

WEEKLY REPORT

MARKET REPORT FOR AUGUST 15TH, 2025

PRODUCTS

EQUITY

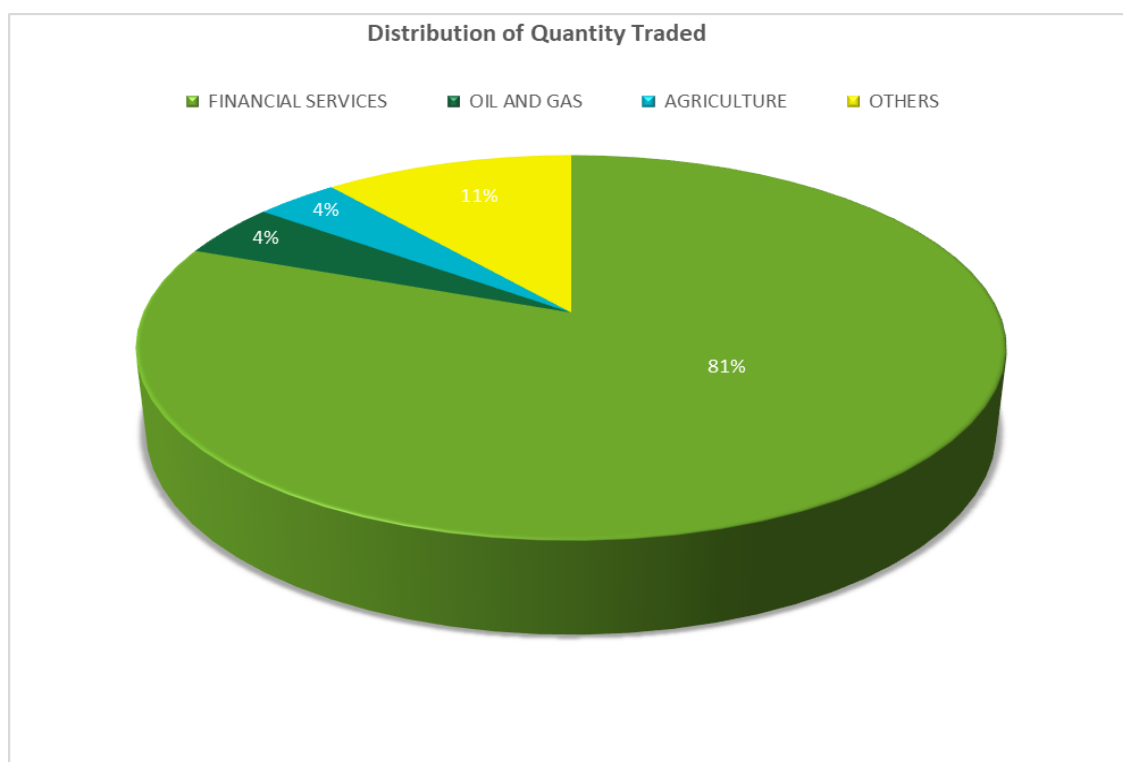
A total turnover of 8.564 billion shares worth N99.936 billion in 177,870 deals was traded this week by investors on the floor of the Exchange, in contrast to a total of 8.736 billion shares valued at N134.577 billion that exchanged hands last week in 180,290 deals.

The Financial Services Industry (measured by volume) led the activity chart with 6.916 billion shares valued at N56.716 billion traded in 84,589 deals; thus contributing 80.75% and 56.75% to the total equity turnover volume and value respectively. The Oil & Gas Industry followed with 387.647 million shares worth N8.502 billion in 11,249 deals. Third place was the Agriculture Industry, with a turnover of 315.540 million shares worth N6.019 billion in 11,747 deals.

Trading in the top three equities, namely Universal Insurance Plc, Linkage Assurance Plc and AllCO Insurance Plc, (measured by volume), accounted for 2.787 billion shares worth N6.622 billion in 11,067 deals, contributing 32.54% and 6.63% to the total equity turnover volume and value respectively.

Equity Turnover - Last 5 days

Date	Deals	Turnover Volume	Turnover Value (N)	Traded Stocks	Advanced Stocks	Declined Stocks	Unchanged Stocks
11-Aug-25	40,425	2,115,715,611	19,397,968,868.58	129	41	36	52
12-Aug-25	31,146	1,277,195,522	24,216,466,353.94	128	50	29	49
13-Aug-25	30,737	1,341,732,624	20,182,887,596.07	128	53	21	54
14-Aug-25	43,505	2,455,627,815	22,215,500,713.31	127	22	52	53
15-Aug-25	32,057	1,374,219,258	13,922,932,205.92	129	30	39	60





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ETP

A total of 216,055 units valued at N27.025 million were traded this week in 352 deals compared with a total of 948,445 units valued at N43.772 million transacted last week in 475 deals

S/N	Security	Deals	Volume	Value
1	LOTUSHAL15	35	72,362	5,897,856.92
2	VETGRIF30	32	50,806	2,617,988.70
3	VETBANK	14	27,741	485,311.60
4	VSPBONDETf	72	23,506	5,866,491.69
5	VETINDETf	21	19,847	1,087,641.50
6	MERVALUE	18	8,492	1,790,006.00
7	STANBICETf30	69	4,852	2,413,065.90
8	GREENWETf	27	4,103	1,600,996.20
9	VETGOODS	5	2,015	70,528.00
10	SIAMLETf40	11	1,402	866,554.50
11	MERGROWTH	28	865	806,746.72
12	NEWGOLD	20	64	3,522,058.80
	TOTAL	352	216,055	27,025,246.53

BONDS

A total of 102,338 units valued at N101.280 million were traded this week in 26 deals compared with a total of 85,480 units valued at N79.362 million transacted last week in 31 deals.

S/N	Security	Deals	Volume	Value
1	FGSUK2033S6	3	40,100	40,620,389.39
2	FGSUK2032S5	4	30,000	29,448,625.74
3	FGS202669	2	11,000	12,279,362.18
4	FGS202774	1	5,766	4,048,598.47
5	FGS202890	1	5,000	4,259,338.15
6	FG202031S1	1	3,000	3,469,022.55
7	FG192053S3	1	1,960	1,997,236.03
8	FGSUK2031S4	3	1,751	1,725,396.55
9	FGS202780	1	1,500	1,398,969.90
10	FGS202882	1	1,500	1,298,043.01
11	FGS202892	1	500	440,119.95
12	FGS202772	1	100	134,243.56
13	FGSUK2027S3	4	74	68,081.64
14	FGS202677	1	70	70,199.11
15	FGS202894	1	17	22,623.75
	TOTAL	26	102,338	101,280,249.98



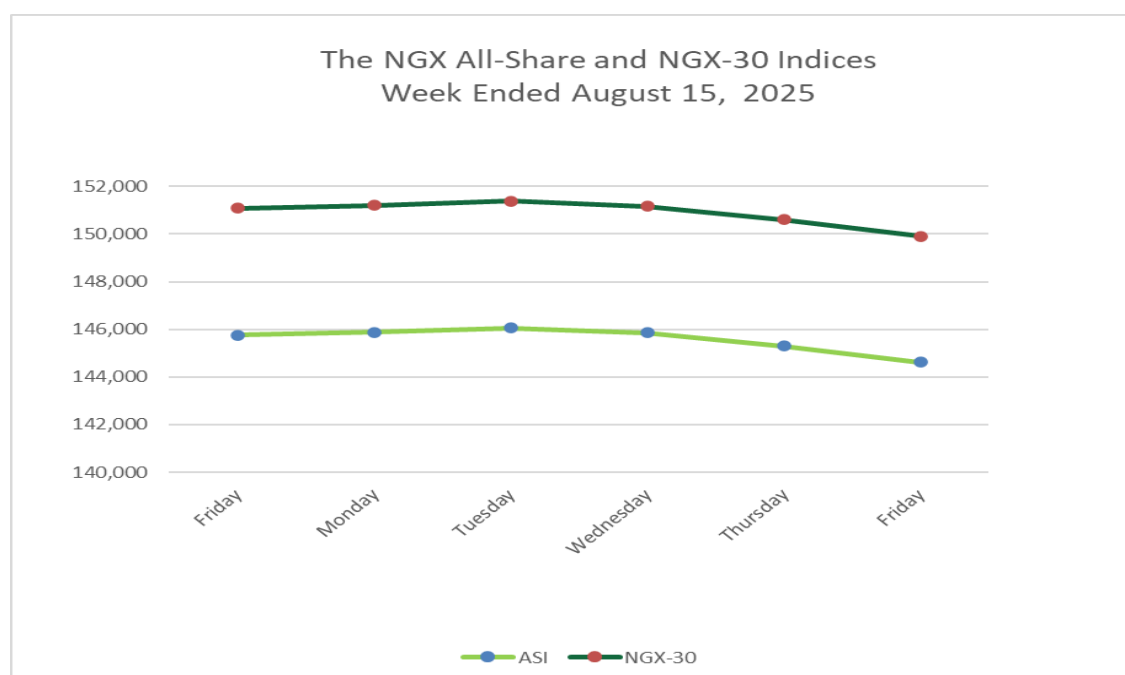
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INDEX MOVEMENT

The NGX All-Share Index and Market Capitalization depreciated by **0.77%** to close the week at 144,628.20 and N91.502 trillion respectively.

Similarly, all other indices finished lower with the exception of NGX Insurance, NGX AFR Div. Yield, and NGX Growth, which appreciated by 8.21%, 1.57% and 9.50% respectively. (See a summary of index movements in the table below):

INDEX	WEEK CLOSE 08/08/2025	WEEK CLOSE 08/15/2025	WEEKLY CHANGE	WtD	MtD	QtD	YtD
				% Change			
NGX All-Share Index (ASI)	145,754.91	144,628.20	-1,126.71	-0.77	3.41	20.55	40.52
NGX-Main Board Index	6,947.14	6,929.28	-17.86	-0.26	5.64	17.67	38.90
NGX 30 Index	5,327.39	5,282.27	-45.12	-0.85	2.85	19.43	38.57
NGX CG Index	4,273.95	4,210.55	-63.40	-1.48	-1.89	22.51	49.61
NGX Premium Index	14,857.60	14,614.48	-243.12	-1.64	-0.40	26.24	50.36
NGX Banking Index	1,606.76	1,603.02	-3.74	-0.23	-0.47	25.20	47.81
NGX Pension Index	6,904.73	6,856.32	-48.41	-0.70	-0.71	18.24	51.65
NGX Insurance Index	1,250.62	1,353.30	102.68	8.21	52.14	79.12	88.48
NGX ASeM Index	1,553.39	1,538.10	-15.29	-0.98	6.34	-3.57	-2.88
NGX-AFR Bank Value Index	3,775.41	3,742.77	-32.64	-0.86	-2.24	26.54	51.69
NGX AFR Div Yield Index	23,072.30	23,434.09	361.79	1.57	1.31	20.24	40.81
NGX MERI Growth Index	10,344.11	10,285.28	-58.83	-0.57	2.01	26.21	58.46
NGX MERI Value Index	14,343.94	14,067.58	-276.36	-1.93	-3.22	26.16	35.59
NGX Consumer Goods Index	3,222.79	3,192.58	-30.21	-0.94	8.98	21.12	84.36
NGX Oil/Gas Index	2,440.83	2,406.12	-34.71	-1.42	-2.96	-1.29	-11.28
NGX Lotus II	12,050.61	11,892.66	-157.95	-1.31	3.38	28.85	70.97
NGX Industrial Goods Index	5,497.12	5,451.26	-45.86	-0.83	11.59	49.84	52.60
NGX Growth Index	10,191.97	11,160.40	968.43	9.50	0.84	18.47	43.77
NGX Sovereign Bond Index	673.03	671.46	-1.57	-0.23	-0.21	2.83	11.62
NGX Pension Broad Index	2,692.14	2,679.26	-12.88	-0.48	4.05	22.91	46.66
NGX Commodity Index	1,070.39	1,070.03	-0.36	-0.03	-2.68	2.18	0.00





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SUMMARY OF PRICE CHANGES

Fifty (50) equities appreciated in price during the week, lower than sixty-six (66) equities in the previous week. Forty-nine (49) equities depreciated in price, higher than forty-one (41) in the previous week, while forty-seven (47) equities remained unchanged, higher than thirty-nine (39) recorded in the previous week.

Top 10 Price Gainers

Company	Open	Close	Gain (N)	% Change
MUTUAL BENEFITS ASSURANCE PLC.	2.92	3.85	0.93	↑ 31.85
TRIPPLE GEE AND COMPANY PLC.	4.30	5.60	1.30	↑ 30.23
SUNU ASSURANCES NIGERIA PLC.	5.00	6.19	1.19	↑ 23.80
MECURE INDUSTRIES PLC	15.85	19.10	3.25	↑ 20.50
DEAP CAPITAL MANAGEMENT & TRUST PLC	1.35	1.61	0.26	↑ 19.26
LINKAGE ASSURANCE PLC	2.06	2.43	0.37	↑ 17.96
CHAMPION BREW. PLC.	14.41	16.95	2.54	↑ 17.63
GUINEA INSURANCE PLC.	1.27	1.49	0.22	↑ 17.32
JULIUS BERGER NIG. PLC.	126.00	147.60	21.60	↑ 17.14
AXAMANSARD INSURANCE PLC	14.64	16.75	2.11	↑ 14.41

Top 10 Price Decliners

Company	Open	Close	Loss (N)	% Change
UPDC PLC	7.90	6.50	-1.40	↓ -17.72
LIVINGTRUST MORTGAGE BANK PLC	5.00	4.20	-0.80	↓ -16.00
BERGER PAINTS PLC	37.50	32.00	-5.50	↓ -14.67
VFD GROUP PLC	13.40	11.90	-1.50	↓ -11.19
UNILEVER NIGERIA PLC.	79.70	71.50	-8.20	↓ -10.29
STERLING FINANCIAL HOLDINGS COMPANY PLC	8.35	7.50	-0.85	↓ -10.18
HALDANE MCCALL PLC	4.84	4.40	-0.44	↓ -9.09
NIGERIAN EXCHANGE GROUP	69.25	63.25	-6.00	↓ -8.66
HONEYWELL FLOUR MILL PLC	24.80	22.70	-2.10	↓ -8.47
ASSOCIATED BUS COMPANY PLC	5.00	4.60	-0.40	↓ -8.00

PRICE ADJUSTMENT

S/N	Security	Ex-Div Date	Last Close Price	Dividend	Bonus	Ex-Div Price
1	Africa Prudential Plc	11/08/2025	N15.75	N0.10	NIL	N15.65
2	Ikeja Hotel Plc		N20.60	N0.03	NIL	N20.57
3	Okomu Oil Palm Plc		N1,050.00	N30.00	NIL	N1,020.00
4	Transcorp Power Plc		N288.00	N1.50	NIL	N286.50
5	Unilever Nigeria Plc		N79.70	N0.50	NIL	N79.20
6	United Capital Plc		N19.60	N0.30	NIL	N19.30
7	Transnational Corporation Plc	12/08/2025	N52.00	N0.40	NIL	N51.60
8	Seplat Energy Plc	14/08/2025	N5,450.00	N70.71	NIL	N5,379.29



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LISTING

Chams Holding Company Plc: Activation of Code for Trading in Rights

Trading Licence Holders are hereby notified that trading in Chams Holding Company Plc's Rights Issue of 2,348,030,000 ordinary shares of 50 Kobo each at N1.70 per share on the basis of one (1) new ordinary share for every two (2) ordinary shares held as at the close of business on Wednesday, 16 June 2025, opened on Friday, 08 August 2025.

Below are details of the Rights:

Issuer	Chams Holding Company Plc
Name	CHAMS PLC 2025 RIGHTS
Quantum offered	2,348,030,000 ordinary shares of 50 Kobo
Right Issue Price	N1.70
Symbol Code	RR25CHAMS
ISIN	NGRR25CHAMS4
Ratio	One (1) new share for every two (2) ordinary shares held
Opening date	08 August 2025
Closing date	12 September 2025
Registrars	First Registrars and Investor Services Limited

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