



# WEEKLY REPORT

## MARKET REPORT FOR MAY 8TH, 2026

### PRODUCTS

#### EQUITY

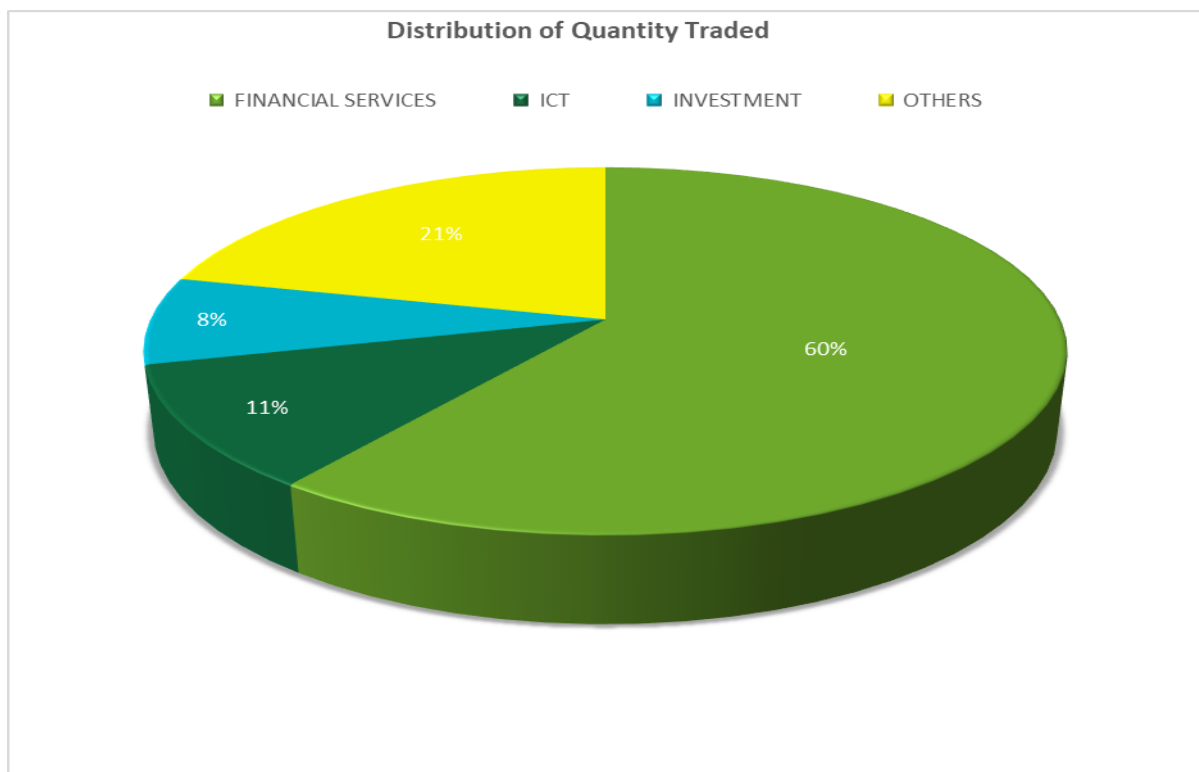
A total turnover of 7.075 billion shares worth ₦324.351 billion in 474,436 deals was traded this week by investors on the floor of the Exchange, in contrast to a total of 4.842 billion shares valued at ₦287.756 billion that exchanged hands last week in 332,453 deals.

The Financial Services Industry (measured by volume) led the activity chart with 4.260 billion shares valued at ₦131.483 billion traded in 179,609 deals: thus contributing 60.22% and 40.54% to the total equity turnover volume and value respectively. The ICT Industry followed with 769.239 million shares worth ₦45.315 billion in 61,820 deals. Third place was the Investment Industry, with a turnover of 544.809 million shares worth ₦5.776 billion in 2,243 deals.

Trading in the top three equities, namely Access Holdings Plc, VFD Group Plc and CWG Plc (measured by volume), accounted for 1.589 billion shares worth ₦30.098 billion in 24,954 deals, contributing 22.46% and 9.28% to the total equity turnover volume and value respectively.

#### Equity Turnover - Last 5 days

Date	Deals	Turnover Volume	Turnover Value (N)	Traded Stocks	Advanced Stocks	Declined Stocks	Unchanged Stocks
04-May-26	132,636	1,406,837,210	57,880,383,130.81	132	43	34	55
05-May-26	102,427	1,267,984,560	75,130,471,306.27	133	46	26	61
06-May-26	85,672	1,414,875,848	59,414,015,296.93	133	48	23	62
07-May-26	80,967	1,829,934,175	72,126,262,225.59	133	42	30	61
08-May-26	72,734	1,155,001,041	59,799,596,890.81	133	45	31	57





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## ETP

A total of 7.586 million units valued at ₦1.107 billion were traded this week in 10,156 deals compared with a total of 5.665 million units valued at ₦640.483 million, transacted last week in 7,382 deals.

S/N	Security	Deals	Volume	Value
1	VETBANK	1,109	2,672,536	68,828,257.79
2	VETGRIF30	1,759	1,532,320	150,591,439.52
3	LOTUSHAL15	1,120	1,258,557	155,228,818.91
4	MERGROWTH	696	723,440	86,385,869.69
5	VETGOODS	834	666,936	36,248,482.91
6	MERVALUE	352	277,883	37,275,959.21
7	VETINDEF	664	219,078	33,549,975.17
8	VSPBONDEF	560	136,275	36,352,087.36
9	STANBICETF30	1,642	46,711	203,324,637.54
10	GREENWETF	663	34,911	37,107,531.14
11	SIAMLETF40	483	16,974	144,814,270.03
12	NEWGOLD	274	791	116,811,298.41
	<b>TOTAL</b>	<b>10,156</b>	<b>7,586,412</b>	<b>1,106,518,627.68</b>

## BONDS

A total of 119,721 units valued at ₦122.184 million were traded this week in 30 deals compared with a total of 153,656 units valued at ₦156.875 million transacted last week in 43 deals.

S/N	Security	Deals	Volume	Value
1	TAJSUKS2	6	80,500	80,387,773.17
2	FGSUK2032S7	7	16,750	20,572,427.55
3	FGSUK2027S3	3	12,000	11,509,097.92
4	FGSUK2031S4	2	5,000	4,311,742.58
5	FGSUK2033S6	2	2,200	2,170,793.02
6	FGS202882	1	1,000	1,013,525.96
7	FGS202888	1	1,000	1,012,175.71
8	FGS202768	1	600	616,512.55
9	FGS202795	1	500	417,596.73
10	TAJSUKS1	4	112	107,891.09
11	FGSUK2032S5	2	59	64,230.93
	<b>TOTAL</b>	<b>30</b>	<b>119,721</b>	<b>122,183,767.21</b>

## INDEX MOVEMENT

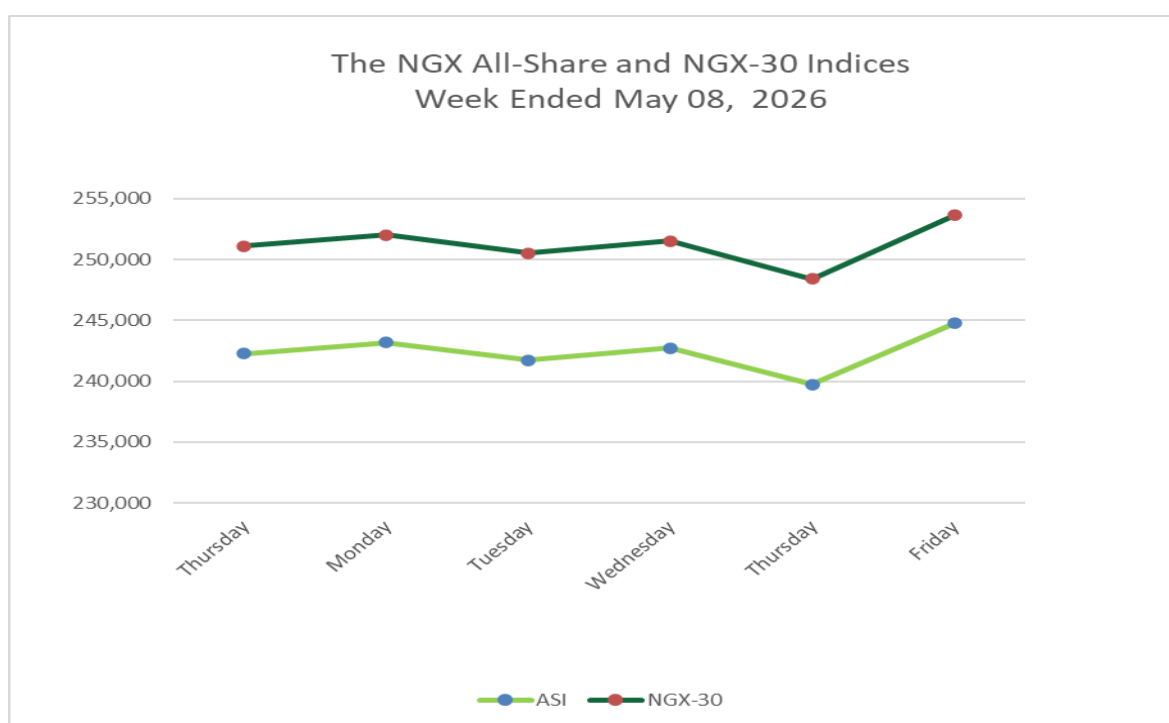
The NGX All-Share Index and Market Capitalization appreciated by **0.71%** to close the week at 244,775.83 and ₦157.094 trillion respectively.

Similarly, all other indices finished higher with the exception of NGX CG, NGX Premium, NGX Pension, NGX AFR Bank Value, NGX MERI Growth, NGX MERI Value, NGX Oil & Gas, and NGX Commodity which depreciated by 0.26%, 1.69%, 0.60%, 2.12%, 0.16%, 2.80%, 3.27% and 2.26% respectively while NGX Sovereign Bond closed flat (See a summary of index movements in the table below):



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INDEX	WEEK CLOSE 04/30/2026	WEEK CLOSE 05/08/2026	WEEKLY CHANGE	WtD	MtD	QtD	YtD
				<b>% Change</b>			
NGX All-Share Index (ASI)	242,277.81	244,775.83	2,498.02	1.03	1.03	21.60	57.30
NGX-Main Board Index	10,999.17	11,296.96	297.79	2.71	2.71	21.75	50.04
NGX 30 Index	8,823.77	8,881.45	57.68	0.65	0.65	21.58	56.56
NGX CG Index	6,519.03	6,502.19	-16.84	-0.26	-0.26	18.52	54.55
NGX Premium Index	27,367.47	26,904.19	-463.28	-1.69	-1.69	23.49	73.65
NGX Banking Index	2,281.39	2,324.59	43.20	1.89	1.89	24.93	53.35
NGX Pension Index	12,031.13	11,959.02	-72.11	-0.60	-0.60	24.75	68.01
NGX Insurance Index	1,186.50	1,234.03	47.53	4.01	4.01	0.21	3.76
NGX-AFR Bank Value Index	5,311.73	5,199.22	-112.51	-2.12	-2.12	19.02	60.29
NGX AFR Div Yield Index	35,806.69	38,109.92	2,303.23	6.43	6.43	38.92	73.37
NGX MERI Growth Index	17,625.37	17,596.68	-28.69	-0.16	-0.16	24.24	68.10
NGX MERI Value Index	21,000.93	20,411.89	-589.04	-2.80	-2.80	18.00	55.47
NGX Consumer Goods Index	4,853.04	4,941.05	88.01	1.81	1.81	13.33	24.29
NGX Oil/Gas Index	6,097.34	5,897.76	-199.58	-3.27	-3.27	34.49	120.87
NGX Lotus II	26,196.53	26,411.66	215.13	0.82	0.82	31.76	95.66
NGX Industrial Goods Index	11,277.17	11,853.34	576.17	5.11	5.11	35.07	108.81
NGX Growth Index	30,859.22	36,221.15	5,361.93	17.38	17.38	23.22	30.40
NGX Sovereign Bond Index	690.06	690.06	0.00	0.00	0.00	2.36	1.16
NGX Pension Broad Index	4,722.13	4,736.98	14.85	0.31	0.31	23.76	62.35
NGX Commodity Index	2,052.86	2,006.53	-46.33	-2.26	-2.26	21.68	70.93



## SUMMARY OF PRICE CHANGES

Sixty-nine (69) equities appreciated in price during the week, higher than fifty-two (52) equities in the previous week. Thirty-six equities depreciated in price, lower than fifty-three (53) equities in the previous week, while forty-one (41) equities remained unchanged, same as than forty-one (41) recorded in the previous week.



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## Top 10 Price Gainers

Company	Open	Close	Gain (N)	% Change
CAP PLC	145.20	233.70	88.50	↑ 60.95
ZICHIS AGRO ALLIED INDUSTRIES PLC	21.78	33.36	11.58	↑ 53.17
FTN COCOA PROCESSORS PLC	5.50	8.30	2.80	↑ 50.91
R T BRISCOE PLC.	10.64	15.00	4.36	↑ 40.98
DANGOTE SUGAR REFINERY PLC	69.70	93.00	23.30	↑ 33.43
BERGER PAINTS PLC	81.75	108.60	26.85	↑ 32.84
DEAP CAPITAL MANAGEMENT & TRUST PLC	4.19	5.50	1.31	↑ 31.26
JOHN HOLT PLC.	13.85	17.50	3.65	↑ 26.35
TANTALIZERS PLC	3.62	4.55	0.93	↑ 25.69
E-TRANZACT INTERNATIONAL PLC	15.00	18.50	3.50	↑ 23.33

## Top 10 Price Decliners

Company	Open	Close	Loss (N)	% Change
NIGERIAN AVIATION HANDLING COMPANY PLC	258.00	203.95	-54.05	↓ -20.95
GUINNESS NIG PLC	497.00	402.60	-94.40	↓ -18.99
ACCESS HOLDINGS PLC	27.00	23.60	-3.40	↓ -12.59
MTN NIGERIA COMMUNICATIONS PLC	915.00	801.10	-113.90	↓ -12.45
UPDC PLC	4.90	4.30	-0.60	↓ -12.24
UNIVERSITY PRESS PLC.	5.00	4.40	-0.60	↓ -12.00
LEARN AFRICA PLC	9.30	8.20	-1.10	↓ -11.83
CHAMS HOLDING COMPANY PLC	3.49	3.10	-0.39	↓ -11.17
RED STAR EXPRESS PLC	28.15	25.05	-3.10	↓ -11.01
FORTIS GLOBAL INSURANCE PLC	1.17	1.05	-0.12	↓ -10.26

## PRICE ADJUSTMENT

S/N	Security	Ex-Div Date	Last Close Price	Dividend	Bonus	Ex-Div Price
1	Meyer Plc	01/05/2026	₦16.00	₦0.45	NIL	₦15.55
2	Nigerian Aviation Handling Company Plc	04/05/2026	₦258.00	₦6.25	1 FOR 7	₦220.28
3	Stanbic IBTC Holdings Plc	05/05/2026	₦181.00	₦4.00	NIL	₦177.00
4	VFD Group Plc		₦10.65	₦0.25	NIL	₦10.40



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## LISTING

### Federal Government of Nigeria: Supplementary Listing of FGN Bonds Issued in March 2026

Trading Licence Holders are hereby notified that additional units of existing Federal Government of Nigeria (FGN) Bonds issued in March 2026 were listed on Nigerian Exchange Limited (NGX) on Monday, 4 May 2026.

The details of the Bonds are provided below:

Bond Symbol	Total units outstanding as at 24 April 2026	Additional units issued	Total units outstanding as at 04 May 2026
<b>October, November, December 2025 and March 2026 Issue Respectively</b>			
17.945% FGN AUG 2030	133,803,360	87,815,001	547,201,980
		134,798,865	
		101,987,752	
		88,797,002	
<b>March 2026 Issue</b>			
19.89% FGN MAY 2033	2,721,280,476	332,705,650	3,053,986,126
17.95% FGN JUN 2032	2,220,745,528	63,997,229	2,284,742,757

### NBET Finance Company Plc: Listing of Bonds

Trading License Holders are hereby notified that the NBET Finance Company Plc's N300,000,000,000 Series I (Tranche A): 7-Year 17.5% Fixed Rate Bonds Due 2033; and N201,021,000,000 Series I (Tranche B): 7-Year 17.5% Fixed Rate Bonds due 2033 under the N4,000,000,000,000.00 Multi-Instrument Issuance Programme, were listed on Nigerian Exchange Limited on Wednesday, 6 May 2026.

Below are details of the Bonds:

Particulars	Tranche A	Tranche B
Series	1	
Issuer	NBET Finance Company Plc	
Sponsor	Nigerian Bulk Electricity Trading Plc	
Guarantor	Federal Government of Nigeria	
Symbol Name	17.50% NBET JAN 2033	17.50% NBET JAN 2033 TRANCHE B
Symbol Code	NBET2033S1A	NBET2033S1B
ISIN	NGNBET203311	NGNBE20331B1
Bond Description	7 Year 17.5 % Fixed Rate Bonds due 2033	7 Year 17.5% Fixed Rate Bonds due 2033
Programme Size	N4,000,000,000,000	
Series Size	N300,000,000,000	201,021,000,000.00



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Quantity to be listed	300,000,000	201,021,000
Unit Value	N1,000.00	N1,000.00
Price	At par, N1,000.00 per unit of the Bond	
Coupon	17.5 % per annum	17.5% per annum
Issue Date	14 January 2026	
Allotment Date	14 January 2026	
Maturity Date	14 January 2033	
Tenor	7 years	7 years
Coupon Payment Basis	Fixed Rate	
Coupon Payment Date	Semi-annual coupon payments, payable in arrears on 14 July and 14 January of each year from the Issue Date up to and including the Maturity Date	
Redemption/Payment Basis	Bonds shall be amortised	
Stockbroker	Futureview Securities Limited	
Lead Issuing House	CardinalStone Partners Limited	
Joint Issuing Houses	Comercio Partners Capital Limited	
	Cordros Advisory Services Limited	
	Coronation Merchant Bank Limited	
	Emerging Africa Capital Advisory Limited	
	FSDH Capital Limited	
	Iron Global Markets Limited	
	Meristem Capital Limited	
	Renaissance Securities (Nigeria) Limited	
	United Capital Plc	
Bond Trustees	Afrinvest Trustees Limited	
Registrar	Coronation Registrars Limited	

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