

WEEKLY REPORT

MARKET REPORT FOR NOVEMBER 28TH, 2025

PRODUCTS

EQUITY

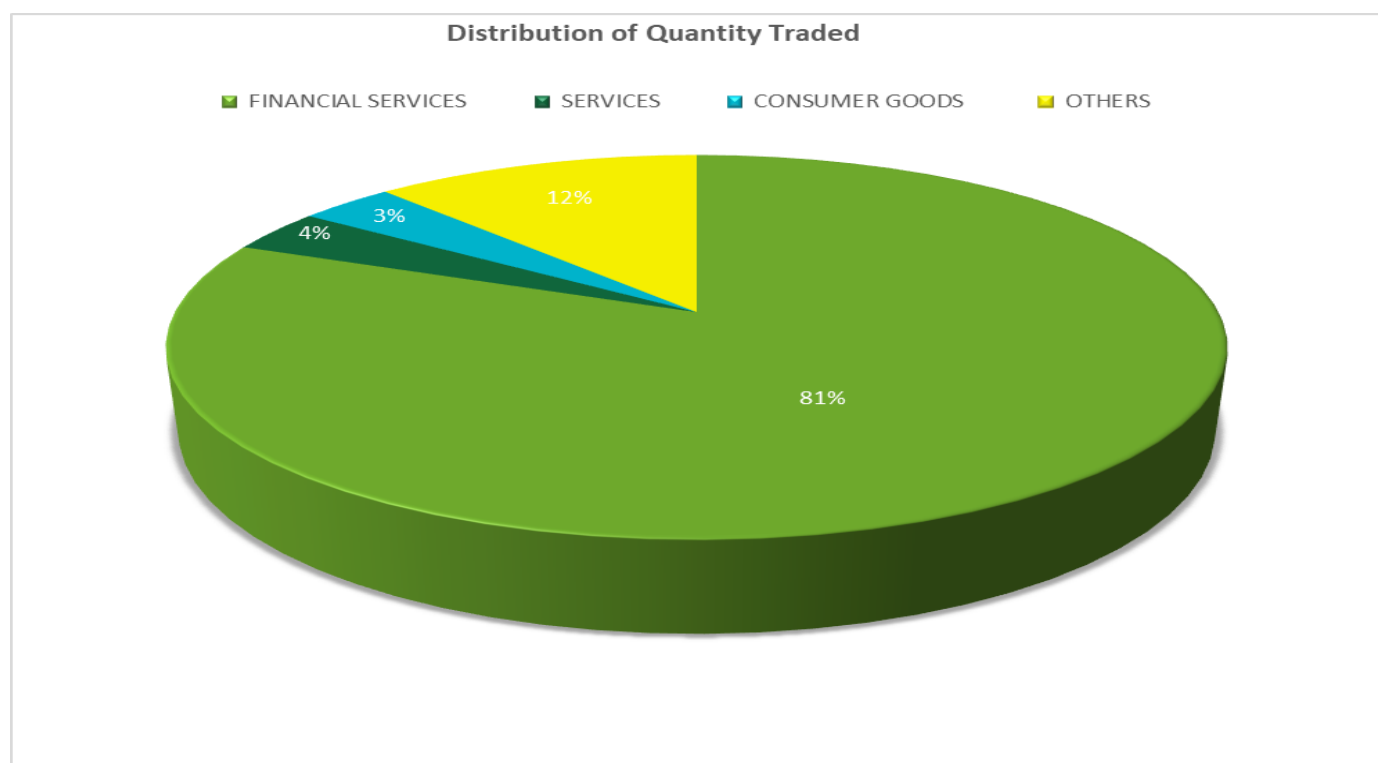
A total turnover of 4.140 billion shares worth N115.889 billion in 102,351 deals was traded this week by investors on the floor of the Exchange, in contrast to a total of 2.668 billion shares valued at N106.264 billion that exchanged hands last week in 107,998 deals.

The Financial Services Industry (measured by volume) led the activity chart with 3.358 billion shares valued at N81.175 billion traded in 43,392 deals; thus contributing 81.10% and 70.05% to the total equity turnover volume and value respectively. The Services Industry followed with 148.272 million shares worth N1.319 billion in 7,181 deals. Third place was the Consumer Goods Industry, with a turnover of 143.638 million shares worth N7.988 billion in 12,099 deals.

Trading in the top three equities, namely Cornerstone Insurance Plc, Guaranty Trust Holding Company Plc and Access Holdings Plc (measured by volume), accounted for 2.005 billion shares worth N47.535 billion in 10,185 deals, contributing 48.43% and 41.02% to the total equity turnover volume and value respectively.

Equity Turnover - Last 5 days

Date	Deals	Turnover Volume	Turnover Value (N)	Traded Stocks	Advanced Stocks	Declined Stocks	Unchanged Stocks
24-Nov-25	24,026	694,768,010	28,662,523,692.94	130	17	27	86
25-Nov-25	19,474	556,106,881	18,673,182,104.34	129	27	20	82
26-Nov-25	19,908	738,343,232	35,526,391,696.64	129	29	27	73
27-Nov-25	18,313	324,529,786	13,031,775,919.83	128	34	20	74
28-Nov-25	20,630	1,826,628,738	19,995,156,541.33	127	33	21	73





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ETP

A total of 214,478 units valued at N54.458 million were traded this week in 761 deals compared with a total of 385,218 units valued at N51.423 million transacted last week in 833 deals

S/N	Security	Deals	Volume	Value
1	VETBANK	45	56,057	791,720.40
2	STANBICETF30	390	41,463	37,279,253.68
3	VETGRIF30	70	35,823	2,281,383.29
4	VETINDEF	72	32,874	1,842,373.00
5	LOTUSHAL15	61	21,952	1,793,262.88
6	VETGOODS	23	9,290	345,490.00
7	VSPBONDEF	28	5,559	1,159,428.02
8	SIAMLETF40	11	5,420	3,784,409.96
9	GREENWETF	19	2,301	845,185.00
10	MERVALUE	13	2,080	471,787.50
11	MERGROWTH	11	1,603	672,240.00
12	NEWGOLD	18	56	3,191,935.33
	TOTAL	761	214,478	54,458,469.06

BONDS

A total of 117,523 units valued at N120.742 million were traded this week in 38 deals compared with a total of 91,112 units valued at N93.218 million transacted last week in 34 deals.

S/N	Security	Deals	Volume	Value
1	FGSUK2033S6	13	48,038	49,166,627.35
2	TAJSUKS2	10	30,543	30,542,347.34
3	FGSUK2032S5	3	30,000	32,281,901.64
4	FGSUK2025S2	3	4,873	5,005,002.38
5	FG152028S1	3	1,901	1,295,467.37
6	FG202034S2	1	1,629	1,998,543.61
7	FGSUK2027S3	2	526	441,937.42
8	FGS202783	1	5	3,788.69
9	FGS202787	1	5	3,841.57
10	FGSUK2031S4	1	3	2,860.23
	TOTAL	38	117,523	120,742,317.60

INDEX MOVEMENT

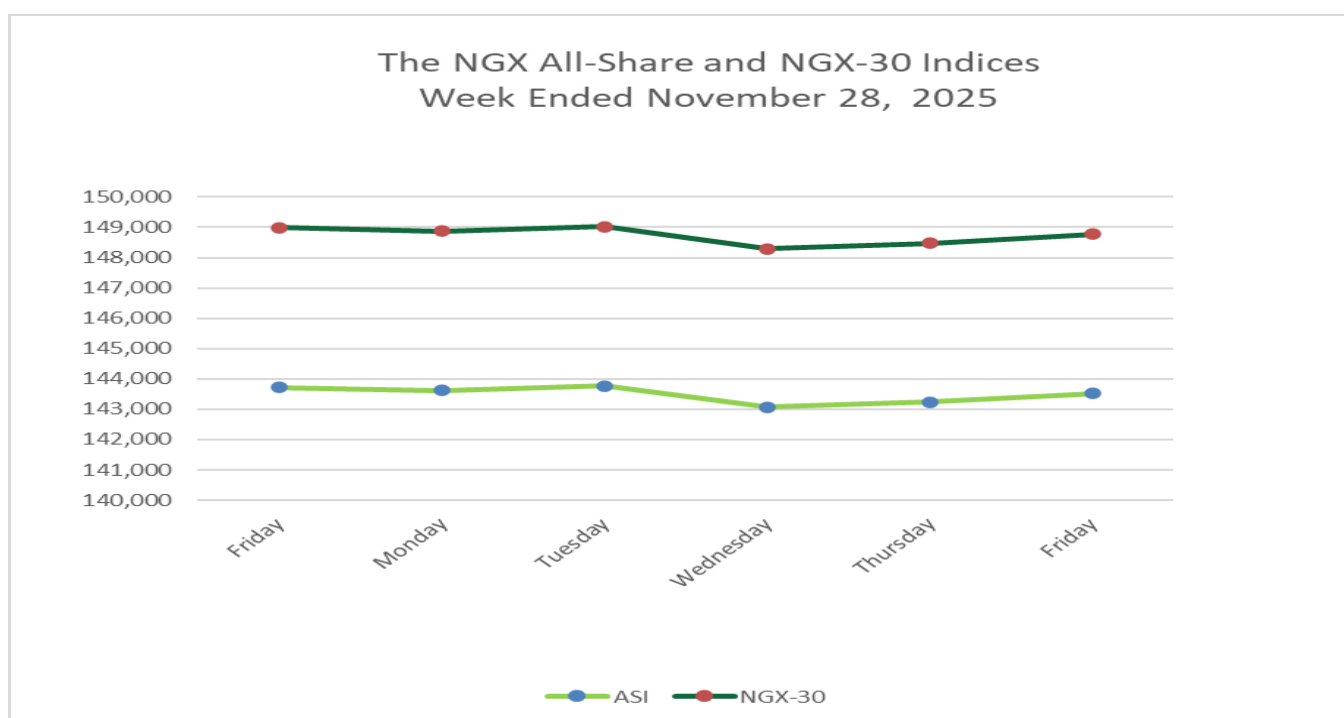
The NGX All-Share Index and Market Capitalization depreciated by **0.14%** to close the week at 143,520.53 and N91.286 trillion respectively.

Similarly, all other indices finished lower with the exception of NGX CG, NGX Premium, NGX Banking, NGX Pension, NGX AFR Div. Yield, NGX AFR Bank Value, NGX MERI Growth, NGX MERI Value, NGX Lotus II, NGX Growth and NGX Sovereign Bond Indices which appreciated by 0.62%, 0.50%, 0.67%, 0.53%, 0.94%, 0.89%, 0.15%, 0.52%, 0.33%, 0.01% and 0.24% respectively.



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INDEX	WEEK CLOSE 11/21/2025	WEEK CLOSE 11/28/2025	WEEKLY CHANGE	WtD	MtD	QtD	YtD
				% Change			
NGX All-Share Index (ASI)	143,722.62	143,520.53	-202.09	-0.14	-6.88	0.57	39.44
NGX-Main Board Index	7,044.24	7,010.33	-33.91	-0.48	-4.68	-0.24	40.52
NGX 30 Index	5,261.01	5,249.90	-11.11	-0.21	-7.10	0.74	37.72
NGX CG Index	3,814.04	3,837.59	23.55	0.62	-6.27	-4.97	36.36
NGX Premium Index	14,009.16	14,079.68	70.52	0.50	-10.44	2.90	44.86
NGX Banking Index	1,372.60	1,381.81	9.21	0.67	-5.77	-8.74	27.41
NGX Pension Index	6,586.95	6,622.07	35.12	0.53	-5.49	-1.52	46.47
NGX Insurance Index	1,083.42	1,082.66	-0.76	-0.07	-12.06	-9.10	50.79
NGX-AFR Bank Value Index	3,076.61	3,105.51	28.90	0.94	-6.66	-11.94	25.86
NGX AFR Div Yield Index	20,582.62	20,766.50	183.88	0.89	-5.42	-6.36	24.78
NGX MERI Growth Index	9,955.00	9,969.52	14.52	0.15	-3.38	1.45	53.60
NGX MERI Value Index	12,227.77	12,291.11	63.34	0.52	-6.04	-8.01	18.46
NGX Consumer Goods Index	3,445.10	3,421.15	-23.95	-0.70	-3.20	1.49	97.56
NGX Oil/Gas Index	2,705.44	2,699.31	-6.13	-0.23	-7.33	6.99	-0.47
NGX Lotus II	12,735.92	12,778.55	42.63	0.33	-6.85	7.76	83.71
NGX Industrial Goods Index	5,234.26	5,133.60	-100.66	-1.92	-13.81	1.28	43.71
NGX Growth Index	14,018.00	14,019.07	1.07	0.01	-10.01	-7.02	80.59
NGX Sovereign Bond Index	671.30	672.94	1.64	0.24	0.68	2.38	11.87
NGX Pension Broad Index	2,695.36	2,694.99	-0.37	-0.01	-6.53	1.84	47.52
NGX Commodity Index	1,182.74	1,182.24	-0.50	-0.04	-3.92	5.40	0.00



SUMMARY OF PRICE CHANGES

Thirty-eight (38) equities appreciated in price during the week, higher than twenty (20) equities in the previous week. Thirty-six (36) equities depreciated in price, lower than sixty (60) equities in the previous week, while seventy-three (73) equities remained unchanged, higher than sixty-seven (67) recorded in the previous week.



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Top 10 Price Gainers

Company	Open	Close	Gain (N)	% Change
IKEJA HOTEL PLC	20.85	30.25	9.40	↑ 45.08
NCR (NIGERIA) PLC.	41.10	54.65	13.55	↑ 32.97
U A C N PLC.	70.00	78.90	8.90	↑ 12.71
CWG PLC	16.05	17.95	1.90	↑ 11.84
VERITAS KAPITAL ASSURANCE PLC	1.60	1.78	0.18	↑ 11.25
ACADEMY PRESS PLC.	6.70	7.35	0.65	↑ 9.70
R T BRISCOE PLC.	3.15	3.44	0.29	↑ 9.21
E-TRANZACT INTERNATIONAL PLC	13.25	14.45	1.20	↑ 9.06
NIGERIAN EXCHANGE GROUP	51.60	56.20	4.60	↑ 8.91
PRESTIGE ASSURANCE PLC	1.47	1.60	0.13	↑ 8.84

Top 10 Price Decliners

Company	Open	Close	Loss (N)	% Change
MEYER PLC.	16.15	13.10	-3.05	↓ -18.89
SUNU ASSURANCES NIGERIA PLC.	4.60	3.92	-0.68	↓ -14.78
UPDC PLC	5.70	5.02	-0.68	↓ -11.93
TANTALIZERS PLC	2.51	2.25	-0.26	↓ -10.36
ABBAY MORTGAGE BANK PLC	6.50	5.85	-0.65	↓ -10.00
REGENCY ASSURANCE PLC	1.13	1.04	-0.09	↓ -7.96
SOVEREIGN TRUST INSURANCE PLC	2.90	2.70	-0.20	↓ -6.90
DEAP CAPITAL MANAGEMENT & TRUST PLC	1.61	1.50	-0.11	↓ -6.83
C & I LEASING PLC.	5.30	4.96	-0.34	↓ -6.42
CAVERTON OFFSHORE SUPPORT GRP PLC	5.50	5.15	-0.35	↓ -6.36

PRICE ADJUSTMENT

S/N	Security	Ex-Div Date	Last Close Price	Dividend	Bonus	Ex-Div Price
1	CONOIL PLC	26/11/2025	N190.70	N3.50	NIL	N187.20

LISTING

Chapel Hill Denham Nigeria Infrastructure Debt Fund (NIDF): Listing of 2025, Q3 Scrip Unit of 243,424 Units of NIDF

Trading Licence Holders are hereby notified that additional 243,424 units of Chapel Hill Denham Nigeria Infrastructure Debt Fund (NIDF or the Fund) were on Monday, 24 November 2025, listed on the Daily Official List of Nigerian Exchange Limited (NGX).

The additional units listed on NGX arose from the NIDF's 2025, Q3 Scrip Dividend. With the listing of the additional 243,424 units, the total units of the Fund has now increased from 1,056,014,529 to 1,056,257,953 units.



WEEKLY REPORT

VFD Group Plc: Extension for Trading in Rights Issue

We refer to our market bulletin of 24 October 2025 with reference number: NGXREG/IRD/MB80/25/10/24 wherein the market was notified that trading in VFD Group Plc's Rights Issue of 5,067,396,400 ordinary shares of 50 Kobo each at N10.00 per share on the basis of two (2) new ordinary shares for every existing three (3) ordinary shares held as at the close of business on Friday, 8 August 2025 opened on Wednesday, 15 October 2025.

Trading Licence Holders are hereby notified that VFD Group Plc (the Company) has obtained the approval of the Securities and Exchange Commission (SEC) to extend the period of the Rights Issue.

Consequently, trading in the Company's Rights will now close on Friday, 26 December 2025.

This is for your information and records update, please.

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