

# WEEKLY REPORT

## MARKET REPORT FOR MAY 30TH, 2025

### PRODUCTS

#### EQUITY

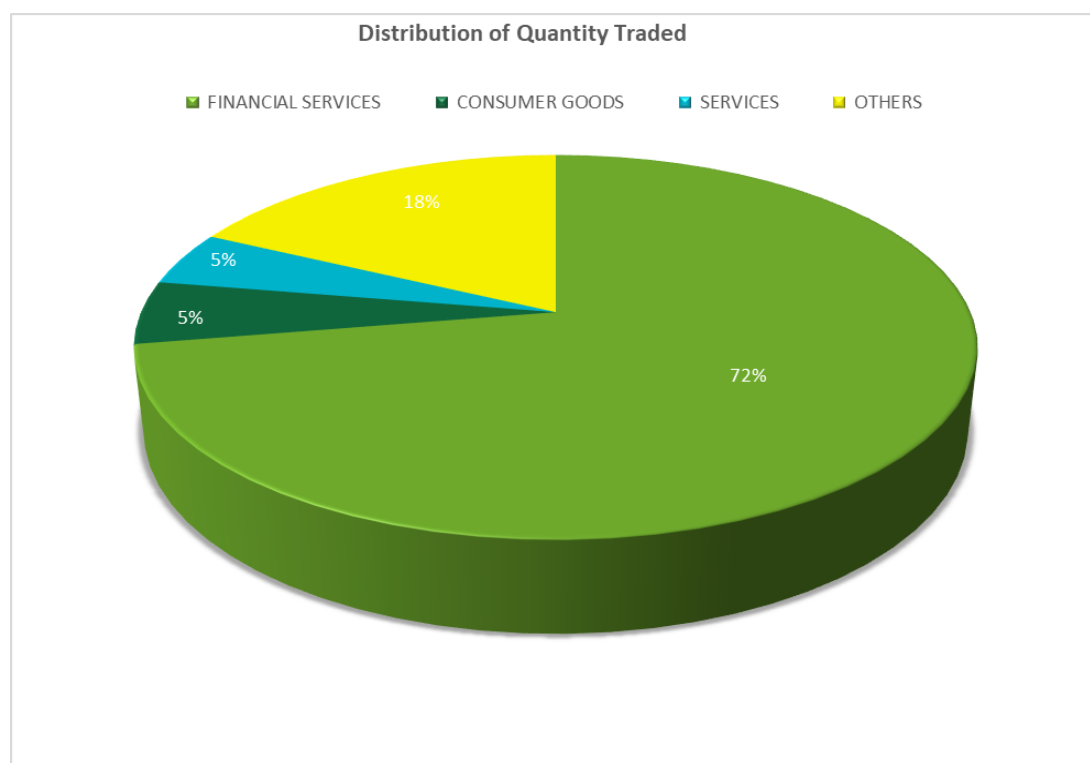
A total turnover of 3.794 billion shares worth N119.394 billion in 89,636 deals was traded this week by investors on the floor of the Exchange, in contrast to a total of 3.932 billion shares valued at N74.813 billion that exchanged hands last week in 105,220 deals.

The Financial Services (measured by volume) led the activity chart with 2.744 billion shares valued at N79.805 billion traded in 36,458 deals; thus contributing 72.34% and 66.84% to the total equity turnover volume and value respectively. The Consumer Goods industry followed with 201.889 million shares worth N7.623 billion in 11,922 deals. Third place was the Services Industry, with a turnover of 173.748 million shares worth N1.719 billion in 6,385 deals.

Trading in the top three equities namely United Bank for Africa Plc, Fidelity Bank Plc and Access Holdings Plc (measured by volume) accounted for 1.942 billion shares worth N61.542 billion in 12,443 deals, contributing 51.19% and 51.54% to the total equity turnover volume and value respectively.

#### Equity Turnover - Last 5 days

Date	Deals	Turnover Volume	Turnover Value (N)	Traded Stocks	Advanced Stocks	Declined Stocks	Unchanged Stocks
26-May-25	19,775	414,509,617	11,094,882,765.29	127	33	31	63
27-May-25	15,992	409,571,113	9,869,952,661.83	126	36	21	69
28-May-25	16,711	512,170,339	17,115,857,083.14	128	39	28	61
29-May-25	18,505	556,447,527	17,167,800,619.02	127	41	24	62
30-May-25	18,653	1,900,901,402	64,145,911,404.84	128	28	37	63





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### ETP

A total of 69,078 units valued at N9.091 million were traded this week in 126 deals compared with a total of 109,953 units valued at N52.587 million transacted last week in 164 deals

S/N	Security	Deals	Volume	Value
1	VETGRIF30	15	47,589	1,910,180.20
2	STANBICETF30	33	12,080	3,483,661.00
3	VETGOODS	9	5,303	118,229.15
4	VETBANK	7	2,372	28,464.00
5	VSPBONDETF	18	626	231,617.70
6	MERVALUE	4	529	69,029.08
7	GREENWETF	6	269	116,335.25
8	SIAMLETF40	2	120	31,932.00
9	VETINDETF	4	104	4,155.00
10	NEWGOLD	25	54	3,085,112.03
11	MERGROWTH	2	30	12,640.00
12	LOTUSHAL15	1	2	67.00
	<b>TOTAL</b>	<b>126</b>	<b>69,078</b>	<b>9,091,422.41</b>

### BONDS

A total of 76,337 units valued at N75.443 million were traded this week in 39 deals compared with a total of 21,285 units valued at N21.418 million transacted last week in 34 deals.

S/N	Security	Deals	Volume	Value
1	FGSUK2033S6	7	50,149	51,677,154.41
2	FG202033S6	1	12,553	12,997,166.48
3	FGS202766	1	6,000	4,859,997.68
4	FGS202776	2	5,010	3,626,889.73
5	FGS202884	1	2,000	1,617,368.64
6	FGSUK2025S2	4	272	295,772.04
7	DIF2032S1TB	7	122	126,716.25
8	FGS202774	3	103	112,225.67
9	TAJSUKS1	1	45	44,999.64
10	LAB2031S4	2	40	34,353.61
11	FGS202888	2	15	19,802.05
12	FGS202665	1	8	8,056.76
13	FGS202886	1	5	7,398.87
14	FGS202778	1	5	5,040.09
15	FGS202780	1	5	5,200.90
16	FGS202526	1	2	2,050.39
17	FGSUK2027S3	2	2	1,773.45
18	FGSUK2032S5	1	1	900.63
	<b>TOTAL</b>	<b>39</b>	<b>76,337</b>	<b>75,442,867.29</b>



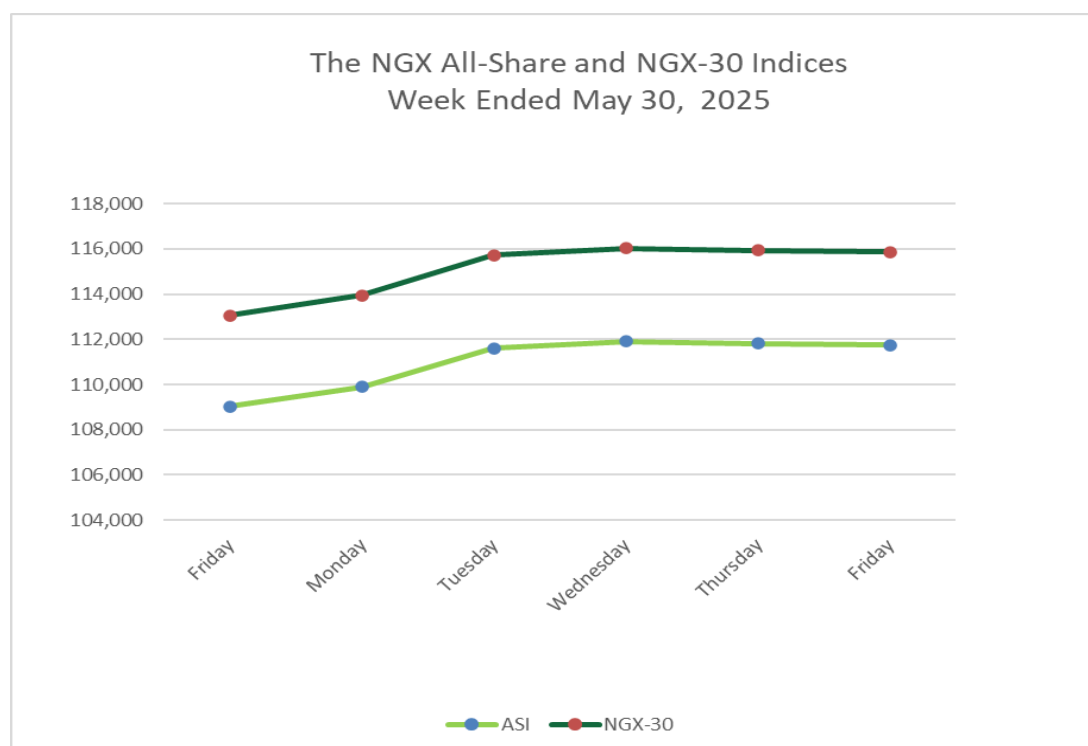
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## INDEX MOVEMENT

The NGX All-Share Index and Market Capitalization appreciated by **2.49%** to close the week at 111,742.01 and N70.463 trillion respectively.

Similarly, all other indices finished higher with the exception of NGX CG, NGX AFR Bank Value, NGX MERI Value, NGX Oil and Gas, and NGX Growth Indices which depreciated by 0.01%, 0.01%, 0.64%, 2.05% and 0.38% respectively, while the NGX ASeM Index closed flat (See a summary of index movements in the table below):

INDEX	WEEK CLOSE 05/23/2025	WEEK CLOSE 05/30/2025	WEEKLY CHANGE	WtD	MtD	QtD	YtD
				% Change			
NGX All-Share Index (ASI)	109,028.62	111,742.01	2,713.39	2.49	5.62	5.76	8.56
NGX-Main Board Index	5,351.35	5,555.06	203.71	3.81	7.61	9.61	11.35
NGX 30 Index	4,029.51	4,120.12	90.61	2.25	4.99	5.07	8.08
NGX CG Index	3,119.18	3,118.92	-0.26	-0.01	3.25	3.64	10.82
NGX Premium Index	10,288.72	10,300.45	11.73	0.11	2.65	1.26	5.97
NGX Banking Index	1,155.98	1,163.59	7.61	0.66	1.86	0.31	7.29
NGX Pension Index	5,152.78	5,242.42	89.64	1.74	5.94	9.54	15.95
NGX Insurance Index	677.86	684.78	6.92	1.02	1.60	-1.97	-4.63
NGX ASeM Index	1,593.40	1,593.40	0.00	0.00	0.11	0.35	0.61
NGX-AFR Bank Value Index	2,633.16	2,632.95	-0.21	-0.01	1.53	-0.51	6.71
NGX AFR Div Yield Index	18,442.70	18,458.64	15.94	0.09	2.73	10.14	10.91
NGX MERI Growth Index	7,485.44	7,696.59	211.15	2.82	4.45	11.06	18.58
NGX MERI Value Index	10,326.88	10,261.13	-65.75	-0.64	-1.81	-0.13	-1.10
NGX Consumer Goods Index	2,293.27	2,380.03	86.76	3.78	18.71	31.07	37.44
NGX Oil/Gas Index	2,375.93	2,327.18	-48.75	-2.05	-1.17	-5.35	-14.19
NGX Lotus II	7,825.10	8,285.87	460.77	5.89	10.34	9.73	19.12
NGX Industrial Goods Index	3,433.15	3,445.08	11.93	0.35	2.39	-1.28	-3.56
NGX Growth Index	7,838.58	7,808.95	-29.63	-0.38	5.51	5.50	0.59
NGX Sovereign Bond Index	655.11	656.26	1.15	0.18	0.77	4.69	9.10
NGX Pension Board Index	1,965.05	2,019.84	54.79	2.79	6.01	6.87	10.56
NGX Commodity Index	994.52	995.89	1.37	0.14	1.04	-0.77	0.00





# WEEKLY REPORT

## SUMMARY OF PRICE CHANGES

Fifty-six (56) equities appreciated in price during the week, higher than fifty-two (52) equities in the previous week. Forty-four (44) equities depreciated in price, higher than forty-one (41) in the previous week, while forty-eight (48) equities remained unchanged, lower than fifty-five (55) recorded in the previous week.

### Top 10 Price Gainers

Company	Open	Close	Gain (N)	% Change
UNIVERSITY PRESS PLC.	4.36	5.90	1.54	↑ 35.32
RED STAR EXPRESS PLC	6.71	8.32	1.61	↑ 23.99
OMATEK VENTURES PLC	0.65	0.78	0.13	↑ 20.00
ASSOCIATED BUS COMPANY PLC	2.49	2.95	0.46	↑ 18.47
N NIG. FLOUR MILLS PLC.	118.70	138.90	20.20	↑ 17.02
ARADEL HOLDINGS PLC	460.00	530.00	70.00	↑ 15.22
NIGERIAN AVIATION HANDLING COMPANY PLC	71.00	80.75	9.75	↑ 13.73
MCNICHOLS PLC	2.29	2.60	0.31	↑ 13.54
FTN COCOA PROCESSORS PLC	2.28	2.57	0.29	↑ 12.72
SOVEREIGN TRUST INSURANCE PLC	0.96	1.08	0.12	↑ 12.50

### Top 10 Price Decliners

Company	Open	Close	Loss (N)	% Change
ABBEY MORTGAGE BANK PLC	7.63	5.58	-2.05	↓ -26.87
LEGEND INTERNET PLC	7.60	6.16	-1.44	↓ -18.95
NIGERIAN ENAMELWARE PLC.	25.30	20.55	-4.75	↓ -18.77
INDUSTRIAL & MEDICAL GASES NIGERIA PLC	39.85	33.65	-6.20	↓ -15.56
MULTIVERSE MINING AND EXPLORATION PLC	9.00	7.60	-1.40	↓ -15.56
SEPLAT ENERGY PLC	5,588.90	4,964.40	-624.50	↓ -11.17
SKYWAY AVIATION HANDLING COMPANY PLC	66.40	59.00	-7.40	↓ -11.14
CWG PLC	10.20	9.10	-1.10	↓ -10.78
MEYER PLC.	9.80	8.80	-1.00	↓ -10.20
TRIPPLE GEE AND COMPANY PLC.	2.30	2.07	-0.23	↓ -10.00

## PRICE ADJUSTMENT

S/N	Security	Closure Date	Last Close Price	Dividend	Bonus	Ex-div/Ex-Scrip Price
1	Seplat Energy Plc	26/05/2025	N5,588.90	N72.91	NIL	N5,515.99
2	Multiverse Mining & Exploration Plc		N9.00	N0.10	NIL	N8.90
3	NPF Microfinance Bank Plc	29/05/2025	N2.43	N0.15	NIL	N2.28



# WEEKLY REPORT

## CHANGE OF NAME

### **Standard Alliance Insurance Plc – Change of Name to Fortis Global Insurance Plc**

Trading License Holders and the investing public are hereby notified that the change of name of **Standard Alliance Insurance Plc** (the Company) to **Fortis Global Insurance Plc** has been implemented by Nigerian Exchange Limited. This is in line with the approval obtained from the shareholders of the Company at its Extraordinary General Meeting held on 4 April 2025 and the receipt by the Company of a new certificate of incorporation from the Corporate Affairs Commission.

Please note that the Company's trading symbol has also been changed from **STDINSURE** to **FTGINSURE**.

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