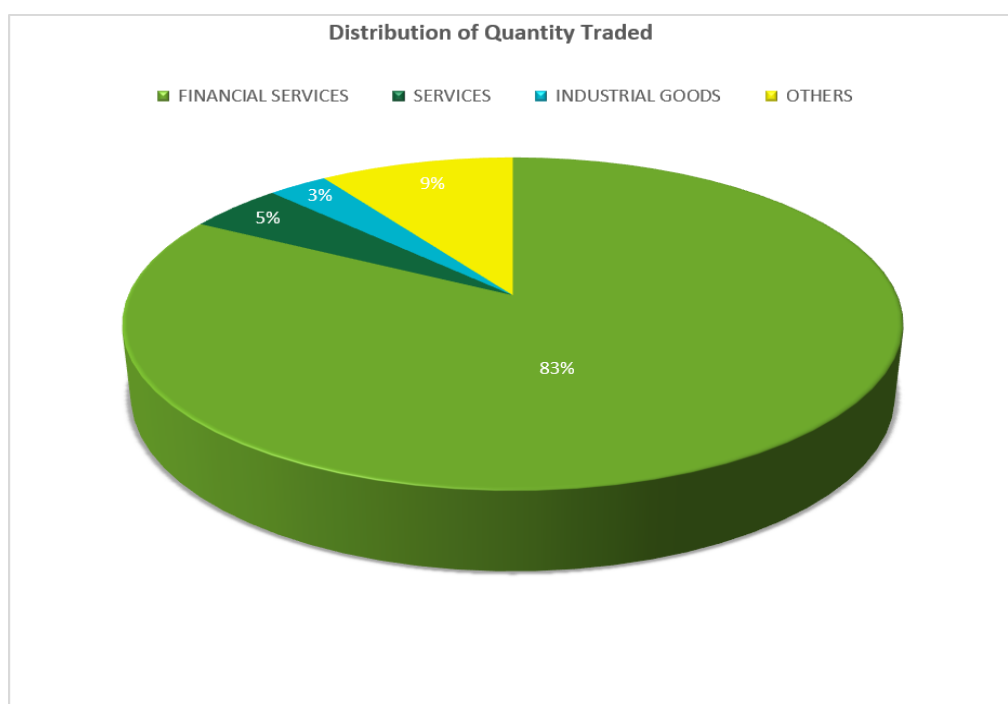
Meanwhile, a total turnover of 4.964 billion shares worth ₦207.521 billion in 235,966 deals was traded this week by investors on the floor of the Exchange, in contrast to a total of 3.966 billion shares valued at ₦175.659 billion that exchanged hands last week in 343,587 deals.

The Financial Services Industry (measured by volume) led the activity chart with 4.116 billion shares valued at ₦84.607 billion traded in 96,165 deals: thus contributing 82.92% and 40.77% to the total equity turnover volume and value respectively. The Services Industry followed with 232.479 million shares worth ₦4.955 billion in 17,614 deals. Third place was the Industrial Goods Industry, with a turnover of 144.988 million shares worth ₦39.077 billion in 24,775 deals.

Trading in the top three equities, namely Sterling Financial Holdings Company Plc, FCMB Group Plc and Access Holdings Plc and (measured by volume), accounted for 2.883 billion shares worth ₦36.188 billion in 15,533 deals, contributing 58.09% and 17.44% to the total equity turnover volume and value respectively.

Equity Turnover - Last 4 days

Date	Deals	Turnover Volume	Turnover Value (N)	Traded Stocks	Advanced Stocks	Declined Stocks	Unchanged Stocks
08-Jun-26	75,219	746,090,792	58,049,196,028.27	133	32	30	71
09-Jun-26	56,880	1,270,491,540	57,874,809,564.22	134	33	32	69
10-Jun-26	54,128	1,226,395,659	38,810,519,367.68	133	30	37	66
11-Jun-26	49,739	1,720,530,669	52,786,247,678.70	133	32	32	69





WEEKLY REPORT

ETP

A total of 3.376 million units valued at ₦583.722 million were traded this week in 5,703 deals compared with a total of 5.266 million units valued at ₦735.024 million, transacted last week in 7,665 deals.

S/N	Security	Deals	Volume	Value
1	VETBANK	683	1,340,362	39,488,658.63
2	VETGRIF30	836	534,752	64,178,999.26
3	MERGROWTH	603	433,036	67,174,472.66
4	VETGOODS	443	367,052	21,152,124.30
5	MERVALUE	372	274,376	39,203,848.75
6	LOTUSHAL15	290	155,753	20,038,953.00
7	VETINDEF	329	107,424	15,416,253.98
8	VSPBONDEF	397	103,796	27,884,460.61
9	STANBICETF30	913	40,921	166,105,646.76
10	GREENWETF	236	9,715	9,179,233.26
11	SIAMLETF40	348	8,624	60,674,110.92
12	NEWGOLD	253	449	53,225,273.22
	TOTAL	5,703	3,376,260	583,722,035.35

BONDS

A total of 61,816 units valued at ₦63.250 million were traded this week in 32 deals compared with a total of 49.518 million units valued at ₦52.908 billion transacted last week in 29 deals.

S/N	Security	Deals	Volume	Value
1	FGSUK2032S7	3	18,505	21,051,116.92
2	TAJSUKS2	5	13,100	12,975,477.35
3	FGSUK2031S4	6	13,020	13,086,658.04
4	FGSUK2033S6	4	6,035	6,087,865.17
5	TAJSUKS1	4	4,020	3,396,899.98
6	FGSUK2027S3	2	3,000	2,564,307.69
7	FG142037S2	1	1,187	1,160,530.20
8	FG202034S2	1	965	1,098,269.65
9	FGS202909	1	700	569,347.83
10	FGS202780	1	500	500,001.00
11	FGS202814	1	500	506,064.20
12	FGS202787	1	160	141,831.91
13	FGS202892	1	100	85,186.00
14	FGS202886	1	24	26,246.62
	TOTAL	32	61,816	63,249,802.56

INDEX MOVEMENT

The NGX All-Share Index and Market Capitalization appreciated by **0.88%** to close the week at 244,738.74 and ₦156.970 trillion respectively.

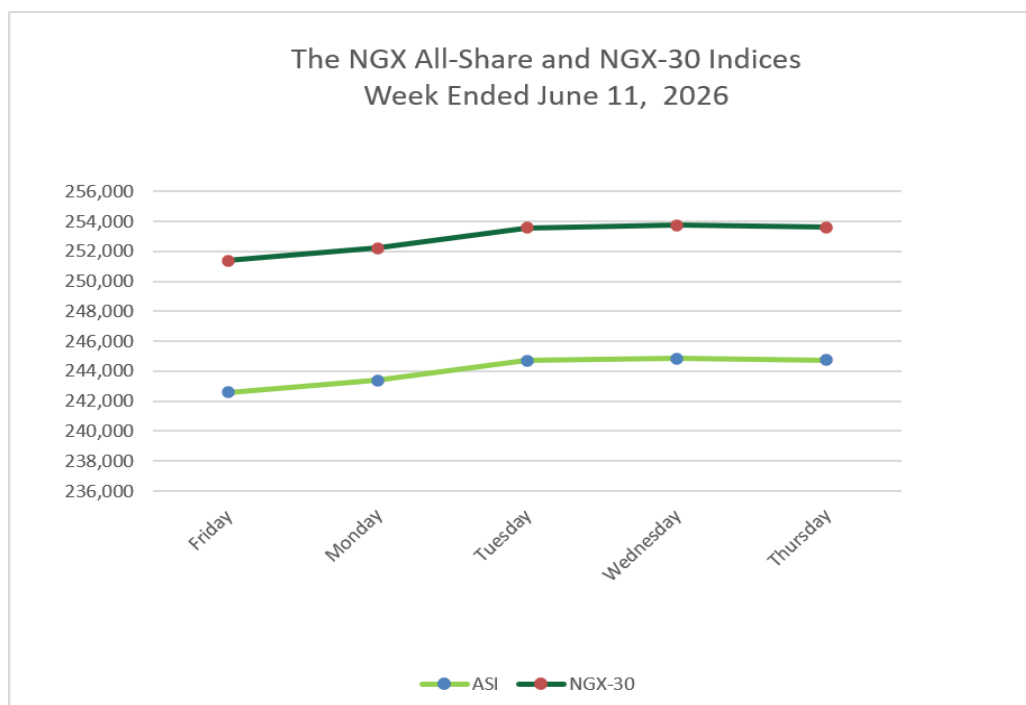
Similarly, all other indices finished higher with the exception of NGX Pension, NGX AFR Bank Value, NGX MERI Growth, NGX MERI Value, NGX Consumer Goods, NGX Lotus II,



WEEKLY REPORT

NGX Industrial Goods, NGX Sovereign Bond and NGX Commodity which depreciated by 0.03%, 1.20%, 0.21%, 1.61%, 0.54%, 0.51%, 1.00%, 2.04% and 0.34% respectively while the which closed flat (See a summary of index movements in the table below):

INDEX	WEEK CLOSE 06/05/2026	WEEK CLOSE 06/11/2026	WEEKLY CHANGE	WtD	MtD	QtD	YtD
				% Change			
NGX All-Share Index (ASI)	242,593.31	244,738.74	2,145.43	0.88	-2.26	21.59	57.27
NGX-Main Board Index	11,008.92	11,149.76	140.84	1.28	-2.20	20.16	48.08
NGX 30 Index	8,785.83	8,877.76	91.93	1.05	-2.23	21.53	56.50
NGX CG Index	6,371.79	6,407.23	35.44	0.56	-2.45	16.78	52.30
NGX Premium Index	27,391.10	27,495.70	104.60	0.38	-2.25	26.21	77.47
NGX Banking Index	2,277.54	2,299.26	21.72	0.95	-2.50	23.57	51.68
NGX Pension Index	11,941.20	11,937.96	-3.24	-0.03	-3.05	24.53	67.71
NGX Insurance Index	1,239.21	1,259.41	20.20	1.63	-0.29	2.27	5.89
NGX-AFR Bank Value Index	5,208.06	5,145.40	-62.66	-1.20	-4.10	17.79	58.63
NGX AFR Div Yield Index	35,833.66	36,106.33	272.67	0.76	-0.89	31.61	64.26
NGX MERI Growth Index	16,935.64	16,900.62	-35.02	-0.21	-3.69	19.33	61.45
NGX MERI Value Index	21,176.02	20,834.54	-341.48	-1.61	-1.98	20.44	58.68
NGX Consumer Goods Index	4,799.33	4,773.61	-25.72	-0.54	-2.67	9.49	20.08
NGX Oil/Gas Index	5,669.73	5,698.36	28.63	0.50	-4.70	29.95	113.40
NGX Lotus II	25,897.31	25,766.31	-131.00	-0.51	-4.46	28.55	90.88
NGX Industrial Goods Index	11,707.41	11,590.65	-116.76	-1.00	-5.36	32.07	104.19
NGX Growth Index	43,873.35	44,041.30	167.95	0.38	0.11	49.82	58.56
NGX Sovereign Bond Index	691.04	676.97	-14.07	-2.04	-2.04	0.42	-0.76
NGX Pension Broad Index	4,721.82	4,766.66	44.84	0.95	-1.93	24.53	63.36
NGX Commodity Index	1,943.05	1,936.46	-6.59	-0.34	-3.61	17.43	64.96





WEEKLY REPORT

SUMMARY OF PRICE CHANGES

Forty (40) equities appreciated in price during the week higher than twenty-three (23) equities in the previous week. Fifty-three (53) equities depreciated in price, lower than sixty-five (65) equities in the previous week, while fifty-three (53) equities remained unchanged, lower than fifty-eight (58) recorded in the previous week.

Top 10 Price Gainers

Company	Open	Close	Gain (N)	% Change
ASSOCIATED BUS COMPANY PLC	6.21	7.80	1.59	↑ 25.60
CONSOLIDATED HALLMARK HOLDINGS PLC	6.70	8.25	1.55	↑ 23.13
ABBEY MORTGAGE BANK PLC	9.35	11.40	2.05	↑ 21.93
INFINITY TRUST MORTGAGE BANK PLC	9.35	11.25	1.90	↑ 20.32
AUSTIN LAZ & COMPANY PLC	3.76	4.33	0.57	↑ 15.16
THE INITIATES PLC	29.25	33.45	4.20	↑ 14.36
FTN COCOA PROCESSORS PLC	8.30	9.41	1.11	↑ 13.37
NEM INSURANCE PLC	30.00	34.00	4.00	↑ 13.33
FIRST HOLDCO PLC	62.00	69.00	7.00	↑ 11.29
OANDO PLC	48.00	53.00	5.00	↑ 10.42

Top 10 Price Decliners

Company	Open	Close	Loss (N)	% Change
FIDSON HEALTHCARE PLC	136.50	101.20	-35.30	↓ -25.86
NEIMETH INTERNATIONAL PHARMACEUTICALS PLC	10.60	8.55	-2.05	↓ -19.34
UH REAL ESTATE INVESTMENT TRUST	84.70	70.00	-14.70	↓ -17.36
SUNU ASSURANCES NIGERIA PLC.	4.48	3.97	-0.51	↓ -11.38
UNILEVER NIGERIA PLC.	156.00	140.00	-16.00	↓ -10.26
OKOMU OIL PALM PLC.	1750.00	1575.00	-175.00	↓ -10.00
ACADEMY PRESS PLC.	8.25	7.45	-0.80	↓ -9.70
GUINNESS NIG PLC	402.60	365.50	-37.10	↓ -9.22
R T BRISCOE PLC.	14.86	13.55	-1.31	↓ -8.82
JOHN HOLT PLC.	14.90	13.60	-1.30	↓ -8.72

PRICE ADJUSTMENT

S/N	Security	Ex-Div Date	Last Close Price	Dividend	Bonus	Ex-Div Price
1	MULTIVERSE PLC	08/06/2026	₦25.65	₦0.15	NIL	₦25.50
2	SEPLAT PLC		₦11,486.20	₦122.29	NIL	₦11,363.91



WEEKLY REPORT

LISTING

Chapel Hill Denham Management Limited (NIDF): Listing of 2026, Q1 Scrip Unit of 303,059 Units of NIDF

Trading Licence Holders are hereby notified that additional 303,059 units of Chapel Hill Denham Nigeria Infrastructure Debt Fund (NIDF or the Fund) were on Thursday, 11 June 2026, listed on the Daily Official List of Nigerian Exchange Limited (NGX).

The additional units listed on NGX arose from the NIDF's 2026, Q1 Scrip Dividend. With the listing of the additional 303,059 units, the total units of the Fund has now increased from 1,196,654,417 to 1,196,957,476 units.

Universal Insurance Plc: Extension for Trading in Rights Issue

We refer to our market bulletin of 14 May 2026 with reference number: NGXREG/IRD/MB56/26/5/14 wherein the market was notified that trading in Universal Insurance Plc's Rights Issue of 2,666,666,667 ordinary shares of 50 Kobo each at N1.20 per share on the basis of one (1) new ordinary share for every existing six (6) ordinary shares held as at the close of business on Monday, 30 March 2026, opened on Wednesday, 13 May 2026.

Trading Licence Holders are hereby notified that Universal Insurance Plc (the Company) has obtained the approval of the Securities and Exchange Commission (SEC) to extend the period of the Rights Issue.

Consequently, trading in the Company's Rights will now close on Monday, 22 June 2026.

Below are details of the Rights:

Issuer	Universal Insurance Plc
Name	UNIVERSAL INSURANCE PLC 2026 RIGHTS
Quantum Offered	2,666,666,667 ordinary shares of 50 Kobo
Rights Issue Price	N1.20
Symbol Code	RR26UNIVINS
ISIN	NGRR26UNIV17
Ratio	One (1) new ordinary share for every existing Six (6) ordinary shares held
Opening Date	13 May 2026
Initial Closing Date	10 June 2026
New Closing Date	22 June 2026
Registrar	Carnation Registrars Limited

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