



WEEKLY REPORT

MARKET REPORT FOR MARCH 6TH, 2026

PRODUCTS

EQUITY

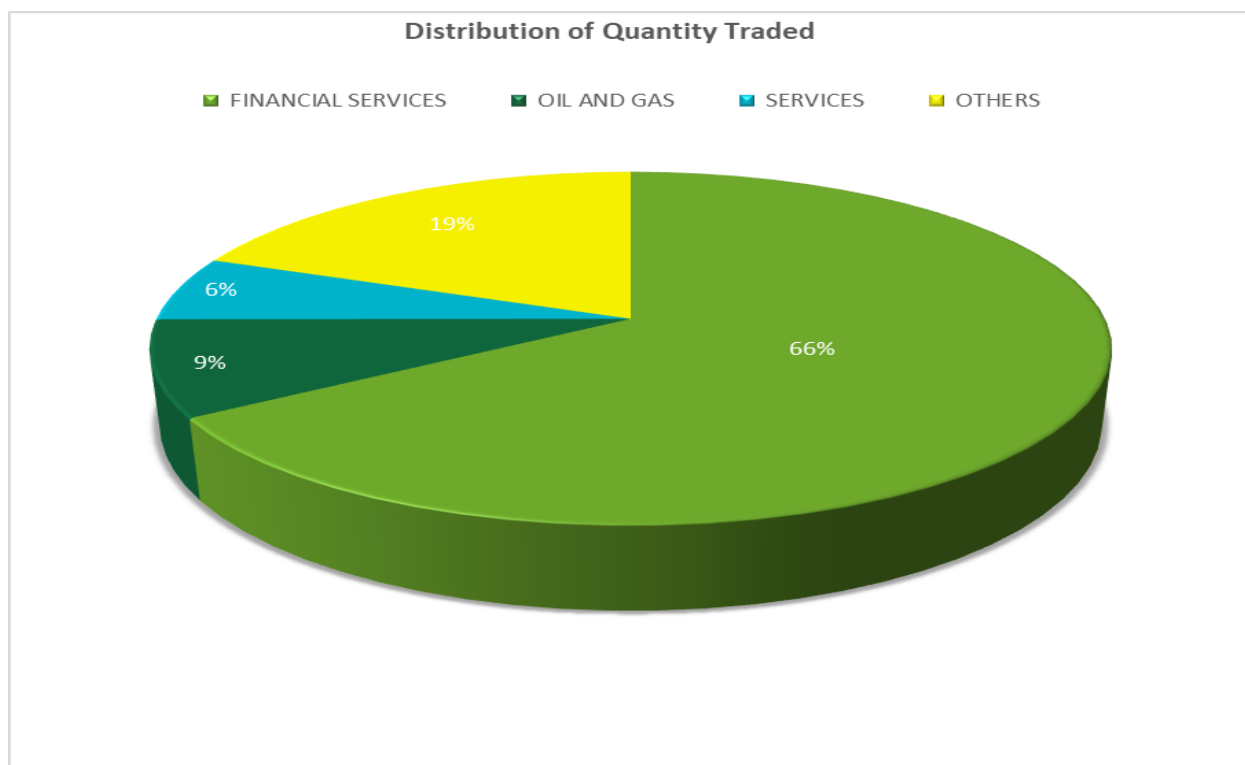
A total turnover of 3.695 billion shares worth ₦177.687 billion in 370,980 deals was traded this week by investors on the floor of the Exchange, in contrast to a total of 5.494 billion shares valued at ₦196.709 billion that exchanged hands last week in 370,233 deals.

The Financial Services Industry (measured by volume) led the activity chart with 2.444 billion shares valued at ₦72.029 billion traded in 145,628 deals: thus contributing 66.14% and 40.54% to the total equity turnover volume and value respectively. The Oil and Gas Industry followed with 326.073 million shares worth ₦39.510 billion in 36,458 deals. Third place was the Services Industry, with a turnover of 218.374 million shares worth ₦2.012 billion in 18,575 deals.

Trading in the top three equities, namely Jaiz Bank Plc, Fortis Global Insurance Plc and Access Holdings Plc (measured by volume), accounted for 661.242 million shares worth ₦8.062 billion in 38,534 deals, contributing 17.90% and 4.54% to the total equity turnover volume and value respectively.

Equity Turnover - Last 5 days

Date	Deals	Turnover Volume	Turnover Value (N)	Traded Stocks	Advanced Stocks	Declined Stocks	Unchanged Stocks
02-Mar-26	84,186	789,783,767	35,066,707,840.03	130	31	31	68
03-Mar-26	86,688	879,912,870	44,491,516,044.72	131	39	36	56
04-Mar-26	71,252	805,195,707	38,412,797,644.61	132	22	37	73
05-Mar-26	66,208	633,909,805	29,096,556,559.80	132	33	39	60
06-Mar-26	62,646	585,946,559	30,618,971,873.09	133	35	34	64





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ETP

A total of 3.800 million units valued at ₦548.240 million were traded this week in 4,487 deals compared with a total of 3.603 million units valued at ₦409.595 million, transacted last week in 4,115 deals.

S/N	Security	Deals	Volume	Value
1	VETBANK	557	1,890,716	52,743,150.73
2	LOTUSHAL15	323	522,045	58,894,294.54
3	VETGOODS	410	459,649	27,610,292.30
4	VETGRIF30	401	384,448	29,603,221.22
5	VETINDETF	541	287,466	35,619,368.44
6	VSPBONDETF	233	63,894	26,312,582.11
7	STANBICETF30	921	56,044	136,178,587.16
8	MERVALUE	237	48,851	20,729,151.07
9	MERGROWTH	219	47,215	25,221,198.51
10	GREENWETF	266	27,693	15,548,310.70
11	SIAMLETF40	257	11,286	41,976,851.22
12	NEWGOLD	122	862	77,803,013.19
	TOTAL	4,487	3,800,169	548,240,021.19

BONDS

A total of 30,180 units valued at ₦29.456 million were traded this week in 26 deals compared with a total of 579,488 units valued at ₦585.173 million transacted last week in 44 deals.

S/N	Security	Deals	Volume	Value
1	FGS202805	1	10,000	9,100,000.00
2	TAJSUKS2	10	9,960	9,848,943.66
3	FGS202780	1	4,000	3,970,454.33
4	FG202031S1	2	1,578	1,735,617.80
5	FGS202882	1	1,000	880,326.39
6	FG202033S6	1	950	864,916.32
7	FGSUK2033S6	2	670	984,275.50
8	FGSUK2032S7	2	600	684,410.80
9	FG192053S3	1	472	539,830.11
10	FGS202886	1	315	282,286.73
11	FGS202760	1	280	226,163.08
12	FGS202884	1	200	183,523.47
13	FGS202772	1	150	151,238.63
14	FGS202787	1	5	4,109.20
	TOTAL	26	30,180	29,456,096.02

INDEX MOVEMENT

The NGX All-Share Index and Market Capitalization appreciated by **2.15%** and **2.16%** to close the week at 196,968.15 and ₦126.437 trillion respectively.

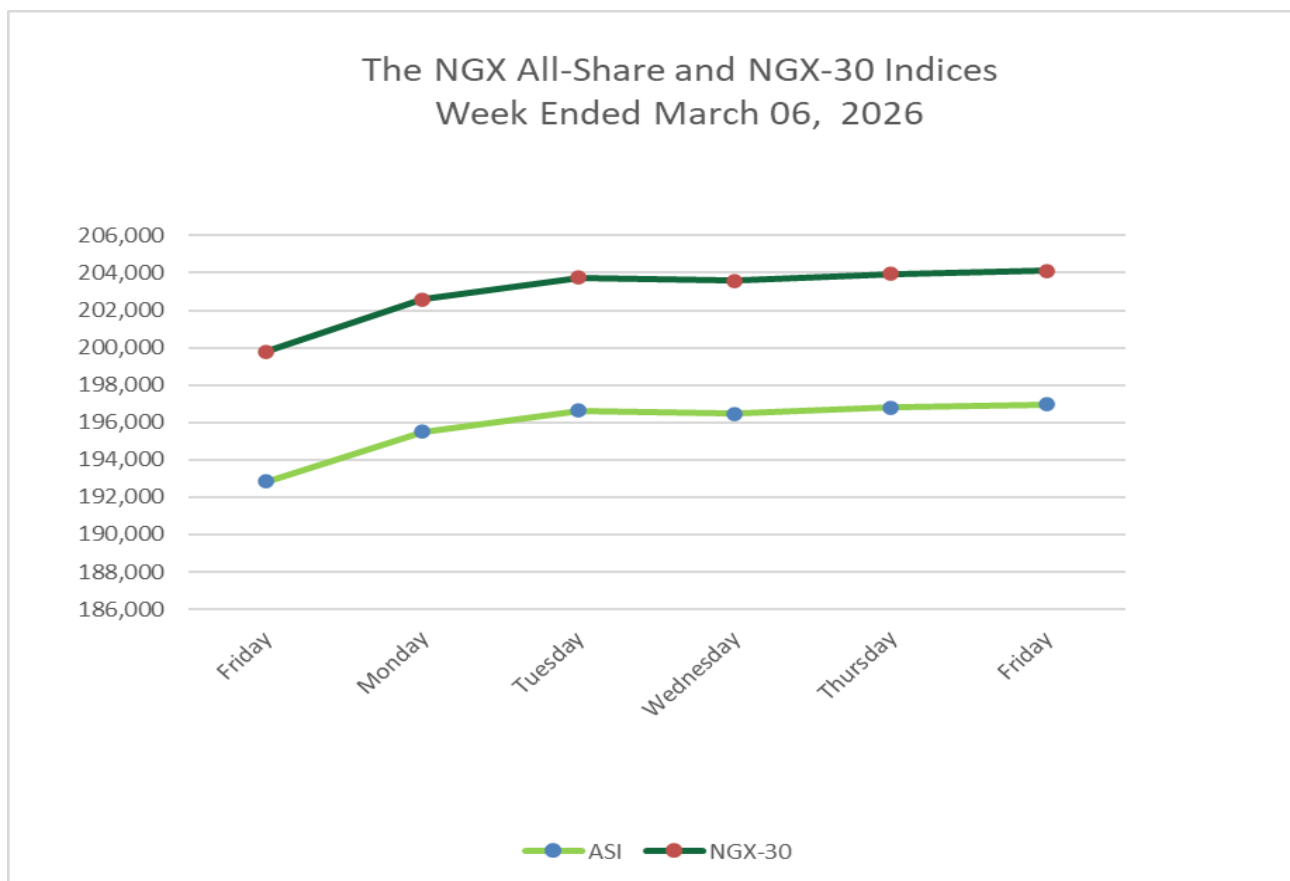
Similarly, all other indices finished higher with the exception of NGX Insurance, NGX MERI Value, NGX Consumer Goods, NGX Growth and NGX Sovereign Bond which depreciated



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by 1.88%, 0.01%, 0.09%, 15.31% and 3.01% respectively. (See a summary of index movements in the table below):

INDEX	WEEK CLOSE 02/27/2026	WEEK CLOSE 03/06/2026	WEEKLY CHANGE	WtD	MtD	QtD	YtD
				% Change			
NGX All-Share Index (ASI)	192,826.78	196,968.15	4,141.37	2.15	2.15	26.58	26.58
NGX-Main Board Index	8,714.84	8,889.36	174.52	2.00	2.00	18.06	18.06
NGX 30 Index	6,968.65	7,132.85	164.20	2.36	2.36	25.74	25.74
NGX CG Index	5,527.59	5,589.41	61.82	1.12	1.12	32.86	32.86
NGX Premium Index	21,459.05	22,051.70	592.65	2.76	2.76	42.33	42.33
NGX Banking Index	1,892.07	1,896.70	4.63	0.24	0.24	25.12	25.12
NGX Pension Index	9,403.34	9,655.36	252.02	2.68	2.68	35.65	35.65
NGX Insurance Index	1,359.91	1,334.36	-25.55	-1.88	-1.88	12.20	12.20
NGX-AFR Bank Value Index	4,388.01	4,401.74	13.73	0.31	0.31	35.70	35.70
NGX AFR Div Yield Index	28,433.95	28,902.38	468.43	1.65	1.65	31.48	31.48
NGX MERI Growth Index	13,962.12	14,201.91	239.79	1.72	1.72	35.67	35.67
NGX MERI Value Index	17,318.37	17,315.88	-2.49	-0.01	-0.01	31.89	31.89
NGX Consumer Goods Index	4,370.24	4,366.52	-3.72	-0.09	-0.09	9.84	9.84
NGX Oil/Gas Index	4,060.73	4,443.66	382.93	9.43	9.43	66.41	66.41
NGX Lotus II	19,349.85	20,263.81	913.96	4.72	4.72	50.12	50.12
NGX Industrial Goods Index	7,314.57	7,599.07	284.50	3.89	3.89	33.87	33.87
NGX Growth Index	34,345.51	29,087.37	-5,258.14	-15.31	-15.31	4.72	4.72
NGX Sovereign Bond Index	694.94	674.04	-20.90	-3.01	-3.01	-1.19	-1.19
NGX Pension Broad Index	3,655.50	3,741.71	86.21	2.36	2.36	28.24	28.24
NGX Commodity Index	1,618.57	1,695.60	77.03	4.76	4.76	44.44	44.44





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SUMMARY OF PRICE CHANGES

Forty-four (44) equities appreciated in price during the week, higher than thirty-two (32) equities in the previous week. Fifty-eight (58) equities depreciated in price, lower than sixty-nine (69) equities in the previous week, while forty-six (46) equities remained unchanged, lower than forty-seven (47) recorded in the previous week.

Top 10 Price Gainers

Company	Open	Close	Gain (N)	% Change
FORTIS GLOBAL INSURANCE PLC	0.94	1.49	0.55	↑ 58.51
PREMIER PAINTS PLC.	11.00	14.60	3.60	↑ 32.73
ETERNA PLC.	32.90	42.35	9.45	↑ 28.72
NIGERIAN EXCHANGE GROUP	124.00	150.95	26.95	↑ 21.73
U A C N PLC.	96.00	115.80	19.80	↑ 20.63
CUSTODIAN INVESTMENT PLC	68.00	81.90	13.90	↑ 20.44
SOVEREIGN TRUST INSURANCE PLC	2.21	2.66	0.45	↑ 20.36
ARADEL HOLDINGS PLC	1084.00	1300.40	216.40	↑ 19.96
OANDO PLC	41.80	49.70	7.90	↑ 18.90
UH REAL ESTATE INVESTMENT TRUST	69.25	76.15	6.90	↑ 9.96

Top 10 Price Decliners

Company	Open	Close	Loss (N)	% Change
MCNICHOLS PLC	8.47	6.40	-2.07	↓ -24.44
MECURE INDUSTRIES PLC	75.85	61.50	-14.35	↓ -18.92
MULTIVERSE MINING AND EXPLORATION PLC	22.70	18.45	-4.25	↓ -18.72
JAIZ BANK PLC	12.63	10.30	-2.33	↓ -18.45
OMATEK VENTURES PLC	2.60	2.20	-0.40	↓ -15.38
AFRICA PRUDENTIAL PLC	17.95	15.20	-2.75	↓ -15.32
CUTIX PLC.	3.81	3.30	-0.51	↓ -13.39
DANGOTE SUGAR REFINERY PLC	82.95	72.45	-10.50	↓ -12.66
AXAMANSARD INSURANCE PLC	18.40	16.50	-1.90	↓ -10.33
CHAMS HOLDING COMPANY PLC	4.50	4.05	-0.45	↓ -10.00

SUPPLEMENTARY LISTING

Fidson Healthcare Plc: Listing of 105,003,725 Ordinary Shares of 50 Kobo Each Under the Employee Share Scheme

Trading Licence Holders are hereby notified that additional 105,003,725 ordinary shares of Fidson Healthcare Plc (the Company) were on Friday 6 March 2026, listed on the Daily Official List of the Nigerian Exchange Limited (NGX).

The additional shares listed on NGX arose from Fidson Healthcare Plc's Employee Share Scheme. With this listing of the additional 105,003,725 ordinary shares, the total issued and fully paid-up shares of Fidson Healthcare Plc has now increased from 2,294,996,275 to 2,400,000,000 ordinary shares.



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Chapel Hill Denham Management Limited: Listing of Chapel Hill Denham Management Limited's Series 5 Nigeria Real Estate Investment Trust (NREIT) of 68,158,000 Units of N100.00 Each at N103.00 Per Unit under the N400 Billion Issuance Programme

Trading Licence Holders are hereby notified that additional 68,158,000 units of N100 each at N103.00 per unit of Chapel Hill Denham Management Limited's Series 5 Nigeria Real Estate Investment Trust (NREIT) under the N400 Billion Issuance Programme were on Friday 6 March 2026, listed on the Daily Official List of Nigerian Exchange Limited (NGX).

With this listing of the additional 68,158,000 units, the total outstanding units of Chapel Hill Denham Management Limited's Nigeria Real Estate Investment Trust listed on NGX has now increased from 1,588,617,222 to 1,656,775,222 units of N100 each.

This is for your information and records update, please.

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