



# WEEKLY REPORT

## MARKET REPORT FOR JUNE 5TH, 2026

### PRODUCTS

#### EQUITY

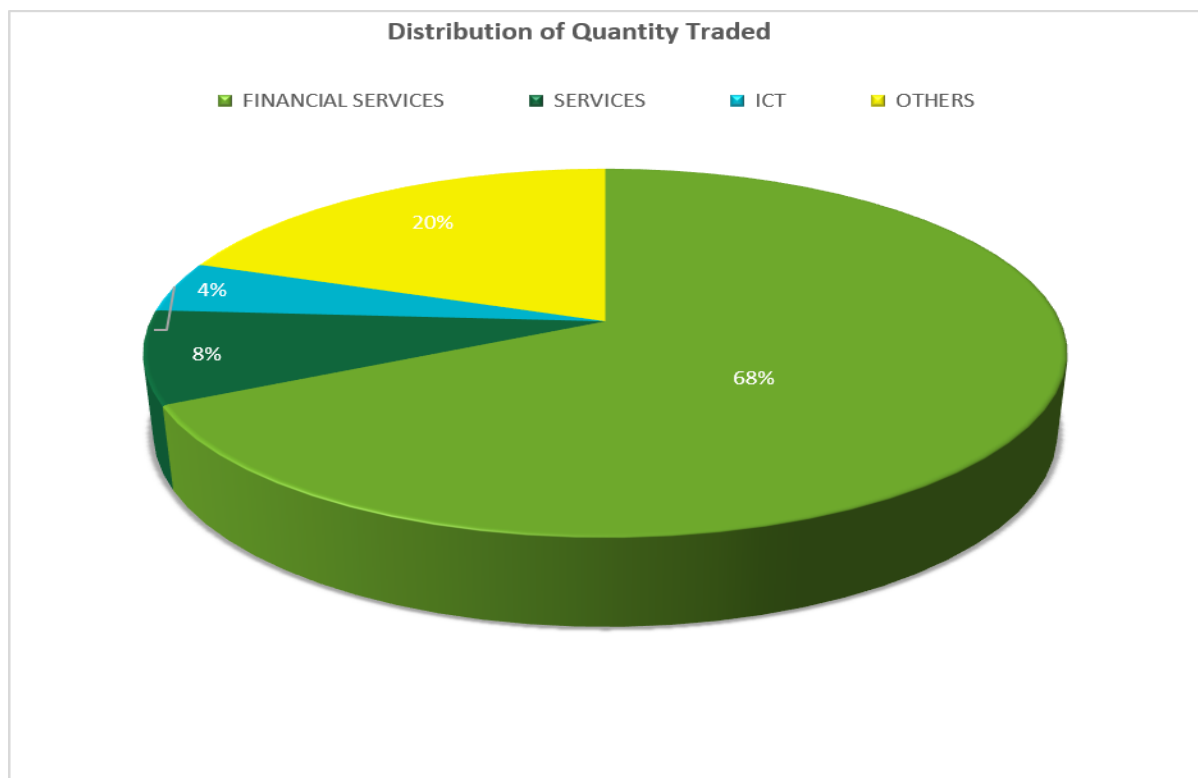
A total turnover of 3.966 billion shares worth ₦175.659 billion in 343,587 deals was traded this week by investors on the floor of the Exchange, in contrast to a total of 2.398 billion shares valued at ₦111.480 billion that exchanged hands last week in 241,313 deals.

The Financial Services Industry (measured by volume) led the activity chart with 2.690 billion shares valued at ₦69.975 billion traded in 134,882 deals: thus contributing 67.83% and 39.84% to the total equity turnover volume and value respectively. The Services Industry followed with 323.601 million shares worth ₦6.443 billion in 25,906 deals. Third place was the ICT Industry, with a turnover of 176.039 million shares worth ₦27.892 billion in 40,837 deals.

Trading in the top three equities, namely Access Holdings Plc, Abbey Mortgage Bank Plc and Sterling Financial Holdings Company Plc (measured by volume), accounted for 1.290 billion shares worth ₦17.560 billion in 17,768 deals, contributing 32.53% and 10.00% to the total equity turnover volume and value respectively.

#### Equity Turnover - Last 5 days

Date	Deals	Turnover Volume	Turnover Value (N)	Traded Stocks	Advanced Stocks	Declined Stocks	Unchanged Stocks
01-Jun-26	91,741	1,127,667,310	44,245,515,331.17	133	24	37	72
02-Jun-26	71,579	718,707,109	29,288,544,352.01	133	14	38	81
03-Jun-26	69,241	922,910,253	42,256,302,905.53	133	15	44	74
04-Jun-26	57,270	588,427,302	27,856,249,325.55	133	25	30	78
05-Jun-26	53,756	608,447,179	32,011,917,261.71	132	39	11	82





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## ETP

A total of 5.266 million units valued at ₦735.024 million were traded this week in 7,665 deals compared with a total of 4.693 million units valued at ₦569.770 million, transacted last week in 5,505 deals.

S/N	Security	Deals	Volume	Value
1	VETBANK	789	2,054,538	55,491,089.37
2	VETGRIF30	1,357	1,337,379	143,877,369.29
3	VETGOODS	605	524,048	30,487,500.98
4	MERGROWTH	415	430,424	54,261,907.77
5	MERVALUE	406	395,971	64,350,218.17
6	VETINDEF	482	202,824	30,139,984.59
7	LOTUSHAL15	468	183,076	23,619,630.75
8	VSPBONDEF	466	64,276	20,105,170.20
9	STANBICETF30	1,793	58,522	218,798,703.03
10	GREENWETF	335	10,999	10,733,811.24
11	SIAMLETF40	305	3,501	23,246,237.77
12	NEWGOLD	244	470	59,912,263.64
	<b>TOTAL</b>	<b>7,665</b>	<b>5,266,028</b>	<b>735,023,886.80</b>

## BONDS

A total of 49.518 million units valued at ₦52.908 billion were traded this week in 29 deals compared with a total of 135,590 units valued at ₦157.012 million transacted last week in 26 deals.

S/N	Security	Deals	Volume	Value
1	NBET2033S1B	1	49,401,000	52,792,201,243.09
2	FGSUK2031S4	3	23,280	21,105,334.58
3	FGSUK2027S3	5	21,440	20,656,833.85
4	FGSUK2033S6	5	18,000	19,314,215.13
5	FGSUK2032S7	3	17,950	20,617,636.47
6	TAJSUKS2	4	15,002	14,315,009.98
7	FGS202884	3	12,000	9,963,469.57
8	FGS202774	1	6,000	6,264,126.85
9	FGS202791	1	2,000	1,777,976.58
10	FGS202907	1	790	647,036.48
11	FGS202778	1	700	707,717.44
12	FGS202789	1	90	82,770.18
	<b>TOTAL</b>	<b>29</b>	<b>49,518,252</b>	<b>52,907,653,370.20</b>

## INDEX MOVEMENT

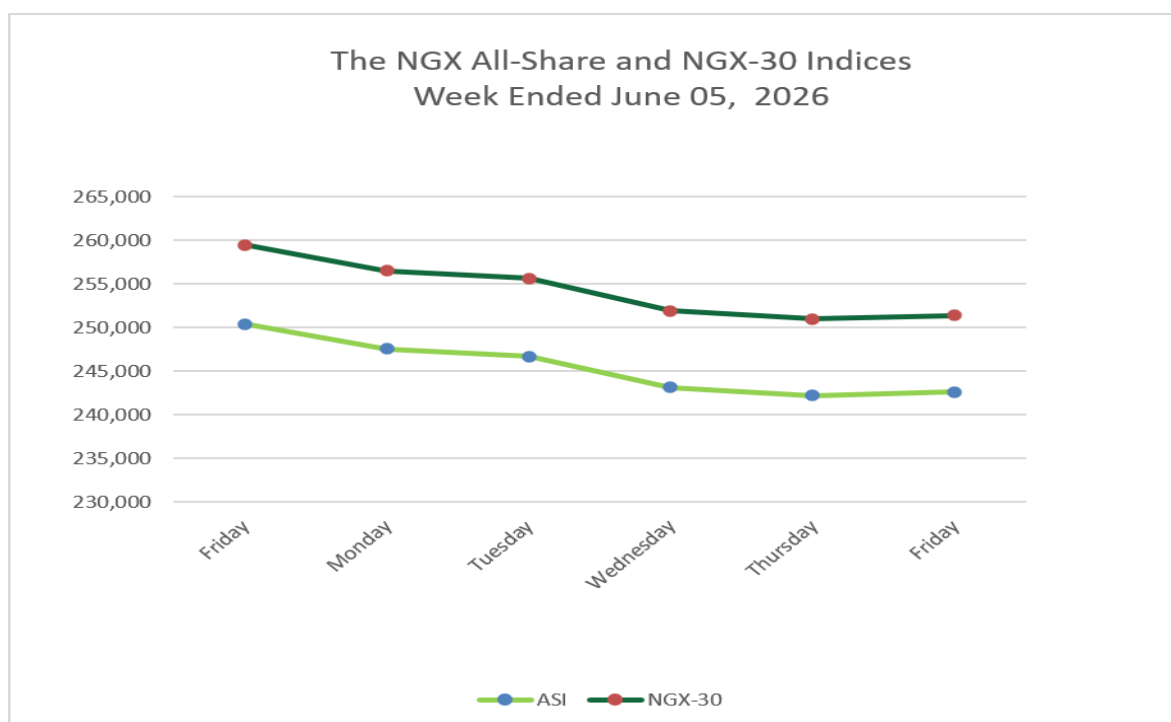
The NGX All-Share Index and Market Capitalization depreciated by **3.11%** and **3.06%** to close the week at 242,593.31 and ₦155.594 trillion respectively.

Similarly, all other indices finished lower with the exception of NGX Sovereign Bond which closed flat (See a summary of index movements in the table below):



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INDEX	WEEK CLOSE 05/29/2026	WEEK CLOSE 06/05/2026	WEEKLY CHANGE	WtD	MtD	QtD	YtD
				<b>% Change</b>			
NGX All-Share Index (ASI)	250,385.47	242,593.31	-7,792.16	-3.11	-3.11	20.52	55.90
NGX-Main Board Index	11,400.93	11,008.92	-392.01	-3.44	-3.44	18.64	46.21
NGX 30 Index	9,080.67	8,785.83	-294.84	-3.25	-3.25	20.27	54.88
NGX CG Index	6,567.93	6,371.79	-196.14	-2.99	-2.99	16.14	51.45
NGX Premium Index	28,129.55	27,391.10	-738.45	-2.63	-2.63	25.73	76.79
NGX Banking Index	2,358.17	2,277.54	-80.63	-3.42	-3.42	22.40	50.25
NGX Pension Index	12,313.01	11,941.20	-371.81	-3.02	-3.02	24.56	67.76
NGX Insurance Index	1,263.03	1,239.21	-23.82	-1.89	-1.89	0.63	4.19
NGX-AFR Bank Value Index	5,365.51	5,208.06	-157.45	-2.93	-2.93	19.23	60.56
NGX AFR Div Yield Index	36,429.95	35,833.66	-596.29	-1.64	-1.64	30.62	63.02
NGX MERI Growth Index	17,547.94	16,935.64	-612.30	-3.49	-3.49	19.58	61.78
NGX MERI Value Index	21,255.42	21,176.02	-79.40	-0.37	-0.37	22.42	61.29
NGX Consumer Goods Index	4,904.64	4,799.33	-105.31	-2.15	-2.15	10.08	20.72
NGX Oil/Gas Index	5,979.61	5,669.73	-309.88	-5.18	-5.18	29.29	112.33
NGX Lotus II	26,967.99	25,897.31	-1,070.68	-3.97	-3.97	29.20	91.85
NGX Industrial Goods Index	12,246.58	11,707.41	-539.17	-4.40	-4.40	33.40	106.24
NGX Growth Index	43,991.06	43,873.35	-117.71	-0.27	-0.27	49.25	57.95
NGX Sovereign Bond Index	691.04	691.04	0.00	0.00	0.00	2.50	1.30
NGX Pension Broad Index	4,860.27	4,721.82	-138.45	-2.85	-2.85	23.36	61.83
NGX Commodity Index	2,009.03	1,943.05	-65.98	-3.28	-3.28	17.83	65.52



## SUMMARY OF PRICE CHANGES

Twenty-three (23) equities appreciated in price during the week lower than thirty-four (34) equities in the previous week. Sixty-five (65) equities depreciated in price, higher than fifty-one (51) equities in the previous week, while fifty-eight (58) equities remained unchanged, lower than sixty-one (61) recorded in the previous week.



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## Top 10 Price Gainers

Company	Open	Close	Gain (N)	% Change
INTERNATIONAL ENERGY INSURANCE PLC	4.52	7.26	2.74	↑ 60.62
ABBEY MORTGAGE BANK PLC	6.35	9.35	3.00	↑ 47.24
TRIPPLE GEE AND COMPANY PLC.	3.98	4.37	0.39	↑ 9.80
IKEJA HOTEL PLC	40.20	44.00	3.80	↑ 9.45
R T BRISCOE PLC.	13.65	14.86	1.21	↑ 8.86
CONSOLIDATED HALLMARK HOLDINGS PLC	6.25	6.70	0.45	↑ 7.20
OMATEK VENTURES PLC	1.99	2.08	0.09	↑ 4.52
ACCESS HOLDINGS PLC	24.05	25.00	0.95	↑ 3.95
NEIMETH INTERNATIONAL PHARMACEUTICALS PLC	10.20	10.60	0.40	↑ 3.92
ROYAL EXCHANGE PLC.	1.50	1.55	0.05	↑ 3.33

## Top 10 Price Decliners

Company	Open	Close	Loss (N)	% Change
ASSOCIATED BUS COMPANY PLC	8.25	6.21	-2.04	↓ -24.73
UNIVERSITY PRESS PLC.	6.15	5.10	-1.05	↓ -17.07
ETERNA PLC.	34.45	30.00	-4.45	↓ -12.92
JOHN HOLT PLC.	16.95	14.90	-2.05	↓ -12.09
FIRST HOLDCO PLC	70.00	62.00	-8.00	↓ -11.43
MCNICHOLS PLC	8.70	7.75	-0.95	↓ -10.92
WEMA BANK PLC.	33.50	30.00	-3.50	↓ -10.45
BUA CEMENT PLC	420.00	378.00	-42.00	↓ -10.00
RED STAR EXPRESS PLC	34.00	30.65	-3.35	↓ -9.85
ACADEMY PRESS PLC.	9.15	8.25	-0.90	↓ -9.84

## PRICE ADJUSTMENT

S/N	Security	Ex-Div Date	Last Close Price	Dividend	Bonus	Ex-Div Price
1	JULIUS BERGER NIG PLC	01/06/2026	₦315.00	₦4.25	NIL	₦310.75
2	JAIZ BANK PLC	03/06/2026	₦9.00	₦0.11	NIL	₦8.89
3	SKYWAY AVIATION HANDLING COMPANY PLC		₦156.95	₦1.20	NIL	₦155.75
4	BETA GLASS PLC	04/06/2026	₦570.00	₦7.20	NIL	₦562.80
5	CHEMICAL AND ALLIED PRODUCTS PLC		₦179.10	₦4.00	NIL	₦175.10
6	BUA FOODS PLC	05/06/2026	₦967.00	₦28.00	NIL	₦939.00
7	INDUSTRIAL AND MEDICAL GASES NIGERIA PLC		₦38.10	₦0.50	NIL	₦37.60



# WEEKLY REPORT

## LISTING

### Federal Government of Nigeria: Listing of FGN Savings Bonds Issued in May 2026

Trading Licence Holders are hereby notified that the May 2026 Issue of the Federal Government of Nigeria (FGN) Savings Bonds were listed on Nigerian Exchange Limited (NGX) on Tuesday, 2 June 2026.

Below are the details of the Bonds:

May 2026 Issue		
Symbol Name	13.525% FGS MAY 2028	14.525% FGS MAY 2029
Amount Issued (N)	884,857,000.00	3,189,173,000.00
Units	884,857	3,189,173
Coupon	13.525%	14.525%
Symbol Code	FGS202814	FGS202915
ISIN	NGFGS2028143	NGFGS2029158
Tenor	2 Years	3 Years
Issue Date	13 May 2026	13 May 2026
Maturity Date	13 May 2028	13 May 2029
Coupon Payment Date	13 August, 13 November, 13 February, 13 May	

### Fidson Healthcare Plc: Listing of 600,000,000 Ordinary Shares of 50 Kobo Each at N35.00 Per Share

Trading Licence Holders are hereby notified that additional 600,000,000 ordinary shares of 50 Kobo each of Fidson Healthcare Plc (the Company) were on Tuesday, 2 June 2026, listed on the Daily Official List of Nigerian Exchange Limited (NGX).

The additional shares arose from the Company's Rights Issue of 600,000,000 ordinary shares of 50 Kobo each at N35.00 per share on the basis of one (1) new ordinary share for every existing four (4) ordinary shares held as at the close of business on Wednesday, 12 November 2025.

With the listing of the additional 600,000,000 ordinary shares, the total issued and fully paid-up shares of Fidson Healthcare Plc have now increased from 2,400,000,000 to 3,000,000,000 ordinary shares of 50 Kobo each.

This is for your information and records update, please.

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