

# WEEKLY REPORT

## MARKET REPORT FOR NOVEMBER 11TH, 2022

### PRODUCTS

#### EQUITY

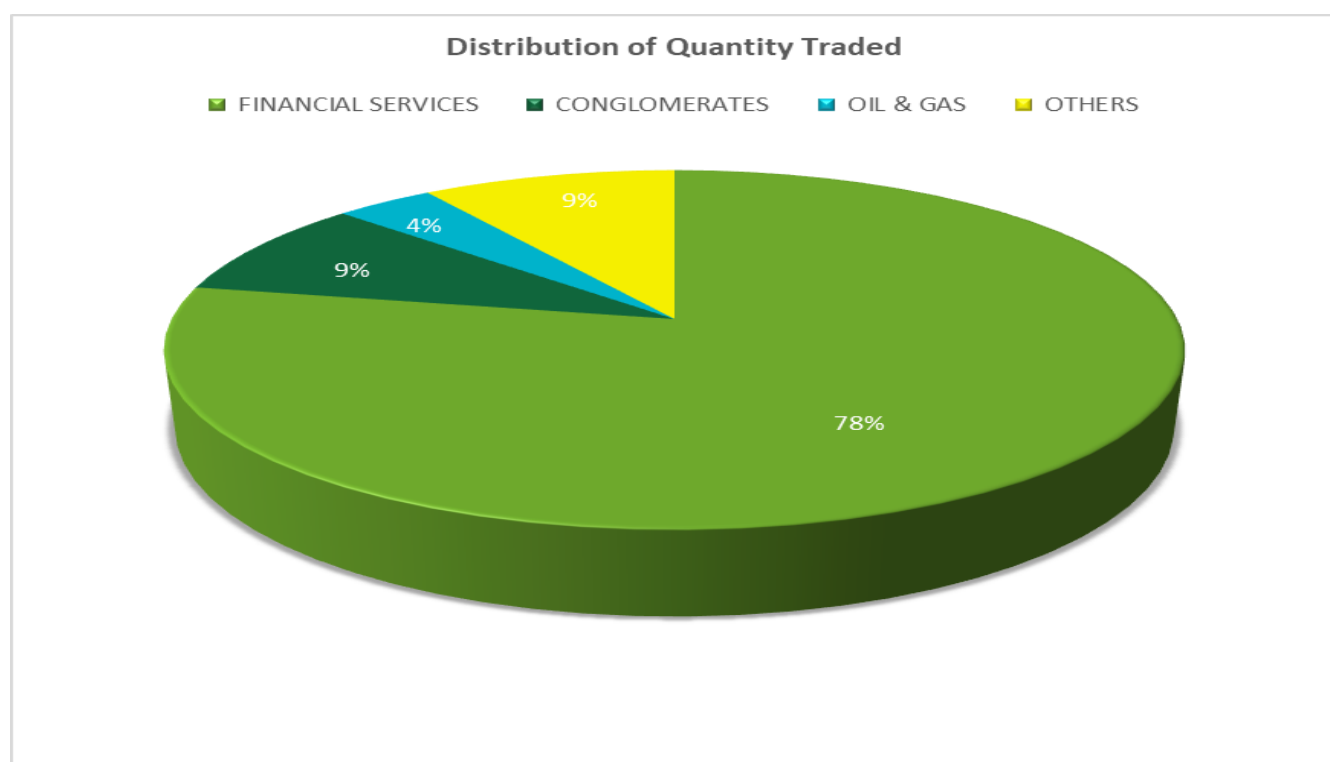
A total turnover of 1.101 billion shares worth N11.714 billion in 15,697 deals was traded this week by investors on the floor of the Exchange, in contrast to a total of 1.410 billion shares valued at N15.510 billion that exchanged hands last week in 19,025 deals.

The Financial Services Industry (measured by volume) led the activity chart with 859.019 million shares valued at N6.691 billion traded in 8,157 deals; thus contributing 78% and 57.12% to the total equity turnover volume and value respectively. The Conglomerates Industry followed with 96.989 million shares worth N109.622 million in 425 deals. The third place was the Oil & Gas Industry, with a turnover of 40.897 million shares worth N367.117 million in 1,065 deals.

Trading in the top three equities namely Access Holdings Plc, Sterling Bank Plc and Transnational Corporation Plc. (measured by volume) accounted for 577.512 million shares worth N2.761 billion in 1,132 deals, contributing 52.44% and 23.57% to the total equity turnover volume and value respectively.

#### Equity Turnover - Last 5 days

Date	Deals	Turnover Volume	Turnover Value (N)	Traded Stocks	Advanced Stocks	Declined Stocks	Unchanged Stocks
7-Nov-22	3,206	103,266,202	2,138,772,675.43	106	11	18	77
8-Nov-22	3,283	249,911,758	2,501,685,579.80	107	12	19	76
9-Nov-22	3,078	133,405,263	1,810,686,566.36	103	12	11	80
10-Nov-22	3,188	405,004,749	3,096,530,589.63	102	15	16	71
11-Nov-22	2,942	209,707,358	2,166,009,131.49	108	16	7	85



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## ETP

A total of 4,379 units valued at N622,934.20 were traded this week in 33 deals compared with a total of 4,577 units valued at N531,565.05 transacted last week in 28 deals.

S/N	Security	Deals	Volume	Value
1	STANBICETF30	18	3,477	361,402.00
2	LOTUSHAL15	2	720	10,224.00
3	MERGROWTH	2	123	2,152.50
4	NEWGOLD	8	22	246,889.75
5	SIAMLETF40	1	17	1,211.25
6	VETGOODS	1	10	54.70
7	GREENWETF	1	10	1,000.00
	<b>TOTAL</b>	<b>33</b>	<b>4,379</b>	<b>622,934.20</b>

## BONDS

A total of 23,819 units valued at N24.622 million were traded this week in 16 deals compared with a total of 121,712 units valued at N119.220 million transacted last week in 16 deals.

S/N	Security	Deals	Volume	Value
1	FGSUK2025S2	9	15,621	16,837,209.89
2	FGSUK2027S3	3	7,800	7,381,031.69
3	FGSUK2024S1	2	298	304,372.35
4	FGSUK2031S4	2	100	99,757.98
	<b>TOTAL</b>	<b>16</b>	<b>23,819</b>	<b>24,622,371.91</b>

## INDEX MOVEMENT

The NGX All-Share Index and Market Capitalization depreciated by 0.68% to close the week at 43,968.75 and N23.949 trillion respectively.

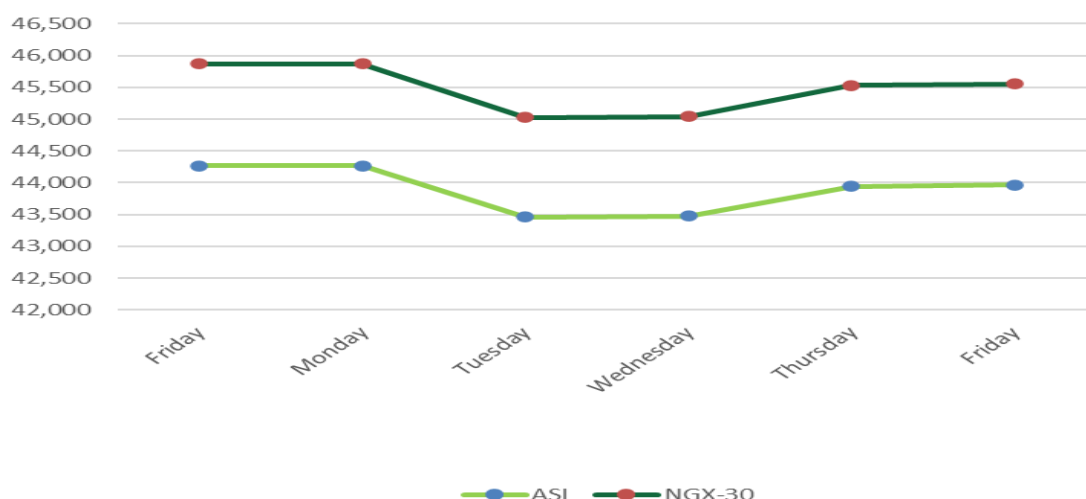
Similarly, all other indices finished lower with the exception of NGX Banking, NGX-AFR Bank Value, NGX AFR Div. Yield and NGX MERI Value, which appreciated by 0.17%, 0.38%, 1.10% and 0.20% respectively, while the NGX ASeM, NGX Growth and NGX Sovereign Bond indices closed flat. (See a summary of index movements in the table below):

INDEX	WEEK CLOSE 04/11/2022	WEEK CLOSE 11/11/2022	WEEKLY CHANGE	WtD	MtD	QtD	YtD
				% Change			
NGX All-Share Index (ASI)	44,269.18	43,968.75	-300.43	-0.68	0.30	-10.31	2.93
NGX-Main Board Index	1,926.04	1,914.25	-11.79	-0.61	-0.75	-14.98	9.49
NGX 30 Index	1,600.44	1,587.30	-13.14	-0.82	0.47	-9.14	-7.84
NGX CG Index	1,143.84	1,136.63	-7.21	-0.63	-0.79	-3.45	-11.06
NGX Premium Index	4,313.67	4,280.71	-32.96	-0.76	1.66	-3.55	2.71
NGX Banking Index	370.98	371.61	0.63	0.17	-0.91	-2.00	-8.49
NGX Pension Index	1,610.04	1,601.58	-8.46	-0.53	-0.88	-3.48	-1.39
NGX Insurance Index	157.17	153.64	-3.53	-2.25	-3.85	-8.87	-22.45
NGX ASeM Index	658.99	658.99	0.00	0.00	0.00	0.00	-1.74
NGX-AFR Bank Value Index	832.62	835.77	3.15	0.38	-0.21	-0.19	-19.55
NGX AFR Div Yield Index	2,905.20	2,937.22	32.02	1.10	2.59	0.89	14.76

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NGX MERI Growth Index	2,056.39	2,050.06	-6.33	-0.31	0.98	-4.02	13.58
NGX MERI Value Index	2,091.58	2,095.86	4.28	0.20	-0.85	1.67	-1.83
NGX Consumer Goods Index	556.73	545.90	-10.83	-1.95	-3.86	-6.63	-7.36
NGX Oil/Gas Index	458.04	454.66	-3.38	-0.74	-5.73	-10.55	31.78
NGX Lotus II	2,805.86	2,786.92	-18.94	-0.68	1.33	-8.32	-7.40
NGX Industrial Goods Index	1,989.55	1,983.76	-5.79	-0.29	5.04	11.87	-1.22
NGX Growth Index	1,659.11	1,659.11	0.00	0.00	0.00	0.00	30.67
NGX Sovereign Bond Index	824.63	824.63	0.00	0.00	-1.36	-1.58	-4.22

The NGX All-Share and NGX-30 Indices  
Week Ended November 11, 2022



### SUMMARY OF PRICE CHANGES

Twenty-seven (27) equities appreciated in price during the week, higher than twenty (20) equities in the previous week. Thirty-six (36) equities depreciated in price lower than forty-three (43) in the previous week, while ninety-four (94) equities remained unchanged, same as ninety-four (94) equities recorded in the previous week.

### Top 10 Price Gainers

Company	Open	Close	Gain (N)	% Change
UNITY BANK PLC	0.42	0.57	0.15	↑ 35.71
ROYAL EXCHANGE PLC.	0.72	0.88	0.16	↑ 22.22
MRS OIL NIGERIA PLC.	11.70	12.85	1.15	↑ 9.83
E-TRANZACT INTERNATIONAL PLC	3.20	3.50	0.30	↑ 9.37
GEREGU POWER PLC	120.00	130.20	10.20	↑ 8.50
FIDSON HEALTHCARE PLC	8.31	8.99	0.68	↑ 8.18
LINKAGE ASSURANCE PLC	0.39	0.42	0.03	↑ 7.69
UNITED CAPITAL PLC	11.35	12.10	0.75	↑ 6.61
CHAMS HOLDING COMPANY PLC	0.23	0.24	0.01	↑ 4.35
AFRICA PRUDENTIAL PLC	5.15	5.35	0.20	↑ 3.88



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## Top 10 Price Decliners

Company	Open	Close	Loss (N)	% Change
PRESTIGE ASSURANCE PLC	0.46	0.39	-0.07	↓ -15.22
LEARN AFRICA PLC	1.68	1.50	-0.18	↓ -10.71
GUINNESS NIG PLC	82.90	74.65	-8.25	↓ -9.95
FLOUR MILLS NIG. PLC.	30.30	27.30	-3.00	↓ -9.90
JULIUS BERGER NIG. PLC.	23.45	21.15	-2.30	↓ -9.81
CADBURY NIGERIA PLC.	11.35	10.25	-1.10	↓ -9.69
CUSTODIAN INVESTMENT PLC	5.90	5.35	-0.55	↓ -9.32
MULTIVERSE MINING AND EXPLORATION PLC	4.24	3.85	-0.39	↓ -9.20
R T BRISCOE PLC.	0.33	0.30	-0.03	↓ -9.09
HONEYWELL FLOUR MILL PLC	2.20	2.00	-0.20	↓ -9.09

## PRICE ADJUSTMENT

S/N	Security	Closure Date	Last Close Price	Dividend	Bonus	Ex-div Price
1	Airtel Africa Plc	10/11/2022	N1,275.00	N9.72	NIL	N1,265.28
2	Seplat Energy Plc	11/11/2022	N1,100.00	N11.10	NIL	N1,088.90

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