



# WEEKLY REPORT

## MARKET REPORT FOR MAY 22ND, 2026

### PRODUCTS

#### EQUITY

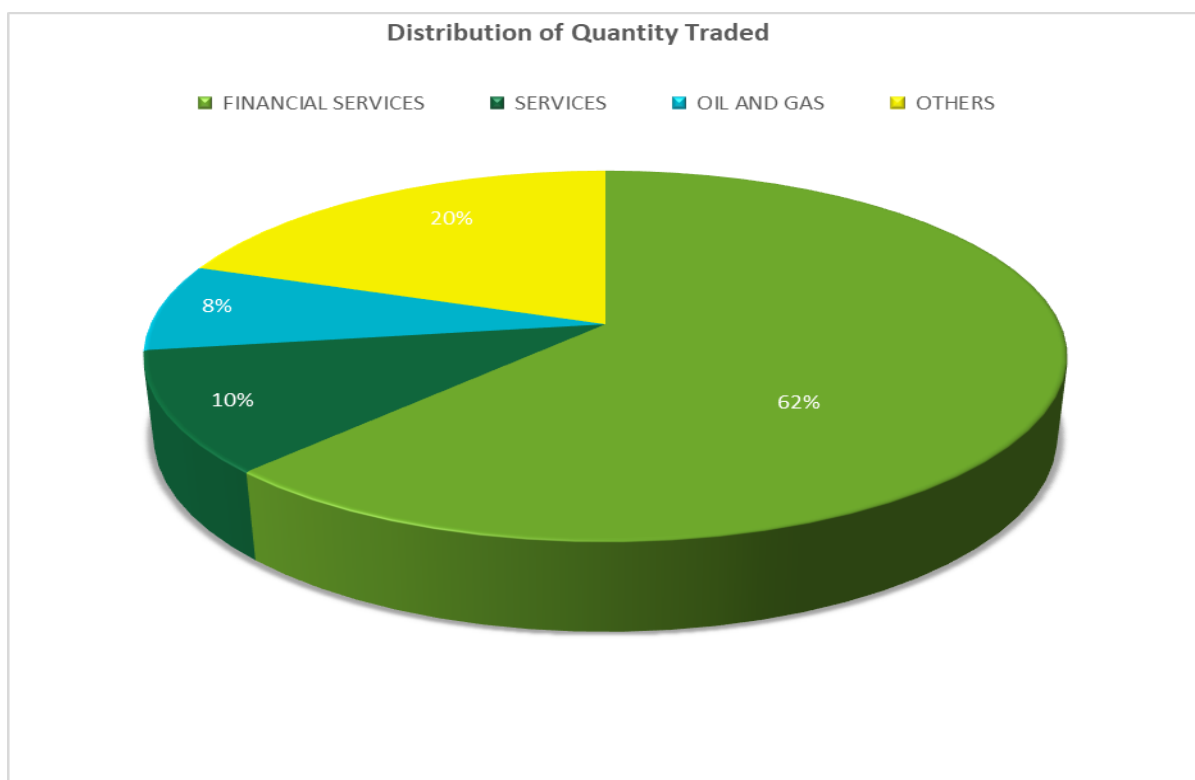
A total turnover of 3.875 billion shares worth ₦161.757 billion in 334,745 deals was traded this week by investors on the floor of the Exchange, in contrast to a total of 7.772 billion shares valued at ₦374.040 billion that exchanged hands last week in 402,945 deals.

The Financial Services Industry (measured by volume) led the activity chart with 2.410 billion shares valued at ₦69.712 billion traded in 126,919 deals: thus contributing 62.19% and 43.10% to the total equity turnover volume and value respectively. The Services Industry followed with 409.306 million shares worth ₦5.409 billion in 25,908 deals. Third place was the Oil & Gas Industry, with a turnover of 294.859 million shares worth ₦31.496 billion in 26,738 deals.

Trading in the top three equities, namely Sterling Financial Holdings Company Plc, Fidelity Bank Plc and Access Holdings Plc (measured by volume), accounted for 1.092 billion shares worth ₦19.527 billion in 21,683 deals, contributing 28.18% and 12.07% to the total equity turnover volume and value respectively.

#### Equity Turnover - Last 5 days

Date	Deals	Turnover Volume	Turnover Value (N)	Traded Stocks	Advanced Stocks	Declined Stocks	Unchanged Stocks
18-May-26	86,934	800,368,923	37,024,111,467.18	133	33	36	64
19-May-26	64,383	703,839,327	32,104,439,153.27	133	27	33	73
20-May-26	58,806	599,970,570	32,592,750,479.04	133	41	25	67
21-May-26	62,338	1,058,649,219	30,955,398,631.72	133	19	44	70
22-May-26	62,284	711,830,450	29,079,830,712.39	131	30	27	74





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## ETP

A total of 5.979 million units valued at ₦815.896 million were traded this week in 7,876 deals compared with a total of 7.660 million units valued at ₦1.177 billion, transacted last week in 10,018 deals.

S/N	Security	Deals	Volume	Value
1	VETBANK	976	2,304,945	69,675,665.55
2	VETGRIF30	1,400	1,515,185	163,376,567.32
3	VETGOODS	681	687,741	38,789,446.56
4	MERGROWTH	432	506,972	47,906,873.99
5	LOTUSHAL15	651	417,104	55,898,853.69
6	VETINDEF	428	232,694	34,324,140.62
7	MERVALUE	255	128,736	20,780,977.01
8	VSPBONDEF	406	101,775	28,682,398.80
9	GREENWETF	727	42,760	41,471,891.28
10	STANBICETF30	1,073	23,972	101,732,273.98
11	SIAMLETF40	589	16,780	111,520,347.98
12	NEWGOLD	258	682	101,736,192.87
	<b>TOTAL</b>	<b>7,876</b>	<b>5,979,346</b>	<b>815,895,629.65</b>

## BONDS

A total of 166,770 units valued at ₦169.816 million were traded this week in 40 deals compared with a total of 290,830 units valued at ₦306.571 million transacted last week in 34 deals.

S/N	Security	Deals	Volume	Value
1	FGSUK2031S4	4	67,535	70,332,339.14
2	TAJSUKS2	12	39,450	39,447,904.25
3	FGSUK2033S6	4	30,500	31,612,192.62
4	FGS202882	1	10,000	10,185,355.77
5	TAJSUKS1	2	6,000	4,861,200.00
6	FGS202886	3	4,236	4,199,049.19
7	FGS202760	1	4,000	3,217,936.09
8	FGSUK2032S7	1	2,500	3,079,884.60
9	FGSUK2032S5	8	1,830	2,148,621.65
10	FGS202787	1	400	347,053.19
11	FGS202774	2	220	277,508.68
12	FGS202783	1	99	107,341.87
	<b>TOTAL</b>	<b>40</b>	<b>166,770</b>	<b>169,816,387.05</b>

## INDEX MOVEMENT

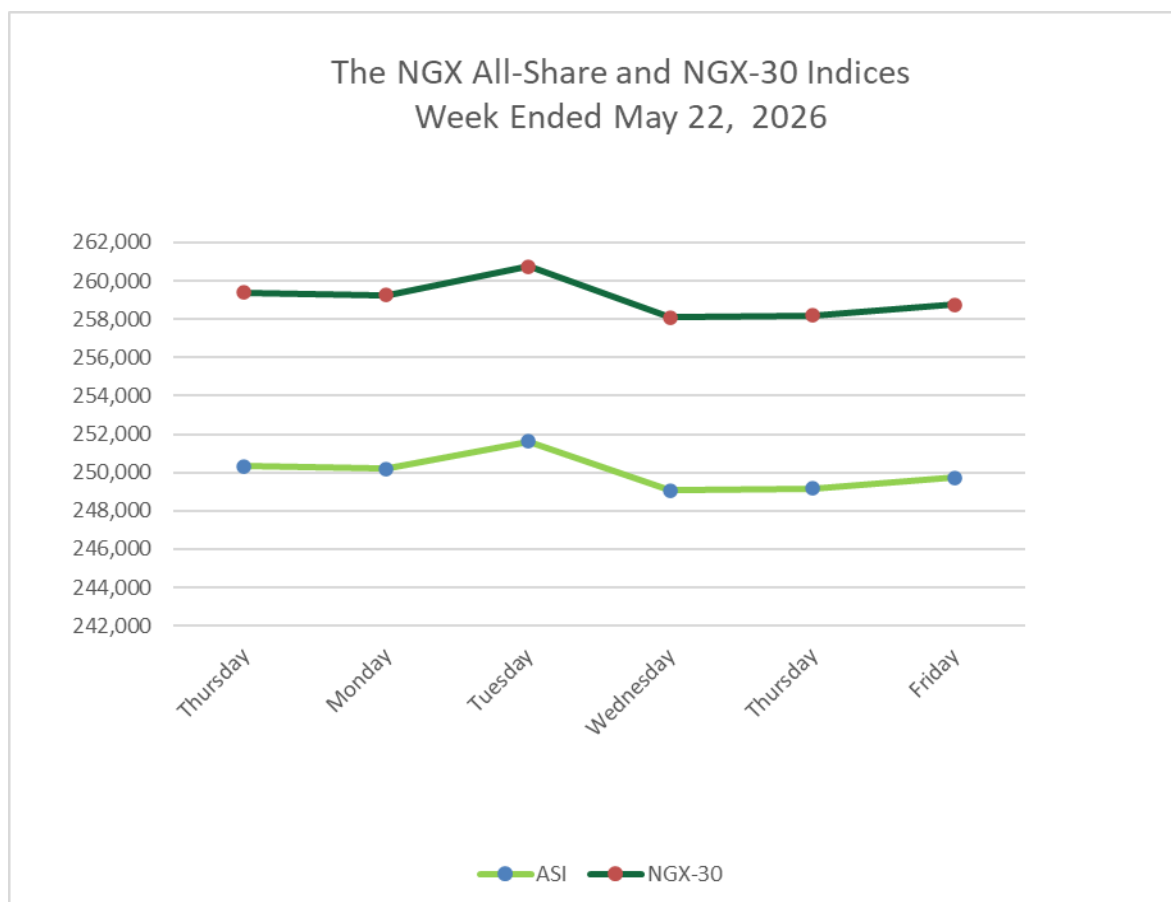
The NGX All-Share Index and Market Capitalization depreciated by **0.25%** and **0.23%** to close the week at 249,712.37 and ₦160.077 trillion respectively.

Similarly, all other indices finished lower with the exception of NGX CG, NGX Premium, NGX Banking, NGX Pension, NGX AFR Bank Value, NGX MERI Growth, NGX Oil & Gas, NGX Growth and NGX Commodity which appreciated by 0.24%, 0.33%, 1.11%, 0.19%, 1.47%, 0.33%, 0.07%, 1.57% and 0.02% respectively while the NGX Sovereign Bond closed flat. (See a summary of index movements in the table below):



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INDEX	WEEK CLOSE 05/15/2026	WEEK CLOSE 05/22/2026	WEEKLY CHANGE	WtD	MtD	QtD	YtD
				<b>% Change</b>			
NGX All-Share Index (ASI)	250,330.92	249,712.37	-618.55	-0.25	3.07	24.06	60.47
NGX-Main Board Index	11,400.94	11,338.45	-62.49	-0.55	3.08	22.19	50.59
NGX 30 Index	9,060.77	9,051.71	-9.06	-0.10	2.58	23.91	59.57
NGX CG Index	6,689.02	6,704.89	15.87	0.24	2.85	22.21	59.37
NGX Premium Index	28,085.29	28,179.11	93.82	0.33	2.97	29.34	81.88
NGX Banking Index	2,390.19	2,416.78	26.59	1.11	5.93	29.88	59.43
NGX Pension Index	12,287.08	12,311.02	23.94	0.19	2.33	28.42	72.95
NGX Insurance Index	1,267.90	1,245.52	-22.38	-1.77	4.97	1.15	4.73
NGX-AFR Bank Value Index	5,372.03	5,450.95	78.92	1.47	2.62	24.79	68.05
NGX AFR Div Yield Index	38,897.09	38,449.13	-447.96	-1.15	7.38	40.15	74.91
NGX MERI Growth Index	17,732.21	17,791.31	59.10	0.33	0.94	25.62	69.95
NGX MERI Value Index	21,523.31	21,492.79	-30.52	-0.14	2.34	24.25	63.70
NGX Consumer Goods Index	5,022.43	4,980.12	-42.31	-0.84	2.62	14.23	25.27
NGX Oil/Gas Index	5,827.55	5,831.83	4.28	0.07	-4.35	32.99	118.40
NGX Lotus II	26,800.62	26,709.40	-91.22	-0.34	1.96	33.25	97.87
NGX Industrial Goods Index	12,405.99	12,252.18	-153.81	-1.24	8.65	39.61	115.84
NGX Growth Index	43,764.91	44,453.73	688.82	1.57	44.05	51.22	60.04
NGX Sovereign Bond Index	689.48	689.48	0.00	0.00	-0.08	2.27	1.07
NGX Pension Broad Index	4,855.70	4,845.28	-10.42	-0.21	2.61	26.59	66.06
NGX Commodity Index	1,990.39	1,990.78	0.39	0.02	-3.02	20.72	69.59





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## SUMMARY OF PRICE CHANGES

Thirty-eight (38) equities appreciated in price during the week, lower than seventy-four (74) equities in the previous week. Fifty-five (55) equities depreciated in price, higher than twenty-four (24) equities in the previous week, while fifty-three (53) equities remained unchanged, higher than forty-eight (48) recorded in the previous week.

### Top 10 Price Gainers

Company	Open	Close	Gain (N)	% Change
ASSOCIATED BUS COMPANY PLC	6.27	9.08	2.81	↑ 44.82
ACADEMY PRESS PLC.	7.05	9.15	2.10	↑ 29.79
UNIVERSITY PRESS PLC.	5.00	6.40	1.40	↑ 28.00
INTERNATIONAL ENERGY INSURANCE PLC	2.79	3.41	0.62	↑ 22.22
LEARN AFRICA PLC	10.85	12.90	2.05	↑ 18.89
JAPPAUL GOLD & VENTURES PLC	3.34	3.82	0.48	↑ 14.37
ZICHIS AGRO ALLIED INDUSTRIES PLC	29.43	33.65	4.22	↑ 14.34
OANDO PLC	47.00	52.50	5.50	↑ 11.70
FTN COCOA PROCESSORS PLC	8.96	9.90	0.94	↑ 10.49
ALUMINIUM EXTRUSION IND. PLC.	9.00	9.90	0.90	↑ 10.00

### Top 10 Price Decliners

Company	Open	Close	Loss (N)	% Change
SOVEREIGN TRUST INSURANCE PLC	2.94	2.28	-0.66	↓ -22.45
TRANS-NATIONWIDE EXPRESS PLC.	7.06	5.72	-1.34	↓ -18.98
CAP PLC	233.70	199.00	-34.70	↓ -14.85
BERGER PAINTS PLC	168.95	147.60	-21.35	↓ -12.64
R T BRISCOE PLC.	15.83	14.06	-1.77	↓ -11.18
NCR (NIGERIA) PLC.	179.10	161.20	-17.90	↓ -9.99
INDUSTRIAL & MEDICAL GASES NIGERIA PLC	42.30	38.10	-4.20	↓ -9.93
LIVESTOCK FEEDS PLC.	9.80	8.90	-0.90	↓ -9.18
VFD GROUP PLC	10.95	9.95	-1.00	↓ -9.13
ELLAH LAKES PLC.	10.95	10.05	-0.90	↓ -8.22

## PRICE ADJUSTMENT

S/N	Security	Ex-Div Date	Last Close Price	Dividend	Bonus	Ex-Div Price
1	SEPLAT ENERGY PLC	18/05/2026	₦11,600.00	₦113.78	NIL	₦11,486.22
2	MAY AND BAKER PLC	20/05/2026	₦52.00	₦0.50	NIL	₦51.50
3	NPF MICROFINANCE BANK PLC		₦5.75	₦0.20	NIL	₦5.55



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## LISTING

### Federal Government of Nigeria: Listing of FGN Savings Bonds for April 2026

Trading Licence Holders are hereby notified that the April 2026 Issue of the Federal Government of Nigeria (FGN) Savings Bonds were listed on Nigerian Exchange Limited (NGX) on Monday, 18 May 2026.

Below are the details of the Bonds:

April 2026 Issue		
Symbol Name	13.082% FGNSB APR 2028	14.082% FGNSB APR 2029
Amount Issued (N)	864,961,000.00	2,773,578,000.00
Units	864,961	2,773,578
Coupon	13.082%	14.082%
Symbol Code	FGS202812	FGS202913
ISIN	NGFGS2028127	NGFGS2029133
Tenor	2 Years	3 Years
Issue Date	15 April 2026	15 April 2026
Maturity Date	15 April 2028	15 April 2029
Coupon Payment Date	15 July, 15 October, 15 January, 15 April	

### Eterna Plc: Listing of 882,064,158 Ordinary Shares of 50 Kobo Each Arising from Eterna Plc's Rights Issue of 978,108,485 Ordinary Shares of 50 Kobo Each at N22.00 Per Share

Trading Licence Holders are hereby notified that additional 882,064,158 ordinary shares of 50 Kobo each of Eterna Plc (the Company) were on Wednesday, 20 May 2026, listed on the Daily Official List of Nigerian Exchange Limited (NGX).

The additional shares arose from the Company's Rights Issue of 978,108,485 ordinary shares of 50 Kobo each at N22.00 per share on the basis of three (3) new ordinary shares for every existing four (4) ordinary shares held as at the close of business on Thursday, 27 November 2025. (The Rights Issue was 90.18% subscribed).

With the listing of the additional 882,064,158 ordinary shares, the total issued and fully paid-up shares of Eterna Plc have now increased from 1,304,144,647 to 2,186,208,805 ordinary shares of 50 Kobo each.

This is for your information and records update, please.

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