



WEEKLY REPORT

MARKET REPORT FOR JUNE 27TH, 2025

PRODUCTS

EQUITY

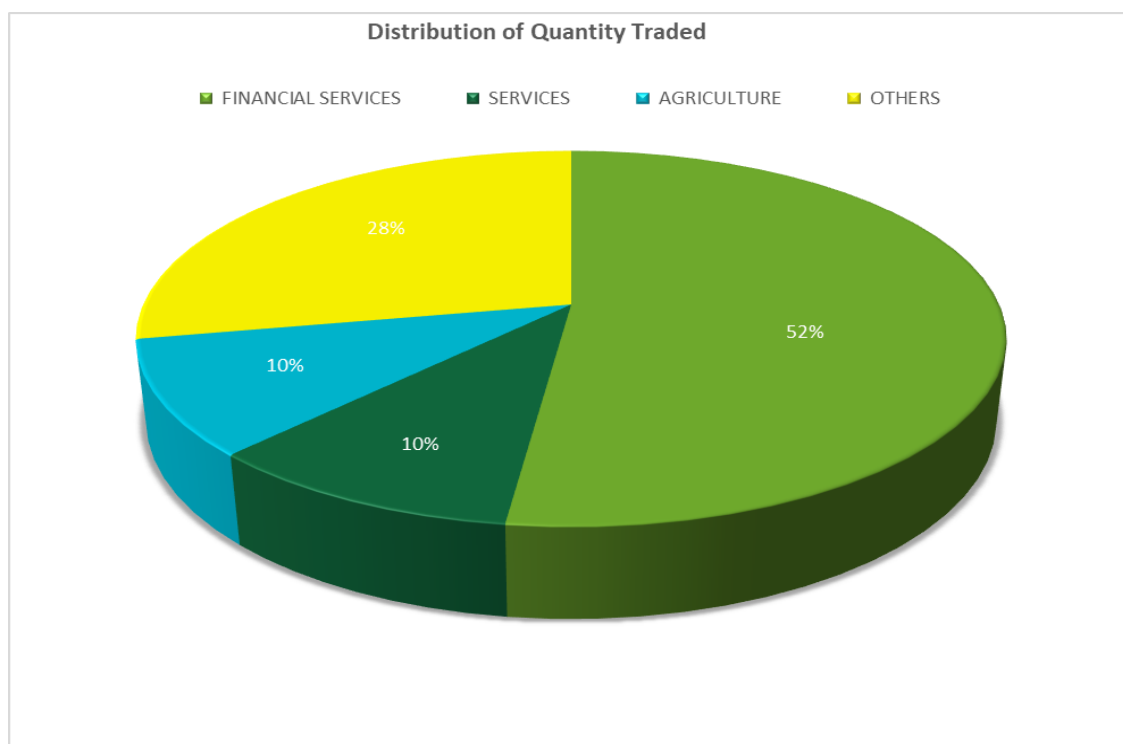
A total turnover of 3.903 billion shares worth N102.221 billion in 114,484 deals was traded this week by investors on the floor of the Exchange, in contrast to a total of 3.566 billion shares valued at N115,403 billion that exchanged hands last week in 99,960 deals.

The Financial Services Industry (measured by volume) led the activity chart with 2.030 billion shares valued at N41.934 billion traded in 42,959 deals; thus contributing 52.02% and 41.02% to the total equity turnover volume and value respectively. The Services Industry followed with 396.590 million shares worth N4.596 billion in 8,105 deals. Third place was the Agriculture Industry, with a turnover of 385.704 million shares worth N14.469 billion in 10,515 deals.

Trading in the top three equities namely Fidelity Bank Plc, Access Holdings Plc and Zenith Bank Plc (measured by volume) accounted for 864.681 million shares worth N25.955 billion in 15,136 deals, contributing 22.16% and 25.39% to the total equity turnover volume and value respectively.

Equity Turnover - Last 5 days

Date	Deals	Turnover Volume	Turnover Value (N)	Traded Stocks	Advanced Stocks	Declined Stocks	Unchanged Stocks
23-Jun-25	22,206	653,656,598	21,327,439,827.63	130	46	22	62
24-Jun-25	22,207	868,679,752	23,708,640,974.94	130	61	23	46
25-Jun-25	22,896	861,670,987	26,176,759,350.08	129	63	17	49
26-Jun-25	25,375	892,970,944	18,225,973,556.44	128	33	37	58
27-Jun-25	21,800	625,780,607	12,782,008,467.37	130	28	32	70





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ETP

A total of 71,070 units valued at N50.203 million were traded this week in 220 deals compared with a total of 31,960 units valued at N5.800 million transacted last week in 144 deals

S/N	Security	Deals	Volume	Value
1	VETGRIF30	28	28,148	1,225,313.90
2	STANBICETF30	31	16,751	6,131,327.90
3	VETBANK	18	12,815	168,570.00
4	VETGOODS	15	5,493	140,332.90
5	VETINDEF	13	4,641	171,718.80
6	MERVALUE	11	876	103,814.10
7	NEWGOLD	84	837	41,943,433.12
8	LOTUSHAL15	7	702	23,872.00
9	MERGROWTH	7	478	192,768.80
10	VSPBONDEF	4	264	81,945.00
11	GREENWETF	2	65	19,451.92
	TOTAL	220	71,070	50,202,548.44

BONDS

A total of 143,857 units valued at N134.173 million were traded this week in 44 deals compared with a total of 106,836 units valued at N104.905 million transacted last week in 58 deals.

S/N	Security	Deals	Volume	Value
1	FGSUK2033S6	4	52,051	53,567,176.62
2	FGS202760	8	44,711	34,880,976.86
3	FGS202650	2	16,000	14,488,924.78
4	TAJSUKS1	4	12,000	11,999,880.00
5	FG202033S6	1	9,550	10,446,525.25
6	FGSUK2025S2	6	2,930	2,900,389.74
7	FGSUK2027S3	2	2,501	1,974,949.96
8	FGSUK2032S5	2	1,650	1,513,696.97
9	FGS202667	1	1,000	1,008,517.72
10	FGS202669	1	1,000	1,037,090.88
11	FGS202656	2	202	123,439.87
12	FGS202532	3	62	65,838.06
13	FGS202638	1	50	30,263.28
14	FGS202774	1	50	52,994.62
15	FGS202644	1	35	24,706.97
16	FGS202657	1	30	21,645.61
17	FGS202679	1	20	20,152.03
18	FGS202764	2	10	13,071.74
19	FGS202646	1	5	3,114.28
	TOTAL	44	143,857	134,173,355.24



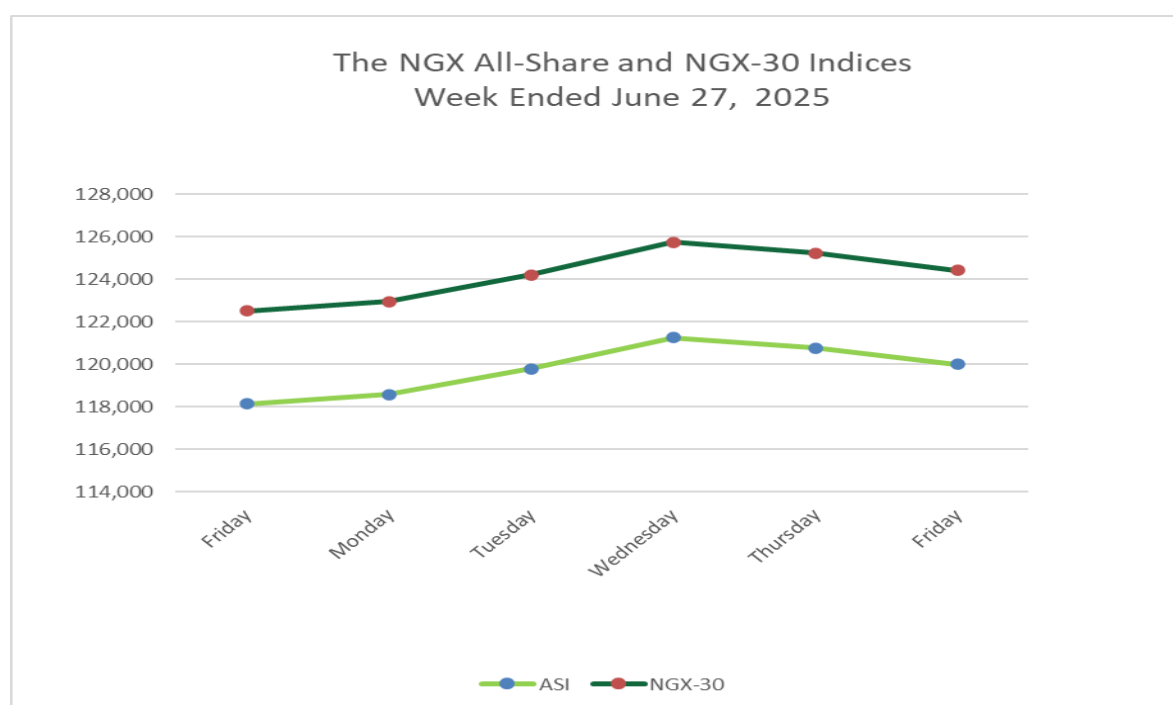
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INDEX MOVEMENT

The NGX All-Share Index and Market Capitalization appreciated by **1.57%** and **1.92%** to close the week at 119,995.76 and N 75.962 trillion respectively.

Similarly, all other indices finished higher with the exception of NGX Oil and Gas Index, which depreciated by 2.23% . (See a summary of index movements in the table below):

INDEX	WEEK CLOSE 06/20/2025	WEEK CLOSE 06/27/2025	WEEKLY CHANGE	WtD	MtD	QtD	YtD
				% Change			
NGX All-Share Index (ASI)	118,138.22	119,995.76	1,857.54	1.57	7.39	13.57	16.58
NGX-Main Board Index	5,794.91	5,879.75	84.84	1.46	5.84	16.02	17.86
NGX 30 Index	4,361.44	4,430.24	68.80	1.58	7.53	12.98	16.22
NGX CG Index	3,388.28	3,457.15	68.87	2.03	10.84	14.87	22.84
NGX Premium Index	11,416.60	11,618.88	202.28	1.77	12.80	14.23	19.54
NGX Banking Index	1,261.74	1,294.48	32.74	2.59	11.25	11.59	19.36
NGX Pension Index	5,706.80	5,830.11	123.31	2.16	11.21	21.82	28.95
NGX Insurance Index	723.77	750.31	26.54	3.67	9.57	7.41	4.50
NGX ASeM Index	1,593.40	1,595.12	1.72	0.11	0.11	0.46	0.72
NGX-AFR Bank Value Index	2,884.36	2,991.02	106.66	3.70	13.60	13.02	21.22
NGX AFR Div Yield Index	19,102.34	19,662.09	559.75	2.93	6.52	17.33	18.14
NGX MERI Growth Index	7,905.66	8,199.49	293.83	3.72	6.53	18.31	26.33
NGX MERI Value Index	10,556.46	11,224.13	667.67	6.32	9.38	9.24	8.18
NGX Consumer Goods Index	2,521.07	2,615.15	94.08	3.73	9.88	44.02	51.02
NGX Oil/Gas Index	2,500.43	2,444.55	-55.88	-2.23	5.04	-0.58	-9.86
NGX Lotus II	8,960.73	9,233.14	272.41	3.04	11.43	22.27	32.74
NGX Industrial Goods Index	3,515.46	3,653.43	137.97	3.92	6.05	4.69	2.27
NGX Growth Index	8,650.33	9,109.92	459.59	5.31	16.66	23.08	17.35
NGX Sovereign Bond Index	652.03	653.01	0.98	0.15	-0.50	4.17	8.56
NGX Pension Broad Index	2,157.70	2,179.68	21.98	1.02	7.91	15.33	19.31
NGX Commodity Index	1,032.18	1,047.21	15.03	1.46	5.15	4.35	0.00





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SUMMARY OF PRICE CHANGES

Seventy-eight (78) equities appreciated in price during the week, higher than fifty-five (55) equities in the previous week. Twenty-seven (27) equities depreciated in price, lower than forty-two (42) in the previous week, while forty-three (43) equities remained unchanged, lower than fifty-one (51) recorded in the previous week.

Top 10 Price Gainers

Company	Open	Close	Gain (N)	% Change
NEIMETH INTERNATIONAL PHARMACEUTICALS PLC	3.70	5.94	2.24	↑ 60.54
ELLAH LAKES PLC.	5.33	7.00	1.67	↑ 31.33
INTERNATIONAL BREWERIES PLC.	11.00	13.90	2.90	↑ 26.36
CWG PLC	9.20	11.50	2.30	↑ 25.00
CHAMPION BREW. PLC.	8.20	10.00	1.80	↑ 21.95
LEARN AFRICA PLC	4.19	5.10	0.91	↑ 21.72
BETA GLASS PLC.	276.00	333.95	57.95	↑ 21.00
GUINEA INSURANCE PLC.	0.75	0.90	0.15	↑ 20.00
CAVERTON OFFSHORE SUPPORT GRP PLC	4.36	5.22	0.86	↑ 19.72
JOHN HOLT PLC.	6.20	7.40	1.20	↑ 19.35

Top 10 Price Decliners

Company	Open	Close	Loss (N)	% Change
MULTIVERSE MINING AND EXPLORATION PLC	9.65	8.75	-0.90	↓ -9.33
ASSOCIATED BUS COMPANY PLC	2.70	2.45	-0.25	↓ -9.26
OANDO PLC	61.00	56.50	-4.50	↓ -7.38
BUA FOODS PLC	480.00	449.00	-31.00	↓ -6.46
DAAR COMMUNICATIONS PLC	0.65	0.61	-0.04	↓ -6.15
MCNICHOLS PLC	2.28	2.17	-0.11	↓ -4.82
MEYER PLC.	9.60	9.15	-0.45	↓ -4.69
INDUSTRIAL & MEDICAL GASES NIGERIA PLC	34.90	33.40	-1.50	↓ -4.30
ARADEL HOLDINGS PLC	536.80	514.50	-22.30	↓ -4.15
FCMB GROUP PLC.	9.85	9.50	-0.35	↓ -3.55

PRICE ADJUSTMENT

S/N	Security	Ex-Div Date	Last Close Price	Dividend	Bonus	Ex-Div Price
1	AXA MANSARD INSURANCE PLC	26/06/2025	N10.00	N0.45	NIL	N9.55



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LISTING

TSL SPV Plc: Listing of Bonds

Trading License Holders are hereby notified that the TSL SPV Plc's ~~N5,000,000,000~~ 21% Series 1 Senior Guaranteed Fixed Rate Infrastructure Bonds due 2035 under the ~~N50,000,000,000~~ Bond Issuance Program was listed on Nigerian Exchange Limited on Wednesday, 25 June 2025.

Below are details of the Bonds:

Particulars	Bond
Issuer	TSL SPV PLC
Co-Obligors	Transport Service Limited Flomill Distribution Limited
Guarantor	Infrastructure Credit Guarantee Company Limited ("InfraCredit")
Symbol Name	21.00% TSL GTEED JUN 2035
Symbol Code	TSL2035S1
ISIN Code	NGTSL2035S16
Bond Description	10-year 21% senior guaranteed fixed rate infrastructure bonds due 2035.
Programme Size	N50,000,000,000
Series Size	N5,000,000,000
Quantity to be listed	5,000,000
Unit Value	1,000
Price	At par 1,000
Series Number	I
Coupon	21% p.a
Issue Date	11 March 2025
Maturity Date	30 June 2035
Tenor	10 years
Coupon Payment Basis	Semi-annual
Coupon Payment Date	30 June and 31 December commencing from 30 June 2025
Redemption/Payment Basis	The Series 1 Bonds shall be amortized by equal debt service payments semi-annually each year commencing 48 (forty-eight) months after the Issue Date until the Maturity Date
Coupon Basis	Fixed rate
Joint Stockbrokers	ARM Securities Limited Anchoria Securities Limited
Lead issuing house	Anchoria Advisory Services Limited
Joint issuing houses	FCMB Capital Markets Limited PAC Capital Limited FSL Capital Limited
Trustees	Meristem Trustees Limited
Registrar	Meristem Registrars and Probate Services



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SUPPLEMENTARY LISTING

Stanbic IBTC Holdings Plc: Listing of 2,944,772,083 Ordinary Shares of 50 Kobo Each
Trading Licence Holders are hereby notified that additional 2,944,772,083 ordinary shares of 50 Kobo each of Stanbic IBTC Holdings Plc (the Company) were on Wednesday, 25 June 2025, listed on the Daily Official List of Nigerian Exchange Limited (NGX).

The additional shares arose from the Company's Rights Issue of 2,944,772,083 ordinary shares of 50 Kobo each at N50.50 per share on the basis of five (5) new shares for every existing twenty-two (22) ordinary shares held as at close of business on Tuesday, 29 October 2024.

With the listing of the additional 2,944,772,083 ordinary shares, the total issued and fully paid-up shares of Stanbic IBTC Holdings Plc has now increased from 12,956,997,163 to 15,901,769,246 ordinary shares of 50 Kobo each.

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