



WEEKLY REPORT

MARKET REPORT FOR MAY 15TH, 2026

PRODUCTS

EQUITY

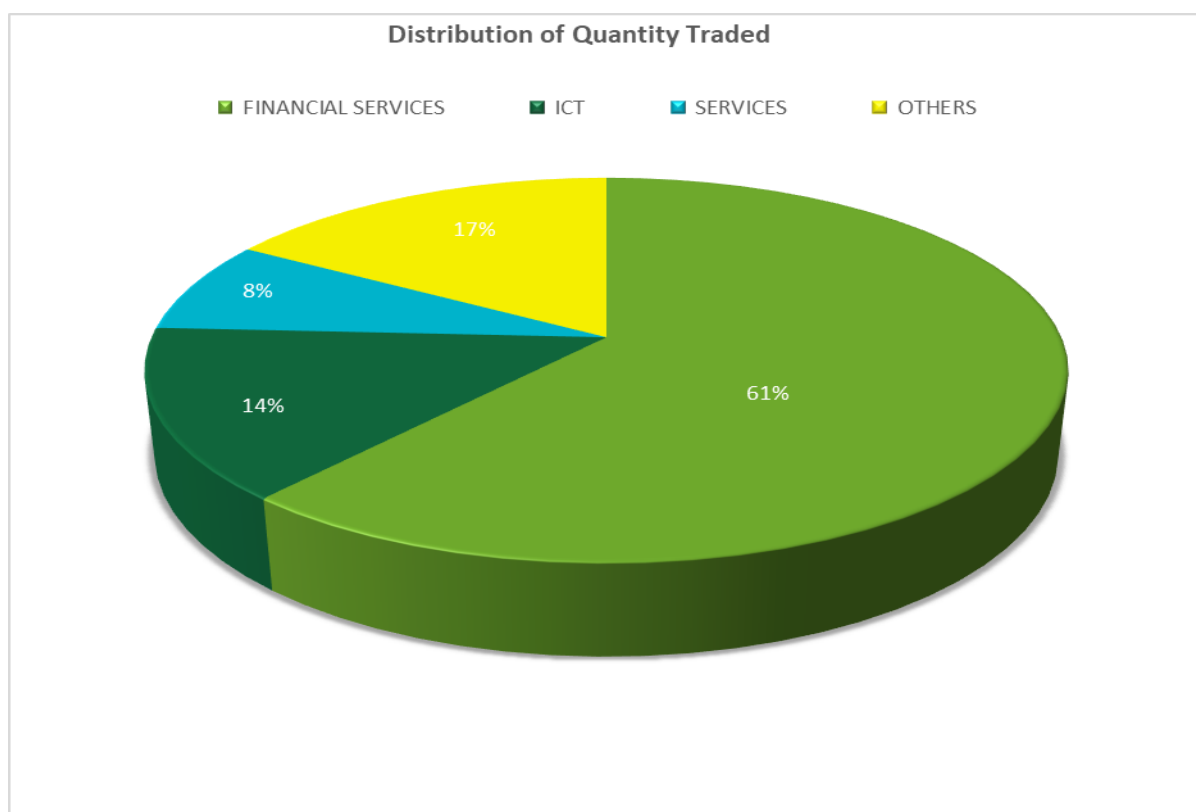
A total turnover of 7.772 billion shares worth ₦374.040 billion in 402,945 deals was traded this week by investors on the floor of the Exchange, in contrast to a total of 7.075 billion shares valued at ₦324.351 billion that exchanged hands last week in 474,436 deals.

The Financial Services Industry (measured by volume) led the activity chart with 4.774 billion shares valued at ₦196.352 billion traded in 153,515 deals: thus contributing 61.43% and 52.49% to the total equity turnover volume and value respectively. The ICT Industry followed with 1.118 billion shares worth ₦57.825 billion in 44,622 deals. Third place was the Services Industry, with a turnover of 601.745 million shares worth ₦6.984 billion in 27,653 deals.

Trading in the top three equities, namely FirstHoldCo Plc, United Bank for Africa Plc and Chams Holding Company Plc (measured by volume), accounted for 2.195 billion shares worth ₦99.820 billion in 30,056 deals, contributing 28.24% and 26.69% to the total equity turnover volume and value respectively.

Equity Turnover - Last 5 days

Date	Deals	Turnover Volume	Turnover Value (N)	Traded Stocks	Advanced Stocks	Declined Stocks	Unchanged Stocks
11-May-26	95,093	1,510,960,698	70,103,118,692.39	133	59	21	53
12-May-26	85,345	2,245,148,907	100,324,322,974.85	133	45	34	54
13-May-26	82,204	1,892,128,699	117,798,288,540.22	133	38	30	65
14-May-26	74,677	1,039,422,442	41,537,868,965.45	133	37	28	68
15-May-26	65,626	1,084,028,474	44,276,683,965.58	132	47	28	57





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ETP

A total of 7.660 million units valued at ₦1.177 billion were traded this week in 10,018 deals compared with a total of 7.586 million units valued at ₦1.107 billion, transacted last week in 10,156 deals.

S/N	Security	Deals	Volume	Value
1	VETBANK	1,163	2,409,900	67,433,507.46
2	VETGRIF30	1,926	2,034,724	218,412,138.19
3	MERGROWTH	924	1,315,981	124,159,538.28
4	VETGOODS	707	593,957	31,792,896.33
5	VETINDEF	626	528,923	80,019,575.88
6	LOTUSHAL15	689	329,954	45,313,639.31
7	VSPBONDEF	575	256,470	71,483,285.39
8	MERVALUE	229	90,304	12,326,525.05
9	GREENWETF	591	39,013	43,324,153.92
10	STANBICETF30	1,456	38,035	165,656,731.09
11	SIAMLETF40	821	21,269	158,568,716.07
12	NEWGOLD	311	1,095	158,202,815.45
	TOTAL	10,018	7,659,625	1,176,693,522.42

BONDS

A total of 290,830 units valued at ₦306.571 million were traded this week in 34 deals compared with a total of 119,721 units valued at ₦122.184 million transacted last week in 30 deals.

S/N	Security	Deals	Volume	Value
1	TAJSUKS2	16	157,816	157,732,245.46
2	FG202031S1	1	90,590	100,138,736.55
3	FGSUK2032S7	5	22,139	27,136,019.43
4	FGSUK2033S6	8	19,001	20,337,683.46
5	FGS202911	1	500	511,903.23
6	FGSUK2027S3	1	500	423,546.46
7	FGS202907	1	250	252,855.03
8	FGSUK2032S5	1	34	37,741.26
	TOTAL	34	290,830	306,570,730.88

INDEX MOVEMENT

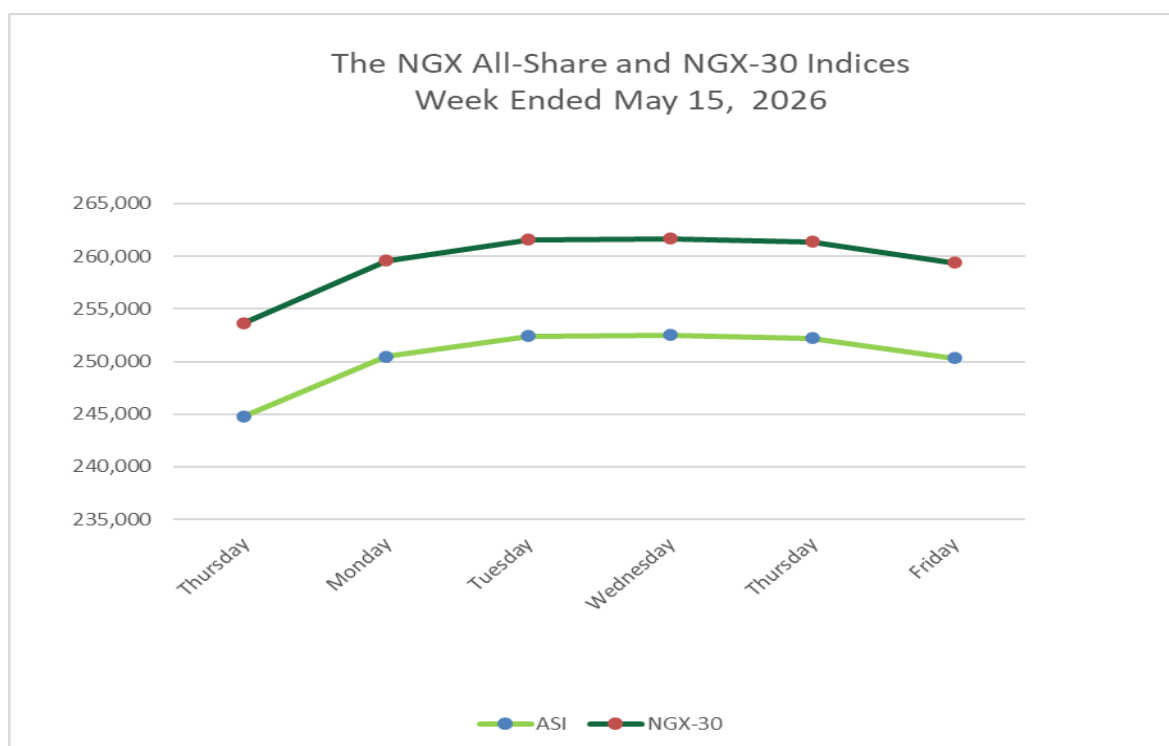
The NGX All-Share Index and Market Capitalization appreciated by **2.27%** and **2.13%** to close the week at 250,330.92 and ₦160.444 trillion respectively.

Similarly, all other indices finished higher with the exception of NGX Oil & Gas, NGX Sovereign Bond and NGX Commodity which depreciated by 1.19%, 0.08% and 0.80% respectively (See a summary of index movements in the table below):



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INDEX	WEEK CLOSE 05/08/2026	WEEK CLOSE 05/15/2026	WEEKLY CHANGE	WtD	MtD	QtD	YtD
				% Change			
NGX All-Share Index (ASI)	244,775.83	250,330.92	5,555.09	2.27	3.32	24.36	60.87
NGX-Main Board Index	11,296.96	11,400.94	103.98	0.92	3.65	22.87	51.42
NGX 30 Index	8,881.45	9,060.77	179.32	2.02	2.69	24.03	59.73
NGX CG Index	6,502.19	6,689.02	186.83	2.87	2.61	21.92	58.99
NGX Premium Index	26,904.19	28,085.29	1,181.10	4.39	2.62	28.91	81.28
NGX Banking Index	2,324.59	2,390.19	65.60	2.82	4.77	28.45	57.68
NGX Pension Index	11,959.02	12,287.08	328.06	2.74	2.13	28.17	72.62
NGX Insurance Index	1,234.03	1,267.90	33.87	2.74	6.86	2.96	6.61
NGX-AFR Bank Value Index	5,199.22	5,372.03	172.81	3.32	1.14	22.98	65.62
NGX AFR Div Yield Index	38,109.92	38,897.09	787.17	2.07	8.63	41.79	76.95
NGX MERI Growth Index	17,596.68	17,732.21	135.53	0.77	0.61	25.20	69.39
NGX MERI Value Index	20,411.89	21,523.31	1,111.42	5.44	2.49	24.43	63.93
NGX Consumer Goods Index	4,941.05	5,022.43	81.38	1.65	3.49	15.20	26.34
NGX Oil/Gas Index	5,897.76	5,827.55	-70.21	-1.19	-4.42	32.89	118.24
NGX Lotus II	26,411.66	26,800.62	388.96	1.47	2.31	33.71	98.54
NGX Industrial Goods Index	11,853.34	12,405.99	552.65	4.66	10.01	41.36	118.55
NGX Growth Index	36,221.15	43,764.91	7,543.76	20.83	41.82	48.88	57.56
NGX Sovereign Bond Index	690.06	689.48	-0.58	-0.08	-0.08	2.27	1.07
NGX Pension Broad Index	4,736.98	4,855.70	118.72	2.51	2.83	26.86	66.41
NGX Commodity Index	2,006.53	1,990.39	-16.14	-0.80	-3.04	20.70	69.55



SUMMARY OF PRICE CHANGES

Seventy-four (74) equities appreciated in price during the week, higher than sixty-nine (69) equities in the previous week. Twenty-four (24) equities depreciated in price, lower than thirty-six (36) equities in the previous week, while forty-eight (48) equities remained unchanged, higher than forty-one (41) recorded in the previous week.



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Top 10 Price Gainers

Company	Open	Close	Gain (N)	% Change
BERGER PAINTS PLC	108.60	168.95	60.35	↑ 55.57
S C O A NIG. PLC.	22.65	33.05	10.40	↑ 45.92
DAAR COMMUNICATIONS PLC	1.58	2.25	0.67	↑ 42.41
FIDSON HEALTHCARE PLC	103.00	136.50	33.50	↑ 32.52
LEARN AFRICA PLC	8.20	10.85	2.65	↑ 32.32
MECURE INDUSTRIES PLC	72.60	94.90	22.30	↑ 30.72
CHAMS HOLDING COMPANY PLC	3.10	4.00	0.90	↑ 29.03
RED STAR EXPRESS PLC	25.05	31.90	6.85	↑ 27.35
UPDC REAL ESTATE INVESTMENT TRUST	8.65	10.70	2.05	↑ 23.70
ABBAY MORTGAGE BANK PLC	5.95	7.30	1.35	↑ 22.69

Top 10 Price Decliners

Company	Open	Close	Loss (N)	% Change
ZICHIS AGRO ALLIED INDUSTRIES PLC	33.36	29.43	-3.93	↓ -11.78
THE INITIATES PLC	35.90	32.30	-3.60	↓ -10.03
NPF MICROFINANCE BANK PLC	6.40	5.76	-0.64	↓ -10.00
NCR (NIGERIA) PLC.	199.00	179.10	-19.90	↓ -10.00
CUSTODIAN INVESTMENT PLC	89.80	81.25	-8.55	↓ -9.52
STANBIC IBTC HOLDINGS PLC	177.00	163.00	-14.00	↓ -7.91
SECURE ELECTRONIC TECHNOLOGY PLC	0.94	0.87	-0.07	↓ -7.45
PRESTIGE ASSURANCE PLC	1.60	1.50	-0.10	↓ -6.25
ALUMINIUM EXTRUSION IND. PLC.	9.50	9.00	-0.50	↓ -5.26
TANTALIZERS PLC	4.55	4.38	-0.17	↓ -3.74

PRICE ADJUSTMENT

S/N	Security	Ex-Div Date	Last Close Price	Dividend	Bonus	Ex-Div Price
1	BUA CEMENT PLC	11/05/2026	₦427.90	₦10.00	NIL	₦417.90
2	CHAMPION BREWERIES PLC		₦13.80	₦0.07	NIL	₦13.73
3	IKEJA HOTEL PLC		₦36.00	₦0.03	NIL	₦35.97
4	ABBAY MORTGAGE BANK PLC	13/05/2026	₦6.80	₦0.12	NIL	₦6.68

LISTING

Sovereign Trust Insurance Plc: Activation of Code for Trading in Rights

Trading Licence Holders are hereby notified that trading in Sovereign Trust Insurance Plc's Rights Issue of 2,510,848,144 ordinary shares of 50 Kobo each at N2.00 per share on the basis of three (3) new ordinary shares for every existing seventeen (17) ordinary shares held as at the close of business on Tuesday, 17 March 2026, opened on Monday, 4 May 2026.

Below are details of the Rights:

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Issuer	Sovereign Trust Insurance Plc.
Name	SOVEREIGN TRUST INSURANCE PLC 2026 RIGHTS
Quantum offered	2,510,848,144 ordinary shares of 50 Kobo
Rights Issue Price	N2.00
Symbol Code	RR26SOVREN
ISIN	NGRR26SOVRE9
Ratio	Three (3) new ordinary shares for every existing Seventeen (17) ordinary shares held
Opening date	04 May 2026
Closing date	10 June 2026
Registrar	Meristem Registrars and Probate Services Limited

Fidelity Bank Plc: Listing of 12,974,000,000 Ordinary Shares Arising from Fidelity Bank Plc's Private Placement of 14,800,000,000 Ordinary Shares of 50 Kobo Each at N17.50 Per Share

Trading Licence Holders are hereby notified that additional 12,974,000,000 ordinary shares of 50 Kobo each of Fidelity Bank Plc (the Bank) were on Tuesday, 12 May 2026, listed on the Daily Official List of Nigerian Exchange Limited (NGX).

The above shares listed on NGX arose from the Bank's Private Placement of 14,800,000,000 ordinary shares of 50 Kobo each at N17.50 per share. With the listing of the additional shares of 12,974,000,000, the total issued and fully paid-up shares of Fidelity Bank Plc have now increased from 50,200,000,000 to 63,174,000,000 ordinary shares of 50 Kobo each.

Trans-Nationwide Express Plc: Listing of 356,184,337 Ordinary Shares of 50 Kobo Each Arising from Trans-Nationwide Express Plc's Rights Issue of 498,150,077 Ordinary Shares of 50 Kobo Each at N1.05 Per Share

Trading Licence Holders are hereby notified that additional 356,184,337 ordinary shares of 50 Kobo each of Trans-Nationwide Express Plc (the Company) were on Wednesday, 13 May 2026, listed on the Daily Official List of Nigerian Exchange Limited (NGX).

The additional shares arose from the Company's Rights Issue of 498,150,077 ordinary shares of 50 Kobo each at N1.05 per share on the basis of one (1) new ordinary share for every existing one (1) ordinary share held as at the close of business on Tuesday, 7 January 2025. (The Rights Issue was 71.50% subscribed, 100% allotted).

With the listing of the additional 356,184,337 ordinary shares, the total issued and fully paid-up shares of Trans-Nationwide Express Plc have now increased from 498,150,077 to 854,334,414 ordinary shares of 50 Kobo each.

Federal Government of Nigeria: Listing of N47,355,000,000 5 Year 18.95% Fixed Rate Green Bond Due 2030

Trading License Holders are hereby notified that the Federal Government of Nigeria's N47,355,000,000 5 Year 18.95% Fixed Rate Green Bond due 2030 was listed on Nigerian Exchange Limited on Wednesday, 13 May 2026.

Below are details of the Bond:

Particulars	Bond
Issuer	Federal Government of Nigeria
Description	Series III FGN Green Bond due 2030 at a rate of 18.95%
Series Number	3
Quantity to be Listed	47,355,000
Issue Price	At par N1,000.00
Series Size	N47,355,000,000.00



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Coupon	18.95% per annum
Symbol Name	18.95% FGN JUN 2030
ISIN	NGFGB2030S39
Symbol Code	FGB2030S3
Issue Date	23 June 2025
Maturity Date	23 June 2030
Tenor	5 Years
Coupon Basis	Fixed Rate
Coupon Commencement Date	Coupon will accrue from the Issue date and paid in arrears.
Coupon Payment Dates	23 December and 23 June
Principal Redemption/Repayment Basis/Reopening	The Federal Government of Nigeria will redeem the Bond at their principal amount on the Maturity Date
Financial Advisers and Book Runners	Chapel Hill Denham Advisory Limited and Stanbic IBTC Capital Limited

Universal Insurance Plc: Activation of Code for Trading in Rights

Trading Licence Holders are hereby notified that trading in Universal Insurance Plc's Rights Issue of 2,666,666,667 ordinary shares of 50 Kobo each at N1.20 per share on the basis of one (1) new ordinary share for every existing six (6) ordinary shares held as at the close of business on Monday, 30 March 2026, opened on Wednesday, 13 May 2026.

Below are details of the Rights:

Issuer	Universal Insurance Plc
Symbol Name	UNIVERSAL INSURANCE PLC 2026 RIGHTS
Quantum offered	2,666,666,667 ordinary shares of 50 Kobo
Rights Issue Price	N1.20
Symbol Code	RR26UNIVINS
ISIN	NGRR26UNIVI7
Ratio	One (1) new ordinary shares for every existing Six (6) ordinary shares held
Opening date	13 May 2026
Closing date	10 June 2026
Registrar	Carnation Registrars Limited

Federal Government of Nigeria: Supplementary Listing of FGN Bonds Issued in April 2026

Trading Licence Holders are hereby notified that additional units of existing Federal Government of Nigeria (FGN) Bonds issued in April 2026 were listed on Nigerian Exchange Limited (NGX) on Thursday, 14 May 2026.

The details of the Bonds are provided below:

Bond Symbol	Total units outstanding as at 04 May 2026	Additional units issued	Total units outstanding as at 15 May 2026
17.945% FGN AUG 2030	547,201,980	46,835,000	594,036,980
17.95% FGN JUN 2032	2,284,742,757	18,717,820	2,303,460,577
22.60% FGN JAN 2035	938,471,419	211,237,850	1,149,709,269

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