



WEEKLY REPORT

MARKET REPORT FOR MARCH 27TH, 2026

PRODUCTS

EQUITY

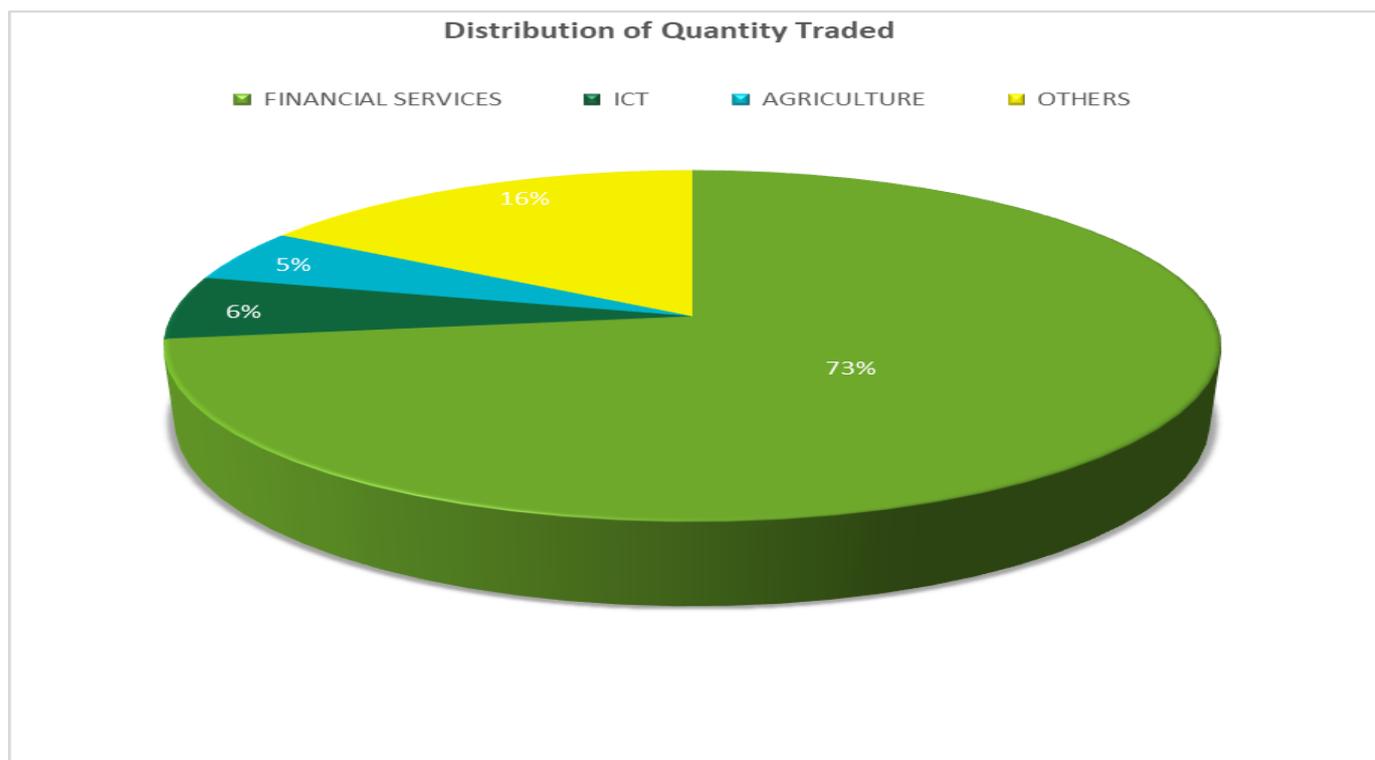
A total turnover of 3.950 billion shares worth ₦201.312 billion in 359,642 deals was traded this week by investors on the floor of the Exchange, in contrast to a total of 8.761 billion shares valued at ₦267.253 billion that exchanged hands last week in 193,473 deals.

The Financial Services Industry (measured by volume) led the activity chart with 2.881 billion shares valued at ₦102.259 billion traded in 139,093 deals: thus contributing 72.94% and 50.80% to the total equity turnover volume and value respectively. The ICT Industry followed with 230.539 million shares worth ₦45.172 billion in 52,669 deals. Third place was the Agriculture Industry, with a turnover of 191.927 million shares worth ₦6.626 billion in 16,471 deals.

Trading in the top three equities, namely Wema Bank Plc, Access Holdings Plc and United Bank for Africa Plc (measured by volume), accounted for 1.448 billion shares worth ₦43.191 billion in 28,436 deals, contributing 36.65% and 21.45% to the total equity turnover volume and value respectively.

Equity Turnover - Last 5 days

Date	Deals	Turnover Volume	Turnover Value (N)	Traded Stocks	Advanced Stocks	Declined Stocks	Unchanged Stocks
23-Mar-26	139,331	848,716,410	53,277,718,576.38	132	43	23	66
24-Mar-26	89,782	1,291,443,325	65,289,637,279.59	133	37	23	73
25-Mar-26	45,533	537,780,301	25,311,412,077.40	133	32	32	69
26-Mar-26	41,938	677,664,515	33,050,814,319.90	132	30	36	66
27-Mar-26	43,058	594,625,600	24,382,192,385.22	133	33	36	64





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ETP

A total of 9.905 million units valued at ₦1.598 billion were traded this week in 13,610 deals compared with a total of 6.793 million units valued at ₦649.504 million, transacted last week in 4,236 deals.

S/N	Security	Deals	Volume	Value
1	VETBANK	1,605	4,512,853	136,007,759.29
2	VETGOODS	1,467	1,831,697	117,062,874.74
3	LOTUSHAL15	1,044	1,224,101	173,348,917.00
4	VETGRIF30	1,339	994,957	97,498,409.63
5	VETINDETF	715	388,488	50,220,512.86
6	MERVALUE	692	316,248	109,642,764.86
7	VSPBONDETF	864	308,409	114,685,717.53
8	MERGROWTH	492	122,518	55,369,484.47
9	GREENWETF	1,417	104,976	102,622,563.50
10	STANBICETF30	2,927	89,461	401,813,502.37
11	SIAMLETF40	738	10,468	117,661,859.07
12	NEWGOLD	310	892	122,324,127.08
	TOTAL	13,610	9,905,068	1,598,258,492.40

BONDS

A total of 224,310 units valued at ₦226.446 million were traded this week in 46 deals compared with a total of 25,552 units valued at ₦25.912 million transacted last week in 8 deals.

S/N	Security	Deals	Volume	Value
1	TAJSUKS2	10	100,350	99,583,105.63
2	FGSUK2032S7	7	51,200	56,650,157.79
3	FGSUK2032S5	4	21,500	21,190,948.84
4	FGS202894	3	10,500	9,933,610.36
5	FGSUK2027S3	2	10,000	9,128,846.15
6	FGS202768	3	6,100	6,164,940.10
7	FGS202776	1	5,000	5,173,305.00
8	FGS202766	1	5,000	5,110,824.86
9	FGS202882	1	5,000	4,427,284.72
10	FGS202762	1	3,110	2,818,239.83
11	FGS202884	1	2,400	2,451,961.28
12	FGS202770	2	2,390	2,157,271.92
13	FGS202772	1	1,100	1,118,734.27
14	FGS202656	1	500	402,346.89
15	FGS202787	1	100	83,298.34
16	TAJSUKS1	3	25	24,715.94
17	FGS202801	1	10	7,309.63
18	FGS202803	1	10	7,188.20
19	FGS202805	1	10	8,125.21
20	FGS202793	1	5	4,159.81
	TOTAL	46	224,310	226,446,374.77



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INDEX MOVEMENT

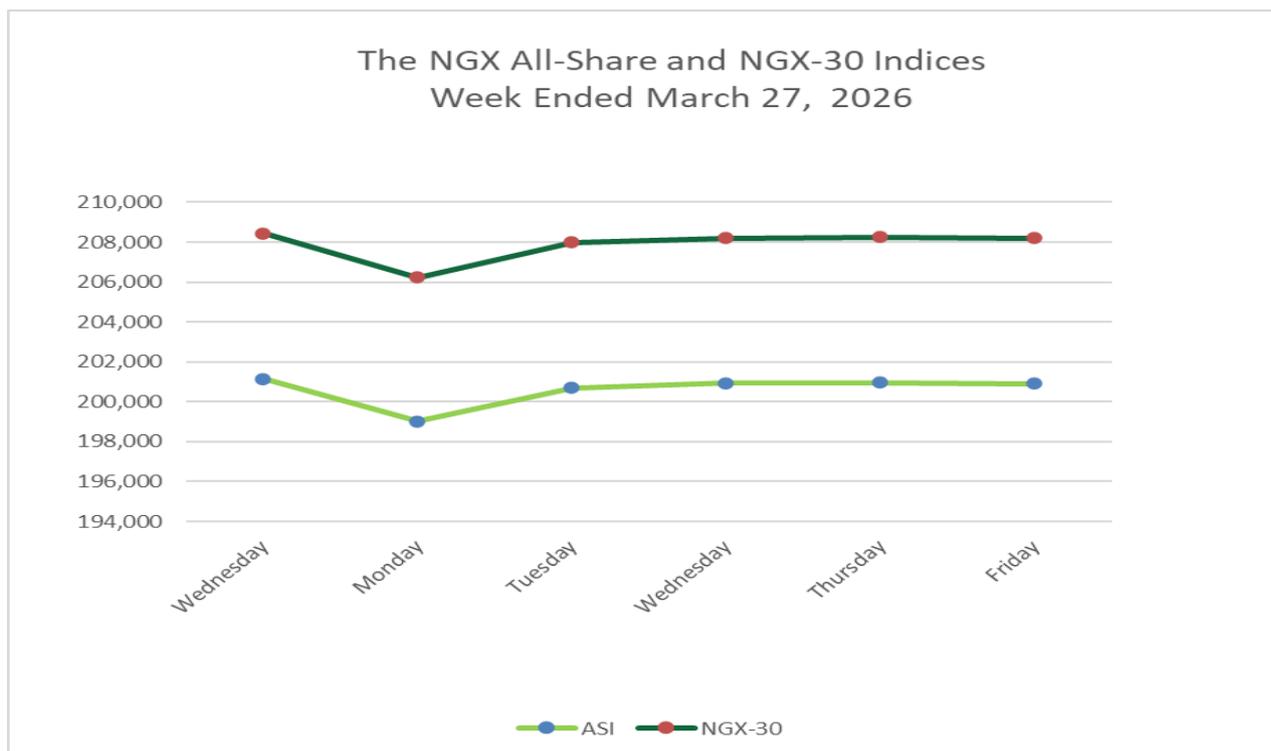
The NGX All-Share Index and Market Capitalization depreciated by **0.12%** to close the week at 200,913.06 and ₦128.969 trillion respectively.

Similarly, all other indices finished lower with the exception of NGX Main Board, NGX Insurance, NGX AFR Div Yield, NGX Oil & Gas, NGX Lotus II, NGX Growth and NGX Commodity which appreciated by 1.53%, 2.22%, 1.36%, 1.93%, 1.61% 2.31% and 2.77% respectively while the NGX Sovereign Bond index closed flat. (See a summary of index movements in the table below):

INDEX	WEEK CLOSE 03/18/2026	WEEK CLOSE 03/27/2026	WEEKLY CHANGE	WtD	MtD	QtD	YtD
				% Change			
NGX All-Share Index (ASI)	201,156.86	200,913.06	-243.80	-0.12	4.19	29.11	29.11
NGX-Main Board Index	9,163.79	9,304.22	140.43	1.53	6.76	23.57	23.57
NGX 30 Index	7,290.91	7,282.96	-7.95	-0.11	4.51	28.39	28.39
NGX CG Index	5,657.43	5,525.57	-131.86	-2.33	-0.04	31.34	31.34
NGX Premium Index	22,182.61	21,571.06	-611.55	-2.76	0.52	39.23	39.23
NGX Banking Index	1,957.87	1,909.57	-48.30	-2.47	0.92	25.97	25.97
NGX Pension Index	9,675.57	9,613.90	-61.67	-0.64	2.24	35.06	35.06
NGX Insurance Index	1,267.77	1,295.94	28.17	2.22	-4.70	8.96	8.96
NGX-AFR Bank Value Index	4,759.83	4,565.40	-194.43	-4.08	4.04	40.75	40.75
NGX AFR Div Yield Index	27,872.01	28,251.49	379.48	1.36	-0.64	28.52	28.52
NGX MERI Growth Index	14,466.76	14,320.36	-146.40	-1.01	2.57	36.80	36.80
NGX MERI Value Index	17,882.76	17,565.86	-316.90	-1.77	1.43	33.79	33.79
NGX Consumer Goods Index	4,389.66	4,349.86	-39.80	-0.91	-0.47	9.42	9.42
NGX Oil/Gas Index	4,294.64	4,377.33	82.69	1.93	7.80	63.93	63.93
NGX Lotus II	19,561.40	19,876.77	315.37	1.61	2.72	47.25	47.25
NGX Industrial Goods Index	8,811.46	8,798.34	-13.12	-0.15	20.29	55.00	55.00
NGX Growth Index	28,663.02	29,326.06	663.04	2.31	-14.61	5.58	5.58
NGX Sovereign Bond Index	674.16	674.16	0.00	0.00	-2.99	-1.17	-1.17
NGX Pension Broad Index	3,824.76	3,820.19	-4.57	-0.12	4.51	30.93	30.93
NGX Commodity Index	1,604.58	1,649.01	44.43	2.77	1.88	40.47	40.47



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SUMMARY OF PRICE CHANGES

Forty-seven (47) equities appreciated in price during the week, lower than forty-eight (48) equities in the previous week. Forty-five (45) equities depreciated in price, higher than forty-three (43) equities in the previous week, while fifty-six (56) equities remained unchanged, lower than fifty-seven (57) recorded in the previous week.

Top 10 Price Gainers

Company	Open	Close	Gain (N)	% Change
ZICHIS AGRO ALLIED INDUSTRIES PLC	8.58	13.79	5.21	↑ 60.72
PREMIER PAINTS PLC.	23.40	37.50	14.10	↑ 60.26
JOHN HOLT PLC.	11.85	18.95	7.10	↑ 59.92
LEGEND INTERNET PLC	6.00	7.50	1.50	↑ 25.00
MCNICHOLS PLC	6.15	7.42	1.27	↑ 20.65
PRESKO PLC	1701.10	1980.00	278.90	↑ 16.40
AIRTEL AFRICA PLC	2270.00	2497.00	227.00	↑ 10.00
TRANS-NATIONWIDE EXPRESS PLC.	2.36	2.59	0.23	↑ 9.75
SKYWAY AVIATION HANDLING COMPANY PLC	144.90	158.95	14.05	↑ 9.70
EUNISELL INTERLINKED PLC	143.95	157.90	13.95	↑ 9.69



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Top 10 Price Decliners

Company	Open	Close	Loss (N)	% Change
LIVESTOCK FEEDS PLC.	8.10	7.15	-0.95	↓ -11.73
FIDSON HEALTHCARE PLC	105.35	94.85	-10.50	↓ -9.97
CADBURY NIGERIA PLC.	69.95	63.00	-6.95	↓ -9.94
AUSTIN LAZ & COMPANY PLC	4.45	4.01	-0.44	↓ -9.89
LEARN AFRICA PLC	9.35	8.50	-0.85	↓ -9.09
ETERNA PLC.	36.90	33.75	-3.15	↓ -8.54
DEAP CAPITAL MANAGEMENT & TRUST PLC	6.45	5.95	-0.50	↓ -7.75
OMATEK VENTURES PLC	2.36	2.18	-0.18	↓ -7.63
PRESTIGE ASSURANCE PLC	1.65	1.53	-0.12	↓ -7.27
FCMB GROUP PLC.	12.85	11.95	-0.90	↓ -7.00

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