



WEEKLY REPORT

MARKET REPORT FOR JANUARY 31ST, 2025

PRODUCTS

EQUITY

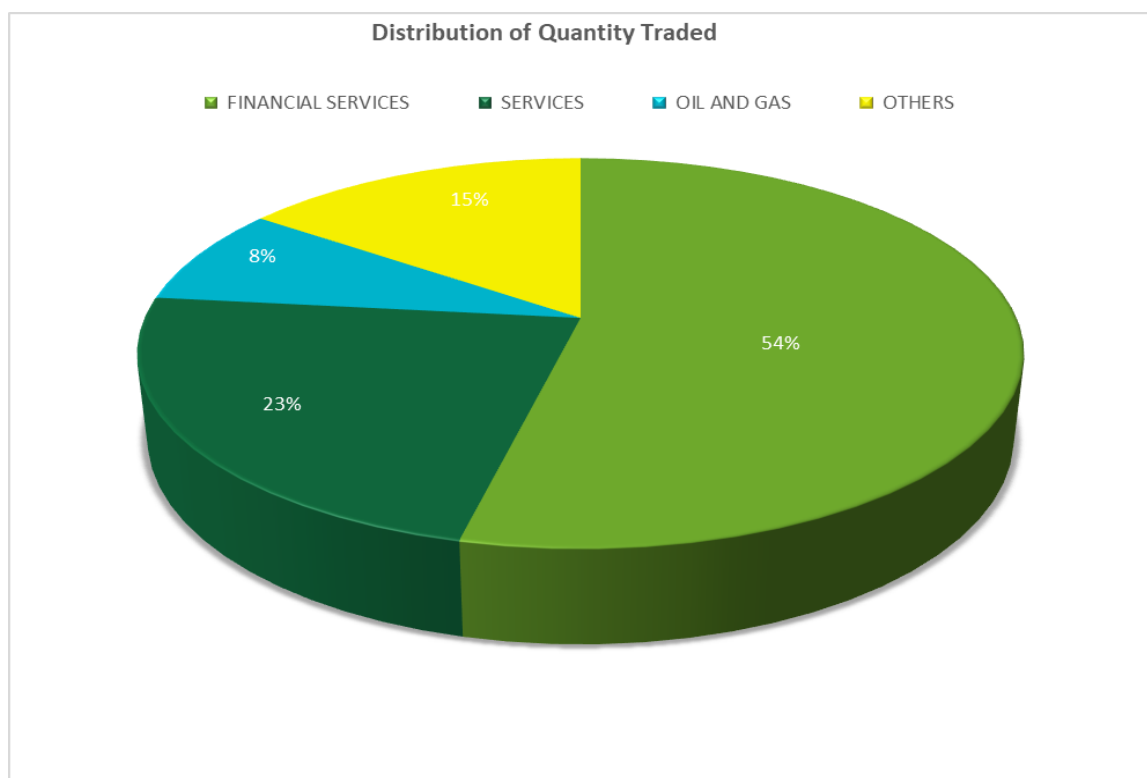
A total turnover of 3.245 billion shares worth N69.198 billion in 77,270 deals was traded this week by investors on the floor of the Exchange, in contrast to a total of 3.132 billion shares valued at N76.552 billion that exchanged hands last week in 61,456 deals.

The Financial Services Industry (measured by volume) led the activity chart with 1.742 billion shares valued at N32.529 billion traded in 35,372 deals; thus contributing 53.69% and 47.01% to the total equity turnover volume and value respectively. The Services industry followed with 748.205 million shares worth N1.560 billion in 5,469 deals. Third place was the Oil and Gas Industry, with a turnover of 264.682 million shares worth N16.786 billion in 10,515 deals.

Trading in the top three equities namely Secure Electronic Technology Plc, FBN Holdings Plc and Japaul Gold and Ventures Plc, (measured by volume) accounted for 998.467 million shares worth N6.604 billion in 4,426 deals, contributing 30.77% and 9.54% to the total equity turnover volume and value respectively.

Equity Turnover - Last 5 days

Date	Deals	Turnover Volume	Turnover Value (N)	Traded Stocks	Advanced Stocks	Declined Stocks	Unchanged Stocks
27-Jan-25	17,196	518,275,743	13,299,389,690.91	127	39	30	58
28-Jan-25	15,561	542,229,692	13,636,085,330.08	127	31	32	64
29-Jan-25	16,256	421,617,585	14,997,783,226.26	125	27	38	60
30-Jan-25	13,716	497,363,256	11,841,865,260.42	126	39	25	62
31-Jan-25	14,541	1,265,150,876	15,422,443,901.35	125	37	29	59





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ETP

A total of 204,935 units valued at N8.051 million were traded this week in 121 deals compared with a total of 35,261 units valued at N4.353 million transacted last week in 123 deals.935

S/N	Security	Deals	Volume	Value
1	VETBANK	10	114,366	1,274,522.25
2	VETGOODS	6	72,378	1,244,901.60
3	LOTUSHAL15	29	6,876	280,068.09
4	STANBICETF30	31	6,832	2,902,409.12
5	MERGROWTH	9	1,608	689,210.00
6	MERVALUE	3	1,390	224,460.00
7	VSPBONDEF	15	1,103	304,257.50
8	VETGRIF30	2	298	11,607.10
9	VETINDEF	2	32	1,298.00
10	NEWGOLD	9	30	1,104,479.94
11	SIAMLETF40	2	11	8,394.00
12	GREENWETF	3	11	5,830.00
	TOTAL	121	204,935	8,051,437.60

BONDS

A total of 377,375 units valued at N401.924 million were traded this week in 44 deals compared with a total of 73,260 units valued at N74.373 million transacted last week in 30 deals.

S/N	Security	Deals	Volume	Value
1	FG202034S2	1	300,000	325,092,391.30
2	FGSUK2033S6	14	43,785	45,841,271.12
3	FGSUK2031S4	5	9,200	7,781,902.14
4	FGSUK2032S5	4	8,195	8,369,737.85
5	FGSUK2027S3	7	7,170	6,175,768.05
6	FG132026S1	4	5,010	5,022,109.81
7	FGS202766	6	1,825	1,535,238.48
8	FGS202669	1	1,000	911,575.00
9	FG202033S6	1	994	998,633.28
10	FG142027S1	1	196	194,989.22
	TOTAL	44	377,375	401,923,616.25

INDEX MOVEMENT

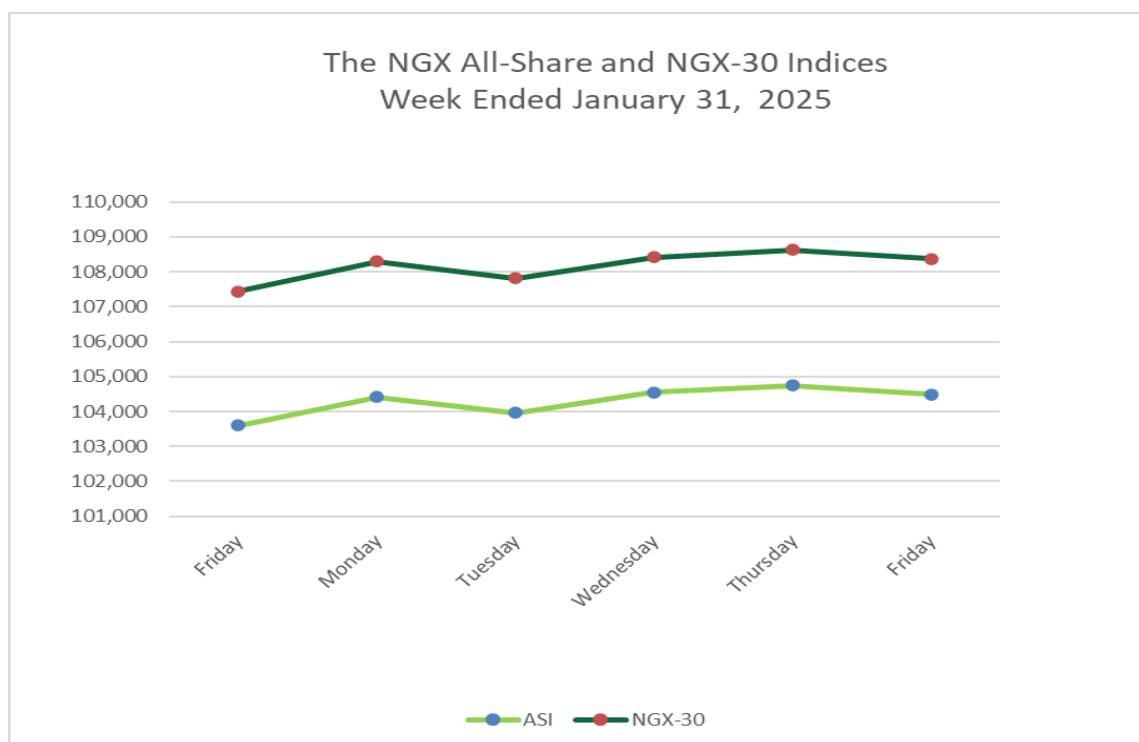
The NGX All-Share Index and Market Capitalization appreciated by **0.87%** and **1.67%** to close the week at 104,496.12 and N64.709 trillion respectively.

Similarly, all other indices finished higher with the exception of NGX Insurance and NGX Industrial Goods, which depreciated by 2.86%, and 0.52% respectively while the NGX ASeM closed flat. (See a summary of index movements in the table below):



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INDEX	WEEK CLOSE 01/24/2025	WEEK CLOSE 01/31/2025	WEEKLY CHANGE	WtD	MtD	QtD	YtD
				% Change			
NGX All-Share Index (ASI)	103,598.30	104,496.12	897.82	0.87	1.53	1.53	1.53
NGX-Main Board Index	5,041.70	5,095.31	53.61	1.06	2.14	2.14	2.14
NGX 30 Index	3,846.32	3,873.86	27.54	0.72	1.62	1.62	1.62
NGX CG Index	2,974.79	3,043.73	68.94	2.32	8.15	8.15	8.15
NGX Premium Index	9,703.08	9,749.83	46.75	0.48	0.31	0.31	0.31
NGX Banking Index	1,160.88	1,190.35	29.47	2.54	9.76	9.76	9.76
NGX Pension Index	4,704.73	4,786.38	81.65	1.74	5.87	5.87	5.87
NGX Insurance Index	730.95	710.08	-20.87	-2.86	-1.10	-1.10	-1.10
NGX ASeM Index	1,583.71	1,583.71	0.00	0.00	0.00	0.00	0.00
NGX-AFR Bank Value Index	2,645.20	2,697.27	52.07	1.97	9.32	9.32	9.32
NGX AFR Div Yield Index	17,673.48	17,824.12	150.64	0.85	7.10	7.10	7.10
NGX MERI Growth Index	7,100.32	7,300.82	200.50	2.82	12.48	12.48	12.48
NGX MERI Value Index	10,839.43	11,009.86	170.43	1.57	6.12	6.12	6.12
NGX Consumer Goods Index	1,739.35	1,809.14	69.79	4.01	4.47	4.47	4.47
NGX Oil/Gas Index	2,642.83	2,668.40	25.57	0.97	-1.61	-1.61	-1.61
NGX Lotus II	7,023.39	7,232.15	208.76	2.97	3.97	3.97	3.97
NGX Industrial Goods Index	3,284.78	3,267.66	-17.12	-0.52	-8.52	-8.52	-8.52
NGX Growth Index	8,022.45	8,235.75	213.30	2.66	6.09	6.09	6.09
NGX Sovereign Bond Index	606.26	620.40	14.14	2.33	3.14	3.14	3.14
NGX Pension Board Index	1,838.50	1,856.41	17.91	0.97	1.62	1.62	1.62
NGX Commodity Index	978.79	996.22	17.43	1.78	0.00	0.00	0.00



SUMMARY OF PRICE CHANGES

Fifty-two (52) equities appreciated in price during the week, higher than forty-four (44) equities in the previous week. Forty-four (44) equities depreciated in price same as forty-four (44) in the previous week, while Fifty-four (54) equities remained unchanged, lower than sixty-four (64) recorded in the previous week.



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Top 10 Price Gainers

Company	Open	Close	Gain (N)	% Change
CHELLARAMS PLC.	4.07	6.53	2.46	↑ 60.44
VITAFOAM NIG PLC.	24.30	31.95	7.65	↑ 31.48
BETA GLASS PLC.	59.10	71.50	12.40	↑ 20.98
N NIG. FLOUR MILLS PLC.	50.10	60.60	10.50	↑ 20.96
SKYWAY AVIATION HANDLING COMPANY PLC	33.15	40.00	6.85	↑ 20.66
NIGERIAN BREW. PLC.	31.00	35.80	4.80	↑ 15.48
SUNU ASSURANCES NIGERIA PLC.	5.01	5.75	0.74	↑ 14.77
THE INITIATES PLC	3.00	3.44	0.44	↑ 14.67
R T BRISCOE PLC.	2.52	2.85	0.33	↑ 13.10
UNIVERSITY PRESS PLC.	5.00	5.60	0.60	↑ 12.00

Top 10 Price Decliners

Company	Open	Close	Loss (N)	% Change
VERITAS KAPITAL ASSURANCE PLC	1.55	1.09	-0.46	↓ -29.68
MRS OIL NIGERIA PLC.	201.00	162.90	-38.10	↓ -18.96
NEIMETH INTERNATIONAL PHARMACEUTICALS PLC	3.10	2.65	-0.45	↓ -14.52
LINKAGE ASSURANCE PLC	1.60	1.38	-0.22	↓ -13.75
SECURE ELECTRONIC TECHNOLOGY PLC	0.81	0.70	-0.11	↓ -13.58
GUINEA INSURANCE PLC.	0.84	0.73	-0.11	↓ -13.10
REGENCY ASSURANCE PLC	0.79	0.69	-0.10	↓ -12.66
LIVESTOCK FEEDS PLC.	6.00	5.30	-0.70	↓ -11.67
AIICO INSURANCE PLC.	1.80	1.62	-0.18	↓ -10.00
TRANSCORP HOTELS PLC	127.35	114.65	-12.70	↓ -9.97

LISTING

Guaranty Trust Holding Company Plc: Listing of 4,705,800,290 Ordinary Shares of 50 Kobo each arising from Guaranty Trust Holding Company Plc's Public Offer of 9,000,000,000 Ordinary Shares of 50 Kobo each at N44.50 per share

Trading Licence Holders are hereby notified that additional 4,705,800,290 ordinary shares of 50 Kobo each of Guaranty Trust Holding Company Plc (the Company) were on Monday, 27 January 2025, listed on the Daily Official List of Nigerian Exchange Limited (NGX).

The additional shares listed on NGX arose from the Company's Public Offer of 9,000,000,000 ordinary shares of 50 Kobo each at N44.50 per share (The offer was 52.29% subscribed). With the listing of the additional 4,705,800,290 ordinary shares, the total issued and fully paid up shares of Guaranty Trust Holding Company Plc has now increased from 29,431,179,224 to 34,136,979,514 ordinary shares of 50 Kobo each.



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FCMB Group Plc: Listing of 19,802,710,781 Ordinary Shares of 50 Kobo each arising from FCMB Group Plc's Public Offer of 15,197,289,219 Ordinary Shares of 50 Kobo each at N7.30 per share

Trading Licence Holders are hereby notified that additional 19,802,710,781 ordinary shares of 50 Kobo each of FCMB Group Plc (the Company) were on Thursday, 30 January 2025, listed on the Daily Official List of Nigerian Exchange Limited (NGX).

The additional shares listed on NGX arose from FCMB Group Plc's Public Offer of 15,197,289,219 ordinary shares of 50 Kobo each at N7.30 per share (The offer was 130.30% subscribed). With the listing of the additional 19,802,710,781 ordinary shares, the total issued and fully paid-up shares of FCMB Group Plc has now increased from 19,802,710,754 to 39,605,421,535 ordinary shares of 50 Kobo each.

Lotus Halal Equity (ETF): Redemption of 14,800,000 units of LOTUSHAL15

Trading Licence Holders are hereby notified of the redemption of 14,800,000 units of LOTUSHAL15 of Lotus Halal Equity (ETF), which were redeemed on Tuesday, 28 January 2025 on the Daily Official List of the Nigerian Exchange Limited (NGX).

The above-mentioned transaction is to reduce the outstanding units of Lotus Halal Equity (ETF) by 14,800,000 which have already been redeemed. With the 14,800,000 units redeemed, the total units of Lotus Halal Equity (ETF) have now decreased from 48,200,000 to 33,400,000 units.

DELISTING

Notification of Regulatory Delisting of Two (2) Listed Companies

Trading License Holders and the investing public are hereby notified that pursuant to the provisions of Clause 14 of the Amended Form of General Undertaking, for Listing on Nigerian Exchange Limited General Undertaking, which states that:

"The Exchange reserves the right to, at its sole and absolute discretion, suspend trading in any listed securities of the Issuer, delist such securities, or remove the name of the Issuer from the Daily Official List of The Exchange with or without prior notice to the Issuer, upon failure of the Issuer to comply with any one or more of the provisions of this General Undertaking, or when in its sole discretion, The Exchange determines that such suspension of trading or delisting is in the public interest, or otherwise warranted";

The securities of the two (2) companies below have been delisted from the facilities of Nigerian Exchange Limited (NGX) effective **Friday, 31 January 2025** on the grounds that they are operating below the listing standards of NGX, and their securities are no longer considered suitable for continued listing and trading in the market:

1. Tourist Company of Nigeria Plc; and
2. Union Homes Savings and Loans Plc.

This is for your information please.

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