



WEEKLY REPORT

MARKET REPORT FOR JANUARY 23RD, 2026

PRODUCTS

EQUITY

A total turnover of 3.748 billion shares worth N99.865 billion in 237,179 deals was traded this week by investors on the floor of the Exchange, in contrast to a total of 4.607 billion shares valued at N130.636 billion that exchanged hands last week in 263,439 deals.

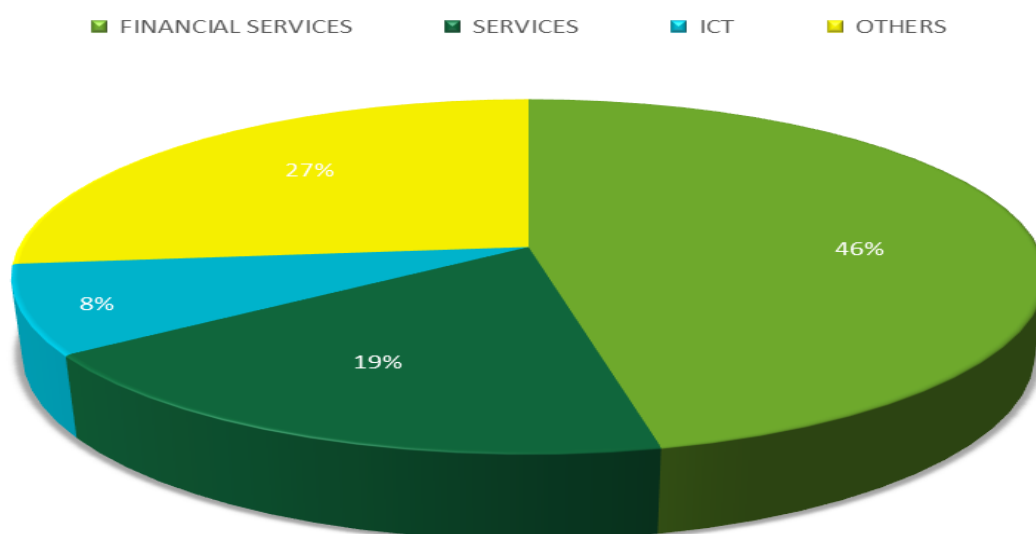
The Financial Services Industry (measured by volume) led the activity chart with 1.742 billion shares valued at N44.893 billion traded in 90,589 deals; thus contributing 46.49% and 44.95% to the total equity turnover volume and value respectively. The Services Industry followed with 707.617 million shares worth N4.379 billion in 18,322 deals. Third place was the ICT Industry, with a turnover of 303.216 million shares worth 5.932 billion in 24,107 deals.

Trading in the top three equities, namely Secure Electronic Technology Plc, Tantalizers Plc Access Holdings Plc (measured by volume), accounted for 734.086 million shares worth N5.720 billion in 15,726 deals, contributing 19.59% and 5.73% to the total equity turnover volume and value respectively.

Equity Turnover - Last 5 days

Date	Deals	Turnover Volume	Turnover Value (N)	Traded Stocks	Advanced Stocks	Declined Stocks	Unchanged Stocks
19-Jan-26	57,840	629,572,705	14,745,277,992.49	130	44	24	62
20-Jan-26	45,390	795,456,047	19,975,358,393.58	130	40	25	65
21-Jan-26	43,514	822,725,277	24,928,814,673.47	130	54	24	52
22-Jan-26	46,457	768,232,676	21,177,483,442.48	131	37	39	55
23-Jan-26	43,978	731,645,399	19,037,934,917.39	131	34	40	57

Distribution of Quantity Traded





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ETP

A total of 1.920 million units valued at N393.280 million were traded this week in 2,509 deals compared with a total of 1.189 million units valued at N191.945 million transacted last week in 1,927 deals.

S/N	Security	Deals	Volume	Value
1	VETBANK	131	829,971	21,958,609.75
2	VETGOODS	85	322,805	13,720,265.16
3	VETGRIF30	168	214,230	19,013,835.49
4	VSPBONDEF	547	204,835	147,133,017.45
5	VETINDEF	182	139,878	10,812,762.98
6	LOTUSHAL15	113	64,429	7,068,162.30
7	GREENWETF	161	53,389	37,292,586.47
8	STANBICETF30	688	35,303	75,015,148.57
9	MERGROWTH	124	27,110	16,932,023.34
10	MERVALUE	86	22,845	9,454,324.16
11	SIAMLETF40	184	5,512	23,898,400.81
12	NEWGOLD	40	155	10,980,616.19
	TOTAL	2,509	1,920,462	393,279,752.67

BONDS

A total of 45,386 units valued at N48.053 million were traded this week in 22 deals compared with a total of 104,111 units valued at N111.736 million transacted last week in 27 deals.

S/N	Security	Deals	Volume	Value
1	FGS202882	2	17,000	17,556,859.66
2	FGSUK2032S5	3	9,688	10,598,416.54
3	FGSUK2033S6	3	8,332	9,418,285.40
4	TAJSUKS2	2	5,000	4,999,950.00
5	FG202033S6	1	1,500	1,685,938.00
6	FGS202770	1	1,000	1,005,398.56
7	FGS202671	1	922	902,451.42
8	FGSUK2027S3	2	900	820,462.34
9	FGS202892	1	450	458,988.53
10	FGS202679	1	369	357,897.23
11	FG142037S2	1	100	134,241.15
12	FGS202766	1	70	58,346.24
13	FGS202886	1	49	49,984.18
14	LAB2031S4	1	4	4,048.56
15	FG152028S1	1	2	2,119.29
	TOTAL	22	45,386	48,053,387.10



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INDEX MOVEMENT

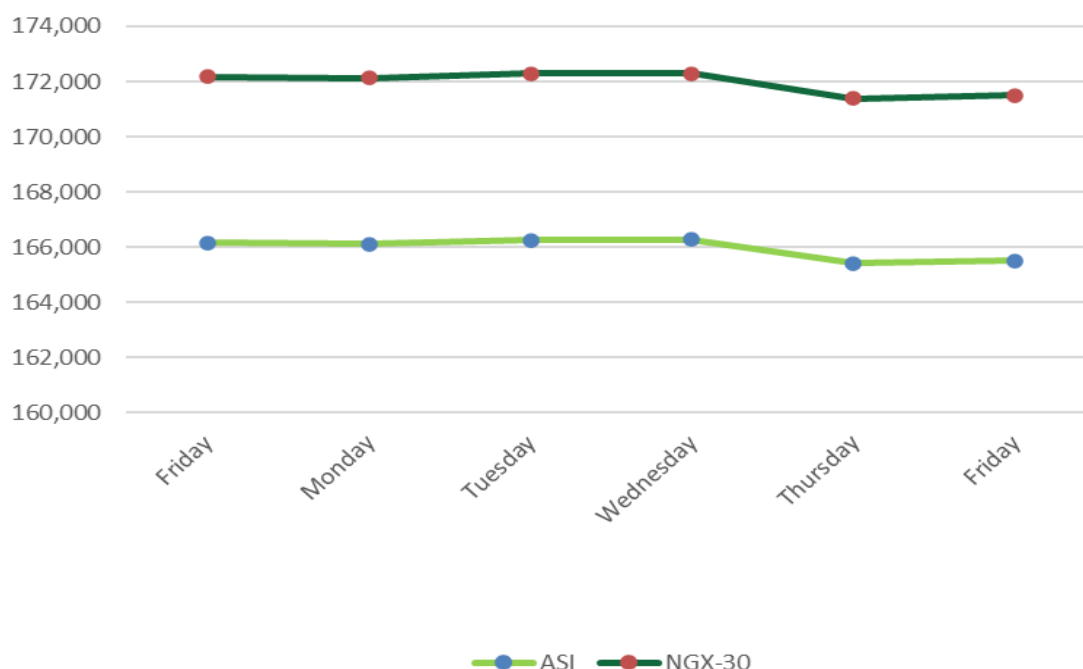
The NGX All-Share Index and Market Capitalization depreciated by **0.39%** and **0.37%** to close the week at 165,512.18 and N105.959 trillion respectively.

Similarly, all other indices finished lower with the exception of NGX Oil & Gas, NGX Lotus II, NGX Growth and NGX Commodity indices which appreciated by 1.36%, 0.37%, 6.27% and 0.79% respectively (See a summary of index movements in the table below):

INDEX	WEEK CLOSE 01/16/2026	WEEK CLOSE 01/23/2026	WEEKLY CHANGE	WtD	MtD	QtD	YtD
				% Change			
NGX All-Share Index (ASI)	166,129.50	165,512.18	-617.32	-0.37	6.36	6.36	6.36
NGX-Main Board Index	7,864.26	7,836.72	-27.54	-0.35	4.08	4.08	4.08
NGX 30 Index	6,028.33	5,986.68	-41.65	-0.69	5.53	5.53	5.53
NGX CG Index	4,634.50	4,566.10	-68.40	-1.48	8.53	8.53	8.53
NGX Premium Index	17,096.44	17,015.11	-81.33	-0.48	9.82	9.82	9.82
NGX Banking Index	1,653.90	1,631.99	-21.91	-1.32	7.66	7.66	7.66
NGX Pension Index	7,753.34	7,733.19	-20.15	-0.26	8.64	8.64	8.64
NGX Insurance Index	1,319.90	1,318.54	-1.36	-0.10	10.87	10.87	10.87
NGX-AFR Bank Value Index	3,626.01	3,613.80	-12.21	-0.34	11.41	11.41	11.41
NGX AFR Div Yield Index	23,961.11	23,863.82	-97.29	-0.41	8.56	8.56	8.56
NGX MERI Growth Index	11,304.36	11,277.46	-26.90	-0.24	7.73	7.73	7.73
NGX MERI Value Index	14,437.45	14,420.54	-16.91	-0.12	9.83	9.83	9.83
NGX Consumer Goods Index	4,158.81	4,074.83	-83.98	-2.02	2.50	2.50	2.50
NGX Oil/Gas Index	2,996.08	3,036.96	40.88	1.36	13.73	13.73	13.73
NGX Lotus II	14,810.76	14,865.59	54.83	0.37	10.13	10.13	10.13
NGX Industrial Goods Index	5,985.57	5,980.65	-4.92	-0.08	5.36	5.36	5.36
NGX Growth Index	40,691.32	43,240.82	2,549.50	6.27	55.68	55.68	55.68
NGX Sovereign Bond Index	683.00	682.76	-0.24	-0.04	0.09	0.09	0.09
NGX Pension Broad Index	3,115.40	3,106.27	-9.13	-0.29	6.46	6.46	6.46
NGX Commodity Index	1,273.23	1,283.35	10.12	0.79	9.32	9.32	9.32

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The NGX All-Share and NGX-30 Indices
Week Ended January 23, 2026



SUMMARY OF PRICE CHANGES

Fifty-eight (58) equities appreciated in price during the week, lower than eighty (80) equities in the previous week. Forty (40) equities depreciated in price, higher than seventeen (17) equities in the previous week, while fifty (50) equities remained unchanged, same as fifty (50) recorded in the previous week.

Top 10 Price Gainers

Company	Open	Close	Gain (N)	% Change
DEAP CAPITAL MANAGEMENT & TRUST PLC	4.46	7.14	2.68	↑ 60.09
S C O A NIG. PLC.	14.90	23.80	8.90	↑ 59.73
NCR (NIGERIA) PLC.	128.55	188.15	59.60	↑ 46.36
ZICHIS AGRO ALLIED INDUSTRIES PLC	1.81	2.62	0.81	↑ 44.75
DAAR COMMUNICATIONS PLC	1.08	1.53	0.45	↑ 41.67
R T BRISCOE PLC.	4.25	5.98	1.73	↑ 40.71
UH REAL ESTATE INVESTMENT TRUST	51.85	71.35	19.50	↑ 37.61
LEARN AFRICA PLC	6.50	8.75	2.25	↑ 34.62
TRIPPLE GEE AND COMPANY PLC.	5.33	7.10	1.77	↑ 33.21
MORISON INDUSTRIES PLC.	5.66	7.52	1.86	↑ 32.86

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Top 10 Price Decliners

Company	Open	Close	Loss (N)	% Change
ETERNA PLC.	32.30	28.45	-3.85	↓ -11.92
SECURE ELECTRONIC TECHNOLOGY PLC	1.08	0.97	-0.11	↓ -10.19
INDUSTRIAL & MEDICAL GASES NIGERIA PLC	38.70	34.85	-3.85	↓ -9.95
ALUMINIUM EXTRUSION IND. PLC.	19.10	17.20	-1.90	↓ -9.95
UPDC PLC	6.20	5.70	-0.50	↓ -8.06
CORONATION INSURANCE PLC	3.60	3.31	-0.29	↓ -8.06
NIGERIAN BREW. PLC.	83.50	77.00	-6.50	↓ -7.78
TRANSNATIONAL CORPORATION PLC	49.75	46.15	-3.60	↓ -7.24
INTERNATIONAL BREWERIES PLC.	14.95	13.90	-1.05	↓ -7.02
GUINEA INSURANCE PLC.	1.34	1.25	-0.09	↓ -6.72

LISTING

Zichis Agro-Allied Industries Plc: Listing of Zichis Agro-Allied Industries Plc's 600,000,000 Ordinary Shares of 50 Kobo each at N1.81 Per Share on the Standard Segment of the Growth Board of Nigerian Exchange Limited.

Trading License Holders are hereby notified that the entire issued and fully paid 600,000,000 ordinary shares of Zichis Agro-Allied Industries Plc (the Company) were listed by Introduction at N1.81 per share on the Standard Segment of the Growth Board of Nigerian Exchange Limited on Tuesday, 20 January 2026.

The trading symbol of Zichis Agro-Allied Industries is ZICHIS.

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