



WEEKLY REPORT

MARKET REPORT FOR MAY 31ST, 2024

PRODUCTS

EQUITY

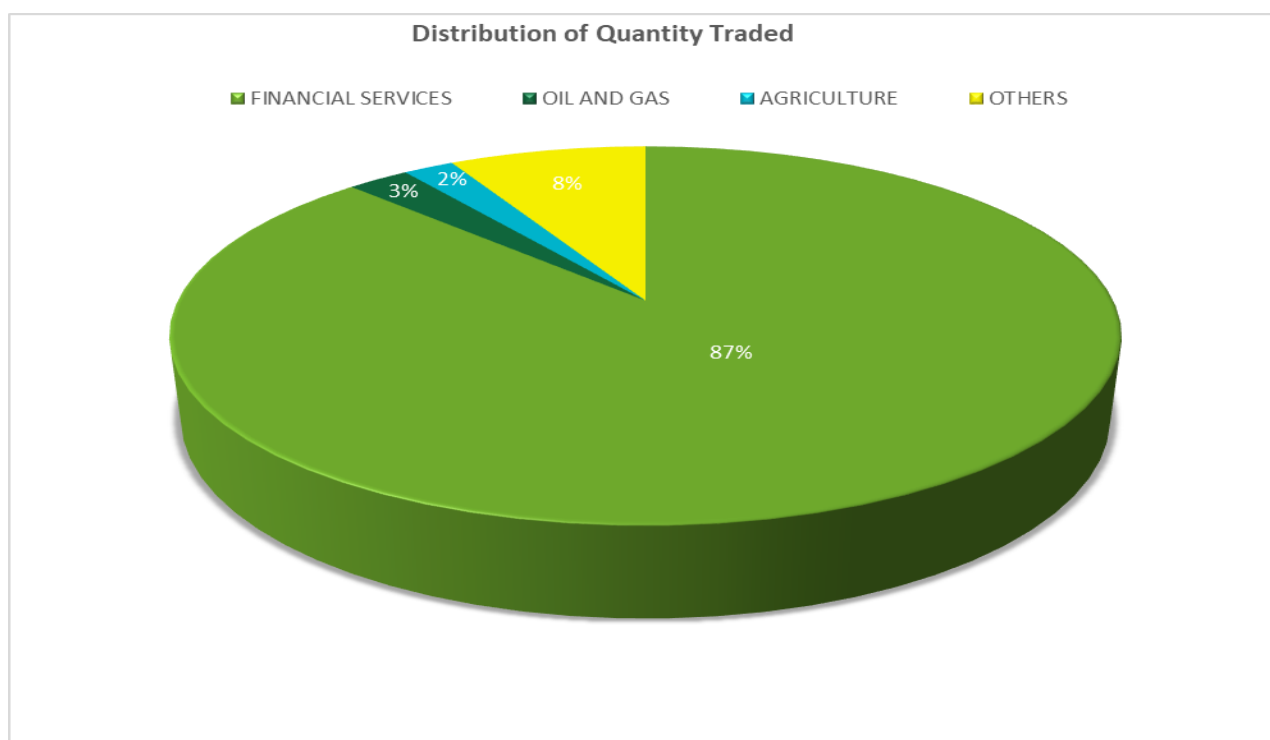
A total turnover of 2.189 billion shares worth N31.303 billion in 39,362 deals was traded this week by investors on the floor of the Exchange, in contrast to a total of 1.986 billion shares valued at N40.715 billion that exchanged hands last week in 38,487 deals.

The Financial Services Industry (measured by volume) led the activity chart with 1.914 billion shares valued at N23.922 billion traded in 21,717 deals; thus contributing 87.41% and 76.42% to the total equity turnover volume and value respectively. The Oil and Gas Industry followed with 55.349 million shares worth N3.093 billion in 2,109 deals. The third place was the Agriculture Industry, with a turnover of 45.085 million shares worth N377.619 million in 1,615 deals.

Trading in the top three equities namely Abbey Mortgage Bank Plc, Access Holdings Plc and Zenith Bank Plc (measured by volume) accounted for 1.129 billion shares worth N14.914 billion in 6,494 deals, contributing 51.57% and 47.64% to the total equity turnover volume and value respectively.

Equity Turnover - Last 5 days

Date	Deals	Turnover Volume	Turnover Value (N)	Traded Stocks	Advanced Stocks	Declined Stocks	Unchanged Stocks
27-May-24	8,031	366,979,725	5,939,982,423.32	122	15	22	85
28-May-24	7,990	559,608,966	6,584,605,080.79	125	28	14	83
29-May-24	7,781	518,948,393	4,767,087,010.32	124	31	15	78
30-May-24	7,035	309,714,120	5,436,181,966.37	121	32	12	77
31-May-24	8,525	433,997,592	8,575,279,947.31	122	23	15	84





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ETP

A total of 23,922 units valued at N2.654 million were traded this week in 133 deals compared with a total of 5,340 units valued at N2.350 million transacted last week in 111 deals.

S/N	Security	Deals	Volume	Value
1	VETGRIF30	17	10,492	373,919.50
2	LOTUSHAL15	11	6,202	172,518.05
3	MERGROWTH	22	4,811	674,261.00
4	STANBICETF30	46	1,529	932,184.51
5	VETGOODS	7	481	6,879.65
6	MERVALUE	13	249	60,462.25
7	SIAMLETF40	6	123	124,250.90
8	NEWGOLD	6	12	299,506.98
9	GREENWETF	2	11	9,490.00
10	VETBANK	1	10	79.00
11	VSPBONDETF	2	2	465.00
	TOTAL	133	23,922	2,654,016.84

BONDS

A total of 433,721 units valued at N439.498 million were traded this week in 9 deals compared with a total of 82,778 units valued at N80.570 million transacted last week in 18 deals.

S/N	Security	Deals	Volume	Value
1	FGSUK2033S6	3	430,500	436,858,439.71
2	FGS202648	1	3,000	2,415,604.24
3	FGSUK2025S2	3	201	204,305.34
4	FGSUK2031S4	2	20	20,122.38
	TOTAL	9	433,721	439,498,471.67

INDEX MOVEMENT

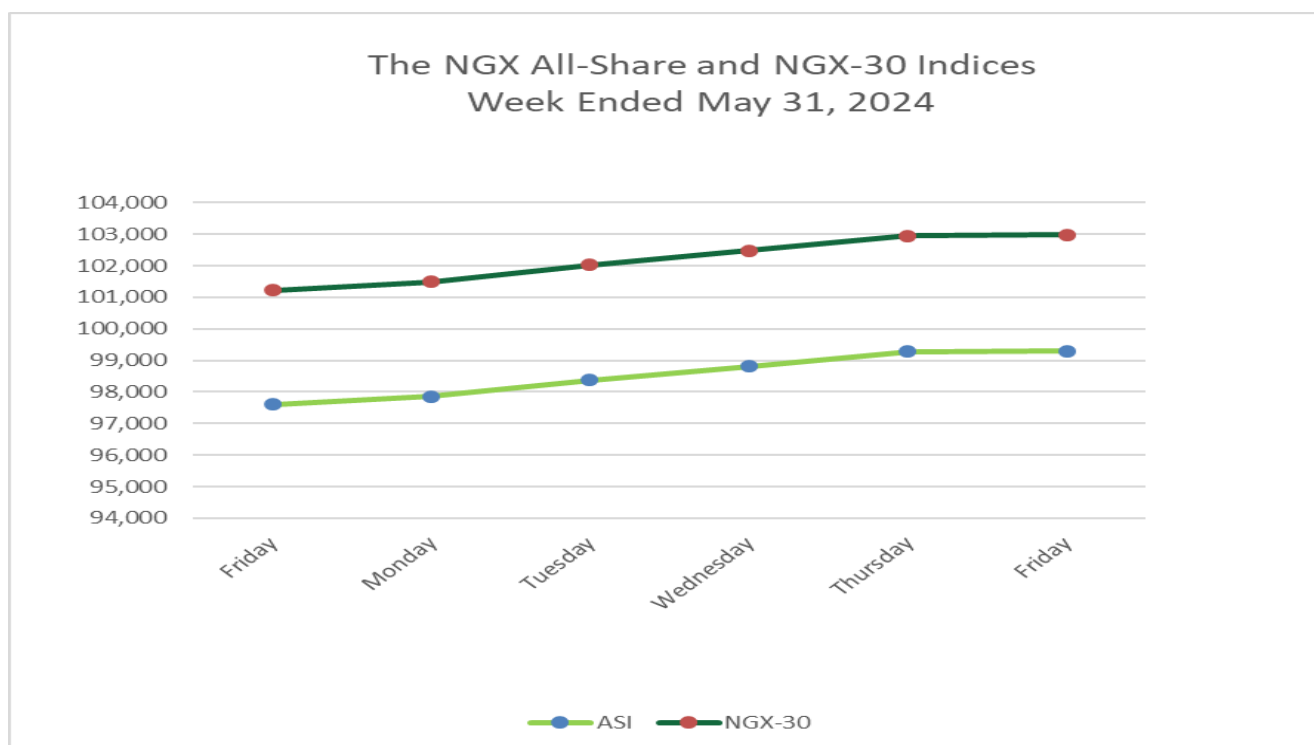
The NGX All-Share Index and Market Capitalization appreciated by **1.73%** to close the week at 99,300.38 and N56.172 trillion respectively.

Similarly, all other indices finished higher with the exception NGX Industrial Goods and NGX Growth which depreciated by 0.13% and 0.29% respectively while the NGX ASeM and NGX Sovereign Bond indices closed flat. (See a summary of index movements in the table below):



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INDEX	WEEK CLOSE 05/24/2024	WEEK CLOSE 05/31/2024	WEEKLY CHANGE	WtD	MtD	QtD	YtD
				% Change			
NGX All-Share Index (ASI)	97,612.51	99,300.38	1,687.87	1.73	1.09	-5.03	32.80
NGX-Main Board Index	4,578.78	4,634.31	55.53	1.21	0.40	-3.17	33.89
NGX 30 Index	3,610.42	3,676.44	66.02	1.83	1.15	-5.26	31.76
NGX CG Index	1,997.42	2,147.82	150.40	7.53	5.11	-15.83	-2.77
NGX Premium Index	9,608.80	9,854.66	245.86	2.56	2.58	-4.26	36.35
NGX Banking Index	733.39	797.37	63.98	8.72	2.97	-22.56	-11.13
NGX Pension Index	3,420.51	3,600.77	180.26	5.27	3.85	-8.48	11.10
NGX Insurance Index	353.52	367.23	13.71	3.88	-3.26	-9.54	14.17
NGX ASeM Index	1,504.55	1,504.55	0.00	0.00	0.00	0.00	135.25
NGX-AFR Bank Value Index	1,638.28	1,764.56	126.28	7.71	5.71	-22.54	-14.98
NGX AFR Div Yield Index	10,534.22	10,670.49	136.27	1.29	3.11	-3.05	43.74
NGX MERI Growth Index	3,943.53	4,288.08	344.55	8.74	1.24	-12.99	-5.70
NGX MERI Value Index	5,928.00	6,281.76	353.76	5.97	9.61	1.78	20.93
NGX Consumer Goods Index	1,532.89	1,564.19	31.30	2.04	1.19	-2.89	39.50
NGX Oil/Gas Index	1,186.45	1,294.16	107.71	9.08	2.06	-0.02	24.07
NGX Lotus II	6,234.99	6,243.99	9.00	0.14	1.59	-1.49	35.16
NGX Industrial Goods Index	4,700.55	4,694.42	-6.13	-0.13	0.16	-3.03	73.08
NGX Growth Index	5,585.56	5,569.23	-16.33	-0.29	-1.90	-2.35	-11.59
NGX Sovereign Bond Index	697.66	697.66	0.00	0.00	-7.82	-4.53	-8.17
NGX Pension Board Index	1,720.40	1,751.44	31.04	1.80	1.43	-3.36	0.00



SUMMARY OF PRICE CHANGES

Forty-five (45) equities appreciated in price during the week higher than twenty-four (24) equities in the previous week. Twenty-five (25) equities depreciated in price lower than fifty-three (53) in the previous week, while eighty-four (84) equities remained unchanged, higher than seventy-six (76) recorded in the previous week.



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Top 10 Price Gainers

Company	Open	Close	Gain (N)	% Change
FIDELITY BANK PLC	8.30	10.20	1.90	↑ 22.89
DANGOTE SUGAR REFINERY PLC	39.00	47.00	8.00	↑ 20.51
NASCON ALLIED INDUSTRIES PLC	34.00	40.85	6.85	↑ 20.15
FCMB GROUP PLC.	6.80	8.00	1.20	↑ 17.65
UNITED BANK FOR AFRICA PLC	19.20	22.20	3.00	↑ 15.63
FBN HOLDINGS PLC	20.45	23.45	3.00	↑ 14.67
CONSOLIDATED HALLMARK HOLDINGS PLC	1.26	1.44	0.18	↑ 14.29
SEPLAT ENERGY PLC	3000.00	3410.00	410.00	↑ 13.67
OANDO PLC	10.55	11.80	1.25	↑ 11.85
JAPPAUL GOLD & VENTURES PLC	1.87	2.09	0.22	↑ 11.76

Top 10 Price Decliners

Company	Open	Close	Loss (N)	% Change
C & I LEASING PLC.	3.44	2.97	-0.47	↓ -13.66
NPF MICROFINANCE BANK PLC	1.80	1.60	-0.20	↓ -11.11
FTN COCOA PROCESSORS PLC	1.20	1.10	-0.10	↓ -8.33
LEARN AFRICA PLC	3.52	3.30	-0.22	↓ -6.25
FIDSON HEALTHCARE PLC	15.75	14.90	-0.85	↓ -5.40
LAFARGE AFRICA PLC.	35.00	33.80	-1.20	↓ -3.43
GUINEA INSURANCE PLC.	0.31	0.30	-0.01	↓ -3.23
ASSOCIATED BUS COMPANY PLC	0.65	0.63	-0.02	↓ -3.08
LASACO ASSURANCE PLC.	2.03	1.97	-0.06	↓ -2.96
CAVERTON OFFSHORE SUPPORT GRP PLC	1.40	1.36	-0.04	↓ -2.86

PRICE ADJUSTMENT

S/N	Security	Closure Date	Last Close Price	Dividend	Bonus	Ex-div Price
1	Associated Bus Company Plc	05/27/2024	N0.65	N0.025	NIL	N0.625
2	Living Trust Mortgage Bank Plc		N3.27	N0.03	NIL	N3.24
3	Skyway Aviation Holding Company Plc		N20.70	N0.30	NIL	N20.40

CORPORATE ACTION

CONSOLIDATED HALLMARK HOLDINGS PLC

Proposed Dividend: N0.05

Proposed Bonus: null FOR null

Qualification Date: 06/14/2024

Payment Date: 06/26/2024

Closure of Register Date: 06/17/2024

For Further Inquiries Contact: Market Operations Department

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AIICO INSURANCE PLC

Proposed Dividend: N0.05
Proposed Bonus: null FOR null
Qualification Date: 07/19/2024
Payment Date: 07/26/2024
Closure of Register Date: 07/22/2024

SOVEREIGN TRUST INSURANCE PLC

Proposed Dividend: N0.03
Proposed Bonus: null FOR null
Qualification Date: 09/10/2024
Payment Date: 09/26/2024
Closure of Register Date: 09/11/2024

NEM INSURANCE PLC

Proposed Dividend: N0.60
Proposed Bonus: null FOR null
Qualification Date: 06/20/2024
Payment Date:
Closure of Register Date: 06/21/2024

SUNU ASSURANCES NIGERIA PLC

Proposed Dividend: N0.05
Proposed Bonus: null FOR null
Qualification Date: 07/12/2024
Payment Date:
Closure of Register Date: 07/15/2024



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AXA MANSARD INSURANCE PLC

Proposed Dividend: N0.34
Proposed Bonus: null FOR null
Qualification Date: 07/15/2024
Payment Date: 07/29/2024
Closure of Register Date: 07/16/2024

PRESTIGE ASSURANCE PLC

Proposed Dividend: N0.02
Proposed Bonus: null FOR null
Qualification Date: 07/30/2024
Payment Date: 08/09/2024
Closure of Register Date: 07/31/2024

CUSTODIAN INVESTMENT PLC

Proposed Dividend: N0.65
Proposed Bonus: null FOR null
Qualification Date: 06/12/2024
Payment Date: 06/21/2024
Closure of Register Date: 06/13/2024

SMART PRODUCTS NIGERIA PLC

Proposed Dividend: N0.08
Proposed Bonus: null FOR null
Qualification Date: 06/21/2024
Payment Date: 07/31/2024
Closure of Register Date: 06/24/2024



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IKEJA HOTEL PLC

Proposed Dividend: N0.075
 Proposed Bonus: null FOR null
 Qualification Date: 07/05/2024
 Payment Date: 08/06/2024
 Closure of Register Date: 07/08/2024

LISTING

Federal Government of Nigeria: New Listing of One (1) FGN Bond (May 2024); and Supplementary Listing of Two (2) FGN Bonds (May 2024)

Trading Licence Holders are hereby notified that the May 2024 Issue of the Federal Government of Nigeria (FGN) Bonds were listed on the Nigerian Exchange Limited (NGX) on Thursday, 30 May 2024.

Below are the details of the Bonds:

New Listing:

Symbol Name	19.89% FGN MAY 2033
Amount Issued (N)	464,124,560,000
Units	464,124,560
Coupon	19.89%
Symbol Code	FG202033S6
ISIN	NGFG202033S0
Tenor	9 Years
Issue Date	15 May 2024
Maturity Date	15 May 2033
Coupon Payment Date	15 May, 15 November

Supplementary Listing:

Bond Symbol	Total units outstanding as at 28 May 2024	Additional units issued	Total units outstanding as at 30 May 2024
19.30% FGN APRIL 2029	79,915,301	69,170,285	149,085,586
18.50% FGN FEB 2031	1,006,463,765	148,775,000	1,155,238,765

This is for your information and necessary update, please.

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