



# WEEKLY REPORT

## MARKET REPORT FOR APRIL 30TH, 2026

### PRODUCTS

#### EQUITY

The market opened for four trading days this week as the Federal Government declared Friday 1st May 2026 as Public Holiday to commemorate 2026 Workers' Day celebration.

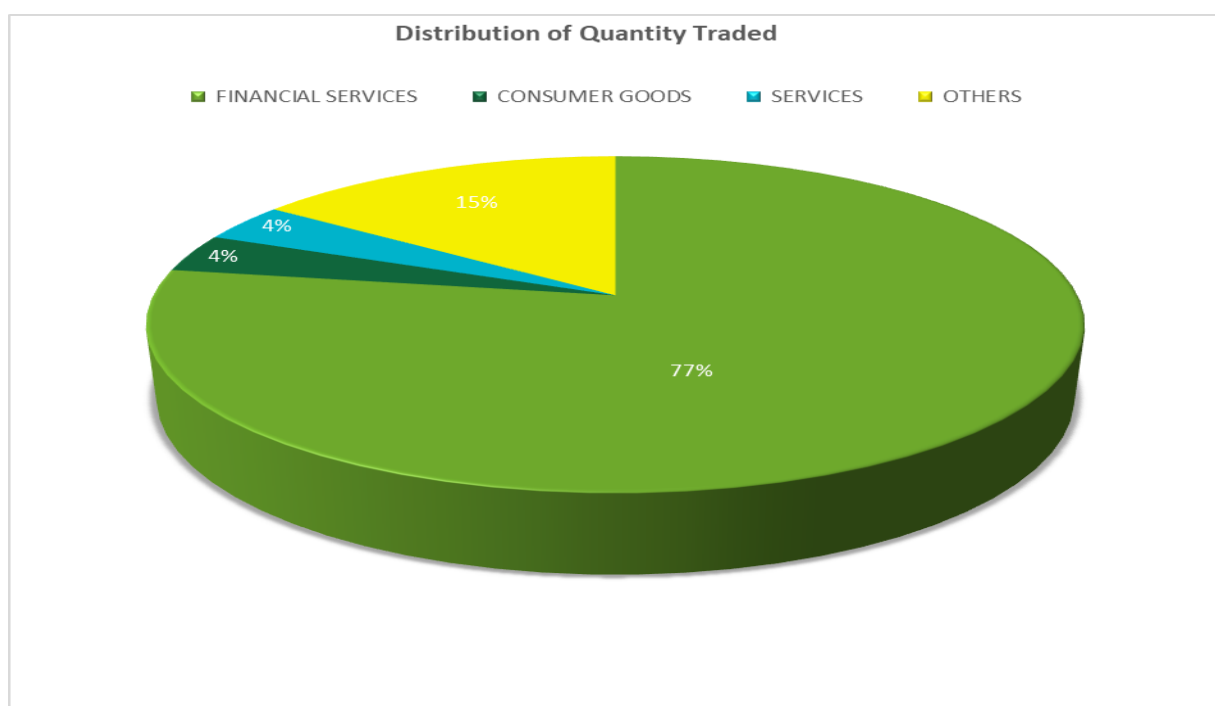
Meanwhile, a total turnover of 4.842 billion shares worth ₦287.756 billion in 332,453 deals was traded this week by investors on the floor of the Exchange, in contrast to a total of 3.805 billion shares valued at ₦213.955 billion that exchanged hands last week in 297,202 deals.

The Financial Services Industry (measured by volume) led the activity chart with 3.755 billion shares valued at ₦124.398 billion traded in 146,938 deals: thus contributing 77.56% and 43.23% to the total equity turnover volume and value respectively. The Consumer Goods Industry followed with 177.009 million shares worth ₦30.853 billion in 36,609 deals. Third place was the Services Industry, with a turnover of 176.809 million shares worth ₦4.387 billion in 15,310 deals.

Trading in the top three equities, namely Access Holdings Plc, United Bank for Africa Plc and Wema Bank Plc (measured by volume), accounted for 2.026 billion shares worth ₦60.036 billion in 39,925 deals, contributing 41.85% and 20.86% to the total equity turnover volume and value respectively.

#### Equity Turnover - Last 4 days

Date	Deals	Turnover Volume	Turnover Value (N)	Traded Stocks	Advanced Stocks	Declined Stocks	Unchanged Stocks
27-Apr-26	82,579	678,015,578	44,044,002,749.88	133	36	40	57
28-Apr-26	74,570	959,446,416	70,415,232,500.82	132	39	42	51
29-Apr-26	83,265	1,333,392,946	69,046,918,638.71	132	50	43	39
30-Apr-26	92,039	1,871,045,388	104,249,536,576.78	132	46	40	46





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## ETP

A total of 5.665 million units valued at ₦640.483 million were traded this week in 7,382 deals compared with a total of 7.757 million units valued at ₦916.110 million, transacted last week in 8,433 deals.

S/N	Security	Deals	Volume	Value
1	VETBANK	894	2,529,200	64,805,625.61
2	VETGRIF30	1,128	1,061,843	100,495,871.71
3	VETGOODS	683	730,342	37,996,206.02
4	LOTUSHAL15	998	663,309	90,015,653.99
5	VETINDETF	560	219,138	30,704,087.69
6	MERGROWTH	291	198,418	26,743,146.13
7	VSPBONDETF	422	109,931	28,877,857.90
8	MERVALUE	256	88,820	12,292,933.07
9	GREENWETF	540	27,992	30,183,137.05
10	STANBICETF30	1,096	23,146	91,560,928.06
11	SIAMLETF40	359	12,145	66,839,836.01
12	NEWGOLD	155	371	59,967,904.23
	<b>TOTAL</b>	<b>7,382</b>	<b>5,664,655</b>	<b>640,483,187.47</b>

## BONDS

A total of 153,656 units valued at ₦156.875 million were traded this week in 43 deals compared with a total of 442,785 units valued at ₦445.832 million transacted last week in 59 deals.

S/N	Security	Deals	Volume	Value
1	TAJSUKS2	16	76,198	75,131,594.28
2	FGSUK2033S6	4	26,005	27,552,222.59
3	FGSUK2032S7	6	12,892	15,945,214.47
4	FGSUK2027S3	1	12,000	11,294,769.23
5	TAJSUKS1	2	10,931	10,526,171.86
6	FGS202909	1	5,500	5,146,321.51
7	FG202033S6	3	3,673	4,537,179.13
8	FGSUK2031S4	3	3,259	3,368,455.78
9	FGS202762	1	1,000	921,433.51
10	FG202031S1	2	943	1,044,036.04
11	FG192053S3	1	795	914,299.88
12	FGSUK2032S5	1	340	368,712.51
13	FGS202766	1	70	72,678.32
14	FGS202671	1	50	51,659.22
	<b>TOTAL</b>	<b>43</b>	<b>153,656</b>	<b>156,874,748.33</b>



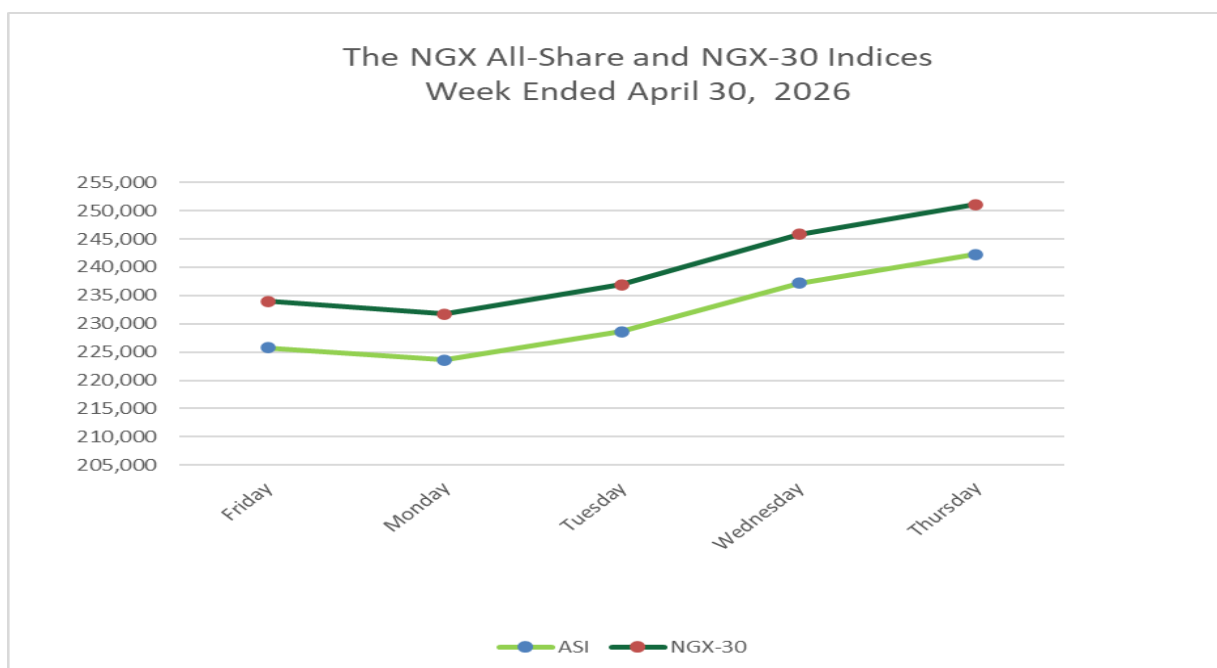
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## INDEX MOVEMENT

The NGX All-Share Index and Market Capitalization appreciated by **7.33%** to close the week at 242,277.81 and ₦155.994 trillion respectively.

Similarly, all other indices finished higher with the exception of NGX CG, NGX Banking, NGX Insurance, NGX AFR Bank Value, NGX MERI Value and NGX Sovereign Bond which depreciated by 0.80%, 5.52%, 1.13%, 5.80%, 3.31% and 0.26% respectively. (See a summary of index movements in the table below):

INDEX	WEEK CLOSE 04/24/2026	WEEK CLOSE 04/30/2026	WEEKLY CHANGE	% Change			
				WtD	MtD	QtD	YtD
NGX All-Share Index (ASI)	225,722.49	242,277.81	16,555.32	7.33	20.36	20.36	55.69
NGX-Main Board Index	10,168.83	10,999.17	830.34	8.17	18.54	18.54	46.08
NGX 30 Index	8,219.78	8,823.77	603.99	7.35	20.79	20.79	55.55
NGX CG Index	6,571.55	6,519.03	-52.52	-0.80	18.82	18.82	54.95
NGX Premium Index	25,643.37	27,367.47	1,724.10	6.72	25.62	25.62	76.64
NGX Banking Index	2,414.65	2,281.39	-133.26	-5.52	22.61	22.61	50.50
NGX Pension Index	11,488.01	12,031.13	543.12	4.73	25.50	25.50	69.02
NGX Insurance Index	1,200.01	1,186.50	-13.51	-1.13	-3.65	-3.65	-0.24
NGX-AFR Bank Value Index	5,638.99	5,311.73	-327.26	-5.80	21.60	21.60	63.76
NGX AFR Div Yield Index	35,472.43	35,806.69	334.26	0.94	30.52	30.52	62.89
NGX MERI Growth Index	16,909.86	17,625.37	715.51	4.23	24.45	24.45	68.37
NGX MERI Value Index	21,720.28	21,000.93	-719.35	-3.31	21.41	21.41	59.95
NGX Consumer Goods Index	4,702.44	4,853.04	150.60	3.20	11.31	11.31	22.07
NGX Oil/Gas Index	5,331.04	6,097.34	766.30	14.37	39.04	39.04	128.34
NGX Lotus II	23,086.43	26,196.53	3,110.10	13.47	30.69	30.69	94.07
NGX Industrial Goods Index	9,648.02	11,277.17	1,629.15	16.89	28.50	28.50	98.66
NGX Growth Index	28,483.39	30,859.22	2,375.83	8.34	4.98	4.98	11.10
NGX Sovereign Bond Index	691.88	690.06	-1.82	-0.26	2.36	2.36	1.16
NGX Pension Broad Index	4,358.63	4,722.13	363.50	8.34	23.37	23.37	61.84
NGX Commodity Index	1,847.32	2,052.86	205.54	11.13	24.49	24.49	74.88





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## SUMMARY OF PRICE CHANGES

Fifty-two (52) equities appreciated in price during the week, higher than forty-six (46) equities in the previous week. Fifty-three (53) equities depreciated in price, same as fifty-three (53) equities in the previous week, while forty-one (41) equities remained unchanged, lower than forty-seven (47) recorded in the previous week.

### Top 10 Price Gainers

Company	Open	Close	Gain (N)	% Change
ZICHIS AGRO ALLIED INDUSTRIES PLC	15.60	21.78	6.18	↑ 39.62
THE INITIATES PLC	23.00	30.60	7.60	↑ 33.04
U A C N PLC.	142.00	181.50	39.50	↑ 27.82
BUA CEMENT PLC	335.00	418.00	83.00	↑ 24.78
CAP PLC	118.50	145.20	26.70	↑ 22.53
LIVESTOCK FEEDS PLC.	6.50	7.95	1.45	↑ 22.31
ARADEL HOLDINGS PLC	1679.90	2024.00	344.10	↑ 20.48
BETA GLASS PLC.	498.50	598.00	99.50	↑ 19.96
INDUSTRIAL & MEDICAL GASES NIGERIA PLC	36.00	42.90	6.90	↑ 19.17
LAFARGE AFRICA PLC.	294.90	350.00	55.10	↑ 18.68

### Top 10 Price Decliners

Company	Open	Close	Loss (N)	% Change
UNITED BANK FOR AFRICA PLC	55.00	42.75	-12.25	↓ -22.27
ROYAL EXCHANGE PLC.	1.70	1.36	-0.34	↓ -20.00
TRANS-NATIONWIDE EXPRESS PLC.	7.90	6.40	-1.50	↓ -18.99
DEAP CAPITAL MANAGEMENT & TRUST PLC	4.90	4.19	-0.71	↓ -14.49
FIRST HOLDCO PLC	75.00	64.65	-10.35	↓ -13.80
ACCESS HOLDINGS PLC	31.30	27.00	-4.30	↓ -13.74
HALDANE MCCALL PLC	3.97	3.43	-0.54	↓ -13.60
INTERNATIONAL BREWERIES PLC.	14.00	12.10	-1.90	↓ -13.57
NEIMETH INTERNATIONAL PHARMACEUTICALS PLC	9.55	8.30	-1.25	↓ -13.09
E-TRANZACT INTERNATIONAL PLC	17.05	15.00	-2.05	↓ -12.02

## PRICE ADJUSTMENT

S/N	Security	Ex-Div Date	Last Close Price	Dividend	Bonus	Ex-Div Price
1	Zenith Bank Plc	27/04/2026	₦135.90	₦8.75	NIL	₦127.15
2	Okomu Oil Palm Plc	28/04/2026	₦1,765.00	₦15.00	NIL	₦1,750.00
3	Transnational Corporation Plc		₦47.00	₦1.60	NIL	₦45.40
4	Wema Bank Plc	30/04/2026	₦36.00	₦1.25	NIL	₦34.75
5	Consolidated Hallmark Holdings Plc		₦5.15	₦0.15	NIL	₦5.00



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## LISTING

### Neimeth International Pharmaceuticals Plc: Activation of Code for Trading in Rights

Trading Licence Holders are hereby notified that trading in Neimeth International Pharmaceuticals Plc's Rights Issue of 610,443,515 ordinary shares of 50 Kobo each at N4.00 per share on the basis of one (1) new ordinary share for every existing seven (7) ordinary shares held as at the close of business on Monday, 2 February 2026, opened on, Monday, 27 April 2026.

Below are details of the Rights:

Issuer	Neimeth International Pharmaceuticals Plc.
Name	NEIMETH INTL PHARM 2026 RIGHTS
Quantum offered	610,443,515 ordinary shares of 50 Kobo
Rights Issue Price	N4.00
Symbol Code	RR26NEIMETH
ISIN	NGRR26NEIME9
Ratio	One (1) new share for every existing Seven (7) ordinary shares held
Opening date	27 April 2026
Closing date	25 May 2026
Registrar	Meristem Registrars and Probate Services Limited

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