



WEEKLY REPORT

MARKET REPORT FOR AUGUST 28TH, 2026

PRODUCTS

EQUITY

The market opened for four trading days this week as the Federal Government declared Tuesday August 25, 2026, as a public holiday to mark Eid el Maulud celebration.

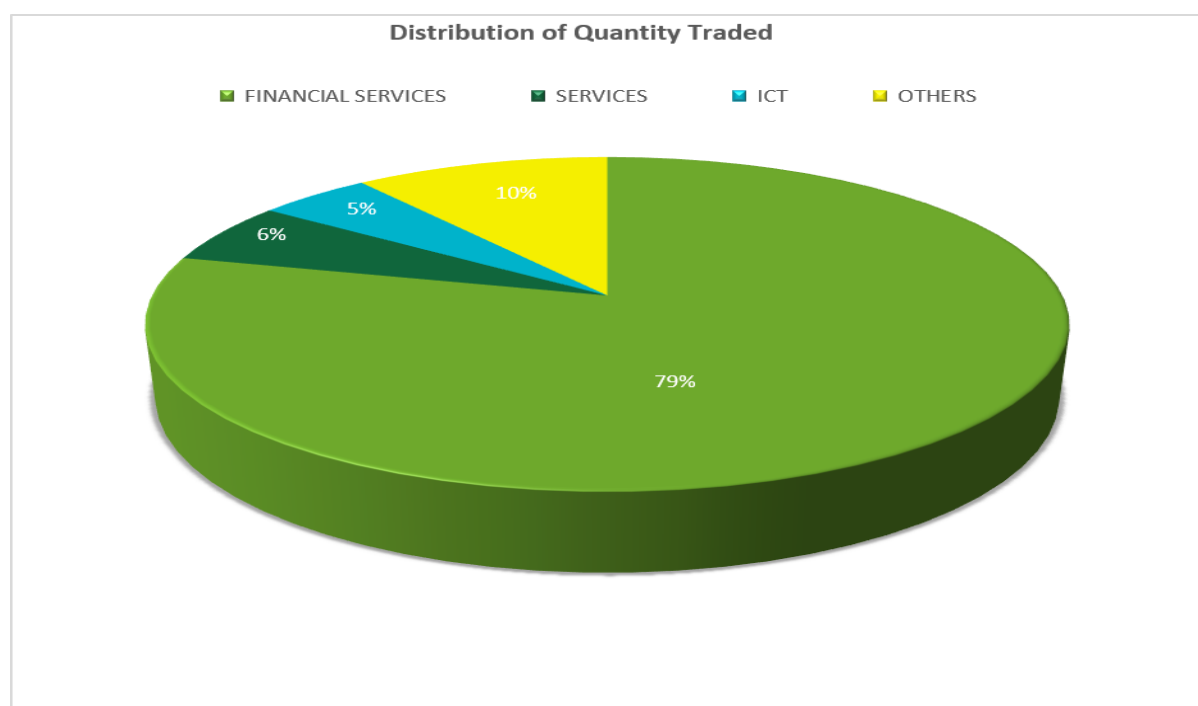
Meanwhile, a total turnover of 2.507 billion shares worth ₦123.223 billion in 173,561 deals was traded this week by investors on the floor of the Exchange, in contrast to a total of 6.242 billion shares valued at ₦157.764 billion that exchanged hands last week in 186,496 deals.

The Financial Services Industry (measured by volume) led the activity chart with 1.977 billion shares valued at ₦71.563 billion traded in 79,586 deals: thus contributing 78.87% and 58.08% to the total equity turnover volume and value respectively. The Services Industry followed with 148.226 million shares worth ₦7.252 billion in 10,638 deals. Third place was the ICT Industry, with a turnover of 117.982 million shares worth ₦8.635 billion in 21,639 deals.

Trading in the top three equities, namely Fortis Global Insurance Plc, Jaiz Bank Plc and First Holdco Plc (measured by volume), accounted for 793.104 million shares worth ₦26.898 billion in 14,758 deals, contributing 31.64% and 21.83% to the total equity turnover volume and value respectively.

Equity Turnover - Last 4 days

Date	Deals	Turnover Volume	Turnover Value (N)	Traded Stocks	Advanced Stocks	Declined Stocks	Unchanged Stocks
24-Aug-26	45,817	668,675,478	23,813,070,724.03	132	18	32	82
26-Aug-26	49,116	733,259,536	34,447,569,616.50	134	17	41	76
27-Aug-26	40,269	499,942,310	35,141,028,722.28	132	20	39	73
28-Aug-26	38,359	605,106,742	29,821,318,551.38	131	33	19	79





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ETP

A total of 1.792 million units valued at ₦418.519 million were traded this week in 4,785 deals compared with a total of 1.707 million units valued at ₦571.966 million, transacted last week in 4,911 deals.

S/N	Security	Deals	Volume	Value
1	VETGOODS	283	231,696	12,041,239.40
2	VETINDEF	354	151,178	17,261,734.54
3	STANBICETF30	1,354	118,044	201,191,387.96
4	LOTUSHAL15	249	68,145	8,459,691.16
5	MERGROWTH	158	45,372	5,630,736.30
6	SIAMLETF40	727	41,550	76,479,870.96
7	MERVALUE	109	30,196	4,173,628.08
8	VSPBONDEF	204	28,370	6,028,242.11
9	GREENWETF	136	3,504	2,707,049.08
10	NEWGOLD	143	298	29,371,647.79
11	VETGOODS	283	231,696	12,041,239.40
12	VETINDEF	354	151,178	17,261,734.54
	TOTAL	4,785	1,792,448	418,518,872.41

BONDS

A total of 164,122 units valued at ₦171.540 million were traded this week in 46 deals compared with a total of 1.476 million units valued at ₦1.476 billion transacted last week in 46 deals.

S/N	Security	Deals	Volume	Value
1	TAJSUKS2	15	78,430	78,422,101.92
2	FGSUK2033S6	13	40,000	42,193,120.99
3	FGS202780	3	20,000	25,017,273.92
4	FGSUK2032S5	2	10,150	10,394,565.75
5	TAJSUKS1	1	5,050	5,049,954.55
6	FGSUK2027S3	6	4,177	3,854,335.93
7	FG202034S2	1	2,000	2,140,972.09
8	FGSUK2032S7	1	1,865	2,338,095.44
9	FGS202801	2	1,750	1,521,880.65
10	FGS202768	1	500	444,014.46
11	FGS202907	1	200	163,430.63
	TOTAL	46	164,122	171,539,746.33

INDEX MOVEMENT

The NGX All-Share Index and Market Capitalization appreciated by **0.81%** and **0.84%** to close the week at 241,298.47 and ₦155.826 trillion respectively.

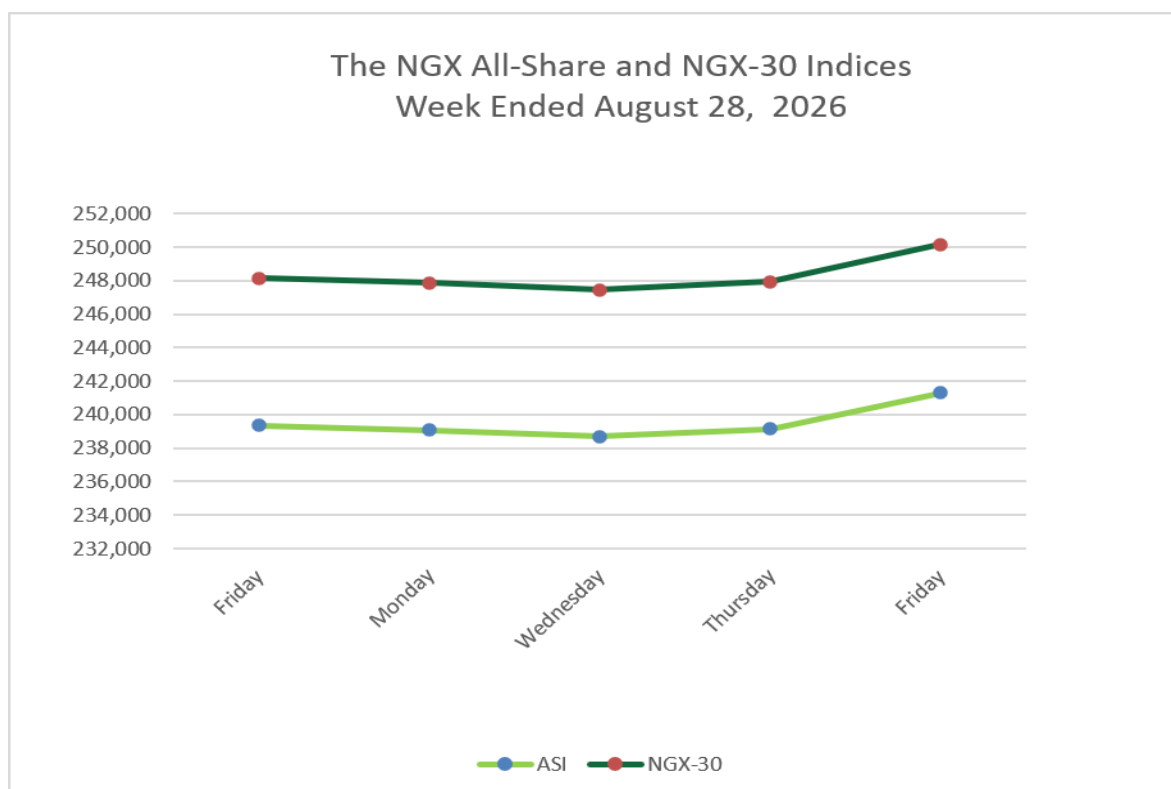
Similarly, all other indices finished higher with the exception of NGX Main Board, NGX Insurance, NGX MERI Growth, NGX Consumer Goods, NGX Lotus II, NGX Industrial Goods, and NGX Growth indices which depreciated by 0.10%, 0.63%, 2.21%, 0.67%, 1.03%, 0.22%, 0.001% and 1.56% respectively.

See a summary of index movements in the table below):



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INDEX	WEEK CLOSE 08/21/2026	WEEK CLOSE 08/28/2026	WEEKLY CHANGE	WtD	MtD	QtD	YtD
				% Change			
NGX All-Share Index (ASI)	239,351.16	241,298.47	1,947.31	0.81	-1.62	5.18	55.06
NGX-Main Board Index	10,795.37	10,784.43	-10.94	-0.10	-2.24	-0.15	43.23
NGX 30 Index	8,772.93	8,863.34	90.41	1.03	-1.27	6.45	56.24
NGX CG Index	6,769.80	7,000.40	230.60	3.41	0.85	20.49	66.40
NGX Premium Index	28,448.24	29,100.22	651.98	2.29	0.86	17.78	87.83
NGX Banking Index	2,473.50	2,544.92	71.42	2.89	0.69	22.94	67.89
NGX Pension Index	12,301.37	12,481.10	179.73	1.46	-0.44	12.25	75.34
NGX Insurance Index	1,086.42	1,079.54	-6.88	-0.63	-10.04	-1.69	-9.23
NGX-AFR Bank Value Index	4,932.26	4,945.46	13.20	0.27	-0.60	8.19	52.47
NGX AFR Div Yield Index	34,920.49	35,549.60	629.11	1.80	0.72	7.24	61.72
NGX MERI Growth Index	16,135.48	15,779.37	-356.11	-2.21	-3.51	0.97	50.74
NGX MERI Value Index	20,805.54	21,588.44	782.90	3.76	3.05	10.87	64.43
NGX Consumer Goods Index	4,040.07	4,012.83	-27.24	-0.67	-8.91	-12.66	0.94
NGX Oil/Gas Index	4,960.37	5,185.35	224.98	4.54	-1.09	2.09	94.19
NGX Lotus II	22,712.09	22,661.87	-50.22	-0.22	-4.95	-1.97	67.88
NGX Industrial Goods Index	10,378.88	10,378.74	-0.14	-0.001	-1.39	2.13	82.84
NGX Growth Index	27,117.70	26,693.34	-424.36	-1.56	-6.71	-37.49	-3.90
NGX Sovereign Bond Index	668.35	669.89	1.54	0.23	0.14	-0.71	-1.80
NGX Pension Broad Index	4,801.31	4,848.60	47.29	0.98	-0.66	7.22	66.17
NGX Commodity Index	1,687.99	1,743.84	55.85	3.31	0.01	-0.50	48.55



SUMMARY OF PRICE CHANGES

Twenty-four (24) equities appreciated in price during the week, higher than eighteen (18) equities in the previous week. Fifty-five (55) equities depreciated in price, lower than fifty-nine (59) equities in the previous week, while sixty-eight (68) equities remained unchanged, lower than seventy (70) recorded in the previous week.

For Further Inquiries Contact: Trading and Products Department Page 3

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Top 10 Price Gainers

Company	Open	Close	Gain (N)	% Change
UNIVERSITY PRESS PLC.	4.80	5.70	0.90	↑ 18.75
FIRST HOLDCO PLC	129.95	145.00	15.05	↑ 11.58
SEPLAT ENERGY PLC	11200.60	12320.60	1120.00	↑ 10.00
RED STAR EXPRESS PLC	14.70	16.15	1.45	↑ 9.86
TRANSCORP HOTELS PLC	241.90	265.50	23.60	↑ 9.76
ACCESS HOLDINGS PLC	27.00	29.50	2.50	↑ 9.26
CORNERSTONE INSURANCE PLC	4.90	5.35	0.45	↑ 9.18
UPDC PLC	3.35	3.55	0.20	↑ 5.97
OMATEK VENTURES PLC	1.42	1.50	0.08	↑ 5.63
ABBAY BANK PLC	8.05	8.50	0.45	↑ 5.59

Top 10 Price Decliners

Company	Open	Close	Loss (N)	% Change
INTERNATIONAL ENERGY INSURANCE PLC	3.87	2.84	-1.03	↓ -26.61
FIDSON HEALTHCARE PLC	93.55	77.00	-16.55	↓ -17.69
CAVERTON OFFSHORE SUPPORT GRP PLC	4.95	4.20	-0.75	↓ -15.15
ZICHIS AGRO ALLIED INDUSTRIES PLC	17.00	14.50	-2.50	↓ -14.71
AUSTIN LAZ & COMPANY PLC	2.84	2.50	-0.34	↓ -11.97
AVA CAPITAL PLC	7.30	6.50	-0.80	↓ -10.96
VERITAS KAPITAL ASSURANCE PLC	1.30	1.16	-0.14	↓ -10.77
LIVESTOCK FEEDS PLC.	8.00	7.20	-0.80	↓ -10.00
TOTALENERGIES MARKETING NIGERIA PLC	640.00	576.00	-64.00	↓ -10.00
IKEJA HOTEL PLC	43.00	38.70	-4.30	↓ -10.00

LISTING

Federal Government of Nigeria: Listing of FGN Savings Bonds Issued in July 2026

Trading Licence Holders are hereby notified that the July 2026 Issue of the Federal Government of Nigeria (FGN) Savings Bonds were listed on Nigerian Exchange Limited (NGX) on Thursday, 27 August 2026.

Below are the details of the Bonds:

July 2026 Issue		
Symbol Name	14.716% FGNSB JULY 2028	15.716% FGNSB JULY 2029
Amount Issued (N)	995,911,000.00	5,197,215,000.00
Units	995,911	5,197,215
Coupon	14.716%	15.716%
Symbol Code	FGS202818	FGS202919
ISIN	NGFGS2028184	NGFGS2029190
Tenor	2 Years	3 Years
Issue Date	15 July 2026	15 July 2026
Maturity Date	15 July 2028	15 July 2029
Coupon Payment Date	15 October, 15 January, 15 April, 15 July	

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SUPPLEMENTARY LISTING

Prestige Assurance Plc: Listing of 2,369,390,970 Ordinary Shares Arising from Prestige Assurance Plc's Private Placement of 3,076,923,100 Ordinary Shares of 50 Kobo Each at N1.95 Per Share.

Trading Licence Holders are hereby notified that an additional 2,369,390,970 ordinary shares of 50 Kobo each of Prestige Assurance Plc (the Company) were on Monday, 24 August 2026, listed on the Daily Official List of Nigerian Exchange Limited (NGX).

The additional shares listed on NGX arose from the Company's Private Placement of 3,076,923,100 ordinary shares of 50 Kobo each at N1.95 per share. With the listing of the additional shares, the total issued and fully paid-up shares of Prestige Assurance Plc have now increased from 13,252,561,888 to 15,621,952,858 ordinary shares of 50 Kobo each.

International Energy Insurance Plc: Listing of 8,075,794,000 Ordinary Shares of 50 Kobo each Arising from International Energy Insurance Plc's Public Offer of 5,468,750,000 Ordinary Shares of 50 Kobo each at N3.20 per Share.

Trading Licence Holders are hereby notified that an additional 8,075,794,000 ordinary shares of 50 Kobo each of International Energy Insurance Plc (the Company) were on Monday, 24 August 2026, listed on the Daily Official List of Nigerian Exchange Limited (NGX).

The additional shares listed on NGX arose from the Company's Public Offer of 5,468,750,000 ordinary shares of 50 Kobo each at N3.20 per share. With the listing of the additional shares, the total issued and fully paid-up shares of International Energy Insurance Plc have now increased from 1,284,085,489 to 9,359,879,489 ordinary shares of 50 Kobo each.

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