



WEEKLY REPORT

MARKET REPORT FOR MAY 29TH, 2026

PRODUCTS

EQUITY

The market opened for three trading days this week as the Federal Government declared Wednesday 27th May and Thursday 28th May 2026, as Public Holidays to commemorate 2026 Eid el Adha celebrations.

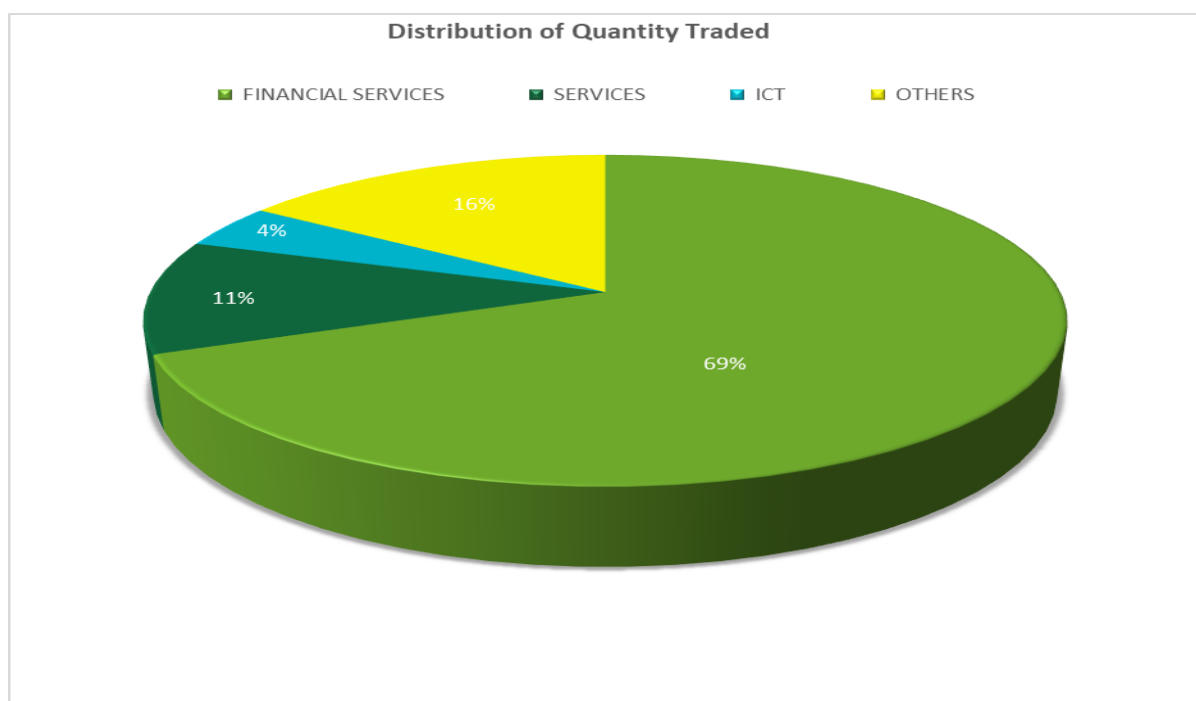
Meanwhile, a total turnover of 2.398 billion shares worth ₦111.480 billion in 241,313 deals was traded this week by investors on the floor of the Exchange, in contrast to a total of 3.875 billion shares valued at ₦161.757 billion that exchanged hands last week in 334,745 deals.

The Financial Services Industry (measured by volume) led the activity chart with 1.656 billion shares valued at ₦48.229 billion traded in 94,812 deals: thus contributing 69.07% and 43.26% to the total equity turnover volume and value respectively. The Services Industry followed with 265.448 million shares worth ₦4.530 billion in 19,443 deals. Third place was the ICT Industry, with a turnover of 101.848 million shares worth ₦9.163 billion in 24,858 deals.

Trading in the top three equities, namely Fidelity Bank Plc, Access Holdings Plc and The Initiates Plc (measured by volume), accounted for 903.681 million shares worth ₦19.227 billion in 22,238 deals, contributing 37.69% and 17.25% to the total equity turnover volume and value respectively.

Equity Turnover - Last 3 days

Date	Deals	Turnover Volume	Turnover Value (N)	Traded Stocks	Advanced Stocks	Declined Stocks	Unchanged Stocks
25-May-26	82,250	629,259,115	40,882,115,050.75	133	35	32	66
26-May-26	65,566	563,994,946	27,203,187,955.55	133	19	38	76
29-May-26	93,497	1,204,577,044	43,394,939,748.53	133	30	34	69





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ETP

A total of 4.693 million units valued at ₦569.770 million were traded this week in 5,505 deals compared with a total of 5.979 million units valued at ₦815.896 million, transacted last week in 7,876 deals.

S/N	Security	Deals	Volume	Value
1	VETBANK	745	2,135,890	58,449,675.97
2	VETGRIF30	1,010	1,386,967	147,365,505.21
3	VETGOODS	423	337,386	19,147,784.70
4	LOTUSHAL15	401	261,311	33,259,099.84
5	MERGROWTH	408	259,882	27,939,314.86
6	VETINDETF	331	176,044	25,977,929.87
7	MERVALUE	177	53,046	8,137,699.29
8	VSPBONDETF	252	34,431	10,199,020.40
9	STANBICETF30	965	28,682	119,916,497.27
10	GREENWETF	276	13,753	13,951,661.34
11	SIAMLETF40	328	5,513	34,973,747.37
12	NEWGOLD	189	513	70,452,306.56
	TOTAL	5,505	4,693,418	569,770,242.68

BONDS

A total of 135,590 units valued at ₦157.012 million were traded this week in 26 deals compared with a total of 166,770 units valued at ₦169.816 million transacted last week in 40 deals.

S/N	Security	Deals	Volume	Value
1	FG212035S1	1	45,264	59,990,871.22
2	FGSUK2033S6	4	27,800	28,608,995.88
3	FG202034S2	2	27,753	31,995,728.84
4	FGSUK2032S7	2	20,500	22,958,282.54
5	FGS202907	1	5,500	5,182,379.11
6	FGS202896	1	3,000	2,423,857.81
7	FGSUK2032S5	4	2,668	2,941,876.28
8	FGS202892	3	2,000	1,777,228.60
9	TAJSUKS2	5	905	880,022.76
10	FGS202774	3	200	252,986.57
	TOTAL	26	135,590	157,012,229.61

INDEX MOVEMENT

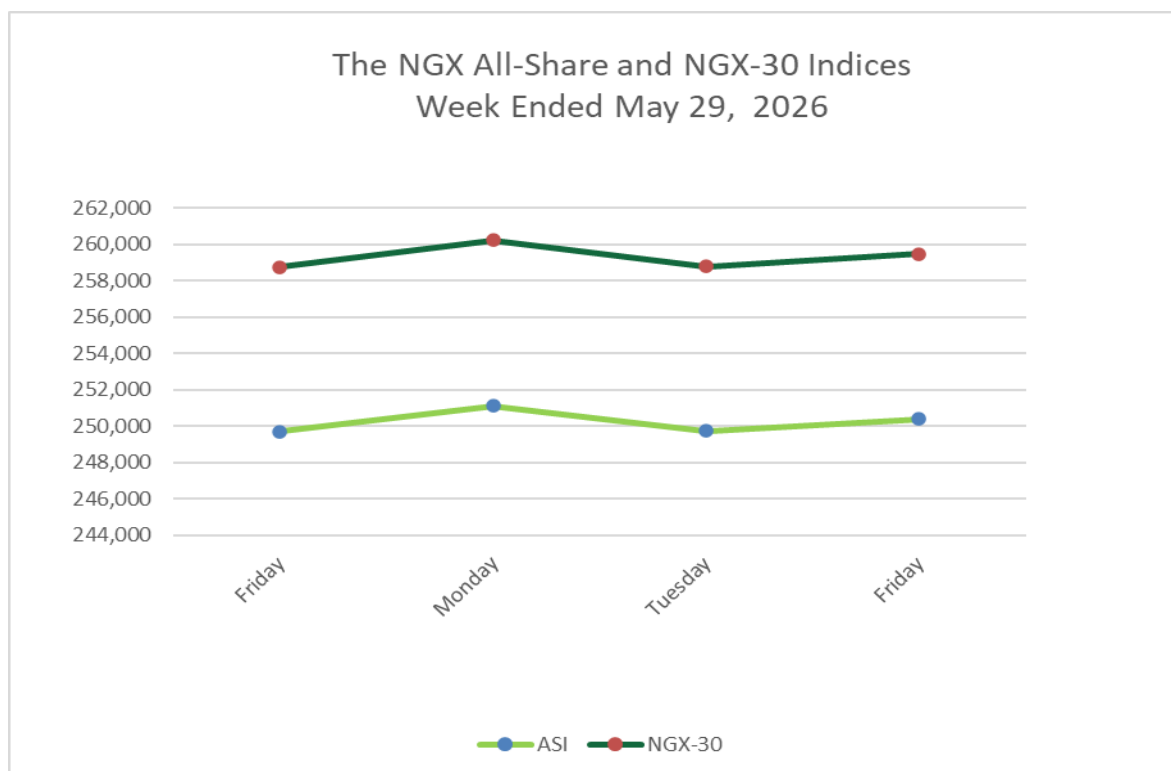
The NGX All-Share Index and Market Capitalization appreciated by **0.27%** to close the week at 250,385.47 and ₦160.509 trillion respectively.

Similarly, all other indices finished higher with the exception of NGX CG, NGX Premium, NGX Banking, NGX AFR Bank Value, NGX AFR Div Yield, NGX MERI Growth, NGX MERI Value, NGX Consumer Goods, NGX Industrial Goods and NGX Growth which depreciated by 2.04%, 0.18%, 2.43%, 1.57%, 5.25%, 1.37%, 1.10%, 1.52%, 0.05% and 1.04% respectively (See a summary of index movements in the table below):



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INDEX	WEEK CLOSE 05/22/2026	WEEK CLOSE 05/29/2026	WEEKLY CHANGE	WtD	MtD	QtD	YtD
				% Change			
NGX All-Share Index (ASI)	249,712.37	250,385.47	673.10	0.27	3.35	24.39	60.90
NGX-Main Board Index	11,338.45	11,400.93	62.48	0.55	3.65	22.87	51.42
NGX 30 Index	9,051.71	9,080.67	28.96	0.32	2.91	24.30	60.08
NGX CG Index	6,704.89	6,567.93	-136.96	-2.04	0.75	19.71	56.12
NGX Premium Index	28,179.11	28,129.55	-49.56	-0.18	2.78	29.12	81.56
NGX Banking Index	2,416.78	2,358.17	-58.61	-2.43	3.37	26.73	55.57
NGX Pension Index	12,311.02	12,313.01	1.99	0.02	2.34	28.44	72.98
NGX Insurance Index	1,245.52	1,263.03	17.51	1.41	6.45	2.57	6.20
NGX-AFR Bank Value Index	5,450.95	5,365.51	-85.44	-1.57	1.01	22.83	65.42
NGX AFR Div Yield Index	38,449.13	36,429.95	-2,019.18	-5.25	1.74	32.79	65.73
NGX MERI Growth Index	17,791.31	17,547.94	-243.37	-1.37	-0.44	23.90	67.63
NGX MERI Value Index	21,492.79	21,255.42	-237.37	-1.10	1.21	22.88	61.89
NGX Consumer Goods Index	4,980.12	4,904.64	-75.48	-1.52	1.06	12.50	23.37
NGX Oil/Gas Index	5,831.83	5,979.61	147.78	2.53	-1.93	36.36	123.94
NGX Lotus II	26,709.40	26,967.99	258.59	0.97	2.94	34.54	99.78
NGX Industrial Goods Index	12,252.18	12,246.58	-5.60	-0.05	8.60	39.55	115.74
NGX Growth Index	44,453.73	43,991.06	-462.67	-1.04	42.55	49.65	58.38
NGX Sovereign Bond Index	689.48	691.04	1.56	0.23	0.14	2.50	1.30
NGX Pension Broad Index	4,845.28	4,860.27	14.99	0.31	2.93	26.98	66.57
NGX Commodity Index	1,990.78	2,009.03	18.25	0.92	-2.14	21.83	71.14



SUMMARY OF PRICE CHANGES

Thirty-four (34) equities appreciated in price during the week lower than thirty-eight (38) equities in the previous week. Fifty-one (51) equities depreciated in price, lower than fifty-five (55) equities in the previous week, while sixty-one (61) equities remained unchanged, higher than fifty-three (53) recorded in the previous week.



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Top 10 Price Gainers

Company	Open	Close	Gain (N)	% Change
INTERNATIONAL ENERGY INSURANCE PLC	3.41	4.52	1.11	↑ 32.55
SOVEREIGN TRUST INSURANCE PLC	2.28	2.75	0.47	↑ 20.61
TANTALIZERS PLC	4.13	4.89	0.76	↑ 18.40
AIRTEL AFRICA PLC	3323.40	3655.70	332.30	↑ 10.00
NEM INSURANCE PLC	30.00	32.90	2.90	↑ 9.67
UNION DICON SALT PLC.	21.70	23.75	2.05	↑ 9.45
MCNICHOLS PLC	8.00	8.70	0.70	↑ 8.75
VFD GROUP PLC	9.95	10.80	0.85	↑ 8.54
UPDC REAL ESTATE INVESTMENT TRUST	10.15	10.85	0.70	↑ 6.90
CONSOLIDATED HALLMARK HOLDINGS PLC	5.85	6.25	0.40	↑ 6.84

Top 10 Price Decliners

Company	Open	Close	Loss (N)	% Change
DANGOTE SUGAR REFINERY PLC	87.00	71.15	-15.85	↓ -18.22
THE INITIATES PLC	33.80	28.40	-5.40	↓ -15.98
PREMIER PAINTS PLC.	37.50	33.75	-3.75	↓ -10.00
CAP PLC	199.00	179.10	-19.90	↓ -10.00
TRANSCORP POWER PLC	272.70	245.50	-27.20	↓ -9.97
ABBNEY MORTGAGE BANK PLC	7.05	6.35	-0.70	↓ -9.93
JOHN HOLT PLC.	18.80	16.95	-1.85	↓ -9.84
REGENCY ASSURANCE PLC	1.12	1.01	-0.11	↓ -9.82
FIDELITY BANK PLC	23.50	21.20	-2.30	↓ -9.79
FTN COCOA PROCESSORS PLC	9.90	8.95	-0.95	↓ -9.60

PRICE ADJUSTMENT

S/N	Security	Ex-Div Date	Last Close Price	Dividend	Bonus	Ex-Div Price
1	ABC TRANSPORT PLC	25/05/2026	₦9.08	₦0.06	NIL	₦9.02
2	AIICO INSURANCE PLC	28/05/2026	₦4.65	₦0.12	NIL	₦4.53
3	HALDANE MCCALL PLC	29/05/2026	₦3.89	₦0.05	NIL	₦3.84

LISTING

Dangote Sugar Refinery Plc: Activation of Code for Trading in Rights

Trading Licence Holders are hereby notified that trading in Dangote Sugar Refinery Plc's Rights Issue of 8,097,918,827 ordinary shares of 50 Kobo each at N60.00 per share on the basis of two (2) new ordinary shares for every existing three (3) ordinary shares held as at the close of business on Monday, 20 April 2026, opened on Monday, 25 May 2026.



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Below are details of the Rights:

Issuer	Dangote Sugar Refinery Plc.
Symbol Name	DANGOTE SUGAR REFINERY PLC 2026 RIGHTS
Quantum Offered	8,097,918,827 ordinary shares of 50 Kobo
Rights Issue Price	N60.00
Symbol Code	RR26DANGSU
ISIN	NGRR26DANSG0
Ratio	Two (2) new ordinary shares for every existing three (3) ordinary shares held
Opening Date	25 May 2026
Closing Date	24 June 2026
Registrar	Veritas Registrars Limited

Federal Government of Nigeria: Supplementary Listing of FGN Bonds Issued in May 2026

Trading Licence Holders are hereby notified that additional units of existing Federal Government of Nigeria (FGN) Bonds issued in May 2026 were listed on Nigerian Exchange Limited (NGX) on Friday, 29 May 2026.

The details of the Bonds are provided below:

Bond Symbol	Total Units Outstanding as at 15 May 2026	Additional Units Issued	Total Units Outstanding as at 29 May 2026
16.2499% FGN APR 2037	1,796,653,545	476,837,529	2,273,491,074
22.60% FGN JAN 2035	1,149,709,269	137,674,284	1,287,383,553

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