



# WEEKLY REPORT

## MARKET REPORT FOR FEBRUARY 7TH, 2025

### PRODUCTS

#### EQUITY

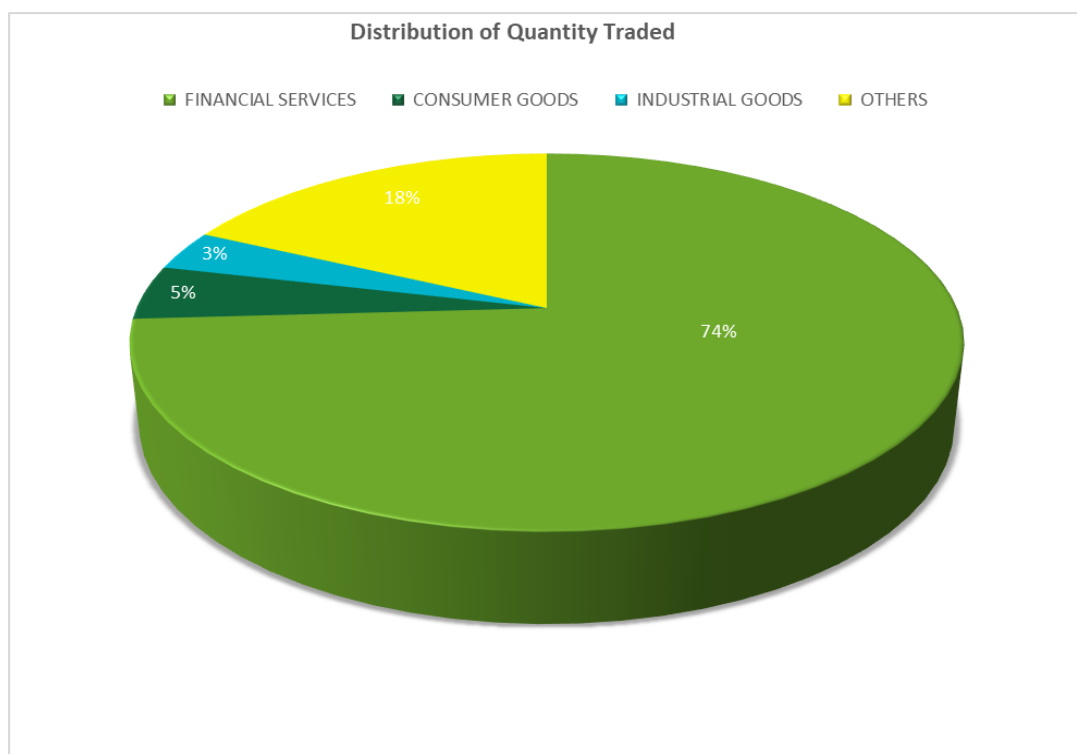
A total turnover of 3.051 billion shares worth N98.350 billion in 72,535 deals was traded this week by investors on the floor of the Exchange, in contrast to a total of 3.245 billion shares valued at N69.198 billion that exchanged hands last week in 77,270 deals.

The Financial Services Industry (measured by volume) led the activity chart with 2.260 billion shares valued at N52.190 billion traded in 33,724 deals; thus contributing 74.08% and 53.07% to the total equity turnover volume and value respectively. The Consumer Goods industry followed with 141.684 million shares worth N4.018 billion in 7,218 deals. Third place was the Industrial Goods Industry, with a turnover of 104.862 million shares worth N3.300 billion in 3,995 deals.

Trading in the top three equities namely Access Holdings Plc, FBN Holdings Plc and Zenith Bank Plc, (measured by volume) accounted for 1.176 billion shares worth N38.469 billion in 9,506 deals, contributing 38.56% and 39.11% to the total equity turnover volume and value respectively.

#### Equity Turnover - Last 5 days

| Date     | Deals  | Turnover Volume | Turnover Value (N) | Traded Stocks | Advanced Stocks | Declined Stocks | Unchanged Stocks |
|----------|--------|-----------------|--------------------|---------------|-----------------|-----------------|------------------|
| 3-Feb-25 | 14,611 | 510,569,320     | 13,253,118,347.08  | 124           | 21              | 35              | 68               |
| 4-Feb-25 | 14,600 | 471,707,851     | 19,889,614,223.13  | 126           | 38              | 23              | 65               |
| 5-Feb-25 | 15,080 | 1,057,239,989   | 28,812,231,747.99  | 126           | 37              | 21              | 68               |
| 6-Feb-25 | 15,450 | 537,188,094     | 23,025,259,563.05  | 124           | 33              | 23              | 68               |
| 7-Feb-25 | 12,794 | 473,983,181     | 13,370,140,125.04  | 127           | 40              | 19              | 68               |





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## ETP

A total of 53,950 units valued at N5.104 million were traded this week in 58 deals compared with a total of 204,935 units valued at N8.051 million transacted last week in 121 deals

| S/N | Security     | Deals     | Volume        | Value               |
|-----|--------------|-----------|---------------|---------------------|
| 1   | VETINDEF     | 2         | 29,998        | 1,244,912.00        |
| 2   | VETGOODS     | 3         | 17,957        | 321,430.30          |
| 3   | VETGRIF30    | 7         | 2,008         | 75,774.10           |
| 4   | MERVALUE     | 6         | 1,704         | 263,220.00          |
| 5   | STANBICETF30 | 14        | 1,387         | 664,958.00          |
| 6   | MERGROWTH    | 3         | 623           | 241,101.00          |
| 7   | VSPBONDEF    | 6         | 116           | 30,214.00           |
| 8   | LOTUSHAL15   | 2         | 55            | 1,717.00            |
| 9   | NEWGOLD      | 10        | 51            | 2,232,190.50        |
| 10  | GREENWETF    | 4         | 46            | 24,555.98           |
| 11  | SIAMLETF40   | 1         | 5             | 3,470.00            |
|     | <b>TOTAL</b> | <b>58</b> | <b>53,950</b> | <b>5,103,542.88</b> |

## BONDS

A total of 37,219 units valued at N28.751 million were traded this week in 42 deals compared with a total of 377,375 units valued at N401.924 million transacted last week in 44 deals.

| S/N | Security     | Deals     | Volume        | Value                |
|-----|--------------|-----------|---------------|----------------------|
| 1   | FGSUK2031S4  | 11        | 11,961        | 9,615,864.56         |
| 2   | FGS202758    | 5         | 7,022         | 2,178,337.82         |
| 3   | FGSUK2033S6  | 8         | 5,915         | 6,129,427.29         |
| 4   | FGSUK2025S2  | 2         | 5,000         | 4,768,213.18         |
| 5   | FGS202667    | 6         | 3,010         | 2,723,557.93         |
| 6   | FGSUK2027S3  | 5         | 2,310         | 1,803,535.15         |
| 7   | FGS202665    | 1         | 1,000         | 739,261.35           |
| 8   | FGS202669    | 1         | 800           | 586,001.60           |
| 9   | FGS202766    | 1         | 100           | 104,101.56           |
| 10  | FGS202770    | 1         | 100           | 101,276.02           |
| 11  | FGS202774    | 1         | 1             | 1,329.33             |
|     | <b>TOTAL</b> | <b>42</b> | <b>37,219</b> | <b>28,750,905.79</b> |

## INDEX MOVEMENT

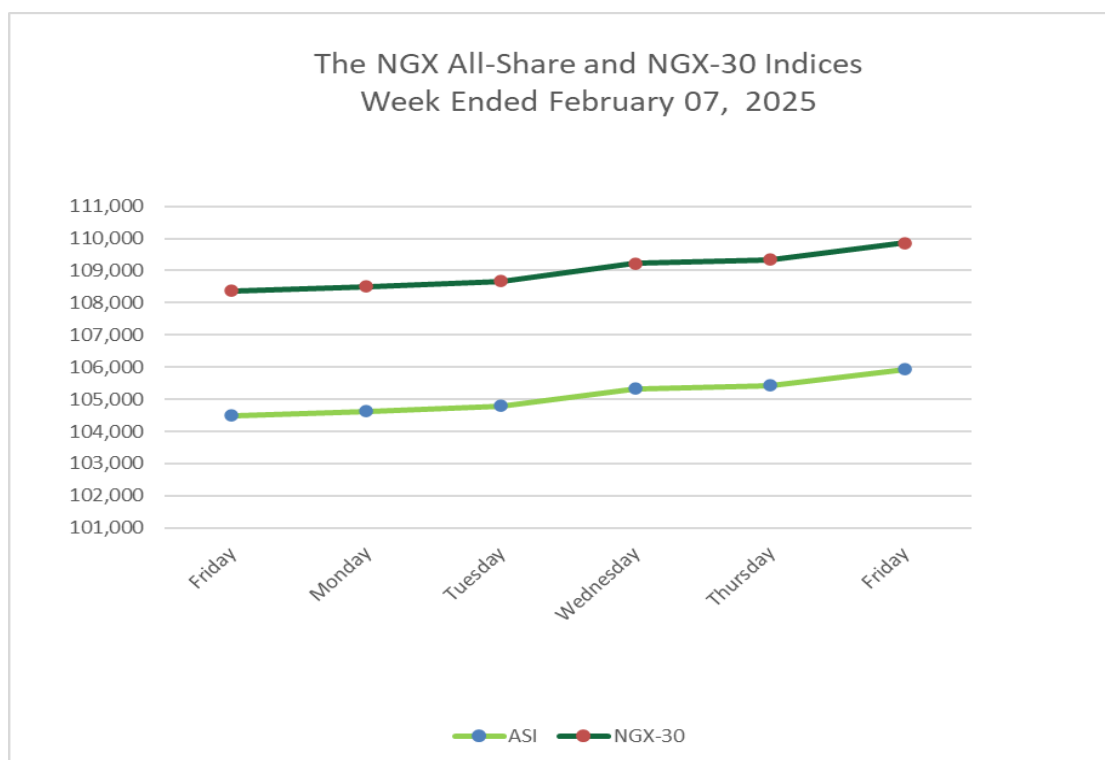
The NGX All-Share Index and Market Capitalization appreciated by **1.38%** and **1.37%** to close the week at 105,933.03 and N65.592 trillion respectively.

Similarly, all other indices finished higher with the exception of NGX Consumer Goods and NGX Growth which depreciated by 0.60% and 4.74% respectively while the NGX ASeM and NGX Sovereign Bond indices closed flat. (See a summary of index movements in the table below):



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| INDEX                      | WEEK CLOSE<br>01/31/2025 | WEEK CLOSE<br>02/07/2025 | WEEKLY CHANGE | WtD             | MtD   | QtD   | YtD   |
|----------------------------|--------------------------|--------------------------|---------------|-----------------|-------|-------|-------|
|                            |                          |                          |               | <b>% Change</b> |       |       |       |
| NGX All-Share Index (ASI)  | 104,496.12               | 105,933.03               | 1,436.91      | 1.38            | 1.38  | 2.92  | 2.92  |
| NGX-Main Board Index       | 5,095.31                 | 5,144.79                 | 49.48         | 0.97            | 0.97  | 3.13  | 3.13  |
| NGX 30 Index               | 3,873.86                 | 3,928.70                 | 54.84         | 1.42            | 1.42  | 3.06  | 3.06  |
| NGX CG Index               | 3,043.73                 | 3,149.19                 | 105.46        | 3.46            | 3.46  | 11.90 | 11.90 |
| NGX Premium Index          | 9,749.83                 | 9,963.73                 | 213.90        | 2.19            | 2.19  | 2.51  | 2.51  |
| NGX Banking Index          | 1,190.35                 | 1,245.77                 | 55.42         | 4.66            | 4.66  | 14.87 | 14.87 |
| NGX Pension Index          | 4,786.38                 | 4,934.95                 | 148.57        | 3.10            | 3.10  | 9.15  | 9.15  |
| NGX Insurance Index        | 710.08                   | 721.52                   | 11.44         | 1.61            | 1.61  | 0.49  | 0.49  |
| NGX ASeM Index             | 1,583.71                 | 1,583.71                 | 0.00          | 0.00            | 0.00  | 0.00  | 0.00  |
| NGX-AFR Bank Value Index   | 2,697.27                 | 2,817.09                 | 119.82        | 4.44            | 4.44  | 14.17 | 14.17 |
| NGX AFR Div Yield Index    | 17,824.12                | 18,416.09                | 591.97        | 3.32            | 3.32  | 10.66 | 10.66 |
| NGX MERI Growth Index      | 7,300.82                 | 7,664.89                 | 364.07        | 4.99            | 4.99  | 18.09 | 18.09 |
| NGX MERI Value Index       | 11,009.86                | 11,411.93                | 402.07        | 3.65            | 3.65  | 9.99  | 9.99  |
| NGX Consumer Goods Index   | 1,809.14                 | 1,798.34                 | -10.80        | -0.60           | -0.60 | 3.85  | 3.85  |
| NGX Oil/Gas Index          | 2,668.40                 | 2,683.42                 | 15.02         | 0.56            | 0.56  | -1.06 | -1.06 |
| NGX Lotus II               | 7,232.15                 | 7,431.81                 | 199.66        | 2.76            | 2.76  | 6.84  | 6.84  |
| NGX Industrial Goods Index | 3,267.66                 | 3,295.52                 | 27.86         | 0.85            | 0.85  | -7.74 | -7.74 |
| NGX Growth Index           | 8,235.75                 | 7,845.46                 | -390.29       | -4.74           | -4.74 | 1.06  | 1.06  |
| NGX Sovereign Bond Index   | 620.40                   | 620.40                   | 0.00          | 0.00            | 0.00  | 3.14  | 3.14  |
| NGX Pension Board Index    | 1,856.41                 | 1,883.48                 | 27.07         | 1.46            | 1.46  | 3.10  | 3.10  |
| NGX Commodity Index        | 996.22                   | 1,009.11                 | 12.89         | 1.29            | 1.29  | 0.00  | 0.00  |



## SUMMARY OF PRICE CHANGES

Fifty-eight (58) equities appreciated in price during the week, higher than fifty-two (52) equities in the previous week. Thirty-four (34) equities depreciated in price lower forty-four (44) in the previous week, while fifty-eight (58) equities remained unchanged, higher than fifty-four (54) recorded in the previous week.



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## Top 10 Price Gainers

| Company                            | Open   | Close  | Gain (N) | % Change |
|------------------------------------|--------|--------|----------|----------|
| UPDC PLC                           | 1.87   | 2.59   | 0.72     | ↑ 38.50  |
| ETERNA PLC.                        | 27.60  | 36.65  | 9.05     | ↑ 32.79  |
| INTERNATIONAL ENERGY INSURANCE PLC | 1.93   | 2.50   | 0.57     | ↑ 29.53  |
| CADBURY NIGERIA PLC.               | 23.00  | 29.35  | 6.35     | ↑ 27.61  |
| FIDSON HEALTHCARE PLC              | 16.80  | 20.90  | 4.10     | ↑ 24.40  |
| SOVEREIGN TRUST INSURANCE PLC      | 1.00   | 1.21   | 0.21     | ↑ 21.00  |
| BETA GLASS PLC.                    | 71.50  | 86.50  | 15.00    | ↑ 20.98  |
| N NIG. FLOUR MILLS PLC.            | 60.60  | 73.30  | 12.70    | ↑ 20.96  |
| CHELLARAMS PLC.                    | 6.53   | 7.89   | 1.36     | ↑ 20.83  |
| PRESCO PLC                         | 585.00 | 700.20 | 115.20   | ↑ 19.69  |

## Top 10 Price Decliners

| Company                               | Open  | Close | Loss (N) | % Change |
|---------------------------------------|-------|-------|----------|----------|
| SUNU ASSURANCES NIGERIA PLC.          | 5.75  | 5.01  | -0.74    | ↓ -12.87 |
| UNIVERSITY PRESS PLC.                 | 5.60  | 5.04  | -0.56    | ↓ -10.00 |
| MULTIVERSE MINING AND EXPLORATION PLC | 10.05 | 9.05  | -1.00    | ↓ -9.95  |
| S C O A NIG. PLC.                     | 4.07  | 3.67  | -0.40    | ↓ -9.83  |
| TRIPPLE GEE AND COMPANY PLC.          | 2.47  | 2.23  | -0.24    | ↓ -9.72  |
| MECURE INDUSTRIES PLC                 | 13.90 | 12.55 | -1.35    | ↓ -9.71  |
| THOMAS WYATT NIG. PLC.                | 2.04  | 1.85  | -0.19    | ↓ -9.31  |
| GOLDEN GUINEA BREW. PLC.              | 8.64  | 7.87  | -0.77    | ↓ -8.91  |
| TANTALIZERS PLC                       | 2.14  | 2.00  | -0.14    | ↓ -6.54  |
| CHAMPION BREW. PLC.                   | 3.95  | 3.70  | -0.25    | ↓ -6.33  |

## LISTING

### Federal Government of Nigeria: Listing of FGN Savings Bonds for January 2025

Trading Licence Holders are hereby notified that the January 2025 Issue of the Federal Government of Nigeria (FGN) Savings Bonds were listed on Nigerian Exchange Limited (NGX) on Friday, 7 February 2025.

Below are the details of the Bonds:

| January 2025 Issue  |   |                      |
|---------------------|---|----------------------|
| Symbol Name         | 17.235% FGS JAN 2027                      | 18.235% FGS JAN 2028 |
| Amount Issued (N)   | 947,468,000.00                            | 3,366,465,000.00     |
| Units               | 947,468                                   | 3,366,465            |
| Coupon              | 17.235%                                   | 18.235%              |
| Symbol Code         | FGS202781                                 | FGS202882            |
| ISIN                | NGFGS2027814                              | NGFGS2028820         |
| Tenor               | 2 Years                                   | 3 Years              |
| Issue Date          | January 15, 2025                          | January 15, 2025     |
| Maturity Date       | January 15, 2027                          | January 15, 2028     |
| Coupon Payment Date | 15 April, 15 July, 15 October, 15 January |                      |

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