

WEEKLY REPORT

MARKET REPORT FOR JANUARY 30TH, 2026

PRODUCTS

EQUITY

A total turnover of 3.087 billion shares worth N81.505 billion in 222,185 deals was traded this week by investors on the floor of the Exchange, in contrast to a total of 3.748 billion shares valued at N99.865 billion that exchanged hands last week in 237,179 deals.

The Financial Services Industry (measured by volume) led the activity chart with 1.495 billion shares valued at N33.923 billion traded in 83,939 deals; thus contributing 48.45% and 41.62% to the total equity turnover volume and value respectively. The Services Industry followed with 443.222 million shares worth N4.936 billion in 17,615 deals. Third place was the ICT Industry, with a turnover of 279.520 million shares worth 6.443 billion in 24,552 deals.

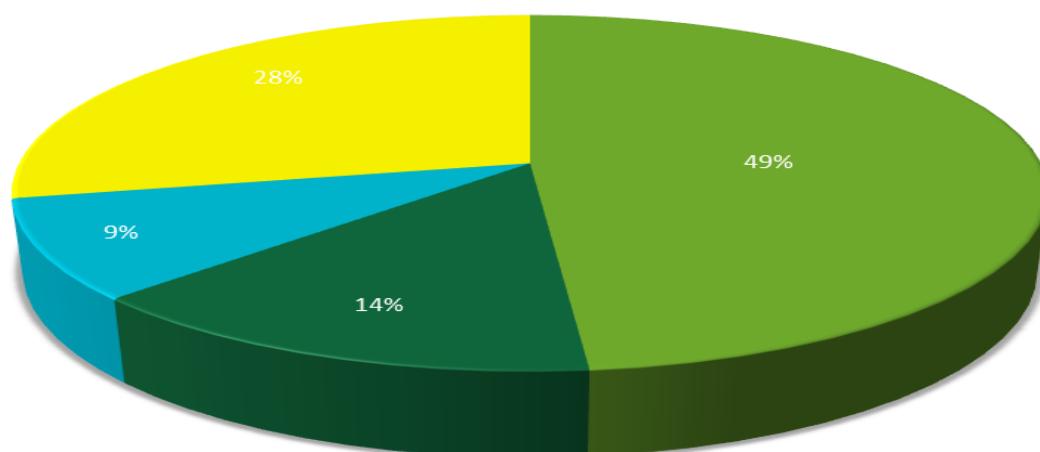
Trading in the top three equities, namely Veritas Kapital Assurance Plc, Cutix Plc and Secure Electronic Technology Plc (measured by volume), accounted for 513.382 million shares worth N1.139 billion in 4,895 deals, contributing 16.63% and 1.40% to the total equity turnover volume and value respectively.

Equity Turnover - Last 5 days

Date	Deals	Turnover Volume	Turnover Value (N)	Traded Stocks	Advanced Stocks	Declined Stocks	Unchanged Stocks
26-Jan-26	58,419	601,642,310	17,302,691,524.26	132	35	36	61
27-Jan-26	41,471	483,039,050	17,354,209,757.90	130	33	26	71
28-Jan-26	42,119	623,119,412	16,507,428,923.50	130	32	38	60
29-Jan-26	38,637	691,402,871	15,361,287,202.33	131	41	27	63
30-Jan-26	41,539	687,380,033	14,979,256,872.18	129	34	31	64

Distribution of Quantity Traded

■ FINANCIAL SERVICES ■ SERVICES ■ ICT ■ OTHERS



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ETP

A total of 2.620 million units valued at N784.230 million were traded this week in 4,396 deals compared with a total of 1.920 million units valued at N393.280 million transacted last week in 2,509 deals.

S/N	Security	Deals	Volume	Value
1	VETBANK	320	1,122,265	39,224,971.83
2	VETGRIF30	363	530,888	49,590,435.00
3	VSPBONDETF	1,270	490,132	264,052,078.41
4	VETINDETF	241	205,221	24,193,690.17
5	LOTUSHAL15	105	73,186	7,892,465.13
6	STANBICETF30	921	68,168	180,272,162.70
7	GREENWETF	428	46,892	40,216,090.75
8	MERVALUE	133	28,200	16,703,736.62
9	MERGROWTH	196	25,914	28,687,682.87
10	VETGOODS	23	21,733	1,149,938.26
11	SIAMLETF40	274	6,707	46,497,279.97
12	NEWGOLD	122	950	85,749,472.88
	TOTAL	4,396	2,620,256	784,230,004.59

BONDS

A total of 91,005 units valued at N90.685 million were traded this week in 42 deals compared with a total of 45,386 units valued at N48.053 million transacted last week in 22 deals.

S/N	Security	Deals	Volume	Value
1	TAJSUKS2	5	32,000	31,999,680.00
2	FGSUK2032S5	7	15,002	14,678,447.09
3	FGSUK2031S4	3	13,240	12,658,495.39
4	FGS202768	1	10,000	10,265,980.00
5	FGS202772	4	7,503	7,454,924.15
6	FGS202774	1	4,500	4,609,212.00
7	FGSUK2033S6	6	3,588	4,082,819.80
8	FGS202776	2	1,500	1,212,077.00
9	FGS202669	3	1,000	999,256.76
10	FG202034S2	1	820	989,317.31
11	FGS202778	1	800	751,267.83
12	TAJSUKS1	3	509	508,996.96
13	FGSUK2027S3	4	506	446,917.95
14	FG112034S2	1	37	27,233.27
	TOTAL	42	91,005	90,684,625.51

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INDEX MOVEMENT

The NGX All-Share Index depreciated by **0.09%** while Market Capitalization appreciated by **0.18%** to close the week at 165,370.40 and N106.153 trillion respectively.

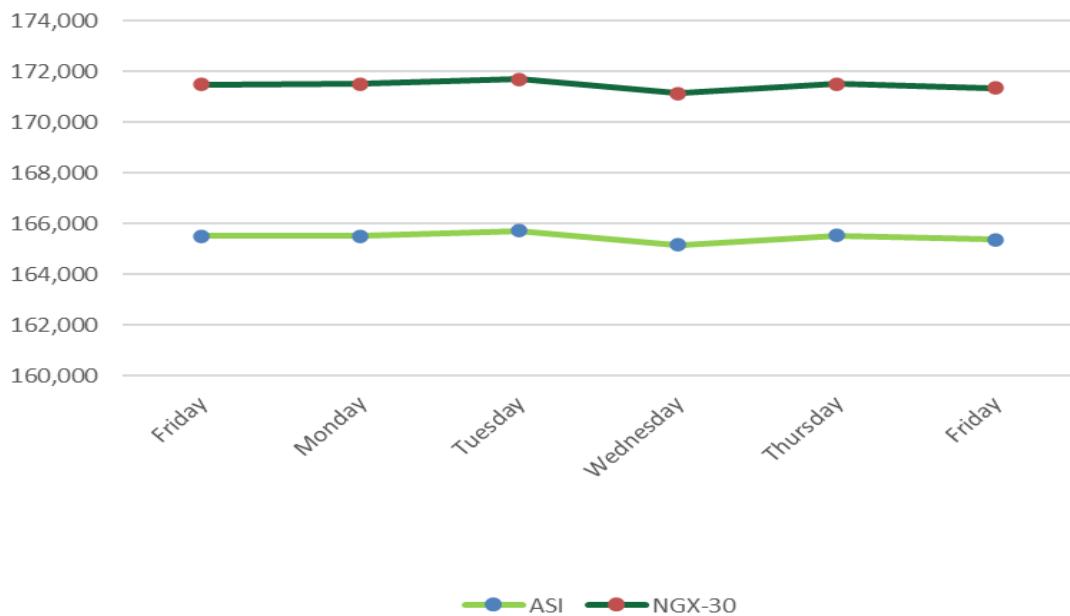
All other indices finished higher with the exception of NGX 30, NGX CG, NGX Premium, NGX Banking, NGX Pension, NGX Growth and NGX Pension Broad indices which depreciated by 0.13%, 0.63%, 0.75%, 0.63%, 0.41%, 1.13% and 0.22% respectively.

(See a summary of index movements in the table below):

INDEX	WEEK CLOSE 01/23/2026	WEEK CLOSE 01/30/2026	WEEKLY CHANGE	WtD	MtD	QtD	YtD			
				% Change						
NGX All-Share Index (ASI)	165,512.18	165,370.40	-141.78	-0.09	6.27	6.27	6.27			
NGX-Main Board Index	7,836.72	7,859.87	23.15	0.30	4.39	4.39	4.39			
NGX 30 Index	5,986.68	5,978.92	-7.76	-0.13	5.40	5.40	5.40			
NGX CG Index	4,566.10	4,537.24	-28.86	-0.63	7.85	7.85	7.85			
NGX Premium Index	17,015.11	16,887.29	-127.82	-0.75	9.00	9.00	9.00			
NGX Banking Index	1,631.99	1,621.77	-10.22	-0.63	6.99	6.99	6.99			
NGX Pension Index	7,733.19	7,701.37	-31.82	-0.41	8.19	8.19	8.19			
NGX Insurance Index	1,318.54	1,329.16	10.62	0.81	11.76	11.76	11.76			
NGX-AFR Bank Value Index	3,613.80	3,646.16	32.36	0.90	12.41	12.41	12.41			
NGX AFR Div Yield Index	23,863.82	23,983.85	120.03	0.50	9.11	9.11	9.11			
NGX MERI Growth Index	11,277.46	11,281.63	4.17	0.04	7.77	7.77	7.77			
NGX MERI Value Index	14,420.54	14,497.18	76.64	0.53	10.42	10.42	10.42			
NGX Consumer Goods Index	4,074.83	4,103.12	28.29	0.69	3.21	3.21	3.21			
NGX Oil/Gas Index	3,036.96	3,038.79	1.83	0.06	13.80	13.80	13.80			
NGX Lotus II	14,865.59	14,888.71	23.12	0.16	10.30	10.30	10.30			
NGX Industrial Goods Index	5,980.65	5,985.87	5.22	0.09	5.45	5.45	5.45			
NGX Growth Index	43,240.82	42,752.36	-488.46	-1.13	53.92	53.92	53.92			
NGX Sovereign Bond Index	682.76	683.48	0.72	0.11	0.19	0.19	0.19			
NGX Pension Broad Index	3,106.27	3,099.40	-6.87	-0.22	6.22	6.22	6.22			
NGX Commodity Index	1,283.35	1,283.42	0.07	0.01	9.33	9.33	9.33			

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The NGX All-Share and NGX-30 Indices Week Ended January 30, 2026



SUMMARY OF PRICE CHANGES

Forty-four (44) equities appreciated in price during the week, lower than fifty-eight (58) equities in the previous week. Forty-nine (49) equities depreciated in price, higher than forty (40) equities in the previous week, while fifty-five (55) equities remained unchanged, higher than fifty (50) recorded in the previous week.

Top 10 Price Gainers

Company	Open	Close	Gain (N)	% Change
ZICHIS AGRO ALLIED INDUSTRIES PLC	2.62	4.19	1.57	59.92
OMATEK VENTURES PLC	2.01	3.00	0.99	49.25
UH REAL ESTATE INVESTMENT TRUST	71.35	94.85	23.50	32.94
MORISON INDUSTRIES PLC.	7.52	9.99	2.47	32.85
S C O A N I G. PLC.	23.80	31.60	7.80	32.77
ABBEY MORTGAGE BANK PLC	7.10	9.40	2.30	32.39
DEAP CAPITAL MANAGEMENT & TRUST PLC	7.14	9.39	2.25	31.51
R T BRISCOE PLC.	5.98	7.86	1.88	31.44
SKYWAY AVIATION HANDLING COMPANY PLC	99.95	128.60	28.65	28.66
VERITAS KAPITAL ASSURANCE PLC	1.96	2.45	0.49	25.00

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Top 10 Price Decliners

Company	Open	Close	Loss (N)	% Change
NEIMETH INTERNATIONAL PHARMACEUTICALS PLC	13.25	9.80	-3.45	⬇ -26.04
LIVINGTRUST MORTGAGE BANK PLC	5.15	4.05	-1.10	⬇ -21.36
MAY & BAKER NIGERIA PLC.	43.50	35.00	-8.50	⬇ -19.54
LIVESTOCK FEEDS PLC.	7.30	6.30	-1.00	⬇ -13.70
AUSTIN LAZ & COMPANY PLC	4.49	3.90	-0.59	⬇ -13.14
CHAMPION BREW. PLC.	20.00	18.00	-2.00	⬇ -10.00
IKEJA HOTEL PLC	35.80	32.25	-3.55	⬇ -9.92
UNION DICON SALT PLC.	9.70	8.75	-0.95	⬇ -9.79
INDUSTRIAL & MEDICAL GASES NIGERIA PLC	34.85	31.50	-3.35	⬇ -9.61
ROYAL EXCHANGE PLC.	2.40	2.18	-0.22	⬇ -9.17

LISTING

Guaranty Trust Holding Company Plc: Listing of 125,000,000 Ordinary Shares of 50 Kobo each at N80.00 per Share Offered through Private Placement

Trading Licence Holders are hereby notified that additional 125,000,000 ordinary shares of 50 Kobo each of Guaranty Trust Holding Company Plc (the Company) were on Friday, 30 January 2026, listed on the Daily Official List of Nigerian Exchange Limited (NGX).

The additional shares listed on NGX arose from the Company's Private Placement of 125,000,000 ordinary shares of 50 Kobo each at N80.00 per share. With the listing of the additional shares, the total issued and fully paid-up shares of Guaranty Trust Holding Company Plc have now increased from 36,425,229,514 to 36,550,229,514 ordinary shares of 50 Kobo each.

Presco Plc: Listing of 166,666,667 Ordinary Shares of 50 Kobo Each

Trading Licence Holders are hereby notified that additional 166,666,667 ordinary shares of 50 Kobo each of Presco Plc (the Company) were on Friday, 30 January 2026, listed on the Daily Official List of Nigerian Exchange Limited (NGX).

The additional shares arose from the Company's Rights Issue of 166,666,667 ordinary shares of 50 Kobo each at N1,420.00 per share on the basis of one (1) new share for every existing six (6) ordinary shares held as at close of business on Monday, 13 October 2025.

With the listing of the additional 166,666,667 ordinary shares, the total issued and fully paid-up shares of Presco Plc has now increased from 1,000,000,000 to 1,166,666,667 ordinary shares of 50 Kobo each.

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